

Notice of Annual General Meeting and Explanatory Memorandum

Compumedics Limited (ACN 006 854 897) – Annual General Meeting to be held as a hybrid meeting on Thursday 29 October 2026

MEETING DETAILS

Date of Hybrid Meeting: Thursday 29 October 2026

Time of Hybrid Meeting: 10.30 am AEDT

Place of Hybrid Meeting: 30-40 Flockhart Street, Abbotsford Victoria 3067

Virtual Meeting: Online via the Automic investor portal at investor.automic.com.au (see “Participating in the Virtual Meeting” below)

Topic: Compumedics Annual General Meeting 2026

PARTICIPATING IN THE VIRTUAL MEETING

The Company is pleased to provide shareholders with the opportunity to attend and participate in a virtual Meeting through an online meeting platform powered by Automic.

Shareholders that have an existing account with Automic will be able to watch, listen, and vote online.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account as soon as possible and well in advance of the Meeting to avoid any delays on the day of the Meeting. An account can be created via the following link investor.automic.com.au and then clicking on “register” and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

To access the virtual meeting on the day:

1. Open your internet browser and go to investor.automic.com.au
2. Login with your username and password or click “register” if you haven’t already created an account. Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting
3. After logging in, a banner will display at the bottom of your screen to indicate that the meeting is open for registration, click on “Register” when this appears. Alternatively, click on “Meetings” on the left-hand menu bar to join the meeting.
4. Click on “Join Meeting” and follow the prompts on screen to register and vote.

Shareholders will be able to vote (see the “Voting virtually at the Meeting” section of this Notice of Meeting below) and ask questions at the virtual meeting.

NOTICE OF ANNUAL GENERAL MEETING

NOTICE is given that the Annual General Meeting of Compumedics Limited (ACN 006 854 897) ("the Company") will be held at 30-40 Flockhart Street, Abbotsford Victoria 3067 Australia on Thursday 29th October 2026 at 10.30 am (AEDT), with shareholders able to participate online via the Automic platform as described in this Notice.

The accompanying Explanatory Memorandum ("Explanatory Memorandum") provides additional information relating to the matters to be considered at the Annual General Meeting and forms part of this Notice of Annual General Meeting ("Notice"). Certain terms and abbreviations used in this Notice and the Explanatory Memorandum have defined meanings, which are explained in the Explanatory Memorandum.

BUSINESS

1. Financial Statements and Reports

To receive and consider the financial report of the Company and the reports of the Directors and the Company's auditor for the year ended 30 June 2026.

2. Re-election of Director – Mr Rod North

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

"That Mr Rod North, who retires by rotation in accordance with the Company's Constitution and ASX Listing Rule 14.4 and, being eligible, offers himself for re-election, be re-elected as a Director of the Company".

3. Adoption of Remuneration Report (Notes 1 and 2)

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

"That the section of the report of the Directors entitled "Remuneration Report" dealing with the remuneration of the Company's Key Management Personnel be adopted".

Notes

- (1) Under s 250R(3) of the Corporations Act, the vote on this item is advisory only and does not bind the Directors or the Company.
- (2) Key Management Personnel whose remuneration details are contained in the Remuneration Report (and their closely related parties) are restricted from voting on this resolution under s 250R(4) of the Corporations Act.

BY ORDER OF THE BOARD



David Lawson

30th September 2026

VOTING AND PROXIES

Eligibility

You will be eligible to vote at the meeting if you are registered as a holder of shares of the Company at 7 pm Melbourne time on 27 October 2026.

Appointing a proxy

If you are entitled to attend and vote at the meeting, you can appoint a proxy to attend and vote on your behalf. A proxy need not be a Shareholder of the Company and may be an individual or a body corporate.

If you are a Shareholder, and you are unable or do not wish to attend and vote at the meeting, and you wish to appoint a proxy, please complete and return the enclosed proxy form. If you are entitled to cast two or more votes, you may appoint two proxies and specify the proportion or number of votes each proxy is appointed to exercise. If you do not specify a proportion or number, each proxy may exercise half of the votes. If you require a second proxy form, please contact the Registry on 1300 288 664.

Lodging your proxy form

You can lodge your proxy form by:

Online: Lodge the Proxy Form online at <https://investor.automic.com.au/#/loginsah> by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.

Nominated proxies who wish to attend the meeting virtually will need to contact Automic to obtain login details.

BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

ALL ENQUIRIES TO AUTOMIC:

Webchat: <https://automicgroup.com.au/>
Phone: 1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

Your completed proxy form (and any necessary supporting documentation) must be received by the Registry no later than 10.30am (AEDT) on 27th October 2026. That is 48 hours before the meeting.

If the proxy form is signed by an attorney, the original power of attorney under which the proxy form was signed (or a certified copy) must also be received by the Company by 10.30am on 27th October 2026 unless it has been previously provided to the Company. If the proxy is signed under power of attorney, the signatory must also declare that they have had no notice of revocation of the power of attorney.

If you appoint a proxy, you may still attend the meeting. However, if you vote on a resolution your proxy is not entitled to also vote on that resolution.

Voting virtually at the Meeting

Shareholders who wish to vote virtually on the day of the AGM can do so by logging in to the Automic shareholder portal.

