

Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Date of this announcement

Wednesday September 30, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NHEAV	OPTION EXPIRING 08-JUN-2028 EX \$0.029	730,357	30/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NOBLE HELIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

NHEAV : OPTION EXPIRING 08-JUN-2028 EX \$0.029

Date the +securities the subject of this notification were issued

30/9/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03084990-6A1323349&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details**Number of +securities**

730,357

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	1,247,027,149

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAU : OPTION EXPIRING 04-FEB-2028 EX \$0.06	7,446,810
NHEAW : OPTION EXPIRING 08-JUN-2029 EX \$0.0435	18,000,000
NHEAV : OPTION EXPIRING 08-JUN-2028 EX \$0.029	70,344,108
NHEAN : OPTION EXPIRING 30-NOV-2027 EX \$0.10	4,500,000
NHEAL : OPTION EXPIRING 22-JUN-2026 EX \$0.40	18,500,000
NHEAQ : OPTION EXPIRING 26-NOV-2028 EX \$0.01	22,520,549
NHEAR : OPTION EXPIRING 26-NOV-2028 EX \$0.06	12,029,362
NHEAS : OPTION EXPIRING 17-DEC-2028 EX \$0.05	10,000,000
NHEAT : OPTION EXPIRING 17-DEC-2028 EX \$0.075	5,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/5/2026