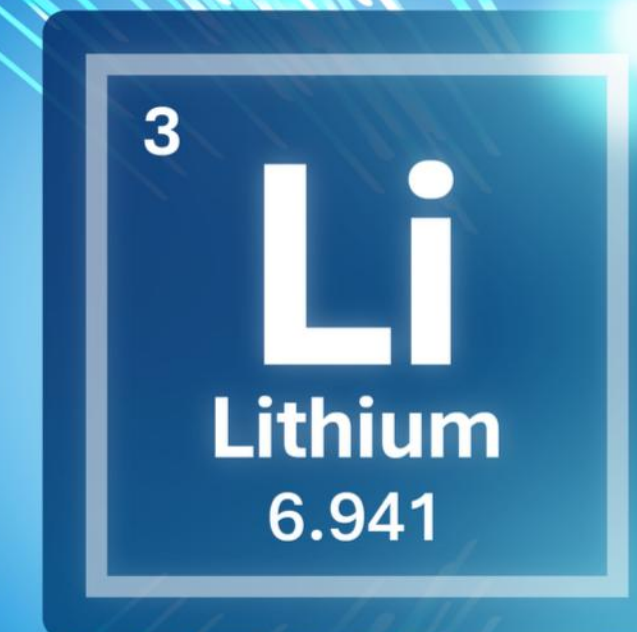




TABBA TABBA 'WHITE GOLD'

Australia's Next Large-Scale Lithium Project



From discovery to development

Colorado Springs USA



ASX | WC8

DEAL HISTORY

3 of 4 Sons of Gwalia projects are now the world's largest hard-rock spodumene mines.



