



ASX Release

30 September 2026

Notice Under Section 708A

Noble Helium Limited (ASX:NHE) ("**Noble Helium**" or "**the Company**") advises that it has completed the issue of the following shares on 30 September 2026:

1. 59,549,402 fully paid ordinary shares at a deemed issue price of \$0.0317,
2. 5,030,554 fully paid ordinary shares at a deemed issue price of \$0.02883
3. 11,299,810 fully paid ordinary shares at a deemed issue price of \$0.0285
4. 1,460,715 fully paid ordinary shares at a deemed issue price of \$0.029 with 730,357 free attaching options with an exercise price of \$0.029 ,expiry 9 June 2028.

Furthermore, the Company advises that it has issued 2,000,000 unquoted options with an exercise price of \$0.06 and an expiry or 3 years from issue date.

Further details regarding the issue of the Shares are contained in the Appendix 2A released on or about the date of this notice.

The Company advises that details of the issue can be found in the Company's ASX announcement "*NHE to acquire Earth Source Hydrogen Ltd expanding their portfolio*" released on 21 August 2026 and "*Noble Placement \$12M for North Rukwa Drilling Program*" released on 2 April 2026 and further details in the "*Notice of General Meeting and proxy form*" Issued on 30 April 2026.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- (a) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- (b) the Company, as at the date of this notice, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 and 674A of the Corporations Act; and
- (c) there is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and (8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

.This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

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