



ACN 648 187 651

Annual Report

for the year ended 30 June 2026

Corporate Directory

Directors

Patric Glovac – Executive Director
Christopher Zielinski - Non-Executive Chairman
Quinton Meyers - Non-Executive Director

Company secretary

Quinton Meyers

Registered and Principal Office

22 Townshend Road
Subiaco WA 6008
Phone: (08) 9388 0051

Share register

Automic Pty Ltd
Level 2, 267 St. George's Terrace
Perth WA 6000
Phone: 1300 288 664

Auditor

HLB Mann Judd
Level 4
130 Stirling Street
Perth WA 6000

Solicitors

Nova Legal
Level 2
50 Kings Park Road
West Perth WA 6005

Stock exchange listing

Omnia Metals Group Ltd shares are listed on the
Australian Securities Exchange (ASX: OM1)

Bankers

NAB
100 St. Georges Terrace
Perth WA 6000

Website

www.omniametals.com.au

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Omnia Metals Group Limited

Cautionary Statements

For the year ended 30 June 2026

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Ltd, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

COMPETENT PERSON AND PREVIOUSLY REPORTED INFORMATION

This Review of Operations contains information relating to exploration results extracted from the Company's ASX announcements listed below, which are available on the Company's website and the ASX announcements platform:

- 30 March 2022 – High Grade Rock Chip Samples at Ord Basin Project
- 23 May 2022 – Geophysics Contractor Secured for Ord Basin Project
- 10 August 2022 – Maiden Gravity Survey Completed at the Junction Prospect
- 27 October 2022 – Exploration Update for Ord Basin & Salt Creek Projects
- 26 July 2024 – Exploration Update across Multi-Commodity Portfolio
- 11 December 2024 – Exploration Update – Ord Basin Project
- 18 July 2025 – Gold Drill Program Completes at Salt Creek
- 7 August 2025 – Omnia Secures Highly Prospective Gold Tenements
- 13 October 2025 – Salt Creek Drilling Results and Project Update
- 25 May 2026 – High-Priority Carbonatite REE-Nb System Identified at Radix
- 24 July 2026 – Maiden Sampling Defines REE-Nb and Antimony Targets, Montana

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that the form and context in which the Competent Person's findings are presented have not been materially modified.

Omnia Metals Group Limited

Directors' Report

For the year ended 30 June 2026

The Directors present their report, together with the financial statements, of Omnia Metals Group Ltd and the entities it controlled, ("**the Group**") for the year ended 30 June 2026.

Principal Activities

Directors

The names of directors who held office during or since the end of the year and until the date of this report are as follows. Directors were in office for this entire period unless otherwise stated.

Patric Glovac, BCOMM

Executive Chairman (Appointed 1 May 2025), Executive Director from 17 December 2025

Mr Glovac co-founded GTT Ventures Pty Ltd in 2013, a boutique corporate advisory firm, specialising in the resource and technology sector. Mr Glovac has extensive corporate and commercial experience, financial and capital market knowledge.

Mr Glovac holds a Bachelor of Commerce from Murdoch University.

In the 3 years immediately before the end of the financial year, Mr Glovac served as a Chairman of the following listed companies:

SQX Resources Limited (ASX: SQX) – Executive Chairman (Appointed August 2023)

Pure Resources Limited (ASX: PR1) – Executive Chairman (Appointed September 2021)

Global Oil and Gas (ASX: GLV) – Executive Director (Resigned December 2023)

Quinton Meyers, BCOMM

Non-Executive Director & Company Secretary (Appointed 22 December 2023)

Mr Meyers has over nine years of experience working in equities markets in the capacity of a Stockbroker, Company Secretary and Accountant for multiple ASX listed companies gaining exposure to the Resource, Oil and Gas and Technology sectors. During this time, Mr Meyers worked on multiple initial public offers (IPO), reverse takeovers (RTO), equity capital markets (ECM) transactions while developing his knowledge of the ASX Listing Rules and Corporations Act.

Mr Meyers is a member of the Chartered Accountants Australia & New Zealand

In the 3 years immediately before the end of the financial year, Mr Meyers served as a Director of the following listed companies:

High-Tech Metals Ltd (ASX: HTM) - Non-executive Director (Appointed 30 October 2023)

Prominence Energy Limited (ASX: PRM) - Non-executive Director (Appointed 6 September 2024)

Mr Christopher Zielinski LLB, BComm (Finance)

Non-Executive Director (Appointed 1 May 2025), Executive Chairman from 17 December 2025

Mr Zielinski is a director at the corporate law firm, Nova Legal, and primarily works in mergers and acquisitions, capital raisings, regulatory compliance and commercial transactions with particular experience in the resources and technology sectors.

Mr Zielinski is member of the Australian Institute of Company Directors (AICD) and Associate of Governance Institute Australia (AGIA).

In the 3 years immediately before the end of the financial year, Mr Zielinski served as a Director of the following listed companies:

Green Critical Minerals Ltd (ASX: GCM) - Non-executive Director (Appointed March 2023)

Earth Energy Limited (ASX: EE1) - Non-executive Director (Appointed 12 May 2025)

Trinex Minerals Limited (ASX: TX3) - Non-executive Director (Appointed July 2025)

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Interest in the Shares and Options of the Group

As at the date of this report, the interests of the Directors in the shares and options of the Group were:

Directors	Number of fully paid ordinary shares	Number of options over ordinary shares	Performance Rights
Mr Patric Glovac	5,289,250	4,250,000	12,500,000
Mr Christopher Zielinski	1,687,500	3,000,000	5,062,500
Mr Quinton Meyers	1,562,500	3,000,000	4,562,500

There are no unpaid amounts on the shares issued.

Dividends

No dividends were paid during the year and no dividend has been declared for the year ended 30 June 2026.

Principal Activities

Omnia Metals Group Ltd ("**Omnia**") (**ASX:OM1**) is a mineral exploration company focused on critical minerals. In the United States, the Company holds a 100% interest in the Stibnite Ridge Thompson Falls Antimony and Silver Project and the Radix REE and Gallium Sheep Creek Project, both in Montana. In Australia, Omnia holds a 100% interest in the Ord Basin Cu-PGE-Ni Project in Western Australia and the Northern Territory and the Salt Creek Project in the Western Australian Goldfields, together with a 50/50 joint venture with Hardey Metals Pty Ltd over the Corvette Project. The Company also retains a 25% beneficial interest in the Lac des Montagnes Project in Québec, Canada under an earn-in arrangement.

Review of Operations

The year was a transformational period for the Company. Omnia commenced the year advancing its Western Australian portfolio, completing a maiden drilling program at the Salt Creek Project and entering a 50/50 joint venture over the Corvette Project, before announcing a strategic refocus toward securing antimony, silver and rare earth element ("REE") projects within the United States, where demand for critical minerals continues to grow. This strategy translated rapidly into the Company's entry into the USA critical minerals sector through a binding agreement to acquire the Stibnite Ridge Thompson Falls Antimony and Silver Project and the direct staking of the Radix REE and Gallium Sheep Creek Project, both in Montana, USA.

The Company's entry into the United States was supported by placements raising approximately \$3.1 million (before costs) during the year, the appointment of in-country technical leadership and the immediate commencement of on-ground exploration, with maiden first-pass field programs completed at both Montana projects before year end and final assay results announced on 24 July 2026.

ENTRY INTO THE USA CRITICAL MINERALS SECTOR

On 15 April 2026, the Company announced a binding agreement and direct staking initiative to enter the USA critical minerals sector, strategically positioned for exposure to antimony, silver, REE and gallium in Montana, USA – one of the most strategically significant critical mineral jurisdictions in North America.

Stibnite Ridge – Thompson Falls Antimony and Silver Project (Montana, USA)

- 100% interest (via the acquisition of American Antimony Metals LLC) positioned directly on the Stibnite Hill structural corridor, directly abutting US Antimony Corp (NYSE: UAMY) and its Thompson Falls Smelter, the only DOD-approved, fully integrated antimony miner and producer in North America.
- Same host stratigraphy as UAMY's Stibnite Hill Mine, the second largest known stibnite vein deposit in the US, where high-grade antimony mineralisation has been previously mined and was restarted by UAMY in late 2025 in response to the severe antimony supply shortage in the United States.
- Highly prospective for silver at the eastern end of Idaho's Coeur d'Alene district, which accounts for approximately 18% of the USA's total accumulated silver production.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Radix REE and Gallium – Sheep Creek Project (Montana, USA)

- 100% ownership of 80 lode mining claims (~3,024 acres) in Ravalli County, Montana, directly staked via Omnia's US subsidiary Earth Elements LLC.
- Directly adjacent to US Critical Minerals' Sheep Creek project – the highest-grade REE and gallium deposit in the United States – with the Radix Project located on the same carbonatite geological trend.

Consideration for the acquisition of American Antimony Metals LLC comprised 25,000,000 fully paid ordinary shares (at a deemed issue price of \$0.02 per share), subject to shareholder approval, which was obtained at the Company's General Meeting. The consideration shares were issued on 24 July 2026, completing the acquisition.

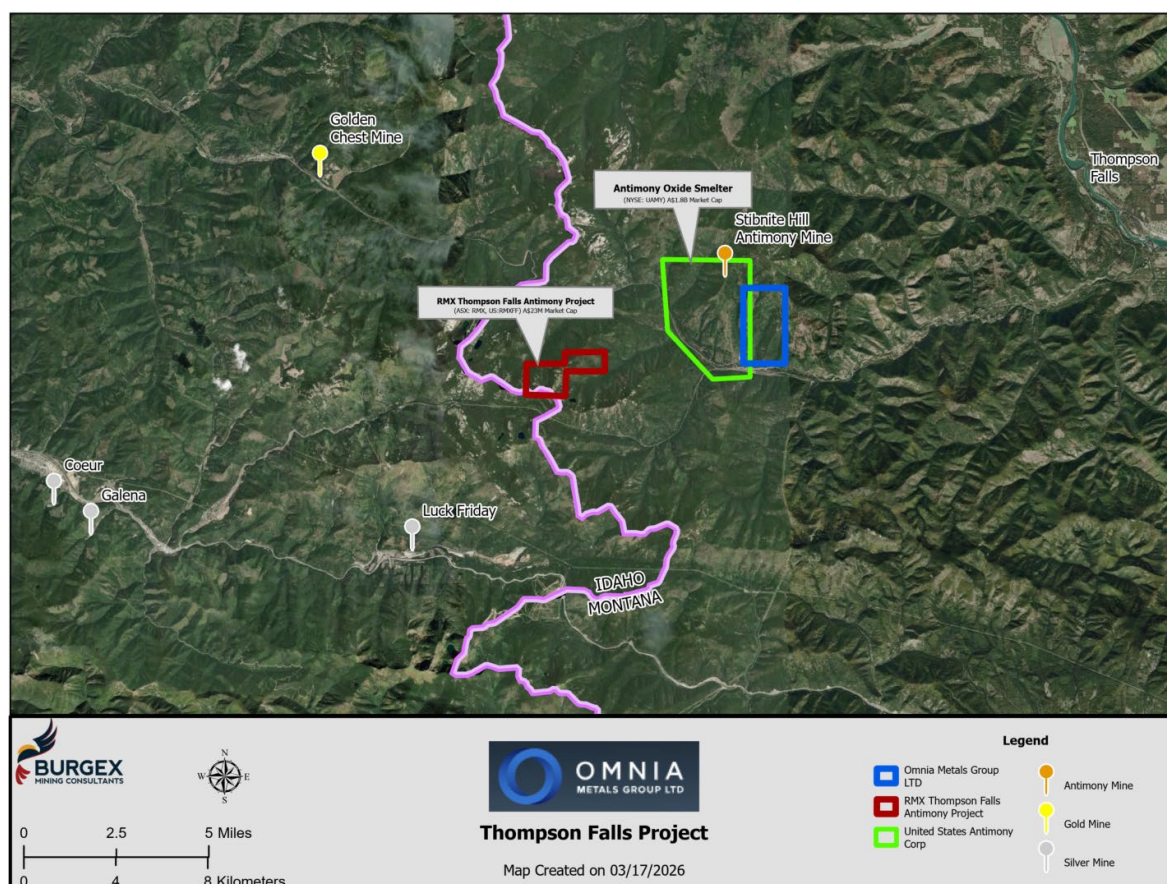


Figure 1: Location map of the Stibnite Ridge and Radix Projects, Montana, USA.