**RAPIDLY ADVANCING
THE TABBA TABBA LITHIUM PROJECT**

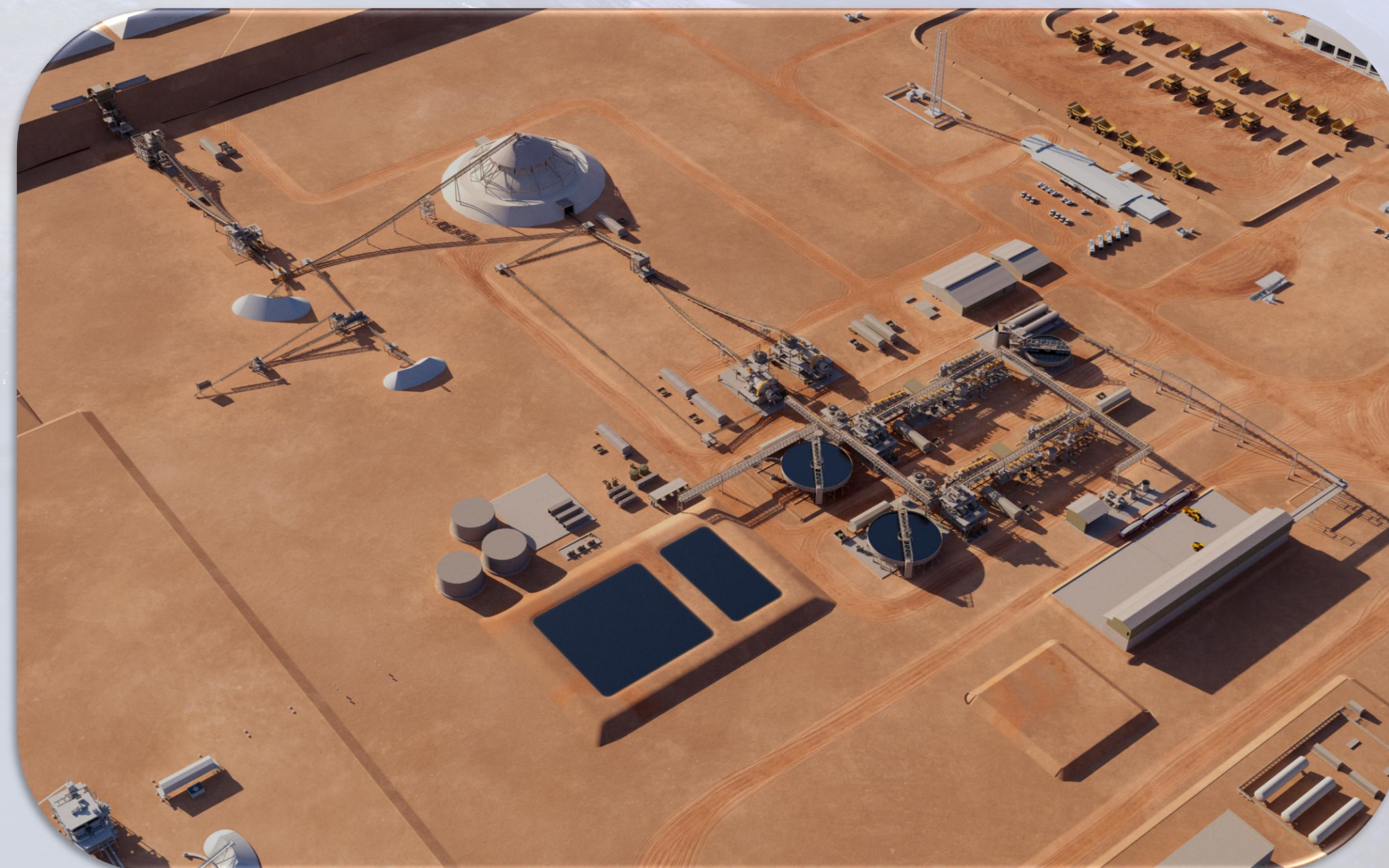


*Similar LCT
pegmatites*

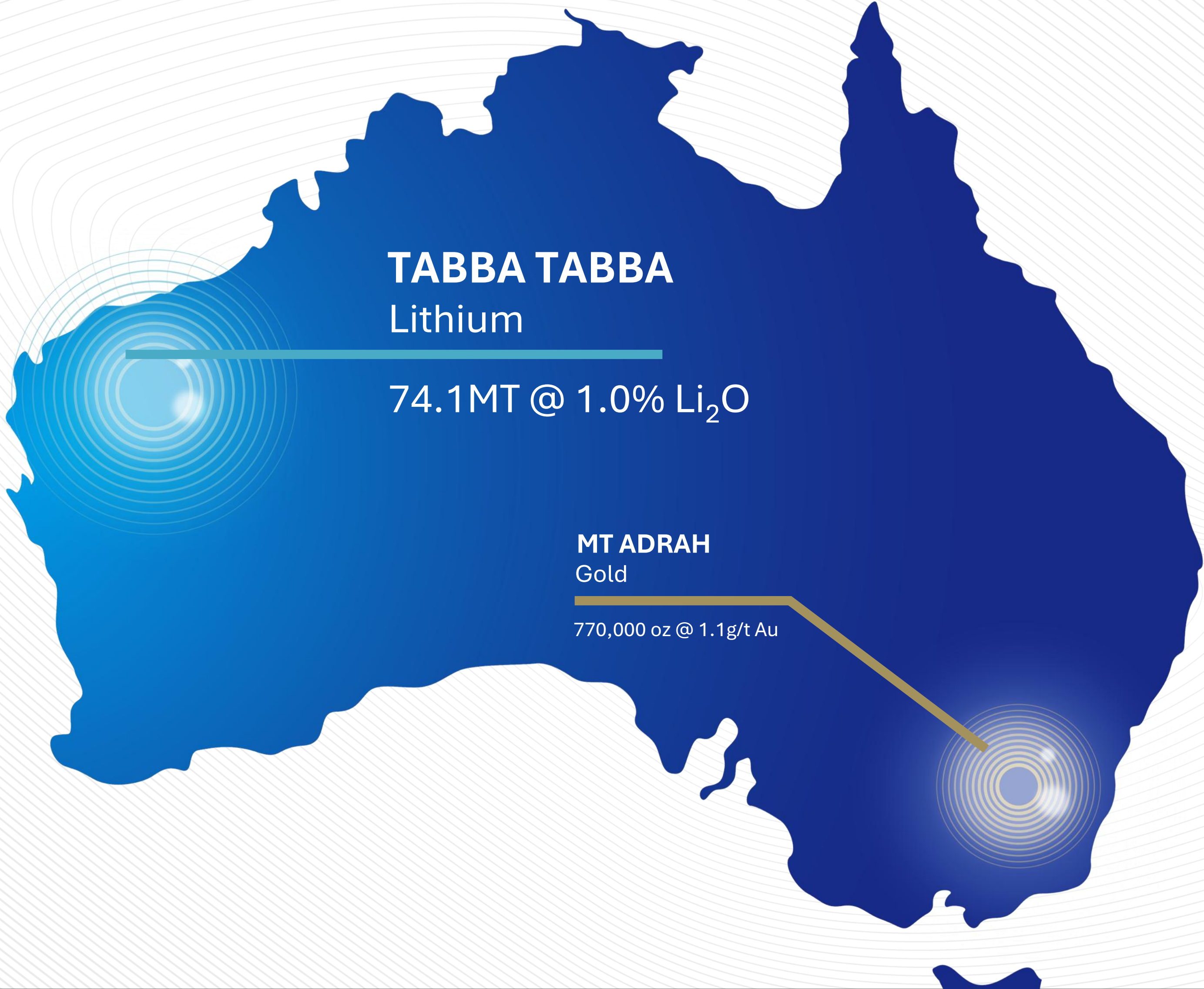
*Mineralised
pegmatite
outcrops*

*High-grade
tantalum
workings onsite*

*Favourable
mineral ratios*



CORPORATE SNAPSHOT



SHARES

WC8

ASX CODE

1,607M

SHARES ON ISSUE

~A\$482M

MARKET CAP AT 30c

~9% owned by Management

A\$77.1M

PROFORMA CASH BALANCE

post raise (25 Sep 2026)

RESEARCH COVERAGE

 **ARGONAUT**

\$0.80

Barrenjoey*

\$1.00

BELL POTTER

\$1.00


Canaccord Genuity

\$1.30

EUROZ HARTLEYS GROUP

\$1.21

 **MACQUARIE**

\$0.90

ShawandPartners
Financial Services

\$1.60



INVESTOR SNAPSHOT

STRATEGIC | ACCESSIBLE | WELL-SERVICED

**MINING LEASE CLOSE TO PORT (80km)**

Previously mined for tantalum

**LOW-COST PRODUCER (PFS)**

(C1 US\$541, AISC US\$658)

**LARGE, HIGH CONFIDENCE MAIDEN RESOURCE**

(94% Indicated and open at depth)

