

29 September 2026

Company Announcement Officer
ASX Limited
Level 27, 39 Martin Place,
SYDNEY NSW 2000

CLEANSING NOTICE

This notice is given by Silver Mines Limited ("**Issuer**"), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

The Issuer today issued 332,906,127 fully paid ordinary shares ("**Shares**") at an issue price of A\$0.145 per Share as follows:

- (a) 277,733,713 Shares comprising the Tranche 1 Placement Shares to institutional, professional and sophisticated investors under the placement announced on 21 September 2026;
- (b) 3,448,276 Shares to the owner of Asia Metals 4 Pty Ltd ("**Asia Metals**") (or their nominee) as the share consideration component of the Issuer's acquisition of 100% of the issued shares in Asia Metals which owns a royalty over the Bowdens Project and as announced on 21 September 2026; and
- (c) 51,724,138 Shares to Royalco Resources Pty Ltd ("**Royalco**") (or their nominee) as the share consideration component of the Issuer's acquisition from Royalco of its royalty over the Bowdens Project and as announced on 21 September 2026.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.



This document was authorised for release by the Managing Director of the Issuer, Mr Jonathan Battershill.

Yours faithfully
Silver Mines Limited

A handwritten signature in black ink, appearing to read 'Trent Franklin', written over a light grey horizontal line.

Trent Franklin
Company Secretary