RADIX REE AND GALLIUM SHEEP CREEK PROJECT (MONTANA, USA)

The Radix Project comprises 80 lode mining claims covering approximately 3,024 acres in Ravalli County, Montana, held 100% by the Company's wholly owned US subsidiary, Earth Elements LLC. The Project lies along the southwestern flank of the Bitterroot Mountains and covers the western extension of the Sheep Creek REE district within the Montana-Idaho Alkaline Belt, directly adjacent to the US Critical Minerals Corp. Sheep Creek deposit, which has reported grades of up to 20.1% total rare earth elements and peak gallium assays of 1,370 ppm on its own tenure.

Phase 1 Targeting Study

On 25 May 2026, the Company announced the results of its Phase 1 targeting study for the Radix Project. The study identified the Beaver Creek Carbonatite-Nb Zone as the priority in-claim field validation area, where public-domain USGS MRDS records report historical niobium values of up to 0.3% Nb associated with carbonatite and amphibolite.

The study was supported by three regional study corridors – West Fork Bitterroot, Sheep Creek and Woods Creek – used to refine the district-scale REE-Nb carbonatite exploration model, with Radix-area NURE stream-sediment data highlighting a potential drainage-scale REE target for follow-up.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Maiden First-Pass Field Program

During the year, Omnia completed a first-pass geochemical and geological reconnaissance program across the Company's 80-claim Radix landholding, comprising 81 samples (45 drainage-sediment samples and 36 rock samples). Proposed drainage-sediment sample sites were generated in QGIS along selected drainages at nominal intervals of approximately 250–300 metres, with rock samples collected during prospecting traverses from outcrop, subcrop, float and other geological features considered relevant to the Project's REE and critical-mineral potential.

All samples were submitted to ALS in Twin Falls, Idaho, on 8 June 2026. Sediment samples were analysed using ALS method ME-MS81 (lithium-borate fusion, ICP-MS finish), with rock samples additionally analysed for whole-rock major elements (ME-ICP06), loss on ignition (OA-GRA05) and total calculation (TOT-ICP06).

Results

Final assay results were received and announced on 24 July 2026, following the end of the year. Key outcomes include:

- Rock sample R017 returned the program-high niobium result of 209 ppm Nb – a notable discrete anomaly warranting follow-up resampling, mapping and mineralogical characterisation.
- Sediment sample PN0001175837 returned the program-high REE results of 560.43 ppm TREE + Y, 146.50 ppm Nd + Pr and 142.68 ppm HREE + Y, with coherent drainage-scale REE variation defined across several catchments.
- The results provide the first Company-generated geochemical framework for the Project and support the REE-Nb targeting model developed in the Phase 1 study.

Table 1: Radix Project – summary of first-pass geochemical results.

Target suite	Sediment range (ppm)	Rock range (ppm)	Highest result
Nd + Pr	26.50–146.50	7.83–95.35	PN0001175837: 146.50 ppm
TREE + Y	146.15–560.43	45.01–459.84	PN0001175837: 560.43 ppm
HREE + Y	31.15–142.68	11.41–97.00	PN0001175837: 142.68 ppm
Niobium (Nb)	11.40–32.60	0.32–209.00	R017: 209.00 ppm

The results are reconnaissance-scale and do not represent mineral-resource grades or demonstrate continuity. They are considered suitable for target prioritisation and follow-up source-rock investigation.

Omnia Metals Group Limited
Directors' Report (cont'd)
For the year ended 30 June 2026

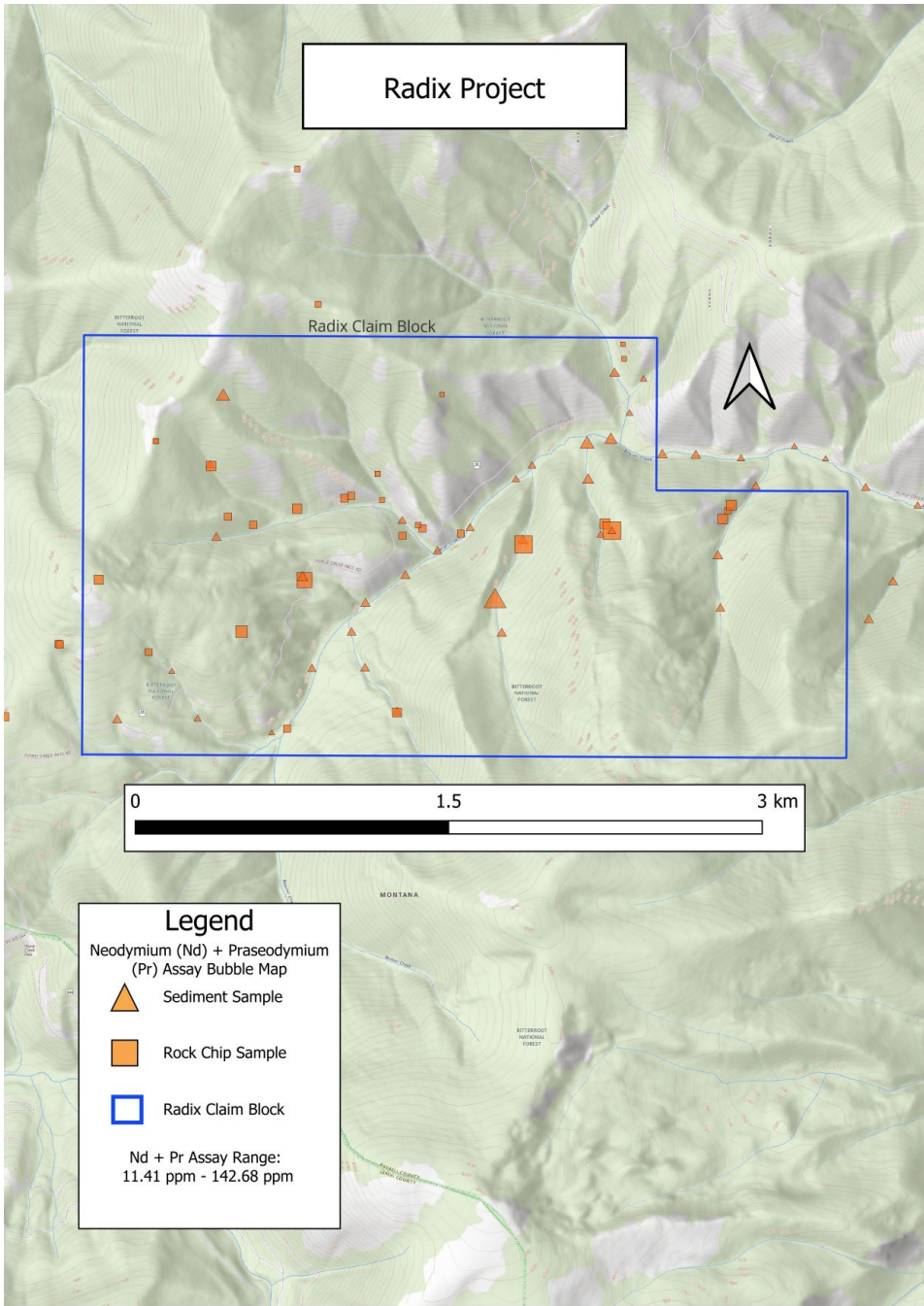


Figure 2: Neodymium + Praseodymium (Nd + Pr) proportional-symbol assay map, Radix Project.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

STIBNITE RIDGE THOMPSON FALLS ANTIMONY AND SILVER PROJECT (MONTANA, USA)

The Stibnite Ridge Project is positioned on the Stibnite Hill structural corridor in Sanders County, Montana, directly adjacent to and in places abutting ground held by US Antimony Corp (NYSE: UAMY), which operates the only U.S. Department of Defense-approved, fully integrated antimony mining and processing operation in North America. Mineralisation in the district occurs as stibnite-bearing quartz veins within the Prichard Formation, structurally controlled by the Thompson Pass Fault and related folds and fractures.

Maiden First-Pass Field Program

During the year, the Company completed a reconnaissance sampling program at Thompson Falls Pass in Sanders County, Montana, designed to provide an initial geochemical framework for antimony and associated pathfinder elements. A total of 24 samples were collected and submitted for laboratory analysis, with proposed drainage-sediment sites planned in QGIS at nominal intervals of approximately 200 metres along selected drainages.

Results and Tenure Update

Final assay results were received and announced on 24 July 2026, following the end of the year. Results were reported for the 17 samples located within the Company's current 28-claim tenure (16 drainage-sediment samples and one rock chip sample); the seven samples located outside current tenure are not reported or relied upon.

- Sample PN0001175801 returned coincident program-high antimony and arsenic values of 16.0 ppm Sb and 40.6 ppm As, while PN0001175819 returned the highest reported silver value of 0.082 ppm Ag.

Table 2: Stibnite Ridge Project – summary of reported results.

Element	Reported range	Highest reported result	Sample
Antimony (Sb)	2.05–16.0 ppm	16.0 ppm	PN0001175801
Arsenic (As)	4.85–40.6 ppm	40.6 ppm	PN0001175801
Silver (Ag)	0.018–0.082 ppm	0.082 ppm	PN0001175819

American Antimony Metals located a proposed 70-claim block at the Stibnite Ridge Project in October 2025. A subsequent tenure review identified competing third-party lode claims located by a separate company over part of the proposed block. Based on the site visit observations and the first-pass reconnaissance results, the Company has elected not to contest the competing third-party claim locations and to focus on the more prospective claims retained by Omnia.

The results are reconnaissance-scale and do not demonstrate continuity or economic mineralisation; any further work programs remain under assessment.

Omnia Metals Group Limited
Directors' Report (cont'd)
For the year ended 30 June 2026



Figure 3: Antimony (Sb) assay bubble map, Stibnite Ridge Project. Only samples located within the current 28-claim tenure are shown. Reported range: 2.05–16.0 ppm Sb.

Omnia Metals Group Limited

Director's Report (cont'd)

For the year ended 30 June 2026

AUSTRALIAN PROJECTS

Ord Basin Cu-PGE-Ni Project (East Kimberley, Western Australia)

During the year, the Company progressed planning for a follow-up airborne VTEM (Versatile Time Domain Electromagnetic) survey at the Ord Basin Project, designed to refine and prioritise subsurface conductive targets for future drill testing.

