



PANTERA

MINERALS

JMM GOLD FORUM

Advancing gold and critical minerals across Australia and the United States

A disciplined exploration strategy targeting underexplored assets with existing geological evidence and clear pathways to value inflection through systematic exploration and drilling.

AUSTRALIA
GOLD

UNITED STATES
CRITICAL MINERALS

ASX: PFE | OTCQB: PTMLF

SEPTEMBER 2026

Proven Execution. Compelling assets. Near-term catalysts.

EXPLORE | ADVANCE | CREATE VALUE 1



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COMPETENT PERSONS STATEMENT

The information in this announcement that relates to historical exploration results at the Corona Gold Project is based on, and fairly represents, information compiled from open-file reports lodged with the Western Australian Department of Mines, Petroleum and Exploration by previous explores, and reviewed by Mr. Ed Turner, a Competent Person who is a Member of the Australasian Institute of Geoscientists. Mr. Turner is a consultant to Pantera and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code"). Mr. Turner consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears. The historical results have not been independently verified by drilling or sampling by Pantera. The Company has reviewed the data and considers it to be of sufficient quality to justify further exploration; however, the results should not be relied upon until confirmed by the Company. JORC Code (2012) Table 1 disclosure for the historical exploration results referred to in this announcement is provided in Appendix 1. Information in this announcement relating to exploration results at BPM Minerals Limited's Forelands Project, the Tropicana deposit and the Hercules deposit is sourced from the public ASX announcements and publications referenced above and is included for regional context only. Pantera has not independently verified that information, and it does not form part of the exploration results reported by the Company. Neighbouring exploration results are not necessarily indicative of mineralisation on the Corona Gold Project.

FORWARD LOOKING STATEMENT

This announcement contains forward-looking statements, including statements regarding the completion of the Acquisition, planned exploration programs and their timing, and the potential of the Corona Gold Project. Such statements are based on the Company's current expectations and are subject to risks and uncertainties, including satisfaction of conditions precedent, heritage and access arrangements, exploration results and market conditions, which could cause actual outcomes to differ materially. The Company does not undertake to update any forward-looking statement except as required by law.

A Diversified Portfolio in Tier-One Jurisdictions



The Projects



AUSTRALIA

- **Corona Project (WA)**

~470km² in the Albany Fraser Orogen, highly prospective for gold.

UNITED STATES

- **Gillham Project (Arkansas)**

Maiden drilling underway at the antimony-silver project, testing Davis, Stewart and May.

The Strategy

Identify

Overlooked or underexplored opportunities

Secure

Meaningful positions on disciplined terms

Analyse

Apply modern geology and geochemistry

Advance

Move targets toward drilling

Realise Value

Monetise, partner or continue development as appropriate

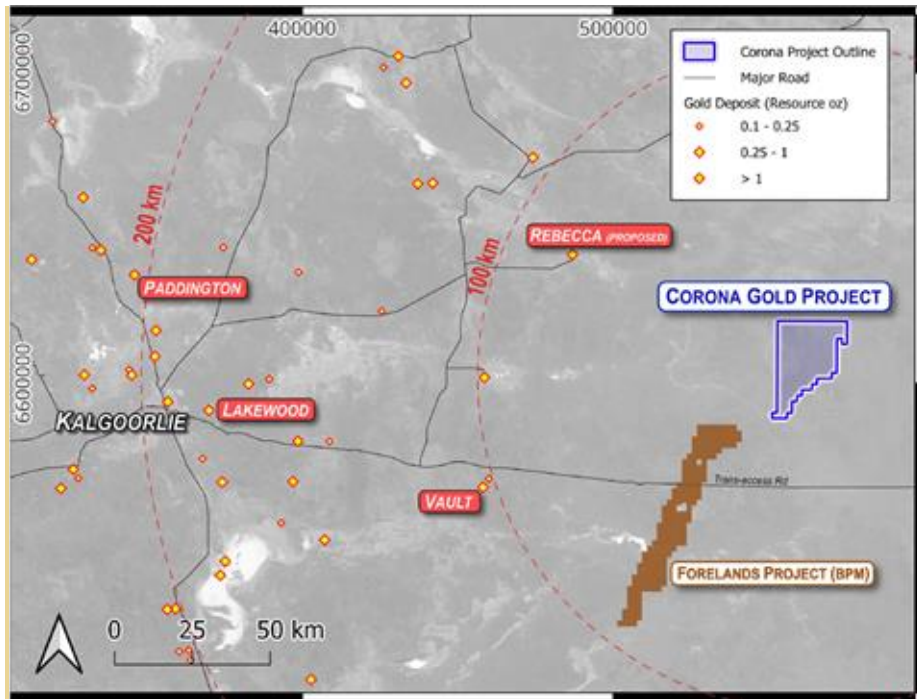
Proven Execution. Compelling assets. Near-term catalysts.

