

1 October 2026

## Date of Annual General Meeting

Falcon Metals Ltd (ASX:FAL) ("**Falcon**" or the "**Company**"), advises that its 2026 Annual General Meeting ("**AGM**") will be held on Thursday, 26<sup>th</sup> of November 2026. Further meeting details will be provided to shareholders in a separate Notice of Annual General Meeting ("**NOM**") to be released in due course. The NOM will also be available on the ASX Market Announcements Platform and the Company's website at [www.falconmetals.com.au](http://www.falconmetals.com.au).

In accordance with ASX Listing Rule 3.13.1 and the Constitution of the Company, the closing date for director nominations for consideration at the AGM is the 8<sup>th</sup> of October 2026. Any nominations must be lodged at the registered office of the Company no later than 5.00pm (AEDT) on the 8<sup>th</sup> of October 2026.

**This announcement has been approved for release by the Board of Falcon Metals.**

**For more information, please contact:**

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