

Announcement Summary

Entity name

UNITH LTD

Announcement Type

New announcement

Date of this announcement

Wednesday September 30, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The securities are being issued as part of the shortfall under the entitlement issue referred to in the Appendix 3B dated 16 July 2026 and the prospectus lodged with ASX and ASIC on 21 July 2026. The Company may still issue securities under the Shortfall Offer (which remains open up until 28 November 2026)

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UNT	ORDINARY FULLY PAID	40,000,000	24/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

UNITH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities are being issued as part of the shortfall under the entitlement issue referred to in the Appendix 3B dated 16 July 2026 and the prospectus lodged with ASX and ASIC on 21 July 2026. The Company may still issue securities under the Shortfall Offer (which remains open up until 28 November 2026)

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

UNT : ORDINARY FULLY PAID

Issue date

24/9/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

40,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued under the shortfall facility. 20 million issued to lenders for extension of debt facility to 30 April 2027 and 20 million fees waived by GBA Capital Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008000

Any other information the entity wishes to provide about the +securities to be quoted

The securities are being issued as part of the shortfall under the entitlement issue referred to in the Appendix 3B dated 16 July 2026

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Shares issued to lenders for extension of debt facility to 30 April 2027 and fees waived by GBA Capital Pty Ltd

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	1,845,510,275

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAK : OPTION EXPIRING 31-DEC-2028 EX \$0.013	108,982,840
UNTAG : PERFORMANCE RIGHTS	8,287,652
UNTAR : OPTION EXPIRING 01-MAR-2027 EX \$0.007	26,428,571
UNTAS : OPTION EXPIRING 01-SEP-2028 EX \$0.015	40,714,275

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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