

FORM 604 - CATCH-UP NOTICE

Notice of change of interests of substantial holder

Corporations Act 2001, section 671B

To Company THETA GOLD MINES LIMITED
ACN 131 758 177

1. Details of substantial holder

Name FINEWAY CREATION LIMITED

ACN/ARSN/APFRN N/A - foreign company

Date of change Multiple dates arising from passive dilution - see Annexure A. Catch-up position through 10 August 2026.

Previous notice given to company on 9 October 2019

Previous notice dated 9 October 2019

2. Previous and present voting power

Class	Previous votes	Previous voting power	Present votes	Present voting power (10 Aug 2026)
Ordinary fully paid shares	67,070,707	15.36%	67,070,707	5.0160%

3. Changes in relevant interests

See Annexure A. Fineway's number of TGM shares remained unchanged at 67,070,707. The reduction in voting power resulted solely from successive issues of additional TGM ordinary shares. No disposal or transfer by Fineway. Consideration: Nil.

4. Present relevant interests

Holder of relevant interest Fineway Creation Limited

Registered holder Fineway Creation Limited / nominee or custodian as shown on current register

Person entitled to be registered Fineway Creation Limited

Nature of relevant interest Beneficial ownership / relevant interest in the shares

Class and number

67,070,707 ordinary fully paid shares

Person's votes

67,070,707

5. Changes in association

None.

6. Addresses

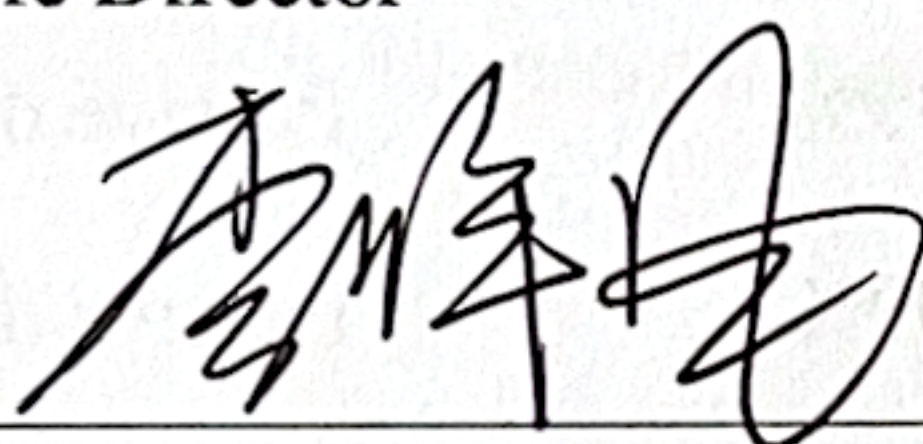
UNIT 717, 7/F., PENINSULA CENTRE, 67 MODY ROAD, TSIM SHA TSUI, KOWLOON, HONG KONG

Signature

Print name: LI, JINGFENG

Capacity: Sole Director

Signature: _____



Date: 30/ 09 / 2026