

Announcement Summary

Entity name

UNITH LTD

Date of this announcement

Wednesday September 30, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UNTAK	OPTION EXPIRING 31-DEC-2028 EX \$0.013	20,000,000	24/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

UNITH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Free attaching options under the shortfall offer. An Appendix 3B and Prospectus was lodged on ASX.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class**ASX +security code and description**

UNTAK : OPTION EXPIRING 31-DEC-2028 EX \$0.013

Date the +securities the subject of this notification were issued

24/9/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

They are free attaching options to the shares issued as part of the shortfall. The securities are being issued under the Rights Issue Propsectus lodged with ASIC and ASX on 21 July 2026. An Appendix 3B was lodged on 16th July 2026.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

They are free attaching options to the shares issued as part of the shortfall. The securities are being issued under the Rights Issue Propsectus lodged. An Appendix 3B was lodged on 16th July 2026.

Issue details**Number of +securities**

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching securities to the rights issue shortfall

Purpose of the issue

Other

Additional Details

Free attaching options.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	1,805,510,275

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAK : OPTION EXPIRING 31-DEC-2028 EX \$0.013	128,982,840
UNTAG : PERFORMANCE RIGHTS	8,287,652
UNTAR : OPTION EXPIRING 01-MAR-2027 EX \$0.007	26,428,571
UNTAS : OPTION EXPIRING 01-SEP-2028 EX \$0.015	40,714,275

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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