Corona Gold Project (Western Australia)¹



Large, granted WA gold position in the Albany Fraser Orogen, immediately along strike from BPM's Forelands Project.

Corona Project Location Map



~470km² | Across two granted exploration licences

100% | Interest on completion

~200km | East of Kalgoorlie

Albany Fraser Orogen | Within the broader structural corridor hosting Tropicana and immediately along strike from BPM's Forelands Project

Acquisition terms | \$200,000 consideration: \$40,000 cash + \$160,000 in Pantera shares, plus 2% aggregate NSR with fixed-price partial buy-back rights

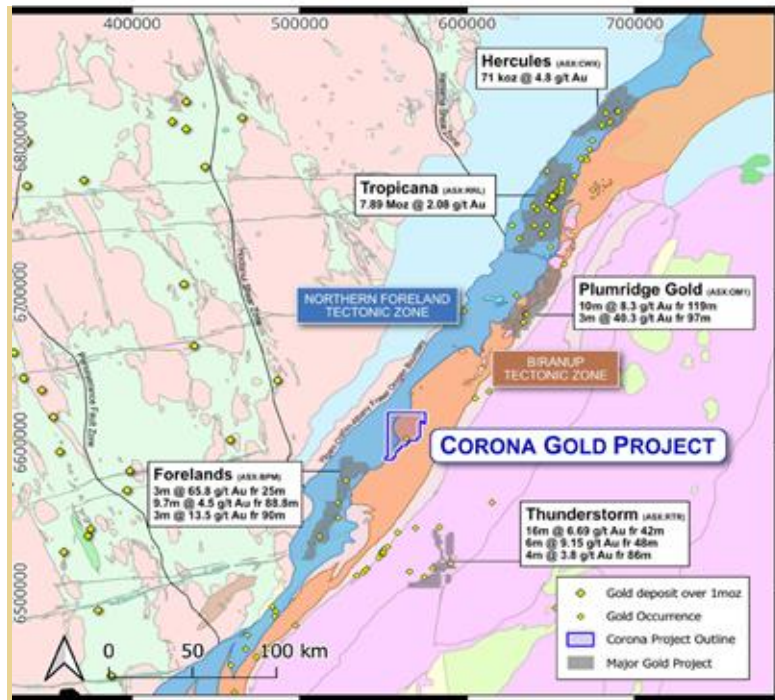
Proven Execution. Compelling assets. Near-term catalysts.

A New WA Gold Position¹



Large, granted WA gold position in the Albany Fraser Orogen, immediately along strike from BPM's Forelands Project.