The planned VTEM survey builds on the Company's extensive Ord Basin exploration dataset, including:

- high-grade copper-silver rock chip results from the Caves Prospect, including assays of up to 10.3% Cu and 29 g/t Ag;
- a maiden airborne gravity survey at the Junction Prospect, which identified a structurally complex transfer-zone architecture and multiple gravity anomalies coincident with historical EM conductors; and
- subsequent reconnaissance mapping, sampling and soil geochemistry programs highlighting prospective structural corridors and geochemical anomalies across both the Northern and Southern Exploration Targets.

The Company is securing a suitable geophysics contractor and an optimal seasonal access window to complete the VTEM survey, with timing subject to contractor availability, weather conditions and logistical considerations in the Kimberley region. The results of the survey are expected to provide higher-resolution targeting data to assist with defining priority drill targets beneath cover.

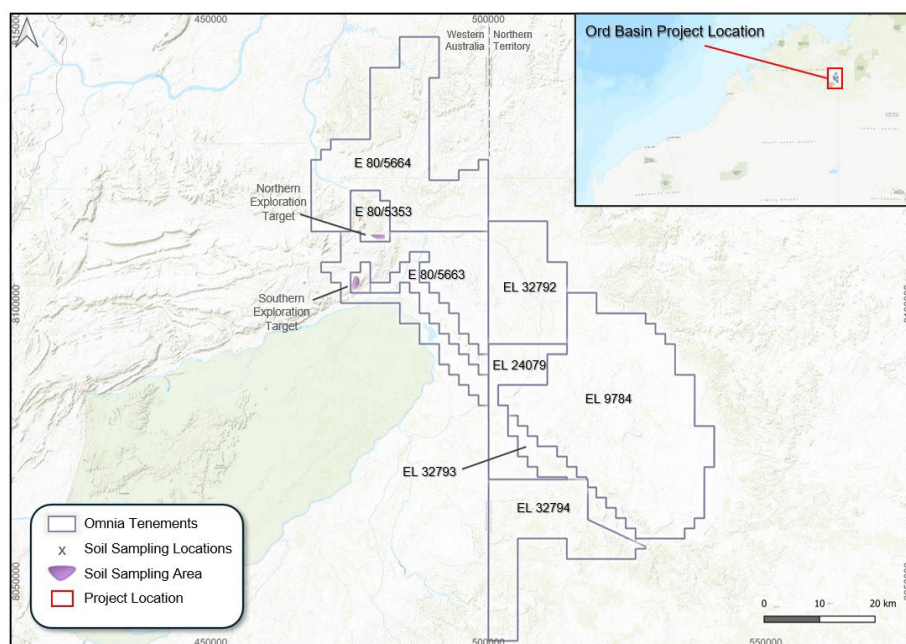


Figure 4: Ord Basin Project location map, East Kimberley region, Western Australia.

Salt Creek Project (Goldfields, Western Australia)

Early in the year, Omnia completed a 941m slim-line reverse circulation ("SLRC") drilling program across 39 holes at the Salt Creek Project, located north-east of Kalgoorlie, testing high-priority geophysical and geochemical targets generated from previous soil sampling and geophysical interpretation. The program marked the first systematic evaluation of the project area.

Assay results, announced on 13 October 2025, returned gold values at or near background levels, with base metal results (Cu, Zn, Ni, Co) generally low and not indicative of economic mineralisation, and pathfinder elements below detection limits in most samples.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Although no significant mineralisation was identified, the program provided valuable lithogeochemical, geological and structural data, which the Company has integrated with existing magnetic, gravity and mapping datasets to refine its geological model and prioritise targets for future follow-up work. The Salt Creek Project remains prospective, with untested geophysical anomalies identified during previous surveys remaining targets for gold and base metal mineralisation.

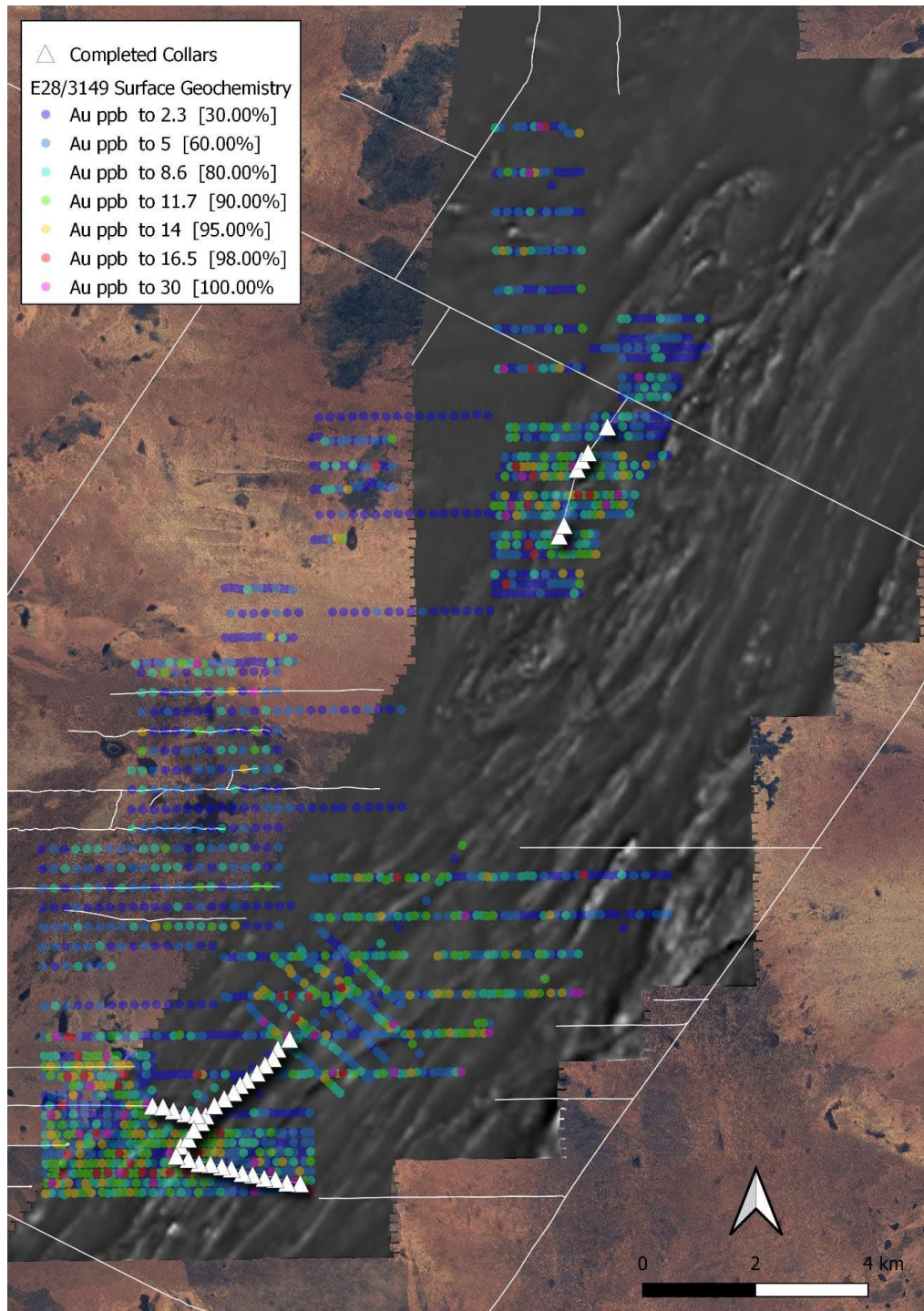


Figure 5: Completed RC collars at Omnia's Salt Creek Project (E28/3149).

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Hardy Metals Joint Venture – Corvette Project (E39/2555)

On 7 August 2025, the Company announced that it had executed a Binding Term Sheet with Hardy Metals Pty Ltd for a 50/50 unincorporated joint venture over the Corvette Project, located in the Albany-Fraser Orogen, 250km east-northeast of Kalgoorlie, extending the Company's Salt Creek Project area to approximately 410km².

Historical drilling at Corvette returned significant gold intercepts including:

- 3m @ 40.3g/t Au from 97m (CVRC088);
- 3m @ 4.62g/t Au from 122m (CVRC078); and
- 3m @ 3.02g/t Au from 66m (CVRC073).

The proposed two-year joint venture budget is \$150,000, to be funded from existing project allocations, with Hardy Metals acting as JV Manager. The agreement consolidates Omnia's strategic position within the Albany-Fraser district, home to AngloGold Ashanti and IGO's Tropicana Gold Mine.

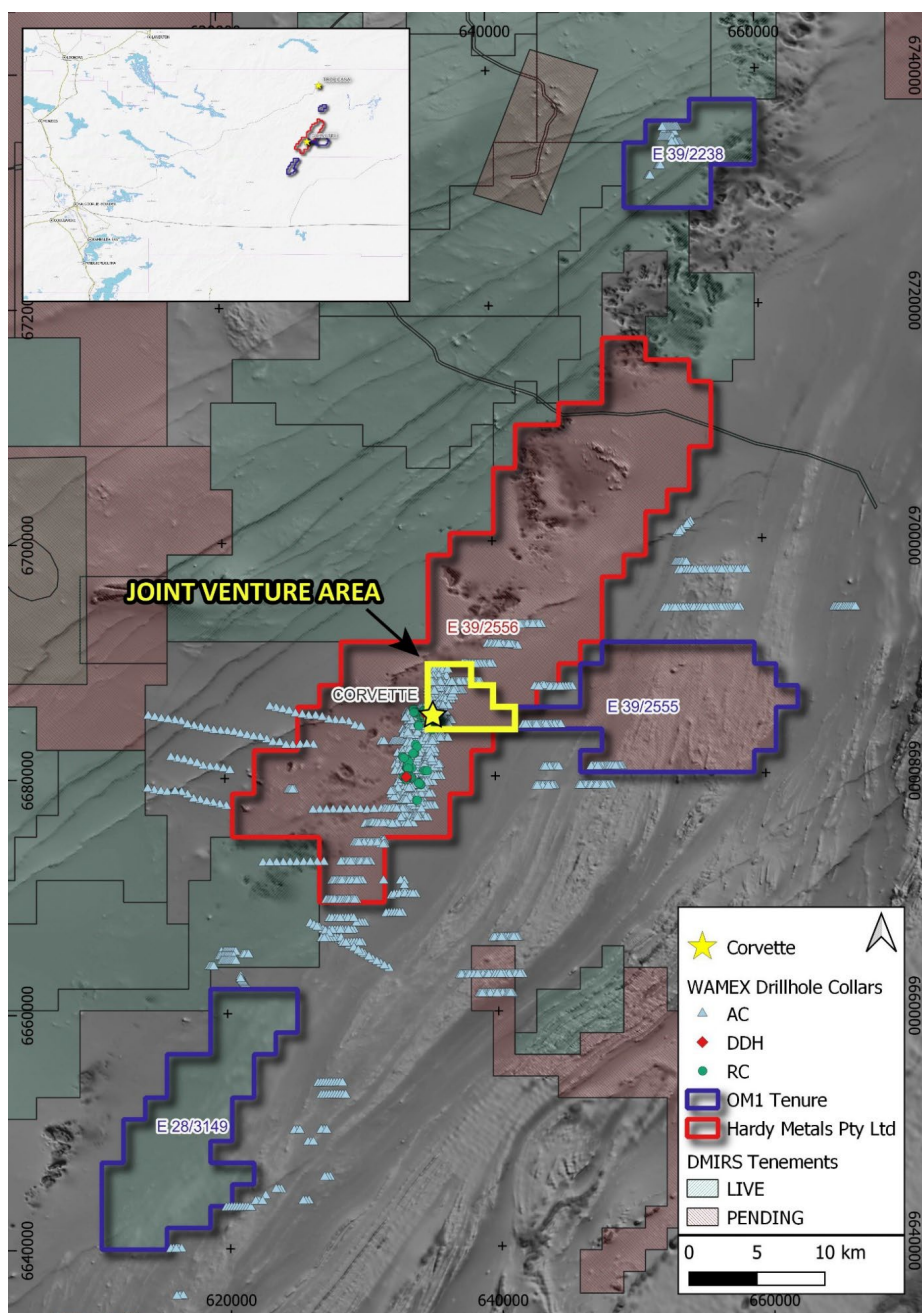


Figure 6: Corvette Project location plan.

