

**1 October 2026**

Dear Shareholder,

**ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM**

Notice is hereby given that this year's Annual General Meeting ('Meeting') of Shareholders of Neurotech International Limited ('Company') will be held at the offices of BDO Australia, Level 25, 35 Collins Street, Melbourne VIC 3000 at 10:30am (AEDT) on Thursday, 5 November 2026.

In accordance with section 110D of the *Corporations Act 2001 (Cth)* (as inserted by the *Corporations Amendment (Meeting and documents) Act 2022 (Cth)*), the Company will not be dispatching physical copies of the Notice of Meeting ('Notice') unless specifically requested to do so. Instead, a copy of the Notice is available at the Company's ASX Announcement Platform at [www2.asx.com.au](http://www2.asx.com.au) (ASX:NTI).

If you have elected to receive notices by email, a copy of your personalised proxy form will be emailed to you. If you have not elected to receive notices by email, a copy of your personalised proxy form will be posted to you, together with this letter for your convenience.

The Board has made the decision that it will hold a physical Meeting. Shareholders who are unable to attend the Meeting will be able to participate by:

- (a) voting prior to the Meeting by lodging your proxy instructions by no later than 48 hours prior to the Meeting (by 10:30am (AEDT) on Tuesday 3 November 2026) either by:
  - voting online at <https://portal.automic.com.au/investor/home>, or
  - lodging a proxy form by:
    - **post to:** Automic, GPO Box 5193, Sydney, NSW, 2001; or
    - **in person to:** Automic, Level 5, 126 Phillip Street, Sydney, NSW, 2000; or
    - **by email to:** [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)
- (b) lodging questions in advance of the Meeting by emailing the questions to the Company Secretary at [cosec@neurotechinternational.com](mailto:cosec@neurotechinternational.com), by no later than 29 October 2026.

The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at [www.neurotechinternational.com](http://www.neurotechinternational.com).

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, or for any other relevant information please contact me on +61 3 9498 3132 or [cosec@neurotechinternational.com](mailto:cosec@neurotechinternational.com).

This announcement was authorised for release by the Board of Neurotech International Limited.

Yours sincerely,



**Alessandra Gauvin**  
Company Secretary

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**NEUROTECH INTERNATIONAL LIMITED**  
**ACN 610 205 402**  
**NOTICE OF ANNUAL GENERAL MEETING**

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Notice is given that the Meeting will be held at:

**TIME:** 10.30am (AEDT)  
**DATE:** 5 November 2026  
**PLACE:** BDO Australia, Level 25, 35 Collins Street,  
MELBOURNE VIC 3000

***The business of the Meeting affects your shareholding and your vote is important.***

***This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.***

***The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 4.00pm (AEDT) on 3 November 2026.***

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## BUSINESS OF THE MEETING

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### AGENDA

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#### 1. FINANCIAL STATEMENTS AND REPORTS

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2026 with the declaration of the Directors, the Director's report, the Remuneration Report and the auditor's report.

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#### 2. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **non-binding resolution**:

*"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the financial year ended 30 June 2026."*

**Note: the vote on this Resolution is advisory only and does not bind the Directors or the Company.**

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#### 3. RESOLUTION 2 – ELECTION OF ANDREW CHAPMAN

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purpose of clause 15.4 of the Constitution, Listing Rule 14.4 and for all other purposes, Andrew Chapman, a Director who was appointed casually as a Director on 8 September 2026, retires, and being eligible, is elected as a Director."*

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#### 4. RESOLUTION 3 – RE-ELECTION OF GERALD QUIGLEY

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purpose of clause 15.2 of the Constitution, Listing Rule 14.5 and for all other purposes, Gerald Quigley, a Director, retires by rotation, and being eligible, is re-elected as a Director."*

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#### 5. RESOLUTION 4 – APPROVAL OF 7.1A MANDATE

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

*"That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement."*

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#### 6. RESOLUTION 5 – RATIFICATION OF PRIOR ISSUE OF SHARES UNDER PLACEMENT – LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 161,054,109 Shares on the terms and conditions set out in the Explanatory Statement."*

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**7. RESOLUTION 6 – RATIFICATION OF PRIOR ISSUE OF SHARES UNDER PLACEMENT – LISTING RULE 7.1A**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 132,274,168 Shares on the terms and conditions set out in the Explanatory Statement."*

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**8. RESOLUTION 7 – APPROVAL TO ISSUE SHARES UNDER PLACEMENT**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 28,100,294 Shares on the terms and conditions set out in the Explanatory Statement."*

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**9. RESOLUTION 8 – APPROVAL TO ISSUE OPTIONS TO TAYLOR COLLISON**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 22,500,000 Options to Taylor Collison (or its nominees), on the terms and conditions set out in the Explanatory Statement."*

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**10. RESOLUTION 9 – RATIFICATION OF PRIOR ISSUE OF OPTIONS TO CANARY CAPITAL**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 19,500,000 Options to nominees of Canary Capital, on the terms and conditions set out in the Explanatory Statement."*

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**11. RESOLUTION 10 – APPROVAL TO ISSUE OPTIONS TO CANARY CAPITAL**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 19,500,000 Options to Canary Capital (or its nominees), on the terms and conditions set out in the Explanatory Statement."*

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**Dated: 29 September 2026**

## Voting Prohibition Statement

|                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|-------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Resolution 1 – Adoption of Remuneration Report</b> | <p>In accordance with sections 250(BD)(2) and 250R, a vote on this Resolution must not be cast:</p> <ul style="list-style-type: none"> <li>(a) by or on behalf of a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report or a Closely Related Party of such a member, regardless of the capacity in which the vote is cast; or</li> <li>(b) as a proxy by a member of the Key Management Personnel at the date of the Meeting, or their Closely Related Parties.</li> </ul> <p>However, a person (the <b>voter</b>) described above may cast a vote on this Resolution as a proxy if the vote is not cast on behalf of a person described above and either:</p> <ul style="list-style-type: none"> <li>(a) the voter is appointed as a proxy by writing that specifies the way the proxy is to vote on this Resolution; or</li> <li>(b) the voter is the Chair and the appointment of the Chair as proxy: <ul style="list-style-type: none"> <li>(i) does not specify the way the proxy is to vote on this Resolution; and</li> <li>(ii) expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.</li> </ul> </li> </ul> |
|-------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

## Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolutions set out below by or on behalf of the following persons:

|                                                                                                 |                                                                                                                                                                                                                                                                                                                  |
|-------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Resolution 5 – Ratification of prior issue of Shares under Placement – Listing Rule 7.1</b>  | Any person who participated in the issue or an associate of that person or those persons.                                                                                                                                                                                                                        |
| <b>Resolution 6 – Ratification of prior issue of Shares under Placement – Listing Rule 7.1A</b> | Any person who participated in the issue or an associate of that person or those persons.                                                                                                                                                                                                                        |
| <b>Resolution 7 – Approval to issue Shares under Placement</b>                                  | Any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).                                            |
| <b>Resolution 8 – Approval to issue Options to Taylor Collison</b>                              | Taylor Collison (or its nominees) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons). |
| <b>Resolution 9 – Ratification of prior issue of Options to Canary Capital</b>                  | Canary Capital (or its nominees) or any other person who participated in the issue or an associate of that person or those persons.                                                                                                                                                                              |
| <b>Resolution 10 – Approval to issue Options to Canary Capital</b>                              | Canary Capital (or its nominees) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).  |

However, this does not apply to a vote cast in favour of the Resolutions by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

### **Voting by proxy**

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To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

### **Voting in person**

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To vote in person, attend the Meeting at the time, date and place set out above.

***Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on +61 3 9498 3132.***

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## EXPLANATORY STATEMENT

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This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

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### 1. FINANCIAL STATEMENTS AND REPORTS

In accordance with the Corporations Act, the business of the Meeting will include receipt and consideration of the annual financial report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

The Company will not provide a hard copy of the Company's annual financial report to Shareholders unless specifically requested to do so. The Company's annual financial report is available on its website at <https://neurotechinternational.com/>.

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### 2. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

#### 2.1 General

The Corporations Act requires that at a listed company's annual general meeting, a resolution that the remuneration report to be adopted must be put to the shareholders. However, such a resolution is advisory only and does not bind the company or the directors of the company.

The remuneration report sets out the company's remuneration arrangements for the directors and senior management of the company. The remuneration report is part of the directors' report contained in the annual financial report of the company for a financial year.

The chair of the meeting must allow a reasonable opportunity for its shareholders to ask questions about or make comments on the remuneration report at the annual general meeting.

#### 2.2 Voting consequences

A company is required to put to its shareholders a resolution proposing the calling of another meeting of shareholders to consider the appointment of directors of the company (**Spill Resolution**) if, at consecutive annual general meetings, at least 25% of the votes cast on a remuneration report resolution are voted against adoption of the remuneration report and at the first of those annual general meetings a Spill Resolution was not put to vote. If required, the Spill Resolution must be put to vote at the second of those annual general meetings.

If more than 50% of votes cast are in favour of the Spill Resolution, the company must convene a shareholder meeting (**Spill Meeting**) within 90 days of the second annual general meeting.

All of the directors of the company who were in office when the directors' report (as included in the company's annual financial report for the most recent financial year) was approved, other than the managing director of the company, will cease to hold office immediately before the end of the Spill Meeting but may stand for re-election at the Spill Meeting.

Following the Spill Meeting those persons whose election or re-election as directors of the company is approved will be the directors of the company.

#### 2.3 Previous voting results

At the Company's previous annual general meeting the votes cast against the remuneration report considered at that annual general meeting were less than 25%. Accordingly, the Spill Resolution is not relevant for this Meeting.

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### 3. RESOLUTION 2 – ELECTION OF ANDREW CHAPMAN

#### 3.1 General

The Constitution allows the Directors to appoint at any time a person to be a Director either to fill a casual vacancy or as an addition to the existing Directors, but only where the total number of Directors does not at any time exceed the maximum number specified by the Constitution.

Pursuant to the Constitution and Listing Rule 14.4, any Director so appointed holds office only until the next annual general meeting and is then eligible for election by Shareholders but shall not be taken into account in determining the Directors who are to retire by rotation (if any) at that meeting.

Andrew Chapman, having been appointed by other Directors on 8 September 2026 in accordance with the Constitution, will retire in accordance with the Constitution and Listing Rule 14.4 and being eligible, seeks election from Shareholders.

Further information in relation to Andrew Chapman is set out below.

|                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Qualifications, experience and other material directorships</b> | Mr Chapman is the founder of Merchant Funds Management and has over 25 years' experience in the financial services industry. He has spent his career in the financial markets industry advising many biotechnology companies on capital raisings and capital markets strategy and execution. Mr Chapman is currently a Non-Executive Director of Argent BioPharma Ltd (ASX: RGT) and Chairman of Cycliq Group Ltd (ASX: CYQ). He holds a Bachelor of Commerce and a Post Graduate Diploma in Finance & Investment. |
| <b>Term of office</b>                                              | Mr Chapman has served as a Director since 8 September 2026.                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Independence</b>                                                | If elected, the Board does not consider that Mr Chapman will be an independent Director given related entities of Mr Chapman are together a substantial Shareholder of the Company.                                                                                                                                                                                                                                                                                                                                |
| <b>Other material information</b>                                  | The Company conducts appropriate checks on the background and experience of candidates before their appointment to the Board. The Company undertook such checks prior to the appointment of Mr Chapman.                                                                                                                                                                                                                                                                                                            |
| <b>Board recommendation</b>                                        | Having received an acknowledgement from Mr Chapman that he will have sufficient time to fulfil his responsibilities as a Director and having reviewed the performance of Mr Chapman since his appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Mr Chapman) recommend that Shareholders vote in favour of this Resolution.                                                                                                          |

#### 3.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Chapman will be elected to the Board as a non-executive Director.

If this Resolution is not passed, Mr Chapman will not continue in his role as a non-executive Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

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### 4. RESOLUTION 3 – RE-ELECTION OF GERALD QUIGLEY

#### 4.1 General

The Constitution sets out the requirements for determining which Directors are to retire by rotation at an annual general meeting.

Mr Quigley, who has held office without re-election since 20 November 2024 and being eligible retires by rotation and seeks re-election.