Corona Project Location Map



10-25 km | Along strike from BPM's Forelands Project

BPM drilling highlights

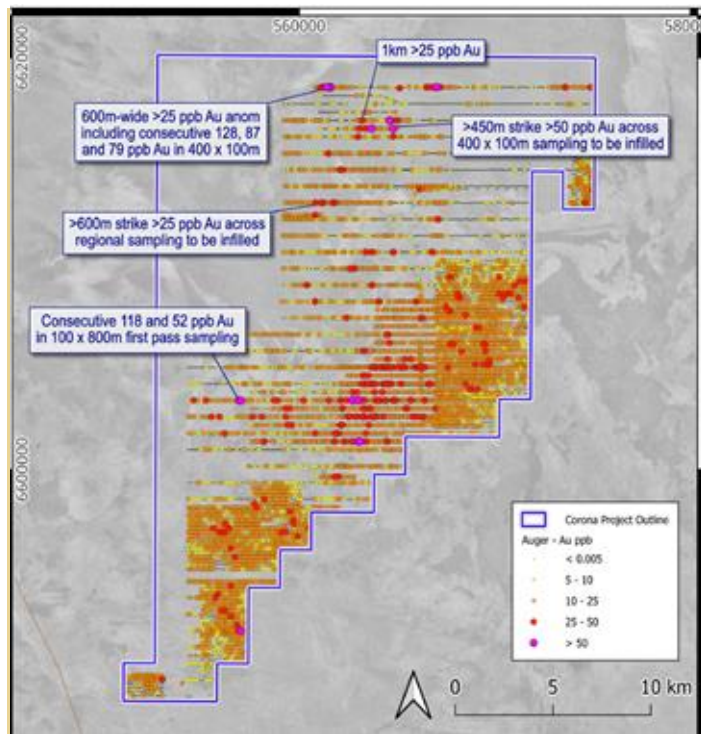
- 1m @ 85.61g/t Au
- 5m @ 3.94g/t Au incl. 1m @ 16.89g/t
- 15m @ 1.40g/t Au

7.89Moz @ 2.08g/t Au | Tropicana, within the broader structural corridor

Strategic location | Corona occupies the Albany Fraser Orogen, immediately along strike from BPM's Forelands Project and extending toward Tropicana.

Compelling Exploration Potential¹

Proven Execution. Compelling assets. Near-term catalysts.



8km gold anomaly | Continuous aircore gold anomalism along strike

High-tenor results | Auger soils >105ppb Au, with multiple zones of elevated gold

Untested by modern methods | Never drill tested with modern exploration techniques

Multiple targets | Several priority drill targets defined along the Corona trend

Open in both directions | Potential for further extensions along strike

A large, underexplored system with multiple drill targets and significant upside

Near Term Catalysts



Two active workstreams: advancing Corona toward first drilling while Gillham moves through its maiden drill program.

AUSTRALIA

CORONA GOLD PROJECT - BUILD THE TARGETS

Advancing toward First Drilling

Proven Execution. Compelling assets. Near-term catalysts.

1

Acquisition completion

Complete due diligence and remaining conditions precedent

NEXT

2

UFF soil sampling

Tight-spaced sampling across priority anomalies

PLANNED

3

Target ranking & drilling approvals

Lodge PoWs and progress priority targets toward aircore and RC drilling, subject to results, access and approvals

PLANNED

Corporate Snapshot



Corporate Share Information

As at 29 September 2026

Capital Structure & Cash On Hand

SHARE PRICE

A\$0.015

MARKET CAPITALISATION

~A\$7m

ORDINARY SHARES

PERFORMANCE SHARES

OPTIONS

CAPITAL

503,374,080

6,750,000

135,528,687



Proven Execution. Compelling assets. Near-term catalysts.

Leadership



Directors and Management



Barnaby Egerton-Warburton
CEO, Executive Chairman

Barnaby has over 35 years of experience in investment banking, international investment, and market sectors, with roles at JP Morgan (New York, Sydney, Hong Kong), BNP Equities (New York), and Prudential Securities (New York). He currently serves as a director of Prairie Lithium (ASX:PL9), Lord Resources Limited (ASX:LRD), and the National Stock Exchange of Australia.



Tim Goldsmith
Non-Executive Director

CEO of Rincon Mining Pty Limited until its sale to Rio Tinto for US\$825m in March 2022. Over 30 years corporate and commercial experience across international mining and industrial business. Serves as Chairman of Odessa Minerals (ASX:ODE).



Matt Hansen
Non-Executive Director

Over 12 years of extensive legal experience. Specialising in advising large and mid-cap companies on energy, resources, and regulatory matters, providing counsel to resources companies including Rio Tinto Exploration, Northern Star Resources, Billabong Gold, Western Areas, and De Grey Mining.



Cleve Thomas
Vice President US Operations

With more than 20 years' experience, Cleve has advised operators, investors and mineral owners across North America and international markets on asset evaluation, drilling strategy, capital efficiency and commercial negotiations.



John Bishop
Stakeholder Engagement

Forty years of service with the Arkansas State Police. Family presence in Lafayette County spanning over a century. Local proprietor of land and ranch operations. Over 10 years of experience in oil and gas surface development across Arkansas, Texas, and Louisiana. Manages stakeholder and local relations.

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