

Klevo Group Limited

(formerly Klevo Rewards Limited)

FY 2026 at a glance

YEAR IN REVIEW

FY2026 at a Glance

REVENUE

\$13.52M

FY2025: \$3.19M, up 324%

CASH RECEIPTS FROM CUSTOMERS

\$16.08M

FY2025: \$2.77M, up 480%

NET OPERATING CASH FLOW

\$1.60M

FY2025: outflow of \$0.99M

CASH AT 30 JUNE 2026

\$4.32M

30 June 2025: \$0.64M

NET LOSS AFTER TAX

\$0.54M

FY2025: \$2.40M

NET ASSETS

\$0.54M

FY2025: net liabilities of \$5.00M

- M = AUD million
- The above figures are drawn from the consolidated financial statements for the year ended 30 June 2026 and are stated in Australian dollars.

Key Milestones

Feb 2026	Mastercard performance incentive of \$550,031 received.
Mar 2026	Legal advice received that KLVR is expected to qualify as an eligible stablecoin under ASIC's stablecoin relief framework. SWIFT User BIC status achieved. Broker agreement executed with Bybit for integration of KLVR into the Klevo Bybit product.
May 2026	Mastercard performance incentive of approximately \$2.0M (\$1.7M cash, \$0.3M service credits). Heads of agreement announced for the acquisition of two AFSL holders. Mr Bakous Makari appointed Executive Director and Chief Financial Officer.
Jun 2026	Mr Andrew Shi appointed Executive Director and Chief Investment Officer.

Since Year End

ASIC consent to the appointment of Stannards Audit Pty Ltd as auditor (3 July 2026).

Acquisition of Just Ask Solar Pty Ltd, holder of ACL 483627, completed for \$150,000 (20 July 2026).

Acquisition of ASFIN Funds Management Pty Ltd (AFSL 535976) completed for \$200,000.

14-day commercial trial of the KLVR stablecoin transaction platform completed.

General Meeting held; all resolutions passed, including a 10-for-1 share consolidation (21 August 2026).

Significant commercial milestone - the successful completion of a 14-day commercial trial of the KLVR stablecoin transaction platform. The trial generated approximately USD 1.22 million in unaudited revenue during the 14-day trial period. The Company has since been working towards the commercial rollout of the platform. The total unaudited revenue generated since trial commencement to the date of this announcement is USD 59.2 million.

This announcement is authorised for release by the Board of Directors of the company

About Klevo Group Limited ('Klevo', 'Company', 'KLV')

Klevo has evolved into a diversified, regulated Australian fintech group from a traditional rewards and loyalty business into a comprehensive B2B platform spanning digital wallets, payments and marketplace solutions. Through its wholly owned subsidiaries the Group holds Mastercard Principal Membership, delivers next-generation fintech and loyalty solutions including white-labelled payment cards and operates a commercially validated Australian dollar-backed stablecoin wallet infrastructure. The Group can now provide Real World Asset tokenisation and broader financial services, extending its regulated platform across Australia and internationally.