Further information in relation to Mr Quigley is set out below.

|                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Qualifications, experience and other material directorships</b> | Mr Quigley is a Pharmacist and leading consumer health media commentator heard each week on television and radio stations across Australia. He has extensive knowledge relating to pharmaceutical and nutraceutical product development, dispensing and marketing in addition to product positioning within the relevant regulatory landscapes (e.g. the Therapeutic Goods Administration in Australia and the US Food and Drug Administration). Mr Quigley holds a Bachelor of Pharmacy. |
| <b>Term of office</b>                                              | Mr Quigley has served as a Director since 7 July 2022 and was last re-elected on 20 November 2024.                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Independence</b>                                                | If re-elected, the Board considers that Mr Quigley will be an independent Director.                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Board recommendation</b>                                        | Having received an acknowledgement from Mr Quigley that he will have sufficient time to fulfil his responsibilities as a Director and having reviewed the performance of Mr Quigley since his appointment to the Board and the skills, knowledge, experience and capabilities required by the Board, the Directors (other than Mr Quigley) recommend that Shareholders vote in favour of this Resolution.                                                                                 |

## 4.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Quigley will be re-elected to the Board as an independent Director.

If this Resolution is not passed, Mr Quigley will not continue in his role as an independent Director. The Company may seek nominations or otherwise identify suitably qualified candidates to join the Company. As an additional consequence, this may detract from the Board and Company's ability to execute on its strategic vision.

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## 5. RESOLUTION 4 – APPROVAL OF 7.1A MANDATE

### 5.1 General

This Resolution seeks Shareholder approval by way of special resolution for the Company to have the additional 10% placement capacity provided for in Listing Rule 7.1A to issue Equity Securities without Shareholder approval.

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

Under Listing Rule 7.1A, an Eligible Entity may seek shareholder approval by way of a special resolution passed at its annual general meeting to increase this 15% limit by an extra 10% to 25% (**7.1A Mandate**). An Eligible Entity means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300,000,000 or less. As at the date of this Notice, the Company's market capitalisation is \$22,624,979. The Company is therefore an Eligible Entity.

### 5.2 Technical information required by Listing Rule 14.1A

For this Resolution to be passed, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be cast in favour of the Resolution.

If this Resolution is passed, the Company will be able to issue Equity Securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If this Resolution is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval under Listing Rule 7.1A and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval set out in Listing Rule 7.1.

### 5.3 Technical information required by Listing Rule 7.3A

| REQUIRED INFORMATION                              | DETAILS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Period for which the 7.1A Mandate is valid</b> | <p>The 7.1A Mandate will commence on the date of the Meeting and expire on the first to occur of the following:</p> <ul style="list-style-type: none"> <li>(a) the date that is 12 months after the date of this Meeting;</li> <li>(b) the time and date of the Company's next annual general meeting; and</li> <li>(c) the time and date of approval by Shareholders of any transaction under Listing Rule 11.1.2 (a significant change in the nature or scale of activities) or Listing Rule 11.2 (disposal of the main undertaking).</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Minimum price</b>                              | <p>Any Equity Securities issued under the 7.1A Mandate must be in an existing quoted class of Equity Securities and be issued for cash consideration at a minimum price of 75% of the volume weighted average price of Equity Securities in that class, calculated over the 15 trading days on which trades in that class were recorded immediately before:</p> <ul style="list-style-type: none"> <li>(a) the date on which the price at which the Equity Securities are to be issued is agreed by the entity and the recipient of the Equity Securities; or</li> <li>(b) if the Equity Securities are not issued within 10 trading days of the date in paragraph (a) above, the date on which the Equity Securities are issued.</li> </ul>                                                                                                                                                                                                        |
| <b>Use of funds</b>                               | <p>The Company intends to use funds raised from issues of Equity Securities under the 7.1A Mandate for potential acquisitions, additional research projects, repayment of debt, other business opportunities which complement the Company's business, regulatory activities, providing general working capital to fund the Company's operations and costs of offers.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Risk of economic and voting dilution</b>       | <p>Any issue of Equity Securities under the 7.1A Mandate will dilute the interests of Shareholders who do not receive any Shares under the issue.</p> <p>If this Resolution is approved by Shareholders and the Company issues the maximum number of Equity Securities available under the 7.1A Mandate, the economic and voting dilution of existing Shares would be as shown in the table below.</p> <p>The table below shows the dilution of existing Shareholders calculated in accordance with the formula outlined in Listing Rule 7.1A.2, on the basis of the closing market price of Shares and the number of Equity Securities on issue or proposed to be issued as at 24 September 2026.</p> <p>The table also shows the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 7.1A Mandate.</p> |

| REQUIRED INFORMATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |  | DETAILS                                                       |                                     |                    |             |              |             |
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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  | DILUTION                                                      |                                     |                    |             |              |             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  | Number of Shares on Issue (Variable A in Listing Rule 7.1A.2) | Shares issued – 10% voting dilution | Issue Price        |             |              |             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |                                                               |                                     | \$0.007            | \$0.014     | \$0.021      |             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |                                                               |                                     | 50% decrease       | Issue Price | 50% increase |             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  |                                                               |                                     | Funds Raised       |             |              |             |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  | Current                                                       | 1,616,069,964 Shares                | 161,606,996 Shares | \$1,131,249 | \$2,262,498  | \$3,393,747 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  | 50% increase                                                  | 2,424,104,946 Shares                | 242,410,494 Shares | \$1,696,873 | \$3,393,747  | \$5,090,620 |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |  | 100% increase                                                 | 3,232,139,928 Shares                | 323,213,992 Shares | \$2,262,498 | \$4,524,996  | \$6,787,494 |
| <p>*The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under Listing Rule 7.1.</p> <p><b>The table above uses the following assumptions:</b></p> <p>(c) There are currently 1,616,069,964 Shares on issue comprising all existing Shares as at the date of this Notice.</p> <p>(d) The issue price set out above is the closing market price of the Shares on the ASX on 24 September 2026 (being \$0.014) (<b>Issue Price</b>). The Issue Price at a 50% increase and 50% decrease are each rounded to three decimal places prior to the calculation of the funds raised.</p> <p>(e) The Company issues the maximum possible number of Equity Securities under the 7.1A Mandate.</p> <p>(f) The Company has not issued any Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in Listing Rule 7.2 or with approval under Listing Rule 7.1.</p> <p>(g) The issue of Equity Securities under the 7.1A Mandate consists only of Shares. It is assumed that no Options are exercised into Shares before the date of issue of the Equity Securities. If the issue of Equity Securities includes quoted Options, it is assumed that those quoted Options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders.</p> <p>(h) The calculations above do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.</p> <p>(i) This table does not set out any dilution pursuant to approvals under Listing Rule 7.1 unless otherwise disclosed.</p> <p>(j) The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.</p> |  |                                                               |                                     |                    |             |              |             |

