

DATE OF AGM AND CLOSING DATE FOR DIRECTOR NOMINATIONS

eMetals Limited (ASX:**EMT**) (**eMetals**) (**Company**) advises in accordance with ASX Listing Rules 3.13.1 and 14.3, and clauses 12.8 and 14.3 of its Constitution, that the Annual General Meeting will be held on 19 November 2026.

Full details of the agenda for the AGM, including details of how shareholders can participate in the Meeting, will be contained in the Notice of AGM, which will also contain a proxy form. The Notice of AGM will be sent to shareholders and a copy released on the ASX Market Announcements Platform and on the Company's website in due course.

The Company advises that the final date for receipt of nominations from persons who wish to be considered for election as a director is 8 October 2026. Any nominations must be received in writing by no later than 5.00pm WST on 8 October 2026 at the Company's registered office.

This announcement has been authorised for release by the Board of eMetals Limited.

For, and on behalf of, the Board of the Company

Mathew Walker

Executive Director

EMETALS Limited

-ENDS-

About eMetals Limited

eMetals Limited (ASX: EMT) is a mining exploration company focused on precious and critical metals.

The Company has a 100% interest in the Mineral Range Tungsten Project in Utah, USA, where it is targeting high grade tungsten mineralisation within the Mineral Range in Beaver County, an area with an extensive history of tungsten mining, inclusive of several past-producing mines.

<u>Directors</u>	<u>Issued Capital</u>
Gary Lyons Chairman	97,500,111 fully paid ordinary shares (EMT)
Mathew Walker Executive Director	7,500,000 Class A Performance Rights expiring 21 July 2031
Teck Wong Non-Executive Director	