1. Open your internet browser and go to investor.automic.com.au
2. Login using your username and password. If you do not already have an account, click “Register” and follow the prompts. Shareholders are encouraged to register prior to the commencement of the Meeting to avoid delays in accessing the virtual platform.
3. After logging in, a banner will appear at the bottom of your screen when the Meeting is open for registration. Click “Register”. Alternatively, select Meetings from the left-hand menu.
4. Click on “Join Meeting” and follow the prompts.
5. When the Chair of the Meeting declares the poll open, select the “Voting” dropdown menu on the right-hand side of your screen.
6. Select either the “Full” or “Allocate” option to access your electronic voting card. Follow the prompts to record your voting direction for each resolution and click “Submit votes”. For allocated votes, the number of votes submitted must not exceed your remaining available units. **Important: Votes cannot be amended once submitted.**

Shareholders who do not have an account with Automic are strongly encouraged to register for an account as soon as possible and well in advance of the Meeting to avoid any delays on the day of the Meeting.

How do I create an account with Automic?

An account can be created via the following link investor.automic.com.au and then clicking on “Register” and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

For further information on the live voting process please see the Registration and Voting Guide at <https://www.automicgroup.com.au/virtual-agms/>

It is recommended that Shareholders wishing to attend the Meeting login 5-10 minutes before the meeting start time.

Please note that the Chair of the meeting intends to vote undirected proxies in favour of all resolutions.

EXPLANATORY MEMORANDUM

Defined Terms

The following terms, which are used in this Notice (including this Explanatory Memorandum), have the meanings set out below:

‘Associate’ has the meaning set out in the Listing Rules;

‘Board’ means the board of directors of the Company;

‘Company’ means Compumedics Limited ACN 006 854 897;

‘Corporations Act’ means the Corporations Act (Cth) 2001;

‘Key Management Personnel’ or ‘KMP’ are the Directors of the Company and those other persons having authority and responsibility for planning, directing and controlling the activities of the Company, directly or indirectly. The Remuneration Report section of the Directors’ Report identifies the relevant persons for the year ended 30 June 2026;

‘Listing Rules’ means the Listing Rules of the ASX;

‘Shareholder’ means a person who is registered as a holder of shares of the Company and “Shareholders” means all the holders of shares of the Company.

Item 1: Financial Statements and Reports

During this item there will be an opportunity for Shareholders at the meeting to ask questions and comment on the Directors’ Report, Financial Statements and Independent Audit Report for the financial year ended 30 June 2026. No resolution will be required to be passed on this matter.

Item 2: Re-election of Director – Mr Rod North

The Company’s Constitution requires that a non-executive director retire from office no later than the third annual general meeting following the director’s last election, and ASX Listing Rule 14.4 requires a director (other than the managing director) to retire from office no later than the longer of the third annual general meeting or three years following the director’s last election or appointment. Mr Rod North retires by rotation in accordance with the Constitution and Listing Rule 14.4 and, being eligible, offers himself for re-election.

Mr North is an independent non-executive director of the Company and Chairman of the Audit Committee and the Remuneration Committee. Mr North has been working in the financial services and corporate sector for over 30 years, having held leading roles in share broking, investment and funds management, and has provided investor relations, media and public relations services to a large range of ASX listed companies. He has extensive experience in company analysis and financial management, has served on a number of investment committees and has acted in high-level corporate advisory roles. Further details of Mr North’s experience and qualifications are set out in the Directors’ Report in the Company’s 2026 Annual Report.

The Board has undertaken appropriate checks as to Mr North’s character, experience, education, criminal record and bankruptcy history and is not aware of any matter that would disqualify him from acting as a Director. The Board considers that Mr North continues to be an independent director.

The Board (with Mr North abstaining) considers that Mr North’s re-election is in the best interests of the Company and unanimously recommends that Shareholders vote in favour of Resolution 2. The Chair of the meeting intends to vote all undirected proxies in favour of Resolution 2.

Item 3: Adoption of Remuneration Report

The Corporations Act requires that the section of the Directors’ report relating to director and executive remuneration (the “Remuneration Report”) be put to a vote of Shareholders for its adoption. The vote is advisory only and does not bind the directors of the Company.

The Remuneration Report can be found at pages 7 to 13 of the Financial Statements in the Company’s 2026 Annual Report. Following consideration of the Remuneration Report, Shareholders will be given a reasonable opportunity to ask questions or comment on the Remuneration Report.

A vote must not be cast (in any capacity) on Resolution 3 by or on behalf of a member of Compumedics Limited's Key Management Personnel ("KMP"), details of whose remuneration are included in the Remuneration Report, or their closely related parties, whether as a shareholder or as a proxy. However, a vote may be cast on Resolution 3 by a KMP, or a closely related party of a KMP, if:

- the vote is cast as a proxy;
- appointed by writing that specifies how the proxy is to vote on Resolution 3; and
- the vote is not cast on behalf of a KMP or a closely related party of a KMP.

If the Chair of the meeting is appointed as your proxy, and you do not direct the proxy how to vote, you are expressly authorising the Chair of the meeting to exercise your proxy even if the Chair is a member of the KMP or an Associate of a member of the KMP or a closely related party of a member of the KMP and connected directly or indirectly with the remuneration of the KMP.