

Announcement Summary

Entity name

TALI DIGITAL LIMITED

Date of this announcement

Thursday October 01, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TD1AI	OPTION EXPIRING 29-SEP-2031 EX \$0.15	466,666	01/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

TALI DIGITAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53108150750

1.3 ASX issuer code

TD1

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

24-Aug-2026 09:18

Announcement Title

New - Proposed issue of securities - TD1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TD1AI : OPTION EXPIRING 29-SEP-2031 EX \$0.15

Date the +securities the subject of this notification were issued

1/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

466,666

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options for the 1,400,000 Tranche 2 shares (delayed settlement) issued on 1 October 2026

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TD1 : ORDINARY FULLY PAID	111,327,470

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TD1AI : OPTION EXPIRING 29-SEP-2031 EX \$0.15	21,999,924
TD1AH : OPTION EXPIRING 27-NOV-2028 EX \$0.10	1,250,000
TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,210,516