Omnia Metals Group Limited
Directors' Report (cont'd)
For the year ended 30 June 2026

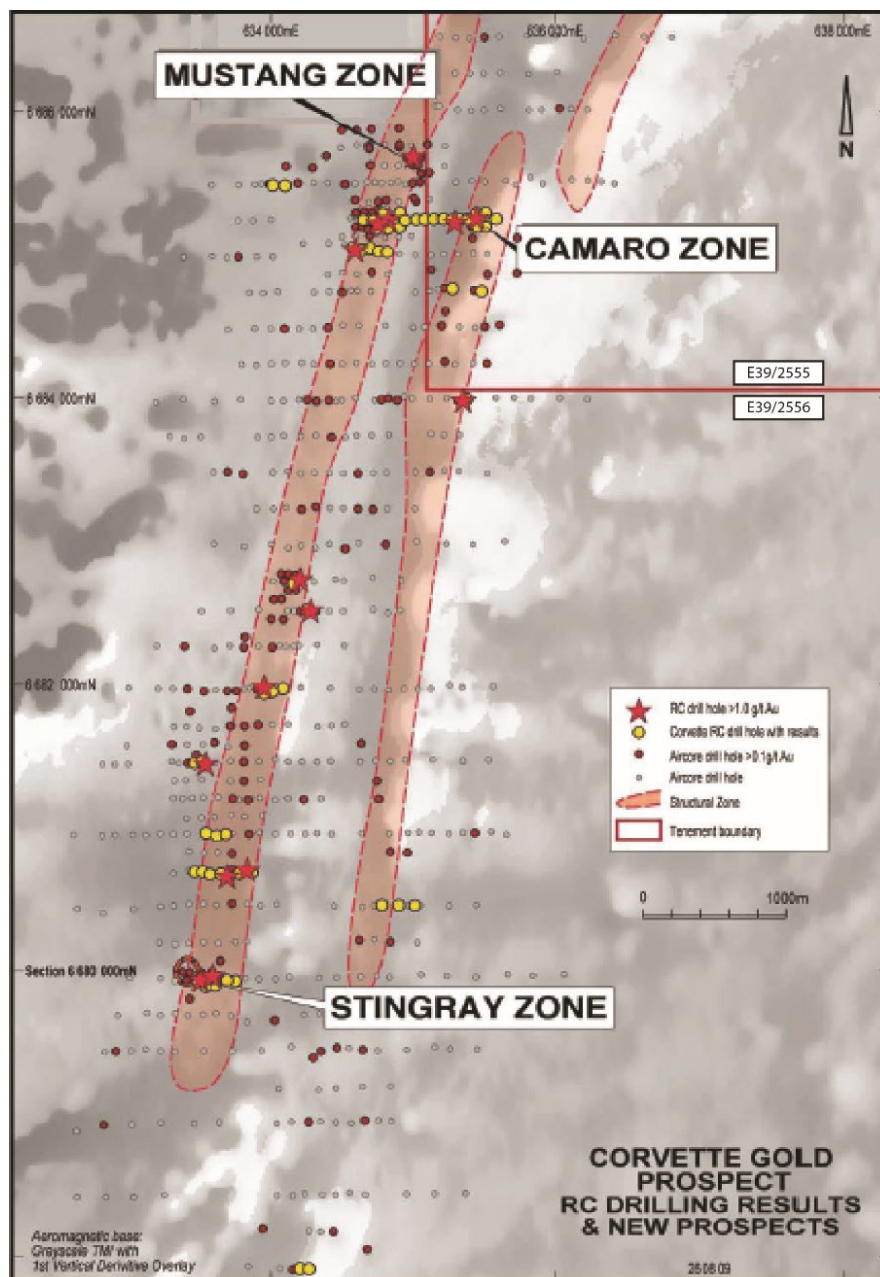


Figure 7: Corvette Project historical drilling results.

Lac des Montagnes Project (Québec, Canada)

The Company retains a 25% beneficial interest in the Lac des Montagnes Project in Québec, Canada, covering approximately 540km² under an earn-in arrangement. No field activities were undertaken at the Project during the year, with the Company's exploration expenditure directed toward its USA critical minerals portfolio and Australian projects. Omnia remains opportunistic in relation to Lac des Montagnes and continues to monitor the project and the broader Québec lithium and base metals sector for value-accretive opportunities.

Omnia Metals Group Limited

Director's Report (cont'd)

For the year ended 30 June 2026

CORPORATE

Placements

On 23 October 2025, the Company announced a \$1.58 million placement to sophisticated and professional investors at an issue price of \$0.02 per share, with two free attaching options for every three shares subscribed (exercisable at \$0.025 on or before 21 March 2028, quoted as OM10). Tranche 1 raised \$1.08 million, with shares issued on 29 October 2025 under the Company's existing placement capacity. Tranche 2 raised \$0.50 million following shareholder approval at the General Meeting held on 22 December 2025, with the shares, attaching listed options and lead manager options issued on 24 December 2025.

On 23 April 2026, the Company completed a further placement, issuing 75,054,176 fully paid ordinary shares at an issue price of \$0.02 per share to raise \$1,501,084 (before costs). The placement was issued in a single tranche under the Company's existing placement capacity pursuant to ASX Listing Rules 7.1 and 7.1A.

Placement proceeds are being applied toward advancement of the Company's USA critical minerals portfolio – the Stibnite Ridge Thompson Falls Antimony and Silver Project and the Radix REE and Gallium Sheep Creek Project – alongside the Ord Basin Cu-PGE-Ni Project and general working capital.

Appointment of Senior Geologist – USA Operations

On 17 April 2026, the Company announced the appointment of Mr Graham Peterson as Senior Geologist – USA Operations, effective immediately. Mr Peterson is an experienced exploration geologist with extensive North American exploration and project-generation experience across hard-rock and critical minerals projects. His immediate technical focus is the advancement of the Stibnite Ridge and Radix projects, with responsibilities including on-ground geological activities, target generation, mapping, sampling, and the design and supervision of drill programs.

Subsequent Events

The Company announced on 24 July 2026 final assay results from the maiden first-pass programs at Radix and Stibnite Ridge, together with the Stibnite Ridge tenure update, as summarised above.

On 24 July 2026, the Company issued all securities approved at the General Meeting, comprising 29,125,000 fully paid ordinary shares (25,000,000 Stibnite Ridge consideration shares at a deemed issue price of \$0.02 and 4,125,000 Director participation shares at \$0.02), 17,898,335 unlisted options (2,062,500 Director attaching options and 15,835,835 lead manager options), 12,500,000 Director incentive options and 6,375,000 performance rights. The issue of the consideration shares completed the acquisition of American Antimony Metals LLC and the Stibnite Ridge Project.

On 28 July 2026, the Company allotted 15,835,835 lead manager options and 39,589,588 free attaching options (exercisable at \$0.025, expiring 21 March 2028).

OUTLOOK

Planned activities for the 2027 financial year include:

- Integration of the Radix sediment and rock assay results with field observations, radiometric traverses, regional geology and magnetic datasets, and prioritisation of catchments and rock-sample clusters showing coincident TREE + Y, Nd + Pr, HREE + Y and/or Nb responses.
- Follow-up work at the R017 niobium anomaly and other high-priority Radix rock locations, including representative resampling, mapping and petrographic or mineralogical characterisation.
- Tighter-spaced upstream sediment sampling in selected Radix drainages to vector toward potential bedrock sources, with Company-inserted certified standards, blanks and field duplicates in subsequent programs.
- Ongoing assessment of the retained claims at Stibnite Ridge.
- Completion of contracting and scheduling for the Ord Basin VTEM survey, subject to contractor availability and seasonal access.
- Continued evaluation of additional advanced-stage critical minerals opportunities in the United States.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Environmental regulation

In the course of its normal exploration activities, Omnia adheres to environmental regulations imposed on it by the various regulatory authorities, particularly those regulations relating to ground disturbance and the protection of rare and endangered flora and fauna. Omnia has complied with all material environmental requirements during the financial year. The Board believes that Omnia has adequate systems in place for the management of its environmental requirements and is not aware of any breach of these environmental requirements as they apply to Omnia.

Indemnification and insurance of Directors and Officers

During the financial year, Omnia Metals Group Ltd paid a premium of \$30,275 to insure Directors and the Company Secretary.

The liabilities insured are legal costs that may be incurred in defending civil or criminal proceedings that may be brought against the officers in their capacity as officers of entities in the Group, and any other payments arising from liabilities incurred by the officers in connection with such proceedings. This does not include such liabilities that arise from conduct involving a wilful breach of duty by the officers or the improper use by the officers of their position or of information to gain advantage for themselves or someone else or to cause detriment to the Company. It is not possible to apportion the premium between amounts relating to the insurance against legal costs and those relating to other liabilities.

Material Business Risks

The Group considers the following to be the key material business risks:

Additional requirements for capital

The Company's capital requirements depend on numerous factors. Any additional equity financing will dilute shareholdings, and debt financing, if available, may involve restrictions on financing and operating activities. If the Company is unable to obtain additional financing as needed, it may be required to reduce the scope of its operations and scale back its exploration programs as the case may be. There is however no guarantee that the Company will be able to secure any additional funding or be able to secure funding on terms favourable to the Company.

Risk of failure in exploration, development or production

Payment of compensation is ordinarily necessary to acquire participating interests. Also, surveying and exploratory drilling expenses (exploration expenses) become necessary at the time of exploration activities for the purpose of discovering resources. When resources are discovered, it is necessary to further invest in substantial development expenses.

There is, however, no guarantee of discovering resources on a scale that makes development and production feasible. The probability of such discoveries is considerably low despite various technological advances in recent years, and even when resources are discovered the scale of the resource does not necessarily make commercial production feasible. For this reason, the Group conservatively recognises expenses related to exploration investment in our consolidated financial statements.

To increase recoverable resources and production, the Group plans to always take an interest in promising properties and plans to continue exploration investment. Although exploration and development (including the acquisition of interests) are necessary to secure the resources essential to the Group's future sustainable business development, each type of investment involves technological and economic risks, and failed exploration or development could have an adverse effect on the results of the Group's operations.