**100% OFFTAKE UNENCUMBERED**

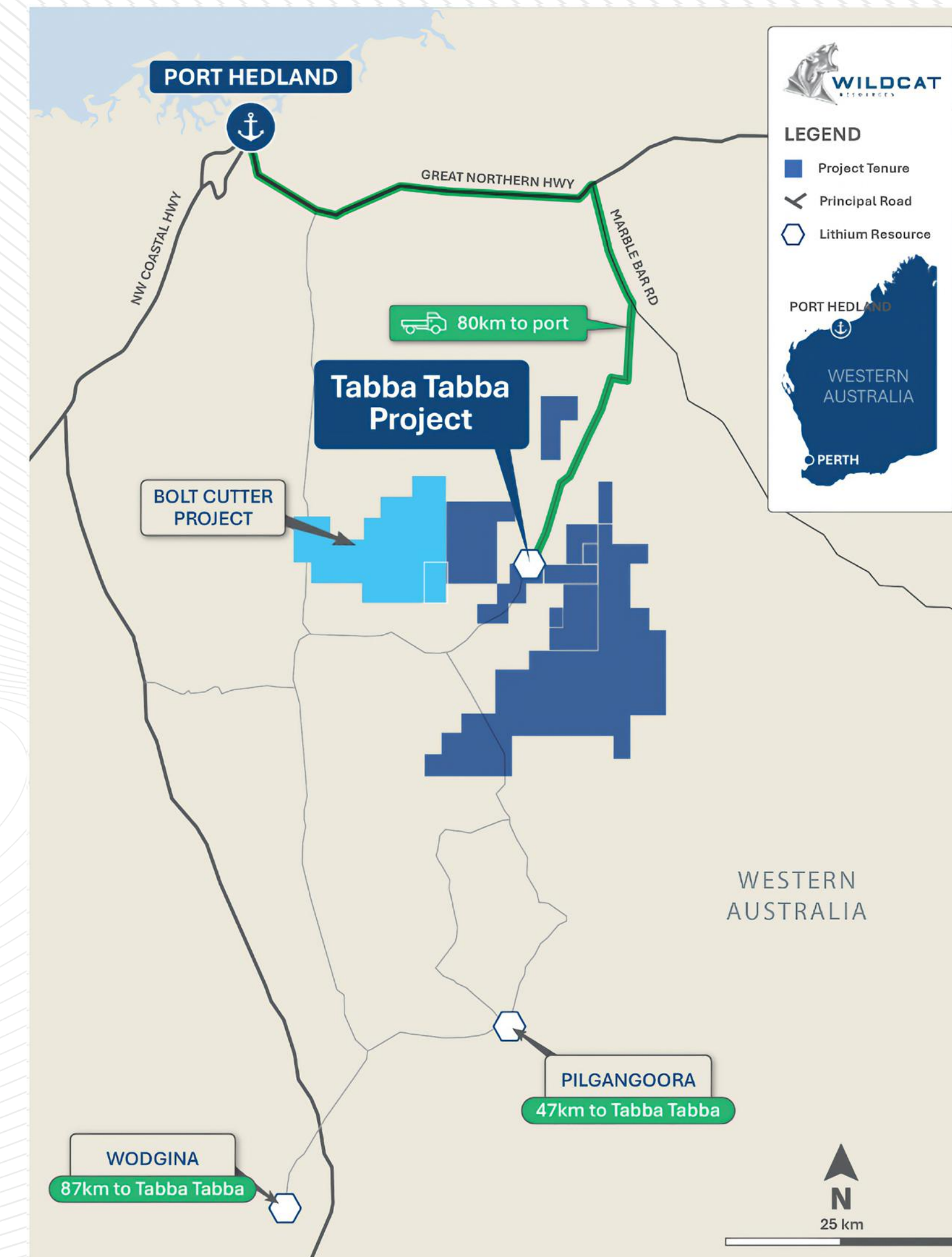
Part of funding solution

**EXPLORATION UPSIDE**

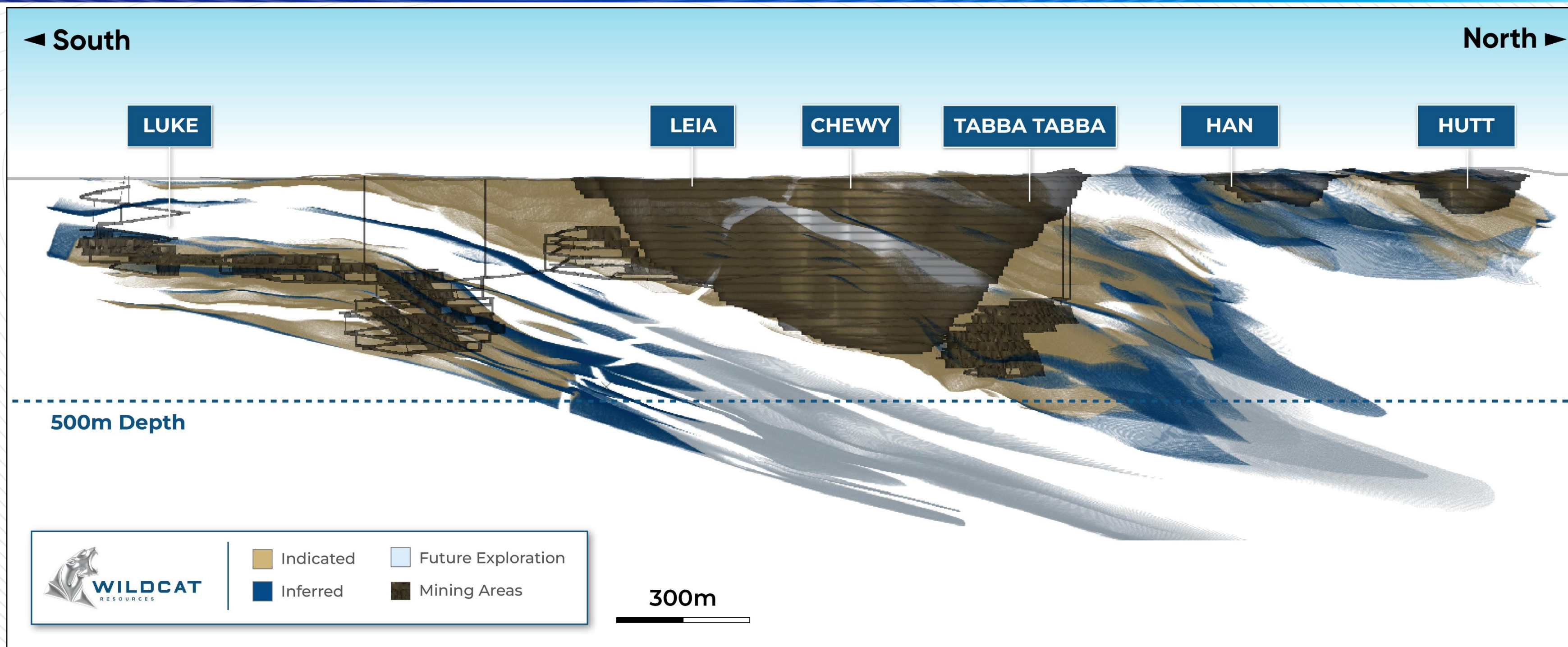
Discovery pipeline potential to increase or extend mine life

**EXCELLENT PFS FINANCIALS**

Tabba Tabba DFS imminent

**45 MIN**By Light Vehicle
from Port Hedland**2 HRS 15 MIN**Regular commercial
flights to Perth**BULK PORT**World's Largest
export terminal**MAJOR MINING HUB**Extensive services
and infrastructure

TABBA TABBA – THICK CONTINUOUS PEGMATITES



Luke and Leia in PFS

74.1Mt (> 0.45% Li_2O c.o.g.)

90 Mt (> 0.3% Li_2O c.o.g.)

PFS Recovery > 74%

LUKE

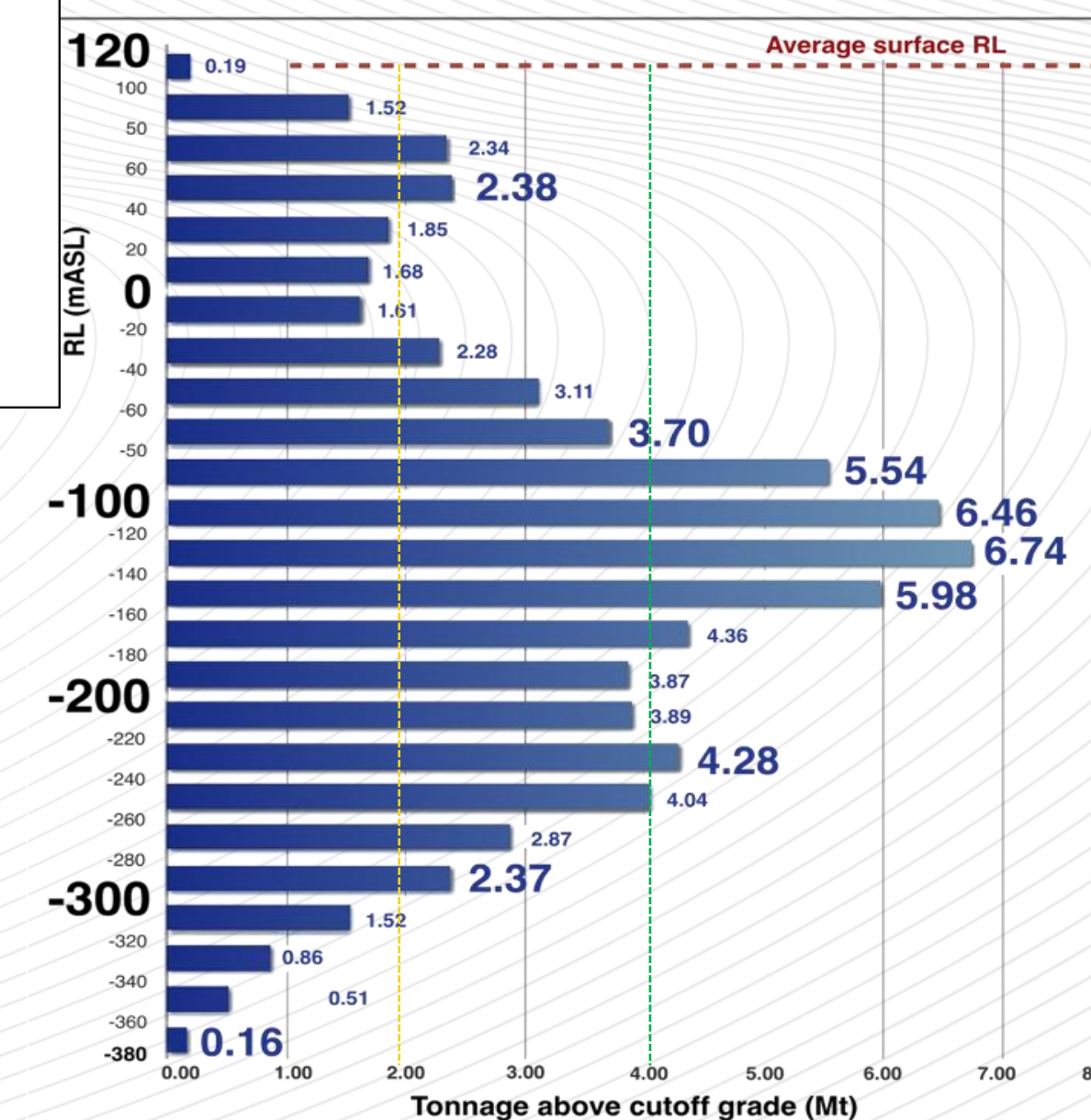
- 54.4m @1.2% Li_2O** from 267.9m (TADD030) (est. true width)
- 50.0m @1.1% Li_2O** from 178.0m (TADD035) (est. true width)
- 61.0m @1.1% Li_2O** from 227.0m (TARC350D) (37.8m est. true width)
- 43.0m @1.4% Li_2O** from 316.0m (TARC348D) (est. true width)
- 44.0m @1.1% Li_2O** from 189.0m (TARC353) (29.0m est. true width)