| REQUIRED INFORMATION                                      | DETAILS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                      |                                                                                        |                                                     |                    |                                                          |                                                                    |
|-----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------------------|--------------------|----------------------------------------------------------|--------------------------------------------------------------------|
|                                                           | <p>(k) The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 7.1A Mandate, based on that Shareholder's holding at the date of the Meeting.</p> <p>Shareholders should note that there is a risk that:</p> <p>(a) the market price for the Company's Shares may be significantly lower on the issue date than on the date of the Meeting; and</p> <p>(b) the Shares may be issued at a price that is at a discount to the market price for those Shares on the date of issue.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                      |                                                                                        |                                                     |                    |                                                          |                                                                    |
| <p><b>Allocation policy under 7.1A Mandate</b></p>        | <p>The recipients of the Equity Securities to be issued under the 7.1A Mandate have not yet been determined. However, the recipients of Equity Securities could consist of current Shareholders or new investors (or both), none of whom will be related parties of the Company.</p> <p>The Company will determine the recipients at the time of the issue under the 7.1A Mandate, having regard to the following factors:</p> <p>(a) the purpose of the issue;</p> <p>(b) alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue, share purchase plan, placement or other offer where existing Shareholders may participate;</p> <p>(c) the effect of the issue of the Equity Securities on the control of the Company;</p> <p>(d) the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company;</p> <p>(e) prevailing market conditions; and</p> <p>(f) advice from corporate, financial and broking advisers (if applicable).</p>                                                                                                                                                                                                                                                                                                                                             |                                      |                                                                                        |                                                     |                    |                                                          |                                                                    |
| <p><b>Previous approval under Listing Rule 7.1A.2</b></p> | <p>The Company previously obtained approval from its Shareholders pursuant to Listing Rule 7.1A at its annual general meeting held on 20 November 2025 (<b>Previous Approval</b>).</p> <p>During the 12 month period preceding the date of the Meeting, being on and from 5 November 2025, the Company issued 237,236,360 Shares pursuant to the Previous Approval (<b>Previous Issues</b>), which represent approximately 20.01% of the total diluted number of Equity Securities on issue in the Company on 5 November 2025, which was 1,185,621,921.</p> <p>The following information is provided in accordance with Listing Rule 7.3A.6(b) in respect of the Previous Issues:</p> <p><b>Previous Issue 1 – December 2025 Placement</b></p> <table border="1" data-bbox="639 1812 1362 2089"> <tr> <td data-bbox="639 1812 871 1890"><b>Date of Issue and Appendix 2A</b></td><td data-bbox="871 1812 1362 1890"><b>Date of Issue:</b> 24 December 2025<br/><b>Date of Appendix 2A:</b> 24 December 2025</td></tr> <tr> <td data-bbox="639 1890 871 1991"><b>Number and Class of Equity Securities Issued</b></td><td data-bbox="871 1890 1362 1991">104,962,192 Shares</td></tr> <tr> <td data-bbox="639 1991 871 2089"><b>Issue Price and discount to Market Price (if any)</b></td><td data-bbox="871 1991 1362 2089">\$0.014 per Share (representing a discount Market Price of 12.05%)</td></tr> </table> | <b>Date of Issue and Appendix 2A</b> | <b>Date of Issue:</b> 24 December 2025<br><b>Date of Appendix 2A:</b> 24 December 2025 | <b>Number and Class of Equity Securities Issued</b> | 104,962,192 Shares | <b>Issue Price and discount to Market Price (if any)</b> | \$0.014 per Share (representing a discount Market Price of 12.05%) |
| <b>Date of Issue and Appendix 2A</b>                      | <b>Date of Issue:</b> 24 December 2025<br><b>Date of Appendix 2A:</b> 24 December 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                      |                                                                                        |                                                     |                    |                                                          |                                                                    |
| <b>Number and Class of Equity Securities Issued</b>       | 104,962,192 Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                      |                                                                                        |                                                     |                    |                                                          |                                                                    |
| <b>Issue Price and discount to Market Price (if any)</b>  | \$0.014 per Share (representing a discount Market Price of 12.05%)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                      |                                                                                        |                                                     |                    |                                                          |                                                                    |

| REQUIRED INFORMATION | DETAILS                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                      | Recipients                                                                                                                                                                                                                                                                                                                                        | Professional and sophisticated investors as part of a placement announced on 17 December 2025. The placement participants were identified through a bookbuild process, which involved Taylor Collison seeking expressions of interest to participate in the placement from non-related parties of the Company.<br><br>The Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company.                   |
|                      | Total Cash Consideration and Use of Funds                                                                                                                                                                                                                                                                                                         | Amount raised: \$1,469,471<br>Amount spent: \$1,469,471<br>Use of funds: Advancing NTI164 non-clinical toxicology and registration-enabling clinical programs, progressing regulatory submissions, and supporting general working capital.<br>Amount remaining: \$0<br>Proposed use of remaining funds: N/A                                                                                                                                          |
|                      | Previous Issue 2 – August 2026 Placement                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                      | Date of Issue and Appendix 2A                                                                                                                                                                                                                                                                                                                     | Date of Issue: 11 August 2026<br>Date of Appendix 2A: 11 August 2026                                                                                                                                                                                                                                                                                                                                                                                 |
|                      | Number and Class of Equity Securities Issued                                                                                                                                                                                                                                                                                                      | 132,274,168 Shares                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|                      | Issue Price and discount to Market Price (if any)                                                                                                                                                                                                                                                                                                 | \$0.014 per Share (being equal to the Market Price)                                                                                                                                                                                                                                                                                                                                                                                                  |
|                      | Recipients                                                                                                                                                                                                                                                                                                                                        | Professional and sophisticated investors as part of the Placement announced on 4 August 2026. The placement participants were identified through a bookbuild process, which involved Taylor Collison and Canary Capital seeking expressions of interest to participate in the placement from non-related parties of the Company.<br><br>The Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company. |
|                      | Total Cash Consideration and Use of Funds                                                                                                                                                                                                                                                                                                         | Amount raised: \$1,851,838<br>Amount spent: \$949,405<br>Use of funds: refer to Section 6.2.<br>Amount remaining: \$902,433<br>Proposed use of remaining funds: Funding the Company's Phase III double-blind, placebo-controlled clinical trial of NTI164 in children with Autism Spectrum Disorder, regulatory activities and general working capital.                                                                                              |
|                      | Notes:                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                      | (a) Market Price means the closing price of Shares on ASX (excluding special crossings, overnight sales and exchange traded option exercises). For the purposes of these tables the discount is calculated on the Market Price on the last trading day on which a sale was recorded prior to the date of issue of the relevant Equity Securities. |                                                                                                                                                                                                                                                                                                                                                                                                                                                      |