Tenure

The success of the Company will depend upon the Company being able to maintain title to the mining tenements comprising the Projects and obtaining all required approvals for the contemplated activities, including obtaining the grant of mining leases. In the event that exploration programs prove to be unsuccessful this could lead to a diminution in the value of the Projects, a reduction in the cash reserves of the Company and possible relinquishment of one or more of the mining tenements comprising the Projects.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Native Title and Aboriginal Heritage

There are areas of the Company's projects over which legitimate common law and/or statutory Native Title rights of Aboriginal Australians exist. Where Native Title rights do exist, the Company must obtain consent of the relevant landowner to progress the exploration, development and mining phases of its operations. Where there is an Aboriginal Site for the purposes of the Aboriginal Heritage legislation, the Company must obtain consents in accordance with the legislation. The Company has executed a Native Title Land Access Agreement with the Native Title Owners for its projects and established a framework for ongoing engagement and obtaining required consents for the continuity of works, but in the event that it is unable to obtain these consents, its activities may be adversely affected.

Overseas Business Activities and Country Risk (Geopolitical Risk)

The Group engages in exploration activities outside of Australia, in Canada and the USA. The success of the Group's operation depends on the political stability in this country and the availability of qualified and skilled workforce to support operations. While the operations of the Group in this country is currently very stable, any change in the government may result in changes to the foreign investment laws and these assets could have an adverse effect on the Group's operational results.

To manage this risk, the Group ensures that all significant transactions in these countries are supported by robust contracts between the company and third parties. We have a system in place for parent company level to continuously check the country risk management before any significant investment is made. Furthermore, we have developed a mechanism to counter legal risk, where foreign subsidiaries and management can receive appropriate legal guidance regarding matters such as important agreements and lawsuits in foreign locations.

Environmental

The operations and proposed activities of the Company are subject to laws and regulations concerning the environment. As with most exploration projects and mining operations, the Company's activities are expected to have an impact on the environment, particularly if advanced exploration or mine development proceeds. It is the Company's intention to conduct its activities to the highest standard of environmental obligation, including compliance with all environmental laws.

Exploration activities have inherent risks and liabilities associated with safety and damage to the environment and the disposal of waste products occurring as a result of mineral exploration. The occurrence of any such safety or environmental incident could delay production or increase production costs. Events, such as unpredictable rainfall or bushfires may impact on the Company's ongoing compliance with environmental legislation, regulations and licences. Significant liabilities could be imposed on the Company for damages, clean-up costs or penalties in the event of certain discharges into the environment, environmental damage caused by previous operations or non-compliance with environmental laws or regulations.

Climate risk

There are a number of climate-related factors that may affect the operations and proposed activities of the Company. The climate change risks particularly attributable to the Company include:

- The emergence of new or expanded regulations associated with the transitioning to a lower-carbon economy and market changes related to climate change mitigation. The Company may be impacted by changes to local or international compliance regulations related to climate change mitigation efforts, or by specific taxation or penalties for carbon emissions or environmental damage. These examples sit amongst an array of possible restraints on industry that may further impact the Company and its profitability. While the Company will endeavour to manage these risks and limit any consequential impacts, there can be no guarantee that the Company will not be impacted by these occurrences; and
- Climate change may cause certain physical and environmental risks that cannot be predicted by the Company, including events such as increased severity of weather patterns and incidence of extreme weather events and longer-term physical risks such as shifting climate patterns. All these risks associated with climate change may significantly change the industry in which the Company operates.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Remuneration report (Audited)

This report, which forms part of the directors' report, outlines the remuneration arrangements in place for the key management personnel ("KMP") of Omnia Metals Group Ltd for the financial year ended 30 June 2026. The information provided in this remuneration report has been audited as required by Section 308(3C) of the Corporations Act 2001.

The remuneration report details the remuneration arrangements for KMP who are defined as those persons having authority and responsibility for planning, directing and controlling the major activities of the Company and the Group, directly or indirectly, including any director (whether executive or otherwise) of the parent Company.

Key management personnel

The Directors and other key management personnel of the Group during or since the end of the financial year were:

Directors and Other Key Management Personnel	
Patric Glovac	Executive Chairman (Executive Director from 17 December 2025)
Christopher Zielinski	Non-executive Director (Non-executive Chairman from 17 December 2025)
Quinton Meyers	Non-executive Director

Remuneration philosophy

The performance of the Company depends upon the quality of the directors and executives. The Board has the authority and responsibility for planning, directing and controlling the activities of the company and the Group, including directors of the company and of the senior management. Compensation levels for directors and senior management of the Group are competitively set to attract and retain appropriately qualified and experienced directors and executives.

Remuneration levels are not dependent upon any performance criteria as the Company and the Group are not generating a profit.

Remuneration committee

The Board of Directors of the Company is responsible for determining and reviewing compensation arrangements for the directors and the executive team.

The Board assesses the appropriateness of the nature and amount of remuneration of directors and executives on a periodic basis by reference to relevant employment market conditions with an overall objective of ensuring maximum stakeholder benefit from the retention of a high quality Board and executive team.

Remuneration structure

In accordance with best practice corporate governance, the structure of non-executive director and executive remuneration is separate and distinct.

Non-executive director remuneration

The Board seeks to set aggregate remuneration at a level that provides the Company with the ability to attract and retain directors of the highest calibre, whilst incurring a cost that is acceptable to shareholders.

The ASX Listing Rules specify that the aggregate remuneration of non-executive directors shall be determined from time to time by a general meeting. The aggregate level (\$500,000) was set at the time of the Company's incorporation and has not changed since.

The amount of aggregate remuneration sought to be approved by shareholders and the manner in which it is apportioned amongst directors is reviewed annually. The Board considers advice from external shareholders as well as the fees paid to non-executive directors of comparable companies when undertaking the annual review process.

The remuneration of non-executive directors for the year ended 30 June 2026 is detailed in this report.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Executive director remuneration

Remuneration consists of fixed remuneration and share based payments detailed in the remuneration table.

Fixed Remuneration

Fixed remuneration is reviewed annually by the Board of Directors. The process consists of a review of relevant comparative remuneration in the market and internally and, where appropriate, external advice on policies and practices.

Use of Remuneration Consultants

The Committee has access to external, independent advice where necessary. No consultants were engaged during the reporting year.

The remuneration of the Company Directors and executives is detailed below.

Voting of shareholders at this year's annual general meeting

The Company conducted its Annual General Meeting on 21 November 2025 and all resolutions were passed via a poll.

Employment Contracts

The following employment arrangements were in place during the 2026 financial year.

Patric Glovac – Executive Chairman (Executive Director from 17 December 2025)

The key employment terms of Mr. Glovac's service contract are:

- Executive Chairman fee of \$60,000 per annum plus statutory superannuation and approved employment expenses, increased to \$100,000 per annum effective November 2025.
- Six (6) month termination clause on both parties. Statutory entitlements will be paid as required by law.

Quinton Meyers – Non-executive Director

The key employment terms of Mr Meyer's contract are:

- Director's fee of \$40,000 per annum plus statutory superannuation and approved employment expenses, increased to \$50,000 per annum effective November 2025.
- No termination benefits

Christopher Zielinski – Non-executive Director (Non-executive Chairman from 17 December 2025)

The key employment terms of Mr Zielinski's contract are:

- Director's fee of \$40,000 per annum plus statutory superannuation and approved employment expenses, increased to \$60,000 per annum effective November 2025.
- No termination benefits.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Key Management Personnel remuneration for the year ended 30 June 2026 and year ended 30 June 2025

		Short-term employment benefits	Annual leave	Long-term employment benefits	Equity Share based payments	Total	Remuneration consisting of Equity	%
		Salary & fees		Superannuation				
		\$		\$	\$	\$	\$	%
Directors								
P Glovac	2026	97,033	4,722	-	100,618	202,373		50
	2025	10,000	-	1,150	11,700	22,850		51
Q Meyers	2026	46,665	-	10,640	38,136	95,441		40
	2025	19,998	-	2,560	11,700	34,258		34
C Zielinski	2026	53,333	-	6,400	38,136	97,869		39
	2025	6,667	-	767	11,700	19,134		61
M Connelly ¹	2025	10,000	-	1,150	23,284	34,434		51
J Warren ²	2025	75,000	-	8,625	34,867	118,492		12
Total	2026	197,031	4,722	17,040	176,890	395,683		45
	2025	121,665	-	14,252	93,251	229,168		30

¹ M Connelly resigned as a director on 1 May 2025. Amounts disclosed are for the year ended 30 June 2025 to the date of resignation.

² J Warren resigned as a director on 1 May 2025. Amounts disclosed are for the year ended 30 June 2025 to the date of resignation.

No member of key management personnel appointed during the year received a payment as part of his or her consideration for agreeing to hold the position.

Bonuses

No bonuses were granted during the year.

Shareholdings of Key Management Personnel

	Balance at beginning of year	Granted as remuneration	On Exercise of Options	Net Change Other	Balance at end of year
30 June 2026	Number	Number	Number	Number	Number
Directors					
Mr Patric Glovac	1,789,250	-	-	3,500,000	5,289,250
Mr Quinton Meyers	-	-	-	1,562,500	1,562,500
Mr Christopher Zielinski	125,000	-	-	1,562,500	1,687,500

All equity transactions with key management have been entered into under terms and conditions no more favourable than those the Group would have adopted if dealing at arm's length.

Option holdings of Key Management Personnel

	Balance at beginning of year	Granted as remuneration	Options exercised	Net Change Other	Balance at end of year	Grant Value \$	Percentage vested
30 June 2026	Number	Number	Number	Number	Number		
Directors							
Mr Patric Glovac	1,250,000	3,000,000	-	-	4,250,000	37,500	100%
Mr Quinton Meyers	-	3,000,000	-	-	3,000,000	12,500	100%
Mr Christopher Zielinski	-	3,000,000	-	-	3,000,000	12,500	100%

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

No Options were Exercised during the 2026 or 2025 financial years.

12,500,000 options exercisable at \$0.005 per option on or before 21 March 2028 were announced in the Notice of General Meeting released on 24 June 2026 and were subsequently issued to Directors on the 24 July 2026. The options were issued to current directors of Omnia.

Director	Options	FV per option (\$)	Fair value (\$)
Patrick Glovac	7,500,000	\$0.005	\$37,500
Christopher Zielinski	2,500,000	\$0.005	\$12,500
Quinton Meyers	2,500,000	\$0.005	\$12,500

15,000,000 options exercisable at \$0.025 per option on or before 21 March 2028 were announced in the Notice of General Meeting released on 30 June 2025 and were subsequently issued to Directors and past directors on the 26 August 2025. The options were issued to current and past directors of Omnia.

The following share-based payment arrangements were in place from the prior financial year:

Series	Number	Grant date	Expiry date	Exercise price	Fair value at grant date
<u>Directors and Company Secretary</u>					
Options issued 26/8/2025	9,000,000	26/8/2025	21/03/2028	\$0.025	\$0.0039
Options granted 24/6/2025	12,500,000	24/6/2026	21/03/2028	\$0.025	\$0.005

The fair value of the unlisted options issued 26 August 2025 was determined using the Black Scholes Method. Inputs used to determine the valuation were:

Number of Options:	9,000,000
Share Price:	\$0.013
Exercise Price:	\$0.025
Expected Volatility:	72%
Expiry date:	2.81 years
Expected dividend yield:	Nil
Risk free rate:	3.27%
Total fair value:	\$35,100

These options will be expensed over the vesting period. A total amount of \$152,240 was expensed in the previous financial year, in respect of these options.

The listed options granted 24 June 2026 were valued using the closing price of the options (ASX: OM1O) on 24 June 2026 which was \$0.005.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Performance Rights holdings of Directors

13,250,000 Performance Rights were announced in the Notice of General Meeting released on 30 June 2025 and were subsequently issued to Directors on the 26 August 2025.

