

Date of AGM and Closing Date for Receipt of Director Nominations

In accordance with ASX Listing Rule 3.13.1, Lion Rock Minerals Ltd (**ASX: LRM**) (**Lion Rock** or the **Company**) is pleased to advise that its 2026 Annual General Meeting will be held on Tuesday, 24 November 2026 at 10:00am (AWST) at Suite 23, 513 Hay Street, Subiaco, Western Australia.

An item of business at the Annual General Meeting will be the election of Directors. In accordance with ASX Listing Rule 14.3 and clause 15.3 of the Company's Constitution, the closing date for the receipt of nominations for the election of Directors is Monday, 12 October 2026.

Any valid nomination for the position of Director must be received by the Company at its registered office no later than 5:00pm (AWST) on Monday, 12 October 2026.

This announcement was authorised for release by the Company Secretary of Lion Rock Minerals Limited.

ABOUT LION ROCK MINERALS

Lion Rock Minerals Limited (ASX: LRM) is an ASX-listed critical minerals developer advancing the Minta Rare Earth and Rutile Project, an 8,800 km² province in Cameroon, Central Africa. The Project hosts shallow residual and alluvial rutile mineralisation across a province-scale footprint, with a separate monazite-bearing rare earth evaluation stream at Minta Est. Lion Rock is led by a management team with direct experience operating and developing major rutile projects.

The ICP-OES programme directly measured 16 elements included on the 2025 U.S. List of Critical Minerals: all 15 listed rare earth elements, together with scandium.¹

Separate Minta work provides potential exposure to titanium hosted in rutile and zirconium hosted in zircon. This combination gives Lion Rock a differentiated titanium and rare-earth platform, within one extensive project area.

¹ United States Department of the Interior, through the U.S. Geological Survey, published the final 2025 List of Critical Minerals on 6 November 2025, outlining 60 minerals vital to the U.S. economy and national security that face potential risks from disrupted supply chains.