LEIA

- 180.0m @1.1% Li_2O** from 206.0m (TARC148) (est. true width)
- 119.2m @1.0% Li_2O** from 334.3m (TADD010) (est. true width)
- 105.3m @1.1% Li_2O** from 213.7m (TARC259AD) (est. true width)
- 110.0m @1.2% Li_2O** from 195.0m (TAMT033) (est. true width)
- 99.0m @1.2% Li_2O** from 207.0m (TARC234D) (est. true width)

CHEWY

- 39.0m @ 1.3% Li_2O** from 28.0m (TARC150) (est. true width)
- 33.0m @ 1.4% Li_2O** from 29.0m (TAMT019) (est. true width)
- 19.0m @ 1.7% Li_2O** from 40.0m (TARC222D) (est. true width)
- 22.0m @ 1.1% Li_2O** from 2.0m (TARC128) (est. true width)
- 15.0m @ 1.6% Li_2O** from 305.0m (TARC383) (est. true width)

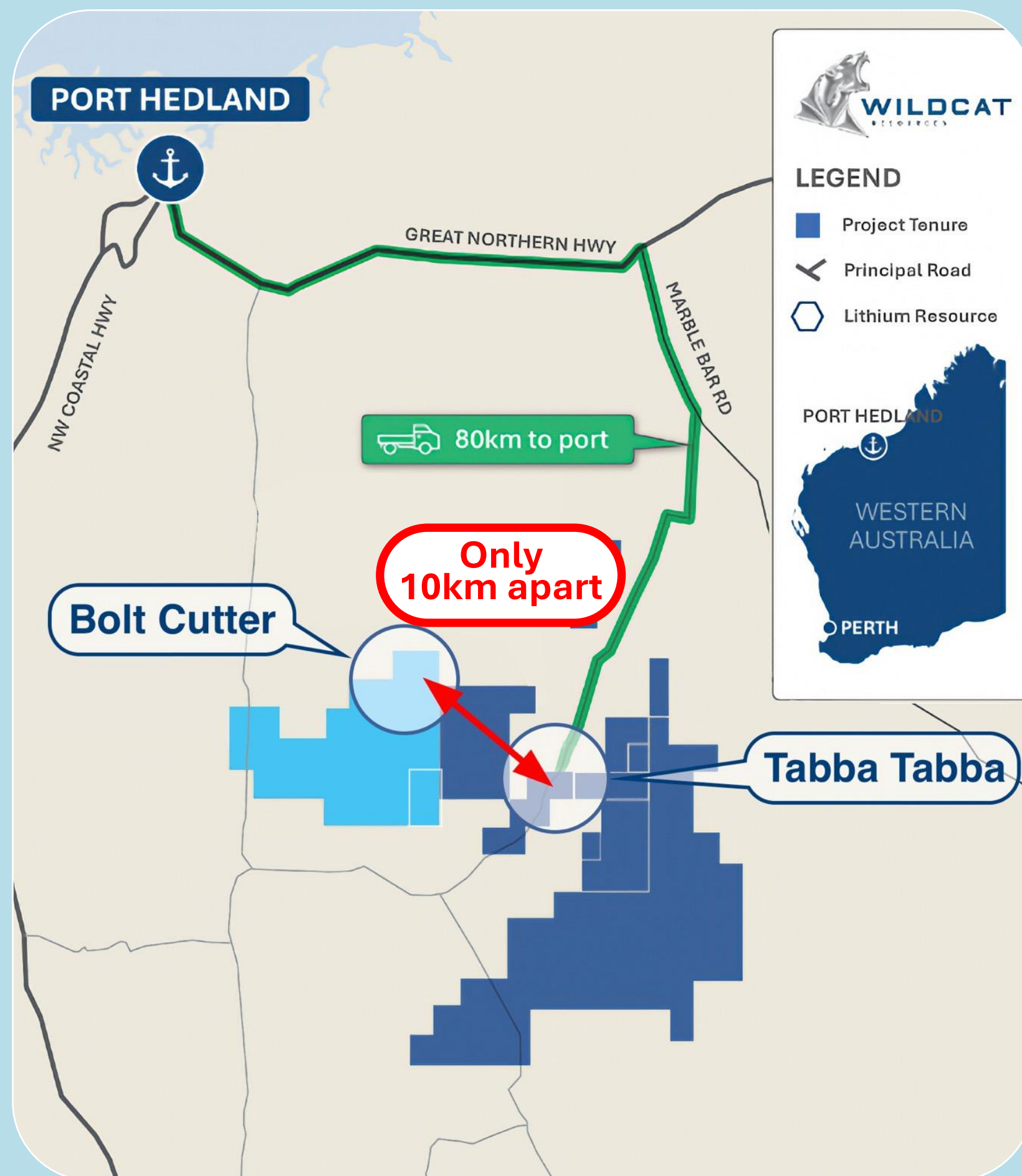


BOLT CUTTER DISCOVERY

SECOND GROWTH ENGINE



BOLT CUTTER DISCOVERY – 10KM FROM TABBA TABBA



Bolt Cutter Discovery -
10km from Tappa Tappa

Organic Growth from
soils, mapping, geophysics
and drilling

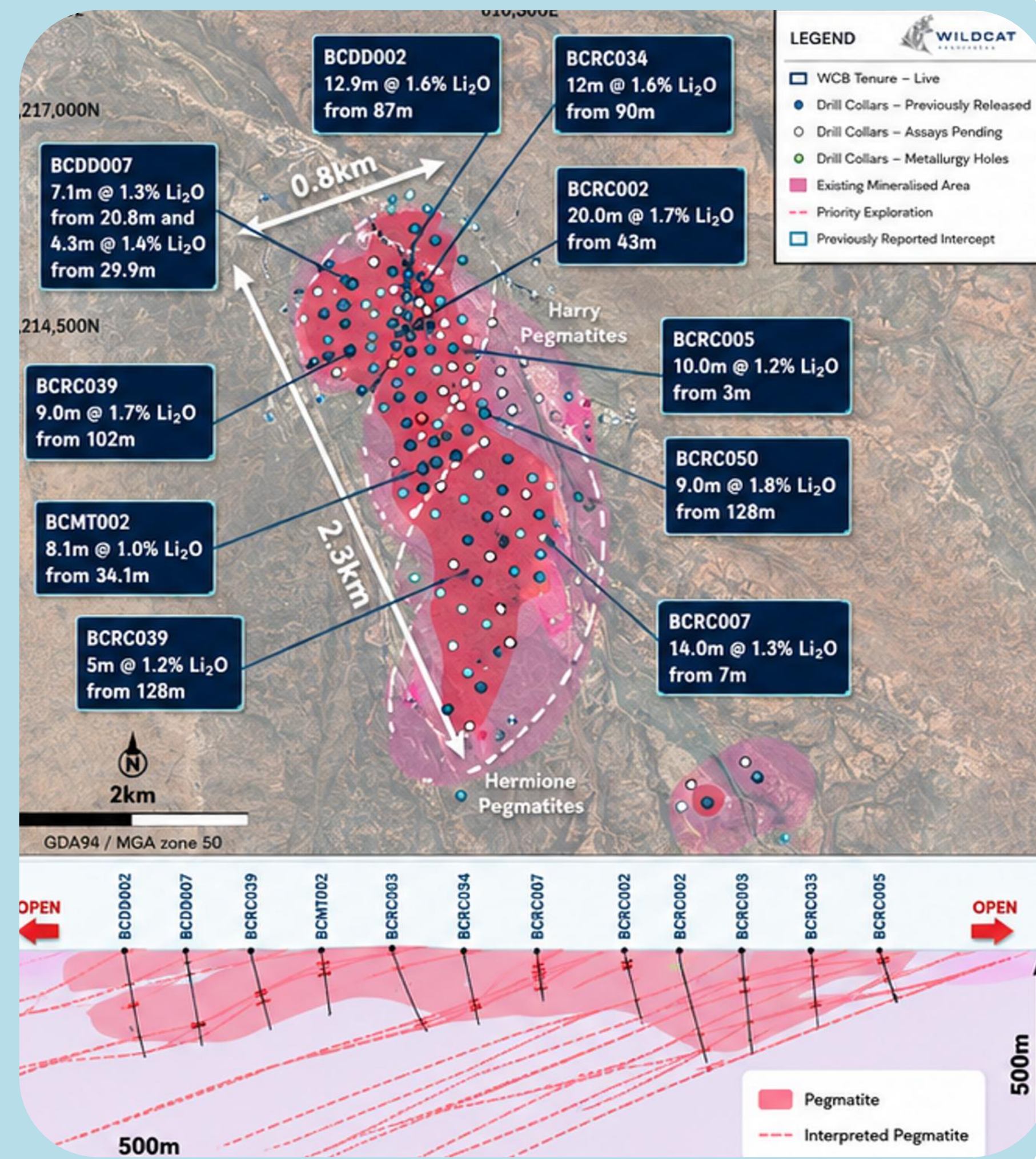
Current Footprint
2.3km x 0.8km

Stacked Pegmatite swarm
open in **multiple directions**

Excellent Metallurgical >75%
recoveries using the Tappa Tappa
flow sheet

Resource in 2HY 2026

Potential to **increase production**
profile or/and **increase mine life**



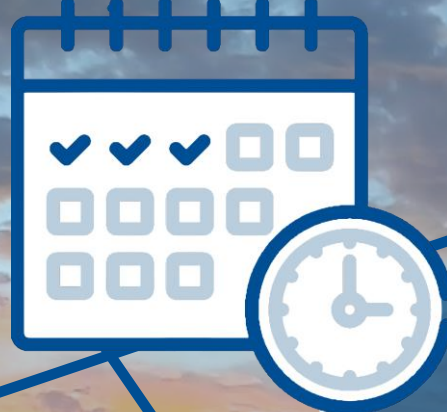
TRACK RECORD OF DELIVERY

RAPIDLY ADVANCING THE TABBA TABBA LITHIUM PROJECT

- ✓ **MAJOR DISCOVERY** – *Leia (Sep 2023)*