Subject to the terms and conditions below, each (1) Performance Right is convertible into one (1) fully paid ordinary share in the capital of the Company, upon milestones being achieved (Vesting Conditions). Refer to Note 16.c for further detail.

	Balance at beginning of year	Granted as remuneration	Rights converted	Net Change Other	Balance at end of year	Grant Value	Percentage vested
30 June 2026	Number	Number	Number	Number	Number	\$	
<u>Directors</u>							
Mr Patric Glovac							
Class D	-	3,500,000	(3,500,000)	-	-	0.0093	100%
Class E							
Tranche 1	-	3,500,000	-	-	3,500,000	0.0075	0%
Tranche 2	-	3,000,000	-	-	3,000,000	0.0144	0%
Class F	-	3,000,000	-	-	3,000,000	0.0147	0%
Class G	-	3,000,000	-	-	3,000,000	0.0138	0%
	-	16,000,000	(3,500,000)	-	12,500,000		
Mr Quinton Meyers							
Class D	-	1,562,500	(1,562,500)	-	-	0.0093	100%
Class E							
Tranche 1	-	1,562,500	-	-	1,562,500	0.0075	0%
Tranche 2	-	1,000,000	-	-	1,000,000	0.0144	0%
Class F	-	1,000,000	-	-	1,000,000	0.0147	0%
Class G	-	1,000,000	-	-	1,000,000	0.0138	0%
	-	6,125,000	(1,562,500)	-	4,562,500		
Mr Christopher Zielinski							
Class A	166,667	-	-	-	166,667	0.0380	0%
Class B	166,667	-	-	-	166,667	0.0300	0%
Class C	166,666	-	-	-	166,666	0.0229	0%
Class D	-	1,562,500	(1,562,500)	-	-	0.0093	100%
Class E							
Tranche 1	-	1,562,500	-	-	1,562,500	0.0075	0%
Tranche 2	-	1,000,000	-	-	1,000,000	0.0144	0%
Class F	-	1,000,000	-	-	1,000,000	0.0147	0%
Class G	-	1,000,000	-	-	1,000,000	0.0138	0%
	500,000	6,125,000	(1,562,500)	-	5,062,500		

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

The Performance Rights were valued using a combination of Hoadley's Barrier1 Model and Hoadley's Parisian Model (the combination of the two models to be referred to as the 'Parisian Barrier1 Model').

An independent valuation of the Performance Rights was obtained. Hoadley's Parisian Model was first used to generate an implied barrier price that factors in the number of consecutive calendar days for which the underlying asset price must remain above or below the barrier. The implied barrier price (usually higher than the price target for 'up' barrier options) is then input into Hoadley's Barrier1 Model to calculate the value of the performance rights. Assumptions used in assessing fair value are provided in the table below:

Valuations assumptions	Class D Performance Rights	Class E Performance Rights	Class E (2nd tranche) Performance Rights	Class F Performance Rights	Class G Performance Rights	Class E (3rd tranche) Performance Rights
Number of instruments	6,625,000	6,625,000	5,000,000	5,000,000	5,000,000	6,375,000
Grant date	30 Jul 2025	30 Jul 2025	22 Dec 2025	22 Dec 2025	22 Dec 2025	24 Jun 2026
Underlying spot price	\$0.012	\$0.012	\$0.019	\$0.019	\$0.019	\$0.019
Exercise Price	N/A	N/A	N/A	N/A	N/A	N/A
Barrier Price	\$0.0258	\$0.0387	\$0.0385	\$0.0463	\$0.0529	\$0.0429
Expected Volatility	74%	74%	72%	81%	81%	104%
Life of Rights (years)	3.07	3.07	2.68	3.01	3.01	2.17
Expected dividends	Nil	Nil	Nil	Nil	Nil	Nil
Risk free rate	3.32%	3.32%	4.06%	4.09%	4.09%	4.34%
Value per instrument (\$)	\$0.0093	\$0.0075	\$0.0144	\$0.0147	\$0.0138	\$0.0157
Value per tranche (\$)	\$61,613	\$49,688	\$72,000	\$73,500	\$69,000	\$100,088

Subject to the terms and conditions below, each (1) Performance Right is convertible into one (1) fully paid ordinary share in the capital of the Company, upon milestones being achieved (Vesting Conditions). Refer to Note 16.b for further detail.

Other transactions with Key Management Personnel

During the financial year the group paid Nova Legal, (a company which director Chris Zielinski is a director), fees for legal services of \$39,055.

The Group also paid 19808283 Pty Ltd for the Subiaco office (a company which Patric Glovac is a director and one-third shareholder) for operating lease of \$27,000.

The Group also paid GTT Ventures Pty Ltd (a company which Patric Glovac is a director and one-third shareholder) mandate fees of \$80,000 and capital raising fee of \$187,235 and issued options for capital raising services of \$219,719.

All transactions were made on normal commercial terms and conditions and were made at market rates.

Loans to Key Management Personnel

There are no loans to key management personnel.

Shares under Option

Unissued ordinary shares in Omnia Metals Group Limited under option at the date of this report are as follows:

	Grant date	Expiry date	Exercise price	Number
Unlisted Options	–	28/02/2027	\$0.25	5,000,000
Listed Options OM10	Various	21/03/2028	\$0.025	344,343,182

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Statutory performance indicators

We aim to align our executive remuneration to our strategic and business objectives and the creation of shareholder wealth. The table below shows measures of the Group's financial performance over the last five years by the Corporations Act 2001. These are not necessarily consistent with measures used in determining variable amounts of remuneration to be awarded to KMPs. As a consequence, there may not always be a direct correlation between the statutory key performance measures and the variable remuneration awarded.

Statutory key performance indicators of the group since incorporation.

	2026	2025	2024	2023	2022	2021
Loss for the year attributable to owners of Omnia Metals Group Ltd (\$'000)	(1,121)	(716)	(1,979)	(1,060)	(636)	(35)
Basic loss per share cents	(0.39)	(0.69)	(3.53)	(2.64)	(3.86)	n/a
Dividend payments	-	-	-	-	-	-
Dividend payout ratio	n/a	n/a	n/a	n/a	n/a	n/a
Increase/(decrease) in share price (%)	n/a	n/a	n/a	n/a	n/a	n/a

- End of Remuneration Report (Audited) -

Directors' Meetings

The Directors regularly conduct teleconferences on all matters of business and approve transactions/management decisions via Circulating Resolutions regularly on an as is required basis.

The number of meetings of directors (including meetings of committees of directors) held during the year and the number of meetings attended by each director were as follows:

	Director's meetings	Meetings held whilst Directors
Number of meetings held:	8	
Number of meetings attended:		
Mr Patric Glovac	8	8
Mr Quinton Meyers	8	8
Mr Christopher Zielinski	8	8

Proceedings on behalf of the Company

No person has applied for leave of court to bring proceedings on behalf of the Company or intervene in any proceedings to which the Company is a party for the purpose of taking responsibility on behalf of the Company for all or any part of those proceedings.

Auditor's Independence and Non-Audit Services

Section 307C of the Corporations Act 2001 requires our auditors, HLB Mann Judd, to provide the directors of the Company with an Independence Declaration in relation to the audit of the financial report. This Independence Declaration is set out on page 27 and forms part of this directors' report for the year ended 30 June 2026.

Omnia Metals Group Limited

Directors' Report (cont'd)

For the year ended 30 June 2026

Non-Audit Services

The Company may decide to employ the auditor on assignments additional to their statutory audit duties where the auditor's expertise and experience with the company are important.

Details of the amounts paid or payable to the auditor for audit and non-audit services provided during the year are set out below.

The board of Directors has considered the position and is satisfied that the provision of the non-audit services is compatible with the general standard of independence for auditors imposed by the Corporations Act 2001. The directors are satisfied that the provision of non-audit services by the auditor, as set out below did not compromise the auditors independence requirements of the Corporations Act 2001 for the following reasons:

- All non-audit services have been reviewed by the Board to ensure they do not impact the impartiality and objectivity of the auditor.
- None of the services undermine the general principles relating to auditor independence as set out in APES 110 *Code of Ethics for Professional Accountants*.

During the year the following fees were paid or payable for non-audit services provided by the auditor of the parent entity, its related practises and non-related audit firms:

	30 June 2026 \$	30 June 2025 \$
Auditors of the Group – HLB Mann Judd and related network firms		
<i>Auditor of the parent entity</i>		
Audit or review of the financial statements	50,682	45,278
	50,682	45,278
 <i>Tax compliance services</i>		
Completion of tax return	2,018	3,000
	52,700	48,278

Signed in accordance with a resolution of the directors.
Dated: 29 September 2026



Patric Glovac
Executive Director

AUDITOR'S INDEPENDENCE DECLARATION

As lead auditor for the audit of the consolidated financial report of Omnia Metals Group Limited for the year ended 30 June 2026, I declare that to the best of my knowledge and belief, there have been no contraventions of:

- a) the auditor independence requirements of the *Corporations Act 2001* in relation to the audit; and
- b) any applicable code of professional conduct in relation to the audit.

Perth, Western Australia
29 September 2026



M R Ohm
Partner

hlb.com.au

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Liability limited by a scheme approved under Professional Standards Legislation.

HLB Mann Judd is a member of HLB International, the global advisory and accounting network.

Omnia Metals Group Limited

Consolidated Statement of Profit or Loss and Other Comprehensive Income For the year ended 30 June 2026

		Consolidated 30 June 2026	Consolidated 30 June 2025
	Note	\$	\$
Continuing operations			
Interest income	3	23,044	14,993
Administrative expenses	3	(529,309)	(273,013)
Staff expenses		(221,014)	(350,577)
Labour allocated to Exploration		-	77,621
Depreciation expense	8	(15,502)	(19,091)
Amortisation of lease	9	(25,270)	(28,505)
Exploration Expense		(173,044)	(12,390)
Share based payments	16	(176,890)	(99,090)
Finance cost		(3,167)	(4,386)
Impairment of exploration asset	10	-	(21,726)
Loss before income tax		(1,121,152)	(716,164)
Income tax benefit	4	-	-
Loss after income tax for the year from continuing operations		(1,121,152)	(716,164)
Other comprehensive income, net of income tax			
Other comprehensive income		-	-
Total comprehensive loss for the year attributable to owners of the parent		(1,121,152)	(716,164)
Basic loss per share for the year (cents per share)	5	(0.39)	(0.69)
Diluted loss per share for the year (cents per share)	5	(0.39)	(0.69)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Omnia Metals Group Limited
Consolidated Statement of Financial Position
As at 30 June 2026

	Note	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Assets			
Current assets			
Cash and cash equivalents	6	2,597,778	923,291
Trade and other receivables	7	88,624	28,170
Prepayments		34,272	27,956
Total current assets		2,720,674	979,417
Non-current assets			
Property, plant and equipment	8	20,066	35,568
Right of use asset	9	76,087	-
Deferred exploration and evaluation expenditure	10	8,231,175	8,000,476
Total non-current assets		8,327,328	8,036,044
Total assets		11,048,002	9,015,461
Liabilities			
Current liabilities			
Trade and other payables	12	278,362	272,926
Lease liability	13	33,661	-
Total current liabilities		312,023	272,926
Non-current liabilities			
Lease liability	13	43,859	-
Total non-current liabilities		43,859	-
Total Liabilities		355,882	272,926
Net assets		10,692,120	8,742,535
Equity			
Issued capital	14	14,392,308	11,656,028
Reserves	15	1,847,260	1,512,803
Accumulated losses	15	(5,547,448)	(4,426,296)
Total equity		10,692,120	8,742,535

