



AI-Media Announces On-Market Share Buy-Back

Sydney, Australia, 30 September 2026: Ai-Media Technologies Limited (**AI-Media** or the **Company**) (**ASX: AIM**) today announces its intention to undertake an on-market share buy-back of up to 20,800,000 fully paid ordinary shares, representing up to 9.9% of the Company's current issued share capital (the "Buy-Back").

The Buy-Back will be conducted within the "10/12 limit" permitted under section 257B of the Corporations Act 2001 (Cth), which allows a company to buy back up to 10% of its smallest number of voting shares on issue during the previous 12 months without shareholder approval. As at the date of this announcement, AI-Media has 210,206,965 ordinary shares on issue.

Purchases under the Buy-Back may commence no earlier than 26 October 2026. The Buy-Back will remain open for up to 12 months and is scheduled to close on 25 October 2027. Any purchases remain subject to the Board's discretion. The Company has appointed Morgans Financial Ltd to act on its behalf. Shares will be bought back at prevailing market prices, and all shares acquired will be cancelled. The Buy-Back will be funded from the Company's existing cash reserves.

An Appendix 3C has been lodged.

Board discretion

The maximum of 20,800,000 shares is an upper limit only. The Board retains full discretion over whether, when and how many shares are bought back, having regard to the Company's share price, market conditions, capital requirements, growth opportunities and other factors the Board considers relevant. Any purchases will be made in accordance with the Company's internal policies and guidelines, including its Securities Trading Policy. The Company is under no obligation to acquire any shares, and may vary, suspend or terminate the Buy-Back at any time.

Rationale

The Board considers that, when deployed at the appropriate time, an on-market Buy-Back is an effective use of capital and an efficient way to return value to

shareholders. The Buy-Back provides the Company with flexibility to act where it believes the market price does not reflect the underlying value of the business, while preserving the balance sheet strength needed to execute its strategy.

This announcement has been authorised for release by the Board of AI-Media Technologies Limited.

Further Information

AI-Media Technologies

Lisa Jones

Company Secretary

investorrelations@ai-media.tv

NWR Communications

Melanie Singh

Investor Relations

melanie@nwrcommunications.com.au

About AI-Media

AI-Media (ASX: AIM) is a global leader in AI-powered language solutions and broadcast infrastructure. LEXI is AI-Media's language and accessibility platform, with commercial applications including LEXI Text, LEXI Translate, LEXI Voice, LEXI AD, LEXI Recorded, and LEXI Insights. Powered by LEXI AI, AI-Media's shared intelligence layer, the platform enables real-time captioning, translation, multilingual voice, audio description, recorded media processing, and content insights.

Underpinning these solutions, AI-Media's edge and cloud infrastructure delivers seamless integration into live production environments across IP, SDI, and streaming workflows. Trusted worldwide, AI-Media empowers broadcasters, enterprises, and governments to scale communication, enhance accessibility, and unlock new markets and value from content through intelligent language technologies.

Website: [AI-Media.tv](https://ai-media.tv).