| REQUIRED INFORMATION              | DETAILS                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|-----------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                   | <p>(b) Fully paid ordinary shares in the capital of the Company, ASX Code: NTI (terms are set out in the Constitution).</p> <p>(c) This is a statement of current intentions as at the date of this Notice. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way the funds are applied on this basis.</p> |
| <b>Voting exclusion statement</b> | As at the date of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A. Accordingly, a voting exclusion statement is not included in this Notice.                                                                                                                                                                                                                                               |

## 6. BACKGROUND TO RESOLUTIONS 5 TO 8

### 6.1 Placement

As announced on 4 August 2026, the Company received firm commitments from unrelated professional and sophisticated investors to raise up to \$4.5 million (before costs) through the issue of 321,428,571 Shares at an issue price of \$0.014 per Share (**Placement**).

The Placement comprises:

- (a) an aggregate of 293,328,277 Shares issued on 11 August 2026 to participants under the Placement utilising the Company's 7.1 and 7.1A placement capacity, ratification of which is sought under Resolutions 5 and 6; and
- (b) up to a further 28,100,294 Shares which will be issued to participants under the Placement, subject to the Company obtaining Shareholder approval under Resolution 7.

### 6.2 Use of Funds

Funds raised under the Placement will be applied towards:

- (a) funding the Company's Phase III double-blind, placebo-controlled clinical trial of NTI164 in children with Autism Spectrum Disorder;
- (b) regulatory activities,
- (c) general working capital; and
- (d) costs associated with the Placement.

### 6.3 Joint Lead Managers

By a mandate dated 30 July 2026 (**JLM Mandate**), the Company engaged Taylor Collison Limited (**Taylor Collison**) and Canary Capital Pty Ltd (**Canary Capital**) to act as joint lead managers to the Placement (**JLMs**). As part of this engagement, the Company agreed to pay/issue the following:

- (a) a 1% management fee of the gross amount raised under the Placement, payable to each of the JLMs;
- (b) an aggregate 4% selling fee of the gross amount raised under the Placement to the JLMs, whereby:
  - (i) 4% of the gross amount raised directly by Taylor Collison was payable to Taylor Collison; and
  - (ii) 4% of the gross amount raised directly by Canary Capital was payable to Canary Capital; and

- (c) subject to Shareholder approval, the Company agreed to issue to Taylor Collison (or its nominees) an aggregate of 22,500,000 Options, comprising:
- (i) 11,250,000 unlisted Options exercisable at \$0.02 and expiring 2 years from the date of issue (**TC Class A Options**); and
  - (ii) 11,250,000 unlisted Options exercisable at \$0.035 and expiring 3 years from the date of issue (**TC Class B Options**).

The JLM Mandate otherwise contains terms and conditions standard for an agreement of its nature. Approval for the issue of Options the subject of paragraph (c) above is being sought under Resolution 8.

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## **7. RESOLUTIONS 5 AND 6 – RATIFICATION OF PRIOR ISSUE OF SHARES UNDER PLACEMENT – LISTING RULES 7.1 AND 7.1A**

### **7.1 General**

As set out above at Section 6.1, these Resolutions seek Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of an aggregate of 293,328,277 Shares at an issue price of \$0.014 per Share to raise \$4,106,596.

On 11 August 2026, 161,054,109 Shares were issued pursuant to the Company's capacity under Listing Rule 7.1 (being, the subject of Resolution 5) and 132,274,168 Shares were issued pursuant to the Company's placement capacity under Listing Rule 7.1A (being, the subject of Resolution 6).

### **7.2 Listing Rules 7.1 and 7.1A**

A summary of Listing Rule 7.1 is set out in Section 5.1 above.

Under Listing Rule 7.1A however, an Eligible Entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%. The Company obtained this approval at its annual general meeting held on 20 November 2025.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 and 7.1A for the 12 month period following the date of the issue.

### **7.3 Listing Rule 7.4**

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

### **7.4 Technical information required by Listing Rule 14.1A**

If these Resolutions are passed, the issue will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If these Resolutions are not passed, the issue will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