The above consolidated statement of financial position should be read in conjunction with the accompanying notes

Omnia Metals Group Limited
Consolidated Statement of Changes in Equity
For the year ended 30 June 2026

	Note	Issued capital \$	Reserves \$	Accumulated Losses \$	Total equity \$
Balance at 1 July 2025		11,656,028	1,512,803	(4,426,296)	8,742,535
Loss for the year		-	-	(1,121,152)	(1,121,152)
Total comprehensive loss		-	-	(1,121,152)	(1,121,152)
Issue of shares	14	3,081,082	-	-	3,081,082
Conversion of performance rights	14	61,612	(61,612)	-	-
Share issue costs	14	(187,235)	-	-	(187,235)
Options issued as consideration for capital raising services	15	(219,179)	219,179	-	-
Share based payments expense	16	-	176,890	-	176,890
Balance at 30 June 2026		14,392,308	1,847,260	(5,547,448)	10,692,120

	Note	Issued capital \$	Reserves \$	Accumulated Losses \$	Total equity \$
Balance at 1 July 2024		10,275,517	1,296,713	(3,710,132)	7,862,098
Loss for the year		-	-	(716,164)	(716,164)
Total comprehensive loss		-	-	(716,164)	(716,164)
Issue of shares	14	1,587,511	-	-	1,587,511
Issue of options	15	-	99,090	-	99,090
Capital raising costs	14	(207,000)	117,000	-	(90,000)
Balance at 30 June 2025		11,656,028	1,512,803	(4,426,296)	8,742,535

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

Omnia Metals Group Limited
Consolidated Statement of Cash Flows
For the year ended 30 June 2026

		Consolidated 30 June 2026	Consolidated 30 June 2025
	Note	\$	\$
Cash flows from operating activities			
Payments to suppliers and employees		(944,701)	(571,218)
Interest paid		(4)	-
Interest received		23,044	17,054
Net cash (outflows) from operating activities	21	(921,661)	(554,164)
Cash flows from investing activities			
Exploration and evaluation expenditure	10	(230,699)	(584,652)
Payments for security deposits		(40,000)	-
Net cash (outflows) from investing activities		(270,699)	(584,652)
Cash flows from financing activities			
Proceeds from issue of shares	14	3,081,082	1,587,511
Payments for share issue costs	14	(187,235)	(90,000)
Repayment of lease	21	(27,000)	(28,000)
Net cash inflows from financing activities		2,866,847	1,469,511
Net increase in cash and cash equivalents		1,674,487	330,695
Cash and cash equivalents at the beginning of the year		923,291	592,596
Cash and cash equivalents at the end of the year	6	2,597,778	923,291

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements

For the year ended 30 June 2026

Note 1. Summary of Material Accounting Policies

(a) Basis of preparation

This General Purpose Financial Report has been prepared in accordance with Australian Accounting Standards, other authoritative pronouncements of the Australian Accounting Standards Board (including Australian Interpretations) and the *Corporations Act 2001*.

The financial statements cover the consolidated entity (the Group) of Omnia Metals Group Ltd and its controlled subsidiaries. Omnia Metals Group Ltd is a listed public company, incorporated and domiciled in Australia (ASX Code: OM1) and is a for-profit entity for the purposes of preparing the financial statements.

The financial statements are presented in Australian dollars, which is Omnia's functional and presentation currency.

Omnia is an exploration company focused on discovering and expanding a multi-commodity portfolio of future facing metals.

Going Concern

The financial statements have been prepared on the going concern basis, which contemplates continuity of normal business activities and the realisation of assets and settlement of liabilities in the normal course of business.

For the year ended 30 June 2026 Omnia made a loss of \$1,121,152 (2025: \$716,164) and had cash outflows from operating activities of \$921,661 (2025: \$554,164).

The directors have prepared a cash flow forecast for a period of at least twelve months from the date of this report, which indicates that the Group will have sufficient cash to meet its committed expenditure and to pay its debts as and when they fall due without the need to raise additional capital.

The directors believe that the going concern basis of preparation is appropriate due to the following reasons:

- there is sufficient cash available at balance date for the Group to continue operating; and
- the cash flow forecast indicates that no capital raising is required to fund the Group's planned activities over the forecast period.

Historical Cost Convention

The financial report has been prepared under the historical cost convention.

Critical accounting estimates

The preparation of the financial statements requires the use of certain critical accounting estimates. It also requires management to exercise its judgement in the process of applying the Group's accounting policies. The areas involving a higher degree of judgement or complexity, or areas where assumptions and estimates are significant to the financial statements are disclosed in note 1(e).

Functional and presentation currency

The functional currency of the Group is measured using the currency of the primary economic environment in which the entity operates (Australia) and as such the financial statements are presented in Australian dollars, which is the economic environment that the parent operates.

(b) Adoption of new and revised standards

Omnia has adopted all of the new and revised standards and interpretations issued by the Australian Accounting Standards Board (the AASB) that are relevant to its operations and effective for an accounting period that begins on or after 1 July 2025. There has been no impact on the 30 June 2026 Financial Statements.

New and revised standards and interpretations issued but not yet mandatory

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements

For the year ended 30 June 2026

Note 1. Summary of Material Accounting Policies (cont'd)

A number of new and amended Australian Accounting Standards and Interpretations have been issued but are not yet mandatory and have not been early adopted by the Group for the year ended 30 June 2026. The most significant of these is AASB 18 Presentation and Disclosure in Financial Statements, which replaces AASB 101 Presentation of Financial Statements and applies to annual reporting periods beginning on or after 1 January 2027 (for the Group, the year ending 30 June 2028). AASB 18 introduces new requirements for the presentation of the statement of profit or loss, including defined categories and subtotals, disclosure of management-defined performance measures, and enhanced aggregation and disaggregation of information. It is not expected to affect the recognition or measurement of items in the financial statements, but will change their presentation and disclosure. The Group is currently assessing the impact of AASB 18. The directors do not expect the other new and amended standards and interpretations issued but not yet mandatory to have a material impact on the Group's financial statements.

(c) Statement of compliance

The financial report was authorised for issue by the directors on 30 September 2026. The financial report complies with Australian Accounting Standards, which include Australian equivalents to International Financial Reporting Standards (AIFRS). Compliance with AIFRS ensures that the financial report, comprising the financial statements and notes thereto, complies with International Financial Reporting Standards (IFRS).

(d) Basis of consolidation

The consolidated financial statements incorporate the assets and liabilities of all subsidiaries of Omnia Metals Group Ltd ('Omnia') as at 30 June 2026 and the results of all subsidiaries for the period then ended. Omnia Metals Group Ltd and its subsidiaries are referred to in this financial statements as 'the Group'.

Subsidiaries are all those entities over which the Group has control. The Group controls an entity when the Group is exposed to, or has rights to, variable returns from its involvement with the entity and has the ability to affect those returns through its power to direct the activities of the entity. Subsidiaries are fully consolidated from the date on which control is transferred to the Group. They are de-consolidated from the date that control ceases.

Intercompany transactions, balances and unrealised gains on transactions between entities in the Group are eliminated. Unrealised losses are also eliminated unless the transaction provides evidence of the impairment of the asset transferred. Accounting policies of subsidiaries have been changed where necessary to ensure consistency with the policies adopted by the Group.

The acquisition of subsidiaries is accounted for using the acquisition method of accounting. A change in ownership interest, without the loss of control, is accounted for as an equity transaction, where the difference between the consideration transferred and the book value of the share of the non-controlling interest acquired is recognised directly in equity attributable to the parent.

Non-controlling interest in the results and equity of subsidiaries are shown separately in the statement of profit or loss and other comprehensive income, statement of financial position and statement of changes in equity of the Group. Losses incurred by the Group are attributed to the non-controlling interest in full, even if that results in a deficit balance.

Where the Group loses control over a subsidiary, it derecognises the assets including goodwill, liabilities and non-controlling interest in the subsidiary together with any cumulative translation differences recognised in equity. The Group recognises the fair value of the consideration received and the fair value of any investment retained together with any gain or loss in profit or loss.

(e) Critical accounting estimates and judgements

The application of accounting policies requires the use of judgements, estimates and assumptions about carrying values of assets and liabilities that are not readily apparent from other sources. The estimates and associated assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions are recognised in the period in which the estimate is revised if it affects only that period, or in the period of the revision and future periods if the revision affects both current and future periods.

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements

For the year ended 30 June 2026

Note 1. Summary of Material Accounting Policies (cont'd)

Share-based payment transactions

The Group measures the cost of equity-settled transactions with employees by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using a Black and Scholes model. For equity instruments with market based vesting conditions, a Barrier 1 Valuation model is used.

The fair value determined at the grant date of the equity-settled share-based payments is expensed on a straight-line basis over the vesting period, based on the consolidated entity's estimate of equity instruments that will eventually vest. At the end of each reporting period, the Group revises its estimate of the number of equity instruments expected to vest.

The impact of the revision of the original estimates, if any, is recognised in profit or loss such that the cumulative expense reflects the revised estimate, with a corresponding adjustment to the equity-settled employee benefits reserve.

Impairment of exploration expenditure

The Group assesses impairment at each reporting date by evaluating conditions specific to the Group that may lead to impairment of assets. Where an impairment trigger exists, the recoverable amount of the asset is determined. When assessing impairment of exploration and evaluation assets, the carrying amount of exploration and evaluation is compared to its recoverable amount. The estimated recoverable amount is used to determine the extent of the impairment loss (if any).

(f) Segment reporting

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision maker. The chief operating decision maker, who is responsible for allocating resources and assessing performance of the operating segments, has been identified as the Board of Directors of Omnia Metals Group Limited.

(g) Income tax

The income tax expense or benefit for the period is the tax payable on the current period's taxable income based on the applicable income tax rate for each jurisdiction adjusted by changes in deferred tax assets and liabilities attributable to temporary difference and to unused tax losses.

The current income tax charge is calculated on the basis of the tax laws enacted or substantively enacted at the end of the reporting period in the countries where the Company's subsidiaries and associates operate and generate taxable income. Management periodically evaluates positions taken in tax returns with respect to situations in which applicable tax regulation is subject to interpretation. It establishes provisions where appropriate on the basis of amounts expected to be paid to the tax authorities.

(h) Trade and other payables

Trade payables and other payables are carried at amortised cost and represent liabilities for goods and services provided to the Group prior to the end of the financial year that are unpaid and arise when the Group becomes obliged to make future payments in respect of the purchase of these goods and services. Trade and other payables are presented as current liabilities unless payment is not due within 12 months.

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements

For the year ended 30 June 2026

Note 1. Summary of Material Accounting Policies (cont'd)

(i) Share-based payment transactions

Equity settled transactions

The Group in a previous financial year provided benefits to employees of the Group in the form of share-based payments, whereby employees render services in exchange for shares or rights over shares (equity-settled transactions).

The cost of these equity-settled transactions with employees is measured by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using a Black and Scholes model. For equity instruments with market based vesting conditions, a Barrier 1 Valuation model is used.

In valuing equity-settled transactions, no account is taken of any performance conditions, other than conditions linked to the price of the shares of Omnia Metals Group Limited (market conditions) if applicable.

