



ASX Announcement

1 October 2026

Completion of Minimum Holding Buy-Back of Unmarketable Parcels

Cluey Ltd (**Cluey** or the **Company**) is pleased to announce that it has completed the 'Minimum Holding Buy-Back' of ordinary shares as announced to the ASX on 14 August 2026.

The Company offered the Minimum Holding Buy-Back to holders of 'Less than a Marketable Parcel' of ordinary shares in the Company as at the Record Date of 7.00pm, Sydney time on 13 August 2026 (**Eligible Holders**). Under the ASX Listing Rules, holdings of the Company's shares valued at less than \$500 are considered to be less than marketable parcels of shares (**Less than Marketable Parcel**).

Under the Minimum Holding Buy-Back, Eligible Holders had until 5:00pm (Sydney time) on 29 September 2026 (**Closing Date**) to either opt out of the Minimum Holding Buy-Back (through completion and return of the Retention Form) or top-up or consolidate and increase their existing shareholding to a 'Marketable Parcel'.

Eligible Holders that did not exercise one of these options by the Closing Date had their Shares acquired and cancelled by the Company at the Buy-Back Price of \$0.009 per Share, being a 10% premium to the 30-day volume weighted average price of shares at the close of trade on 13 August 2026, without incurring any brokerage costs. The Minimum Holding Buy-Back was conducted in accordance with section 257B of the *Corporations Act 2001 (Cth)*.

In total 3,240,122 Shares have been acquired and cancelled by the Company for an aggregate buy-back amount of \$29,161.34, payment of which was funded from the Company's cash reserves.

As at the Closing Date, the outcome of the Minimum Holding Buy-Back on the Company's capital structure is as follows:

Number of shares on issue before completion of the Minimum Holding Buy-Back	416,973,515
Number of shares on issue after completion of the Minimum Holding Buy-Back	413,733,393
Number of shareholders before completion of the Minimum Holding Buy-Back	665
Number of shareholders after completion of the Minimum Holding Buy-Back	195

Payment of the buy-back sale proceeds to Eligible Holders who had their Shares acquired under the Minimum Holding Buy-Back is being processed to the bank account registered with the share registry.

Delisting Date

As announced on 13 August 2026, the Company's shareholders approved the delisting of the Company.

Shareholders should refer to the Notice of Meeting and Explanatory Statement dated 10 July 2026 regarding the consequences of the Company's removal from the Official List of the ASX after the Delisting Date.

The key dates are as follows:

Trading in Cluey shares suspended	Friday, 2 October 2026
Delisting Date (The Company is removed from the official list of the ASX)	Tuesday, 6 October 2026

Note: *The timetable is subject to change by the Company or ASX without notice. The Company will release an ASX announcement if there are any changes to the timetable.*

Holders of Cluey shares will be unable to sell shares on the ASX after 2 October 2026.

Following the Delisting and subject to certain restrictions under the Corporations Act, any shareholder wishing to sell their shares can transfer their shares by off-market, private transactions, to a willing third-party purchaser in accordance with the Company's Constitution. However, such market may not be liquid and shareholders will be personally responsible for sourcing any potential purchaser for their shares.

Shareholders with queries may contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (from overseas).

ENDS

Authorised for release to the ASX by the Board of Cluey Ltd.

For enquiries, please contact:

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ABOUT CLUEY

Cluey is an innovative, ASX-listed Edtech company that combines education and technology to deliver quality education outcomes and an enhanced experience for students. Cluey provides curriculum aligned academic support for students in Australia and New Zealand. In addition, Cluey delivers co-curricular online, holiday camps and after-school programs in Australia through its wholly owned subsidiary, Code Camp. The Company has announced that Code Camp's UK operations will close by 31 August 2026. Cluey has a highly experienced management team and Board with a track record of building successful education businesses. Cluey is headquartered in Sydney.