

1 October 2026

RESULTS OF LOYALTY OPTIONS OFFER

Klevo Group Limited (ASX: KLV) (**Klevo** or **Company**) advises that its pro rata non-renounceable entitlement issue of seven (7) Loyalty Options for every eight (8) Shares held by Eligible Shareholders, at an issue price of \$0.022 per Loyalty Option, each exercisable at \$1.00 on or before the date that is twelve (12) months after the date of issue (**Loyalty Options Offer**), closed at 5:00pm (AEST) on Friday, 25 September 2026.

The Loyalty Options Offer was made under the Company's prospectus dated 4 September 2026 (**Prospectus**). Capitalised terms not otherwise defined in this announcement have the meaning given to them in the Prospectus.

RESULTS OF THE LOYALTY OPTIONS OFFER

The Company received 146 valid applications from Eligible Shareholders for a total of 59,010,895 Loyalty Options, representing approximately 41.8% of the Loyalty Options offered and raising \$1,298,239.69 (before costs).

Loyalty Options Offer	Number / amount
Loyalty Options offered under the Loyalty Options Offer	141,236,128
Valid applications received	146
Loyalty Options applied for and to be issued	59,010,895
Take-up (% of Loyalty Options offered)	41.78%
Gross proceeds (before costs)	\$1,298,239.69
Loyalty Options not taken up (lapsed)	82,225,233

All Directors have taken up their Entitlements in full as per below:

DIRECTOR	SHARES	OPTIONS	LOYALTY OPTIONS ENTITLEMENT
Mr Alexander Gold ¹	13,190,111	10,000,000	11,541,348
Mr Bakous Makari ²	6,069,017	Nil	5,310,390
David Vinson ³	3,632,769	Nil	3,178,673
Maitreyee Khire ⁴	8,727,157	Nil	7,636,263
Mr Andrew Shi ⁵	5,554,320	Nil	4,860,030

Notes:

1. Comprising 9,100,277 Shares held directly by Mr Alexander Gold, 4,089,834 Shares issued to Mr Gold on the cashless exercise of the KLVAAB Options prior to the Record Date, and 10,000,000 KLVAAC Options held directly by Mr Gold.
1. Comprising 6,069,017 Shares held indirectly by Makari Super Pty Ltd <B Makari SF A/C>, Simman Investments Pty Ltd <Cameron SF A/C> and Faithom Group Pty Ltd.
2. Comprising 3,632,769 Shares held directly by Mr Vinson.
3. Comprising 6,652,033 Shares held by Khire-Patankar Pty Ltd, 2,054,413 Shares held jointly by Ms Khire and Mr Manas Patankar and 20,711 Shares held directly by Ms Khire.
4. Comprising 4,850,662 Shares held directly by Mr Andrew Shi and 703,658 Shares held indirectly by 168 Securities Pty Ltd.

An Appendix 3Y will be lodged for each participating Director following the issue of the Loyalty Options.

NO SHORTFALL ISSUE

The Loyalty Options Offer was not underwritten, and no shortfall offer was made under the Prospectus. Entitlements not taken up have lapsed and no Loyalty Options will be issued in respect of them. Applications for Loyalty Options in excess of Entitlements have not been accepted, and the relevant application monies will be refunded.

ISSUE OF LOYALTY OPTIONS

The Loyalty Options are expected to be issued on Friday, 2 October 2026, at which time the Company will lodge an Appendix 3G with ASX. Holding statements will be despatched to successful applicants as soon as practicable after issue. Any excess application monies will be refunded, without interest, as soon as practicable.

The Loyalty Options will not be quoted on ASX. Each Loyalty Option is exercisable at \$1.00 and will expire at 5:00pm (AEST) on 2 October 2027. The full terms of the Loyalty Options are set out in Section 4.2 of the Prospectus.

USE OF FUNDS

The funds raised under the Loyalty Options Offer will be applied in accordance with Section 3.3 of the Prospectus, towards technology development supporting the launch and growth of the Company's credit capabilities, the international expansion of the Company's existing Mastercard Program and the expenses of the Offers. As the Loyalty Options Offer was not fully subscribed, and as foreshadowed in the Prospectus, the Company will scale back the funds allocated to the international expansion of its existing Mastercard Program.

CAPITAL STRUCTURE

Following the issue of the Loyalty Options and the Shares under the Cleansing Offer, the capital structure of the Company will be as follows:

Security	Number
Shares	161,412,817
Unlisted options exercisable at \$0.351 expiring 27 February 2027 (KLVA AE)	6,715,790
Unlisted options exercisable at \$1.00 expiring 19 September 2027 (KLVA AC)	10,000,000
Unlisted Loyalty Options exercisable at \$1.00 expiring 2 October 2027	59,010,895

The Board thanks Shareholders for their continued support of the Company.

This announcement has been authorised for release by the Board of Klevo Group Limited.

For further information, please contact:

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