Flynn Gold

ASX Announcement
29 September 2026

Commencement of Rights Trading ASX: FG1R

ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTURE

Share Price: **A$0.015**
Cash (30/06/26): **A$1.12M**
Debt: **Nil**
Ordinary Shares: **608.6M**
Market Cap: **A$9.1M**
Options
Listed (FG1O): **50.6M**
Listed (FG1OA): **118.7M**
Unlisted Options: **65.5M**

BOARD OF DIRECTORS

Clive Duncan
Non-Executive Chair

Neil Marston
Managing Director and CEO

Sam Garrett
Technical Director

John Forwood
Non-Executive Director

COMPANY SECRETARY
Mathew Watkins

CONTACT

Suite 2, Level 11
385 Bourke Street
Melbourne VIC 3000

info@flynngold.com.au
www.flynngold.com.au

Flynn Gold Limited (ASX: FG1) ("Flynn" or "the Company") is pleased to advise that the rights to the Company's Renounceable Rights Issue announced on 21 September 2026 have commenced trading today, 29 September 2026, under the ASX code FG1R.

In accordance with the Rights Issue timetable, rights trading will end on Monday, 9 October 2026.

For further information or to post questions go to the Flynn Gold Investor Hub at https://flynngold.com.au/link/PZpZ6e

Approved by the Board of Flynn Gold Limited.

For more information contact:

Neil Marston	Nicholas Read
Managing Director & CEO	Media & Investor Relations
+61 3 9692 7222	+61 (0) 419 929 046
info@flynngold.com.au	nicholas@readcorporate.com.au

JOIN FLYNN GOLD'S INTERACTIVE INVESTOR HUB to interact with Flynn's announcements and updates by asking questions or making comments which our team will respond to where possible

About Flynn Gold Limited

Flynn Gold is an Australian mineral exploration company with a portfolio of projects in Tasmania (see Figure 1) The Company has ten 100% owned tenements located in northeast Tasmania which are highly prospective for gold as well as tin and tungsten.

The Company also has the Henty silver-lead-zinc project on Tasmania's mineral-rich west coast and the Firetower tungsten, gold and critical metals project located in northern Tasmania.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website www.flynngold.com.au.'

Figure 1 – Location of Flynn Gold tenements in Tasmania

Forward Looking and Cautionary Statements

Some statements in this announcement regarding estimates or future events are forward-looking statements. They include indications of, and guidance on, future earnings, cash flow, costs and financial performance. Forward-looking statements include, but are not limited to, statements preceded by words such as "planned", "expected", "projected", "estimated", "may", "scheduled", "intends", "anticipates", "believes", "potential", "predict", "foresee", "proposed", "aim", "target", "opportunity", "could", "nominal", "conceptual" and similar expressions. Forward-looking statements, opinions and estimates included in this report are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables that could cause actual results to differ from estimated or anticipated results and may cause the Company's actual performance and financial results in future periods to materially differ from any projections of future performance or results expressed or implied by such forward-looking statements. So, there can be no assurance that actual outcomes will not materially differ from these forward-looking statements.