

PLACEMENT - NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

Unity Metals limited (ASX: UM1) (**Company**) advises that 23,333,333 Shares (**Placement Shares**) have been issued at \$0.15 per share on 1 October 2026 to institutional and sophisticated investors under a Placement announced on 25 September 2026.

The Placment Shares were issued utilising:

- part of the Company's existing placement capacity pursuant to Listing Rule 7.1 by issuing 6,349,453 Placment Shares; and
- all of the Company's existing placement capacity pursuant to Listing Rule 7.1A by issuing 16,983,880 Placment Shares.

An Appendix 2A in respect of the New Shares was released to the ASX on 1 October 2026.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

This announcement is authorised for release by the Board of Unity Metals Limited

For further information please contact:

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