- ✓ **DISCOVERY** – *Luke (Apr 2024)*
- ✓ **TABBA TABBA - MAIDEN RESOURCE** – *(Nov 2024)*
- ✓ **DISCOVERY** – *Bolt Cutter (Aug 2025)*
- ✓ **PFS STUDY ANNOUNCED** – *(Jul 2025)*
- ✓ **NATIVE TITLE AGREEMENT** – *(Dec 2025)*

PROJECT EXECUTION

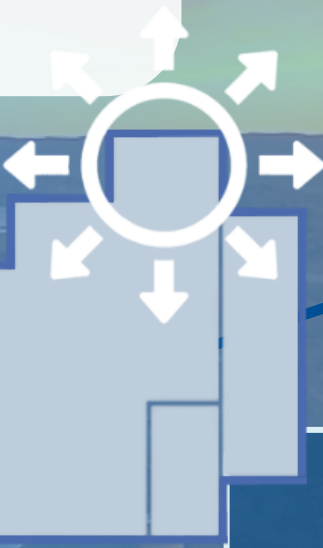
GO



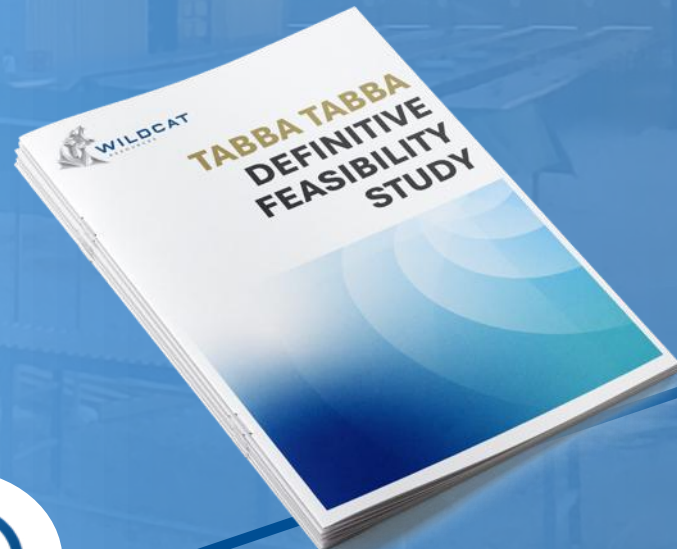
**LONG LEAD ITEMS /
ROAD and CAMP
CONSTRUCTION**



**FINANCING AND
FUNDING**



**BOLT CUTTER
RESOURCE**
Second Growth Engine

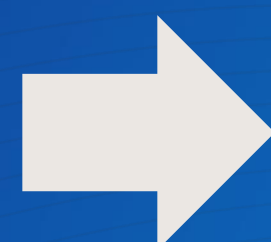


**DEFINITIVE FEASIBILITY
STUDY (DFS)
TARGETED FOR RELEASE**

COMPELLING PFS ECONOMICS

A CYCLE RESILIENT PROJECT WITH STRONG MARGINS

US\$1,384/t¹

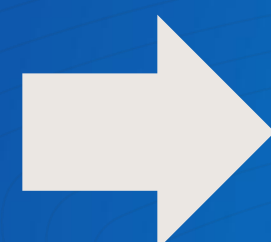


~A\$ 1.2bn
Post-tax NPV8

~A\$ 3.2bn
Post-tax FCF

IRR 23%
Post-tax IRR

US\$2,000/t²



~A\$ 2.9bn
Post-tax NPV8

~A\$ 6.5bn
Post-tax FCF

IRR 40%
Post-tax IRR

CATEGORY	UNIT	FLOOR	PFS	LONG-TERM PRICE	3 Month Average	UPSIDE
Spodumene Price - FOB	US \$/t	\$1,000	\$1,384 - PFS	\$2,000	\$2,500	\$3,000
FX – AUD:USD	\$	0.7	0.7	0.7	0.7	0.7
Free Cashflow LOM (Post-Tax)	A\$ m	1,300	3,200	6,500	9,100	11,800
NPV 8% Real (Post-Tax)	A\$ m	1,130	1,190	2,860	4,210	5,550
IRR	%	10%	22.90%	40%	54%	67%
PAYBACK (After Tax)	Years	8.3	5.4	1.7	0.8	0.4
C1 Cash Cost	US \$/t	541	541	541	541	541
All-In Sustaining Cost	US \$/t	634	658	696	727	758