| REQUIRED INFORMATION                                                                                                | DETAILS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|---------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Names of persons to whom Securities were issued or the basis on which those persons were identified/selected</b> | <p>Professional and sophisticated investors who were identified through a bookbuild process, which involved Taylor Collison and Canary Capital seeking expressions of interest to participate in the capital raising from non-related parties of the Company.</p> <p>The Company confirms that, other than as set out below, no Material Persons were issued more than 1% of the issued capital of the Company.</p> <p>BSLH Pty Ltd, an associate of Merchant Funds Management Pty Ltd as manager of the Merchant Opportunities Fund and Merchant Group Pty Ltd, was issued 71,428,571 Shares under the Placement. Based on a substantial shareholder notice dated 9 December 2024, Merchant Funds Management Pty Ltd as manager of the Merchant Opportunities Fund and Merchant Group Pty Ltd were a substantial Shareholder of the Company at the date of the Placement. The Merchant entities are related entities of Director Andrew Chapman.</p> |
| <b>Number and class of Securities issued</b>                                                                        | <p>293,328,277 Shares were issued on the following basis:</p> <p>(d) 161,054,109 Shares were issued under Listing Rule 7.1 (ratification of which is sought under Resolution 5); and</p> <p>(e) 132,274,168 Shares were issued pursuant to Listing Rule 7.1A (ratification of which is sought under Resolution 6).</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Terms of Securities</b>                                                                                          | The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Date(s) on or by which the Securities were issued</b>                                                            | 11 August 2026.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Price or other consideration the Company received for the Securities</b>                                         | \$0.014 per Share.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Purpose of the issue, including the intended use of any funds raised by the issue</b>                            | Refer to Section 6.2 for details of the proposed use of funds.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Summary of material terms of agreement to issue</b>                                                              | The Shares were issued under customary placement agreements between the Company (either through the relevant JLM or via the Company directly) and the relevant participants under the Placement.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Board recommendation</b>                                                                                         | The Directors recommend that Shareholders vote in favour of these Resolutions and advise that that they intend to vote any Shares that they own or control in favour of these Resolutions. The Chair intends to vote all undirected proxies in favour of these Resolutions.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Voting Exclusion Statement</b>                                                                                   | Voting exclusion statements apply to these Resolutions.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Compliance</b>                                                                                                   | The issue did not breach Listing Rule 7.1 or 7.1A.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |

## **8. RESOLUTION 7 – APPROVAL TO ISSUE SHARES UNDER PLACEMENT**

### **8.1 General**

As set out in Section 6.1, this Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 28,100,294 Shares under the Placement at an issue price of \$0.014 per Share to raise up to \$393,404.

A summary of Listing Rule 7.1 is set out in Section 5.1 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

### **8.2 Technical information required by Listing Rule 14.1A**

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. Consequently, the Company will not raise a further \$393,404 under the Placement.

### **8.3 Technical information required by Listing Rule 7.3**

| <b>REQUIRED INFORMATION</b>                                                                                                       | <b>DETAILS</b>                                                                                                                                                                                                                                                                                                                                                                    |
|-----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected</b> | Professional and sophisticated investors who were identified through a bookbuild process, which involved Taylor Collison and Canary Capital seeking expressions of interest to participate in the capital raising from non-related parties of the Company.<br><br>The Company confirms that no Material Persons will be issued more than 1% of the issued capital of the Company. |
| <b>Number of Securities and class to be issued</b>                                                                                | Up to 28,100,294 Shares will be issued.                                                                                                                                                                                                                                                                                                                                           |
| <b>Terms of Securities</b>                                                                                                        | The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.                                                                                                                                                                                                                             |
| <b>Date(s) on or by which the Securities will be issued</b>                                                                       | The Company expects to issue the Shares within 5 Business Days of the Meeting. In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).                                                                                     |
| <b>Price or other consideration the Company will receive for the Securities</b>                                                   | \$0.014 per Share.                                                                                                                                                                                                                                                                                                                                                                |
| <b>Purpose of the issue, including the intended use of any funds raised by the issue</b>                                          | Refer to Section 6.2 for details of the proposed use of funds.                                                                                                                                                                                                                                                                                                                    |
| <b>Summary of material terms of agreement to issue</b>                                                                            | The Shares will be issued under customary placement agreements between the Company and the relevant participants under the Placement.                                                                                                                                                                                                                                             |
| <b>Board recommendation</b>                                                                                                       | The Directors recommend that Shareholders vote in favour of this Resolution and advise that they intend to vote any Shares that they own or control in favour of this                                                                                                                                                                                                             |

| REQUIRED INFORMATION              | DETAILS                                                                                    |
|-----------------------------------|--------------------------------------------------------------------------------------------|
|                                   | Resolution. The Chair intends to vote all undirected proxies in favour of this Resolution. |
| <b>Voting exclusion statement</b> | A voting exclusion statement applies to this Resolution.                                   |

## 9. RESOLUTION 8 – APPROVAL TO ISSUE OPTIONS TO TAYLOR COLLISON

### 9.1 General

As set out in Section 6.3, this Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 22,500,000 Options to Taylor Collison (or its nominees) (being 11,250,000 TC Class A Options and 11,250,000 TC Class B Options) in part consideration for the lead manager services provided in connection with the Placement.

A summary of Listing Rule 7.1 is set out in Section 5.1 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

### 9.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue.

### 9.3 Technical information required by Listing Rule 7.3

| REQUIRED INFORMATION                                                                                                              | DETAILS                                                                                                                                                                                                                                                                                         |
|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected</b> | Taylor Collison (or its nominees).                                                                                                                                                                                                                                                              |
| <b>Number of Securities and class to be issued</b>                                                                                | 22,500,000 Options will be issued.                                                                                                                                                                                                                                                              |
| <b>Terms of Securities</b>                                                                                                        | The Options will be issued on the terms and conditions set out in Schedule 1.                                                                                                                                                                                                                   |
| <b>Date(s) on or by which the Securities will be issued</b>                                                                       | The Company expects to issue the Options within 5 Business Days of the Meeting. In any event, the Company will not issue any Options later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules). |
| <b>Price or other consideration the Company will receive for the Securities</b>                                                   | The Options will be issued at a nil issue price, in part consideration for joint lead manager services provided by Taylor Collison.                                                                                                                                                             |
| <b>Purpose of the issue, including the intended use of any funds raised by the issue</b>                                          | The purpose of the issue is to satisfy the Company's obligations to Taylor Collison, as part consideration for acting as JLM to the Placement.                                                                                                                                                  |

| REQUIRED INFORMATION                                   | DETAILS                                                                                                                                                                                                                                                               |
|--------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Summary of material terms of agreement to issue</b> | Refer to Section 6.3 for further details of the issue including a summary of the material terms of the JLM Mandate.                                                                                                                                                   |
| <b>Board recommendation</b>                            | The Directors recommend that Shareholders vote in favour of this Resolution and advise that that they intend to vote any Shares that they own or control in favour of this Resolution. The Chair intends to vote all undirected proxies in favour of this Resolution. |
| <b>Voting exclusion statement</b>                      | A voting exclusion statement applies to this Resolution.                                                                                                                                                                                                              |

