

NOTIFICATION OF EXPIRY OF LISTED OPTIONS

Kingsland Minerals Limited (ASX: KNG) (“**Kingsland**” or “**the Company**”) wishes to advise the holders of 18,669,920 quoted options (ASX:KNGO) (“Options”) that the options exercisable at \$0.25 will expire at 5:00PM (AWST) on Saturday, 31 October 2026.

The Company notes that the Options are substantially “out of the money”. In accordance with Item 5.3 of Appendix 6A to the Listing Rules, the Company will not be dispatching personalised notices to option holders.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

1. Number of Options and securities issuable upon exercise:

The total number of listed options expiring on 31 October 2026 is 18,669,920. One fully paid ordinary share would be issued upon exercise of each option.

2. Exercise price:

The exercise price is \$0.25.

3. Due date for payment of the conversion price:

The due date for payment (in cleared funds) if exercising the options is the Expiry Date, noting that the last business day prior to the Expiry Date is 5:00pm (AWST) on Friday, 30 October 2026.

4. Consequences of not exercising the right of conversion:

The consequences of non-payment of the exercise price of the options by the Expiry Date is that the options will automatically expire unexercised and all rights attaching to the Options will cease.

5. Date that quotation of quoted options will end:

Official quotation of the Options on the Australian Securities Exchange (“ASX”) will cease at close of trading on Monday, 26 October 2026, being four business days before the Expiry Date (or in the case of the Options, by reference to the business day immediately before the Expiry Date as it falls on a non-business day).

6. Latest available market price of underlying securities:

The latest available market price of the Company’s fully paid ordinary shares (at 1 October 2026) was \$0.046.

7. Highest & lowest market price of underlying securities during the 3 months (and 6 months) before this announcement:

- The closing market price for the underlying security of the Options on 1 October 2026 was \$0.046, which is less than 50% of the exercise price of the Options; and
- The highest closing market price for the underlying security of the Options in the last 6 months was \$0.075 (on 1 May 2026), which is less than 75% of the Option Exercise Price.

8. No underwriting agreement has been notified under Listing Rule 3.11.3.

A holder of quoted options (ASX:KNGO) may obtain a copy of an exercise notice at any time prior to expiry by emailing the Company at info@kingslandminerals.com.au.

If the market price of the Company's shares exceeds \$0.25 before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options.

This announcement has been authorised for release by the Company Secretary of Kingsland Minerals Limited, Bruno Seneque.