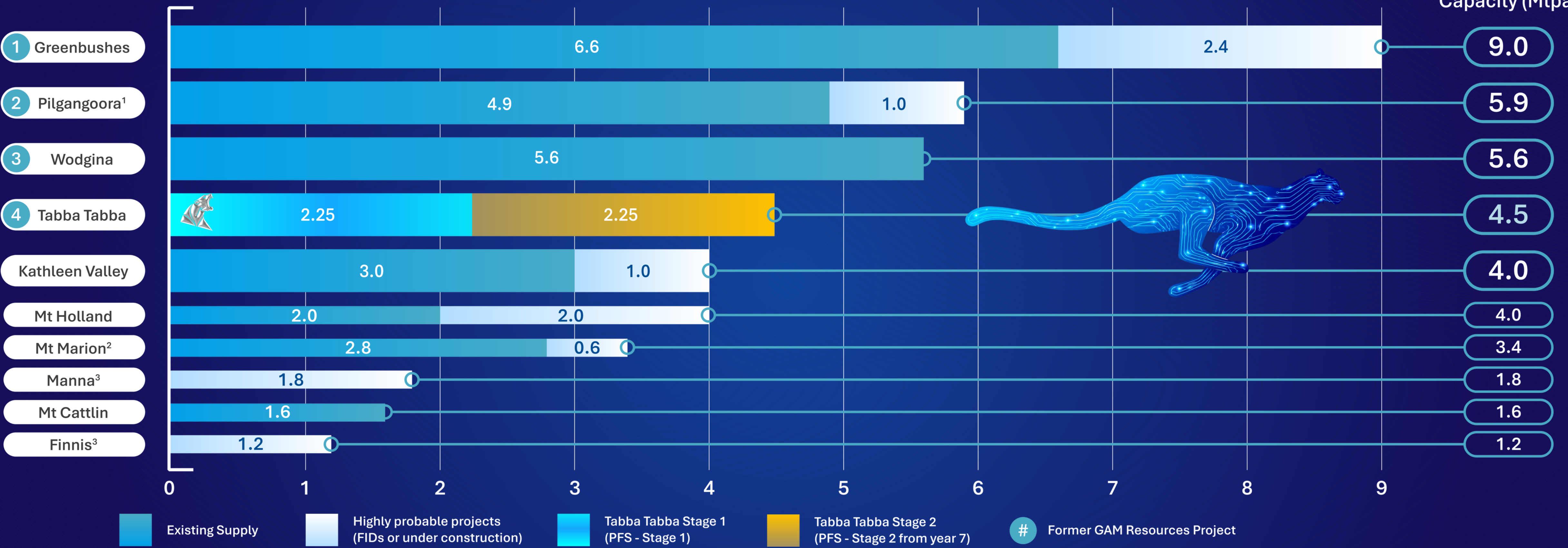
¹ US\$1,384/t was the long-term broker consensus price as at July 25 used in the PFS

² US\$2,000/t is presented as a sensitivity reflecting the current long-term forecast price

Project CapEx
A\$ 687M

AUSTRALIAN SPODUMENE PRODUCERS' NAMEPLATE CAPACITY (Mtpa)

Total Nameplate Capacity and Plant Expansion

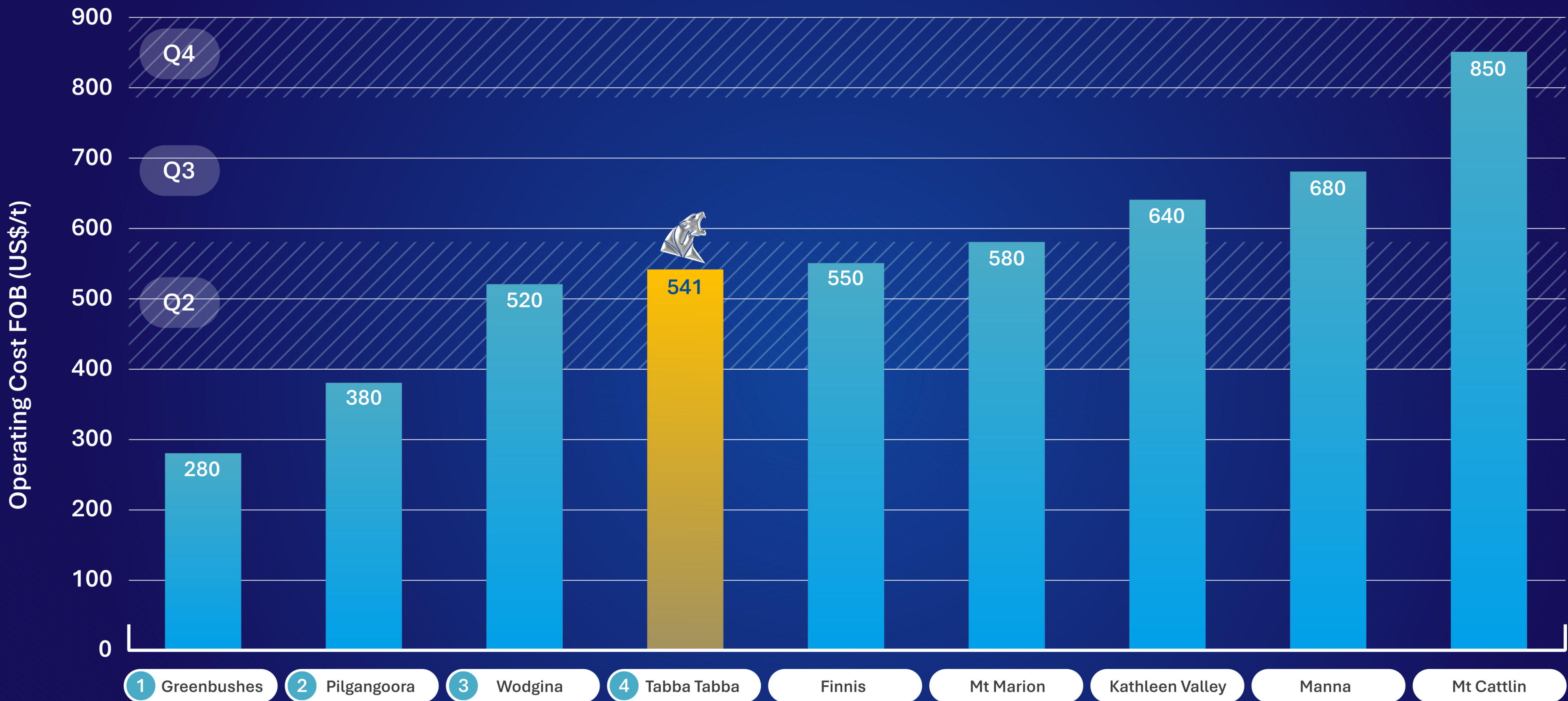


Source: Company announcements and public disclosures of peer companies, latest available technical reports and quarterly reports as at 31 Mar 2026. Tabbatabba production data sourced from PFS, released on 29 July 2025.