## 10. RESOLUTION 9 – RATIFICATION OF PRIOR ISSUE OF OPTIONS TO CANARY CAPITAL

### 10.1 Background

On 13 July 2026, the Company engaged Canary Capital to provide research and investor introduction services (**Consultancy Agreement**). In consideration for the provision of services the subject of the Consultancy Agreement, the Company agreed to pay/issue Canary Capital:

- (a) a monthly retainer fee of \$6,000 (plus GST), to be paid in advance for a term of at least 12 months;
- (b) an aggregate of 19,500,000 Options, which were issued on 13 July 2026 pursuant to the Company's Listing Rule 7.1 placement capacity, ratification of which is sought under this Resolution; and
- (c) subject to Shareholder approval, a further 19,500,000 Options on the following terms:
  - (i) 6,500,000 unlisted Options exercisable at \$0.03 and expiring on or before the date that is 3 years from the date of issue (**CC Class C Options**); and
  - (ii) 13,000,000 unlisted Options exercisable at \$0.045 and expiring on or before the date that is 4 years from the date of issue (**CC Class D Options**).

The issue of the CC Class C Options and the CC Class D Options is the subject of Resolution 10.

The Consultancy Agreement is otherwise on terms considered standard for an agreement of its nature.

### 10.2 General

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of 19,500,000 Options to Canary Capital on 13 July 2026 in part consideration for the provision of research and investor introduction services, which comprised:

- (a) 13,000,000 unlisted Options exercisable at \$0.02 and expiring on 13 July 2028, being the date that is 2 years from the date of issue (**CC Class A Options**); and
- (b) 6,500,000 unlisted Options exercisable \$0.03 and expiring on 13 July 2029, being the date that is 3 years from the date of issue (**CC Class B Options**).

### 10.3 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 5.1 above.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

#### 10.4 Listing Rule 7.4

A summary of Listing Rule 7.4 is set out in Section 7.3 above.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

#### 10.5 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

#### 10.6 Technical information required by Listing Rules 7.4 and 7.5

| REQUIRED INFORMATION                                                                                                | DETAILS                                                                                                                                                                                                                                                               |
|---------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Names of persons to whom Securities were issued or the basis on which those persons were identified/selected</b> | The Options were issued to nominees of Canary Capital. The Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company.                                                                                                   |
| <b>Number and class of Securities issued</b>                                                                        | 19,500,000 Options were issued.                                                                                                                                                                                                                                       |
| <b>Terms of Securities</b>                                                                                          | The Options were issued in the allocations set out at Section 10.2, and otherwise on the terms and conditions set out in Schedule 1.                                                                                                                                  |
| <b>Date(s) on or by which the Securities were issued.</b>                                                           | 13 July 2026.                                                                                                                                                                                                                                                         |
| <b>Price or other consideration the Company received for the Securities</b>                                         | The Options were issued at a nominal issue price of \$0.00001, in part consideration for research and investor introduction services provided by Canary Capital.                                                                                                      |
| <b>Purpose of the issue, including the intended use of any funds raised by the issue</b>                            | The purpose of the issue was to satisfy the Company's obligations under the Consultancy Agreement.                                                                                                                                                                    |
| <b>Summary of material terms of agreement to issue</b>                                                              | The Options were issued under the Consultancy Agreement, a summary of the material terms of which is set out in Section 10.1.                                                                                                                                         |
| <b>Board recommendation</b>                                                                                         | The Directors recommend that Shareholders vote in favour of this Resolution and advise that that they intend to vote any Shares that they own or control in favour of this Resolution. The Chair intends to vote all undirected proxies in favour of this Resolution. |
| <b>Voting Exclusion Statement</b>                                                                                   | A voting exclusion statement applies to this Resolution.                                                                                                                                                                                                              |
| <b>Compliance</b>                                                                                                   | The issue did not breach Listing Rule 7.1.                                                                                                                                                                                                                            |

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## 11. RESOLUTION 10 – APPROVAL TO ISSUE OPTIONS TO CANARY CAPITAL

### 11.1 General

As set out in Section 10.1, this Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 19,500,000 Options to Canary Capital (or its nominees) in part consideration for services provided under the Consultancy Agreement.

A summary of Listing Rule 7.1 is set out in Section 5.1 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

### 11.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue.

### 11.3 Technical information required by Listing Rule 7.3

| REQUIRED INFORMATION                                                                                                              | DETAILS                                                                                                                                                                                                                                                                                         |
|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected</b> | Canary Capital (or its nominees).                                                                                                                                                                                                                                                               |
| <b>Number of Securities and class to be issued</b>                                                                                | 19,500,000 Options will be issued.                                                                                                                                                                                                                                                              |
| <b>Terms of Securities</b>                                                                                                        | The Options will be issued in the allocations set out at Section 10.1(c), and otherwise on the terms and conditions set out in Schedule 1.                                                                                                                                                      |
| <b>Date(s) on or by which the Securities will be issued</b>                                                                       | The Company expects to issue the Options within 5 Business Days of the Meeting. In any event, the Company will not issue any Options later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules). |
| <b>Price or other consideration the Company will receive for the Securities</b>                                                   | The Options will be issued at a nominal issue price of \$0.00001, in part consideration for research and investor introduction services provided by Canary Capital.                                                                                                                             |
| <b>Purpose of the issue, including the intended use of any funds raised by the issue</b>                                          | The purpose of the issue is to satisfy the Company's obligations under the Consultancy Agreement.                                                                                                                                                                                               |
| <b>Summary of material terms of agreement to issue</b>                                                                            | The Options are being issued under the Consultancy Agreement, a summary of the material terms of which is set out in Section 10.1.                                                                                                                                                              |
| <b>Board recommendation</b>                                                                                                       | The Directors recommend that Shareholders vote in favour of this Resolution and advise that that they intend to vote any Shares that they own or control in favour of this Resolution. The Chair intends to vote all undirected proxies in favour of this Resolution.                           |

| REQUIRED INFORMATION              | DETAILS                                                  |
|-----------------------------------|----------------------------------------------------------|
| <b>Voting exclusion statement</b> | A voting exclusion statement applies to this Resolution. |

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## GLOSSARY

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**\$** means Australian dollars.

