

ASX Release

Streamplay Reports Audited FY26 Results, Revenue up 153% to A\$13.8M

Streamplay Studio Limited (“**Streamplay**” or the “**Company**”) (ASX: SP8) advises that it has today lodged its audited Annual Report for the year ended 30 June 2026 (“**FY26**”). FY26 represented the first full financial year in which Noodlecake Studios (“**Noodlecake**”) contributed across the entire reporting period, combining the Group’s game development and publishing activities with its recurring platform and telco-aligned operations.

HIGHLIGHTS

- Revenue of A\$13.80M, up approximately 153% (FY25: A\$5.45M).
- Gross profit of approximately A\$5.20M, up approximately 182% (FY25: A\$1.84M), with gross margin increasing to approximately 37.7% from 33.8%.¹
- Positive operating cash flow of approximately A\$2.1M, representing a 300% improvement on the A\$1.05M outflow in FY25.
- Cash of A\$5.65M at 30 June 2026, with no material debt obligations.
- Profitable underlying operations with A\$1.32M Adjusted EBITDA

FY26 AUDITED SNAPSHOT

+153% Revenue A\$13.80M vs A\$5.45M FY25	+182% Gross Profit A\$5.20M vs A\$1.84M FY25
+95% Total Income A\$14.17M vs A\$7.25M FY25	A\$1.32M Adjusted EBITDA vs ~A\$0.01M FY25

¹ Gross profit and gross margin calculated from audited revenue less cost of goods sold.



STATUTORY AUDITED FY26 RESULTS SUMMARY

	FY26	FY25	Variation	Change
Revenue	A\$13.80M	A\$5.45M	+A\$8.35M	+153%
Gross profit ²	A\$5.20M	A\$1.84M	+A\$3.36M	+182%
Total income	A\$14.17M	A\$7.25M	+A\$6.92M	+95%
Adjusted EBITDA ³	A\$1.32M	A\$0.01M	+A\$1.30M	+13,100%
Operating cash flow	A\$2.15M	(A\$1.05M)	+A\$3.20M	+305%

“ FY26 across the entire reporting period, demonstrates the increased scale of the Group. Revenue grew to A\$13.8 million and operating cash flow was positive while we continued investing across our publishing portfolio and platform operations.

During the year we expanded the premium publishing pipeline, deepened our participation across mobile, PC and console, and continued to develop our relationships with major storefront and platform partners.

Entering FY27, our focus remains on progressing the publishing pipeline, extending our distribution reach and selectively pursuing development, publishing and complementary acquisition opportunities where they align with our capital allocation priorities.

— Bert Mondello, Chairman of Streamplay Studio

² Gross profit calculated as audited revenue less cost of goods sold.

³ Adjusted EBITDA is a non-IFRS measure calculated before finance costs, depreciation and amortisation, income tax and share-based payment expenses.



FY26 OPERATING PROGRESS

Noodlecake continued to broaden Streamplay's exposure to premium game development and publishing across mobile, PC and console. *Winter Burrow* launched globally across Steam, Xbox and Nintendo Switch during FY26 and became Noodlecake's standout title for the year and a major publishing contributor. *Flappy Golf Party* and *Ultimate Chicken Horse* also launched day-one on Amazon Luna GameNight under commercial arrangements with Amazon.

The publishing pipeline expanded through larger-scale agreements for *Tiebreakers* and *Project DS*, alongside continued development across a broader slate. The portfolio is also supported by development funding and licensing arrangements with Tier 1 storefront and platform partners, providing opportunities across new IP development, publishing and distribution.

Alongside game publishing, Streamplay continued operating its proprietary competitive gaming and cloud streaming technologies through telco and licensing-led distribution models, while generating recurring revenue across established Pacific and MEA markets and progressing additional operator integrations and distribution opportunities.

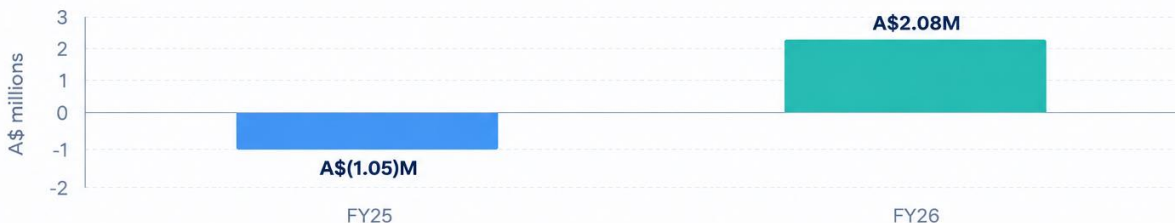
Audited revenue and gross profit

FY25 vs FY26, A\$ millions. Gross profit calculated as revenue less cost of goods sold.



Operating cash flow turns positive

FY25 vs FY26, A\$ millions.



FY27 OUTLOOK

Streamplay enters FY27 with a broader publishing platform across mobile, PC and console, supported by established publishing capabilities, storefront relationships and an expanding pipeline. The Group continues to pursue cross-platform releases, larger publishing projects and development funding and licensing arrangements with platform partners. Across the platform business, Streamplay continues progressing its licensing-led distribution model, operator integrations and expansion across the Pacific, MEA, North America and Europe. The Company also continues to assess complementary acquisitions alongside organic investment in development and publishing, with disciplined capital allocation remaining a priority.

For further information

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About Streamplay Studio

Streamplay Studio Limited (ASX:SP8) is the owner of North America-based Noodlecake Studios, an award-winning indie studio recognised for its innovative original IPs and global publishing partnerships. With more than 85 published titles and approximately 290 million downloads worldwide, Noodlecake continues to lead in premium mobile and indie gaming. Streamplay's operations span game development and publishing, esports, streaming, and telco-aligned services across North America, Australia, MEA, and the Pacific Islands.

More information: www.streamplay.studio
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ASX release authorised by the Board of Directors of Streamplay Studio Limited