1. Pilgangoora reflects combined nameplate capacity across the Pilgan Plant (~4.7 Mtpa) and Ngungaju Plant (~0.2 Mtpa).
2. Mt Marion reflects current installed capacity (~2.8 Mtpa) and the approved flotation plant expansion (~0.6 Mtpa) to a total of ~3.4 Mtpa.
3. Manna and Finnis are highly probable projects (FIDs or under construction).
Source: Company reports, broker research and public disclosures.



AUSTRALIAN SPODUMENE PRODUCERS FOB OPERATING COST (US\$/t)



Source: Company announcements and public disclosures of peer companies, latest available technical reports and quarterly reports as at 31 Mar 2026. Tabbatabba production data sourced from PFS, released on 29 July 2025.

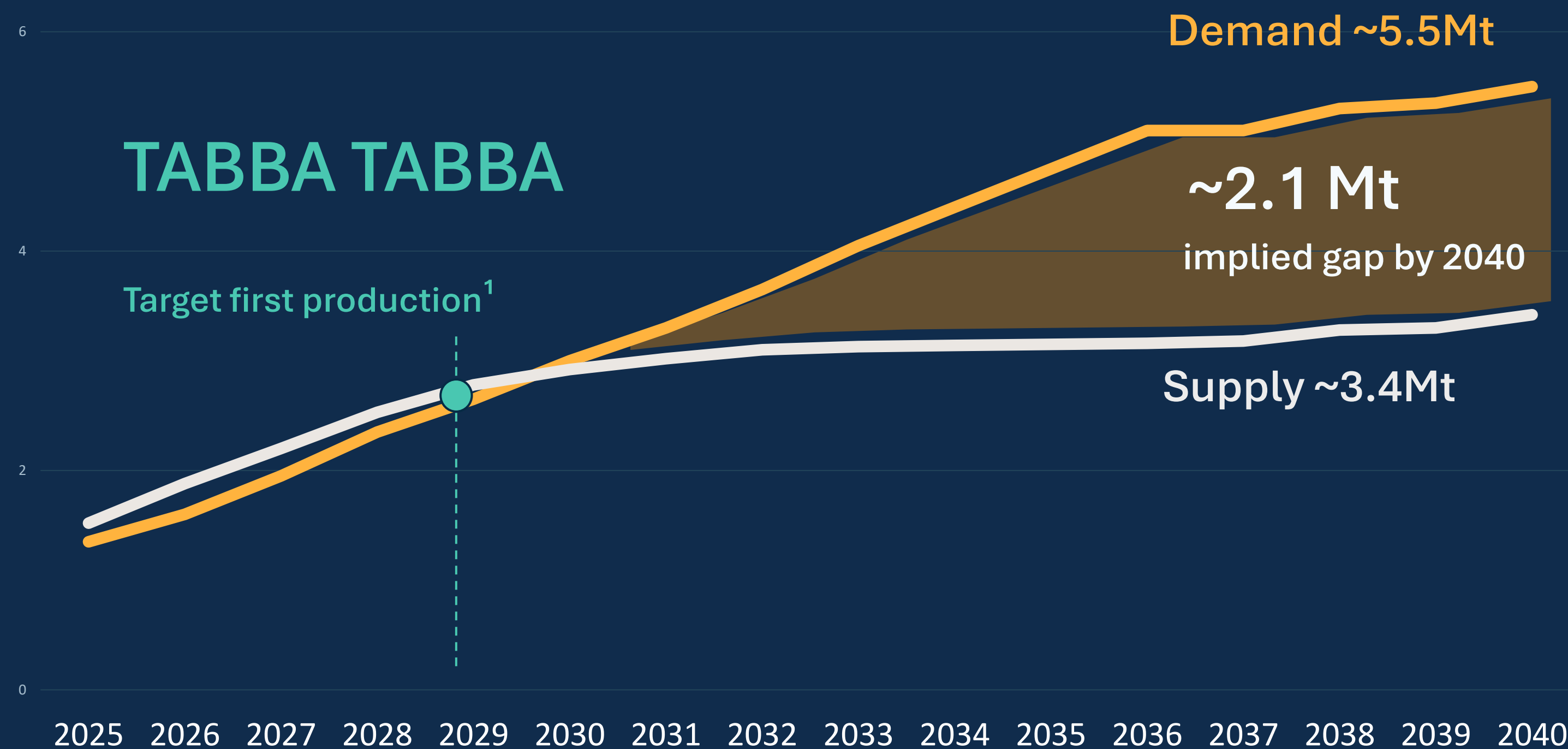
Former GAM Resources Project



GLOBAL LITHIUM SUPPLY AND DEMAND OUTLOOK¹ (Mt LCE)