**7.1A Mandate** has the meaning given in Section 5.1.

**AEDT** means Australian Eastern Daylight Time as observed in Melbourne, Victoria.

**ASIC** means the Australian Securities & Investments Commission.

**ASX** means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

**Board** means the current board of directors of the Company.

**Business Day** means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

**Canary Capital** has the meaning given in Section 6.3.

**CC Class A Options** has the meaning given in Section 10.2.

**CC Class B Options** has the meaning given in Section 10.2.

**CC Class C Options** has the meaning given in Section 10.2.

**CC Class D Options** has the meaning given in Section 10.2.

**Chair** means the chair of the Meeting.

**Closely Related Party** of a member of the Key Management Personnel means: (a) a spouse or child of the member; (b) a child of the member's spouse; (c) a dependent of the member or the member's spouse; (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity; (e) a company the member controls; or (f) a person prescribed by the Corporations Regulations 2001 (Cth) for the purposes of the definition of 'closely related party' in the Corporations Act.

**Company** means Neurotech International Limited (ACN 610 205 402).

**Constitution** means the Company's constitution.

**Consultancy Agreement** has the meaning given in Section 10.1.

**Corporations Act** means the *Corporations Act 2001* (Cth).

**Directors** means the current directors of the Company.

**Eligible Entity** means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300,000,000 or less.

**Equity Securities** includes a Share, a right to a Share or Option, an Option, a convertible security and any security that ASX decides to classify as an Equity Security.

**Explanatory Statement** means the explanatory statement accompanying the Notice.

**JLMs** has the meaning given in Section 6.3.

**JLM Mandate** has the meaning given in Section 6.3.

**Key Management Personnel** has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

**Listing Rules** means the Listing Rules of ASX.

**Material Person** means a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties.

**Meeting** means the meeting convened by the Notice.

**Notice** means this notice of meeting including the Explanatory Statement and the Proxy Form.

**Option** means an option to acquire a Share.

**Performance Right** means a right to acquire a Share subject to satisfaction of performance milestones.

**Placement** has the meaning given in Section 6.1.

**Proxy Form** means the proxy form accompanying the Notice.

**Remuneration Report** means the remuneration report set out in the Director's report section of the Company's annual financial report for the year ended 30 June 2026.

**Resolutions** means the resolutions set out in the Notice, or any one of them, as the context requires.

**Section** means a section of the Explanatory Statement.

**Security** means a Share, Option or Performance Right (as applicable).

**Share** means a fully paid ordinary share in the capital of the Company.

**Shareholder** means a registered holder of a Share.

**Taylor Collison** has the meaning given in Section 6.3.

**TC Class A Options** has the meaning given in Section 6.3.

**TC Class B Options** has the meaning given in Section 6.3.

**Variable A** means "A" as set out in the formula in Listing Rule 7.1A.2.

## SCHEDULE 1 – TERMS AND CONDITIONS OF OPTIONS

|    |                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|----|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | <b>Entitlement</b>                           | Each Option entitles the holder to subscribe for one Share upon exercise of the Option.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 2. | <b>Exercise Price</b>                        | <p>Subject to paragraph 9, the amount payable upon exercise of each Option will be</p> <ul style="list-style-type: none"> <li>(a) \$0.02 for the TC Class A Options;</li> <li>(b) \$0.035 for the TC Class B Options;</li> <li>(c) \$0.02 for the CC Class A Options;</li> <li>(d) \$0.03 for the CC Class B Options;</li> <li>(e) \$0.03 for the CC Class C Options; and</li> <li>(f) \$0.045 for the CC Class D Options,</li> </ul> <p>(each, an <b>Exercise Price</b>).</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 3. | <b>Expiry Date</b>                           | <p>Each Option will expire at 5:00 pm (AEDT) on:</p> <ul style="list-style-type: none"> <li>(a) the date that is 2 years from the date of issue for the TC Class A Options;</li> <li>(b) the date that is 3 years from the date of issue for the TC Class B Options;</li> <li>(c) 13 July 2028 for the CC Class A Options;</li> <li>(d) 13 July 2029 for the CC Class B Options;</li> <li>(e) the date that is 3 years from the date of issue for the CC Class C Options; and</li> <li>(f) the date that is 4 years from the date of issue for the CC Class D Options,</li> </ul> <p>(each, an <b>Expiry Date</b>).</p> <p>An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.</p>                                                                                                                                                                                                                 |
| 4. | <b>Exercise Period</b>                       | The Options are exercisable at any time on or prior to the Expiry Date ( <b>Exercise Period</b> ).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 5. | <b>Exercise Notice</b>                       | The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate ( <b>Exercise Notice</b> ) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 6. | <b>Exercise Date</b>                         | An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds ( <b>Exercise Date</b> ).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 7. | <b>Timing of issue of Shares on exercise</b> | <p>Within five Business Days after the Exercise Date, the Company will:</p> <ul style="list-style-type: none"> <li>(a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company;</li> <li>(b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and</li> <li>(c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options.</li> </ul> |

|     |                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-----|-------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|     |                                                             | If a notice delivered under 7(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors. |
| 8.  | <b>Shares issued on exercise</b>                            | Shares issued on exercise of the Options rank equally with the then issued shares of the Company.                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 9.  | <b>Reorganisation</b>                                       | If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.                                                                                                                                               |
| 10. | <b>Participation in new issues</b>                          | There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.                                                                                                                                                                                                                                                                                 |
| 11. | <b>Change in exercise price/Adjustment for rights issue</b> | An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.                                                                                                                                                                                                                                                                                                                                                                  |
| 12. | <b>Transferability</b>                                      | The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.                                                                                                                                                                                                                                                                                                                                                                                 |

Your proxy voting instruction must be received by **10:30am (AEDT) on Tuesday, 03 November 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

### STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

### DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

### STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

### SIGNING INSTRUCTIONS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

### Lodging your Proxy Voting Form:

#### Online

Use your computer or smartphone to appoint a proxy at <https://portal.automic.com.au/investor/home> or scan the QR code below using your smartphone

**Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.**



#### BY MAIL:

Automic  
GPO Box 5193  
Sydney NSW 2001

#### IN PERSON:

Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000

#### BY EMAIL:

[meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

#### BY FACSIMILE:

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#### All enquiries to Automic:

#### WEBSITE:

<https://automicgroup.com.au>

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+61 2 9698 5414 (Overseas)

