

ISSUE OF TRANCHE 2 PLACEMENT SHARES AND CLEANSING NOTICE

Minbos Resources Limited ("**Minbos**" or "**the Company**") (**ASX: MNB**) advises that it has issued 225,724,361 fully paid ordinary shares in the Company pursuant to Tranche 2 of the Placement announced on 20 July 2026 ("Placement Shares"). The Tranche 2 Placement Shares were issued at \$0.015 per share raising approximately A\$3.38m (before costs). The Tranche 2 Placement Shares were approved for issue by Shareholders at the Company's General Meeting held on 23 September.

For further details regarding the Placement, please refer to the Company's announcements on 20 July 2026.

An Appendix 2A reflecting the issue of the Tranche 2 Placement Shares will follow this announcement.

Cleansing Notice

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) As at the date of this notice the Company has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 and 674(A) of the Corporations Act; and
- c) As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

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This announcement is authorised for release by the Board of Minbos Resources Limited.