Tabba Tabba targets production ahead of the forecast market tightening

Demand outpaces supply

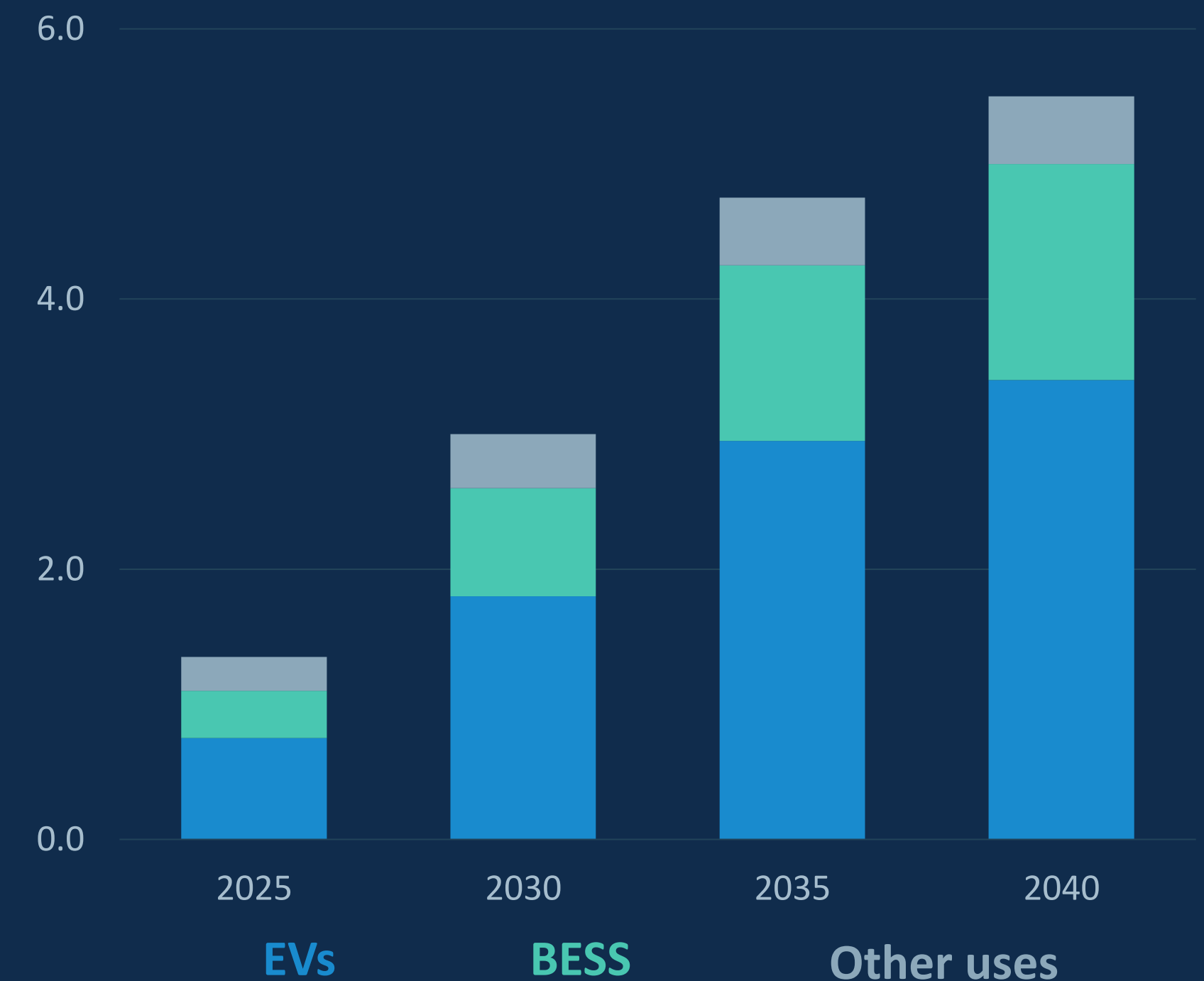


Production timed ahead of a widening gap

Source: Fastmarkets Q3 2026.

EVs and BESS drive the growth

Lithium demand by end use, Mt LCE



~4× demand by 2040

~90% of growth from EVs + BESS



DISCIPLINED, FLEXIBLE FUNDING STRATEGY

FUNDING OPTIONS

Our approach is to **optimise** the funding mix to reduce dilution, **preserve** project upside, and **accelerate** development.

Govt Critical
Mineral Funds



Commercial
Banks



Offtake - Prepay



Offtake - Direct
Asset Invest



Strategic Investor
(JV Project Level)



Equity



PLAN FOR CY 2026



DISCOVERY



Regional Exploration

Bolt Cutter Resource

Drill Testing New Targets

Brownfields

M&A

DEVELOPMENT



DFS

Offtake & Financing

Approvals

Road Construction

People



KEY VALUE DRIVERS

RIGHT LOCATION



- **Tier-1 Pilbara, 80km from port**
- **Camp and haul road in place**
- **Commanding land position**
- **Proven regional discovery success (3 discoveries in 3 yrs)**

RIGHT ASSETS



- **Tabba Tabba - Impressive size, scale and quality**
- **Bolt Cutter – emerging discovery**
- **Exploration upside beyond DFS**
- **Cash balance \$77.1M (26 Sep 26)**

RIGHT TEAM

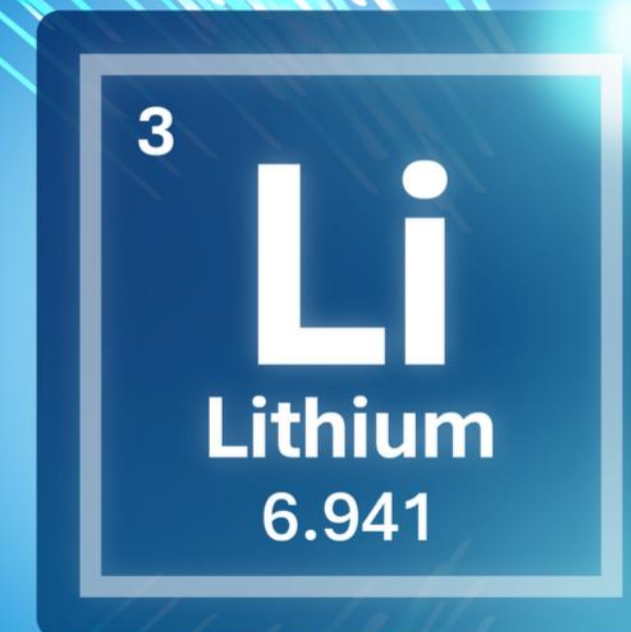


- **Track record of value creation**
- **Proven discovery and development expertise**
- **Deep capability across financing and project delivery**

TABBA TABBA – AUSTRALIA'S NEXT LARGE SCALE LITHIUM PRODUCER

THANK YOU

From discovery to development



Presented by AJ Saverimutto

info@wildcatresources.com.au

www.wildcatresources.com.au

ASX | WC8

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This presentation contains information (including mineral resource, ore reserves, production targets and forecast financial information) extracted from the following ASX market announcements which are available on the Company’s website at www.wildcatresources.com.au

NEW LITHIUM DISCOVERY AT BOLT CUTTER CENTRAL – 4 AUGUST 2025

TABBA TABBA PFS CONFIRMS POTENTIAL FOR LONG-LIFE MINE – 29 JULY 2025

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024

Competent Person’s Statements

The information in this report that relates to Exploration Results for the Bolt Cutter Project is based on, and fairly represents, information originally reported in the company’s announcement titled “New Lithium Discovery at Bolt Cutter Central” on 4 August 2025 and was compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG).

The information in this report that relates to open pit Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company’s announcement titled “Tabba Tabba PFS Confirms Potential for Long Life Mine” on 29 July 2025 and compiled by Mr David Varcoe (Director / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to underground Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company’s announcement titled “Tabba Tabba PFS Confirms Potential for Long Life Mine” on 29 July 2025 and compiled by Ms Cailli Knievel (Technical Lead / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to Mineral Resources for the Tabba Tabba Project is based on and fairly represents information originally reported in the company’s announcement titled “Wildcat D=elivers MRE of 74.1MT @ 1.0% Li2O” on 28 November 2024 and compiled by Mr Lauritz Barnes (Consultant with Trepanier) and Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited). Mr Barnes is a member of both the Australian Institute of Geoscientists and the Australasian Institute of Mining and Metallurgy and is independent of Wildcat Resources Limited. Mr Rowe is a member of the Australian Institute of Geoscientists and is a fulltime employee and shareholder of Wildcat Resources Limited.

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that all material assumptions underpinning the product targets and forecast financial information derived from a production target included in the original market announcements continue to apply and have not materially changed.

The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Table 1 – Tabbatabba JORC (2012) MRE as at 28 November 2024 (using 0.45% Li₂O cut-off).

Category	Tonnes (Mt)	Li ₂ O (%)	Ta ₂ O ₅ (ppm)	Fe ₂ O ₃ (%)	Li ₂ O (T)	Ta ₂ O ₅ (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	65	0.88	31,100	724,700
Total	74.1	1.00	54	0.65	740,200	10,673,300

Note: Reported above a Li₂O cut-off grade of 0.45%. Appropriate rounding applied. Wildcat announced the Tabbatabba Lithium Project JORC (2012) Mineral Resource Estimate on 28 November 2024.

Table 2 – Tabbatabba Lithium Maiden Ore Reserve of 46.3Mt at 0.99%

Source	Classification	Tonnes (Mt)	Li ₂ O (%)	Ta ₂ O ₅ (ppm)	Fe ₂ O ₃ (%)	Li ₂ O (kt)
Open pit	Proved	-	-	-	-	-
	Probable	36.8	1.00	62.4	1.06	366
Underground	Proved	-	-	-	-	-
	Probable	9.5	0.94	51.9	0.86	90
Total	Probable	46.3	0.99	60.2	1.02	456

Note: The Ore Reserve is based on the November 2024 Mineral Resource Estimate (MRE) (Table 1), but does not include the Chewy, Han or Hutt pegmatites, which collectively account for approximately 15% of the MRE.