The cost of equity-settled transactions is recognised, together with a corresponding increase in equity, over the period in which the performance and/or service conditions are fulfilled, ending on the date on which the relevant employees become fully entitled to the award (the vesting period).

The cumulative expense recognised for equity-settled transactions at each reporting date until vesting date reflects (i) the extent to which the vesting period has expired and (ii) the Group's best estimate of the number of equity instruments that will ultimately vest. No adjustment is made for the likelihood of market performance conditions being met as the effect of these conditions is included in the determination of fair value at grant date. The Statement of Profit or Loss and Other Comprehensive Income charge or credit for a period represents the movement in cumulative expense recognised as at the beginning and end of that period.

No expense is recognised for awards that do not ultimately vest, except for awards where vesting is only conditional upon a market condition.

If the terms of an equity-settled award are modified, as a minimum an expense is recognised as if the terms had not been modified. In addition, an expense is recognised for any modification that increases the total fair value of the share-based payment arrangement, or is otherwise beneficial to the employee, as measured at the date of modification.

If an equity-settled award is cancelled, it is treated as if it had vested on the date of cancellation, and any expense not yet recognised for the award is recognised immediately. However, if a new award is substituted for the cancelled award and designated as a replacement award on the date that it is granted, the cancelled and new award are treated as if they were a modification of the original award, as described in the previous paragraph.

The dilutive effect, if any, of outstanding options is reflected as additional share dilution in the computation of earnings per share. Refer Note 5.

(j) Issued capital

Ordinary shares are classified as equity. Incremental costs directly attributable to the issue of new shares or options are shown in equity as a deduction, net of tax, from the proceeds.

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements

For the year ended 30 June 2026

Note 1. Summary of Material Accounting Policies (cont'd)

(k) Loss per share

Basic loss per share is calculated as net loss attributable to members of the parent, adjusted to exclude any costs of servicing equity (other than dividends) and preference share dividends, divided by the weighted average number of ordinary shares, adjusted for any bonus element.

Diluted loss per share is calculated as net loss attributable to members of the parent, adjusted for:

- costs of servicing equity (other than dividends) and preference share dividends;
- the after tax effect of dividends and interest associated with dilutive potential ordinary shares that have been recognised as expenses; and
- other non-discretionary changes in revenues or expenses during the period that would result from the dilution of potential ordinary shares; divided by the weighted average number of ordinary shares and dilutive potential ordinary shares, adjusted for any bonus element.

(l) Exploration and evaluation expenditure

Exploration and evaluation expenditures in relation to each separate area of interest are recognised as an exploration and evaluation asset in the year in which they are incurred where the following conditions are satisfied:

- the rights to tenure of the area of interest are current; and
- at least one of the following conditions is also met:
 - the exploration and evaluation expenditures are expected to be recouped through successful development and exploration of the area of interest, or alternatively, by its sale; or
 - exploration and evaluation activities in the area of interest have not at the reporting date reached a stage which permits a reasonable assessment of the existence or otherwise of economically recoverable reserves, and active and significant operations in, or in relation to, the area of interest are continuing.

Exploration and evaluation assets are initially measured at cost and include acquisition of rights to explore, studies, exploratory drilling, trenching and sampling and associated activities and an allocation of depreciation and amortised of assets used in exploration and evaluation activities. General and administrative costs are only included in the measurement of exploration and evaluation costs where they are related directly to operational activities in a particular area of interest.

Exploration and evaluation assets are assessed for impairment when facts and circumstances suggest that the carrying amount of an exploration and evaluation asset may exceed its recoverable amount. The recoverable amount of the exploration and evaluation asset (for the cash generating unit(s) to which it has been allocated being no larger than the relevant area of interest) is estimated to determine the extent of the impairment loss (if any). Where an impairment loss subsequently reverses, the carrying amount of the asset is increased to the revised estimate of its recoverable amount, but only to the extent that the increased carrying amount does not exceed the carrying amount that would have been determined had no impairment loss been recognised for the asset in previous years.

Where a decision has been made to proceed with development in respect of a particular area of interest, the relevant exploration and evaluation asset is tested for impairment and the balance is then reclassified to development.

(m) Parent entity financial information

The financial information for the parent entity, Omnia Metals Group Ltd, disclosed in Note 20 has been prepared on the same basis as the consolidated financial statements, except as set out below.

Investments in subsidiaries

Investments in subsidiaries are accounted for at cost in the parent entity's financial statements.

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 2. Segment Reporting

AASB 8 requires operating segments to be identified on the basis of internal reports about components of the Group that are regularly reviewed by the Chief Operating Decision Maker in order to allocate resources to the segment and to assess its performance.

The Group's operating segments have been determined with reference to the monthly management accounts used by the Chief Operating Decision maker to make decisions regarding the Group's operations and allocation of working capital. Due the size and nature of the Group, the Board as a whole has been determined as the Chief Operating Decision Maker.

Information reported to the Group's Board of Directors for the purposes of resource allocation and assessment of performance is more specifically focused on the exploration and development of mineral resource projects. The Group's reportable segments under AASB8 are therefore as follows:

- Exploration and evaluation – Australia
- Exploration and evaluation – Canada
- Exploration and evaluation - USA
- Other sector - Corporate

Exploration and evaluation – Australia refers to the Ord Basin Project and Albany Fraser Project

Exploration and evaluation – Canada refers to the Lac des Montagnes Project

Exploration and evaluation – USA refers to the Radix Project

The other sector relates to head office operations, including cash management. Information regarding these segments is presented below. The accounting policies of the reportable segments are the same as the Group's accounting policies.

Segment information

The following table presents revenue and profit information and certain asset and liability information regarding business segments for the period ended 30 June 2026 and 30 June 2025.

30 June 2026	Exploration and evaluation - Australia \$	Exploration and evaluation - Canada \$	Exploration and evaluation - USA \$	Other \$	Consolidated \$
Segment revenue	-	-	-	23,044	23,044
Segment results	1,458	-	(174,502)	(948,108)	(1,121,152)
Segment assets	4,929,413	3,261,629	40,133	2,816,827	11,048,002
Segment non-current assets	4,929,413	3,261,629	40,133	96,153	8,327,328
Segment liabilities	-	-	-	355,882	355,882
Cashflow information					
Net cash flow from operating activities	-	-	-	(921,661)	(921,661)
Net cash flow from investing activities	(190,566)	-	(40,133)	(40,000)	(270,699)
Net cash flow from financing activities	-	-	-	2,866,847	2,866,847

30 June 2025	Exploration and evaluation - Australia \$	Exploration and evaluation - Canada \$	Exploration and evaluation - USA \$	Other \$	Consolidated \$
Segment revenue	-	-	-	14,993	14,993
Segment results	(12,390)	-	-	(703,774)	(716,164)
Segment assets	4,738,847	3,261,629	-	1,014,985	9,015,461
Segment non-current assets	4,738,847	3,261,629	-	35,568	8,036,044
Segment liabilities	-	-	-	272,926	272,926
Cashflow information					
Net cash flow from operating activities	-	-	-	(554,164)	(554,164)
Net cash flow from investing activities	(569,451)	(15,201)	-	-	(584,652)
Net cash flow from financing activities	-	-	-	1,469,511	1,469,511

Omnia Metals Group Ltd
Notes to the Consolidated Financial Statements (cont'd)
For the year ended 30 June 2026

Note 3. Other income and expenses

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
<i>Other income</i>		
Interest income	23,044	14,993
	23,044	14,993

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
<i>Administrative Expenses</i>		
Legal Fees	44,418	37,382
Consultancy Fees	108,485	28,142
Travel & Accommodation	14,765	8,974
ASX/ASIC fees	88,679	48,792
Marketing & investor relations	35,417	26,330
Insurance	47,460	42,236
Other	190,085	81,157
Total administrative expenses	529,309	273,013

Note 4. Income tax

Income tax recognised in profit or loss

(a) The major components of tax expense are:

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Current tax expense/(income)	-	-
Deferred tax expense/(income) relating to the origination and reversal of temporary differences	-	-
	-	-

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 4. Income tax (cont'd)

(b) The prima facie income tax benefit on pre-tax accounting loss from operations reconciles to the income tax benefit in the financial statements as follows:

	30 June 2026 \$	30 June 2025 \$
Loss before tax from continued operations	(1,121,152)	(716,164)
Accounting loss before income tax	(1,121,152)	(716,164)
Income tax benefit calculated at 30% (2025: 30%)	(336,346)	(214,849)
Tax effect of amounts which are not deductible/(taxable) in calculating taxable income:		
Non-deductible expenses	105,418	29,727
Tax losses for which no deferred tax asset was recognised	401,652	446,533
Other deferred tax assets and tax liabilities not recognised	(170,724)	(261,411)
Income tax benefit reported in the consolidated statement of comprehensive income	-	-

The tax rate used in the above reconciliation is the corporate tax rate of 30% payable by Australian corporate entities on taxable profits under Australian tax law.

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
(c) Deferred tax assets comprise:		
Losses available for offset against future taxable income	2,541,726	2,148,607
Blackhole expenditure	61,136	47,275
Accrued expenses	6,000	6,000
Employee entitlement	1,667	3,181
Superannuation payable	588	-
Leases liabilities	23,256	-
Deferred tax assets not recognised	(1,629,349)	(1,348,015)
Net deferred tax assets recognised	1,005,024	857,048
(d) Deferred tax liabilities comprise:		
Exploration expenditure	(719,188)	(649,978)
Project acquisitions	(258,837)	(207,070)
Accrued interest receivable	(4,173)	-
ROU Assets	(22,826)	-
Net deferred tax liabilities recognised	(1,005,024)	(857,048)
	-	-
(e) Income tax recognised directly in equity:		
Share issue costs	(44,936)	-
Deferred tax assets not recognised	44,936	-
	-	-
Net deferred tax asset/(liability)	-	-

f) Unused tax losses for which no deferred tax asset has been recognised:

Unused tax losses (gross)	8,472,419	7,162,022
Potential tax benefit at 30%	2,541,726	2,148,607

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 4. Income tax (cont'd)

The deductible temporary differences and tax losses do not expire under current tax legislation. Deferred tax assets have not been recognised in respect of these items because it is not probable that future taxable profit will be available against which the Group can utilise the benefits thereof.

Note 5. Loss Per Share

	2026 Cents per share	2025 Cents per share
<i>Basic loss per share</i>		
Loss from continuing operations attributable to the members of Omnia Metals Group Limited	(0.39)	(0.69)
Loss attributable to the owners of Omnia Metals Group Limited	(0.39)	(0.69)

Basic loss per share

The earnings and weighted average number of ordinary shares used in the calculation of basic loss per share is as follows:

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Loss from continuing operations	(1,121,152)	(716,164)
	2026 Number	2025 Number
Weighted average number of ordinary shares for Basic earnings per share	284,936,876	103,108,741

Note 6. Cash and Cash Equivalents

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Cash at bank and on hand	297,778	923,291
Short term deposit – 4.75%, maturing 5 August 2026	1,800,000	-
Short term deposit – 3.25%, maturing 7 July 2026	500,000	-
Total cash and cash equivalents	2,597,778	923,291

Cash at bank earns interest at floating rates based on daily bank deposit rates.

Note 7. Trade and Other Receivables

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
GST receivable	29,253	16,518
Trade receivables and sundry debtors	5,463	11,652
Accrued interest receivable	13,908	-
Term deposit	40,000	-
Total trade and other receivables	88,624	28,170

Omnia Metals Group Ltd
Notes to the Consolidated Financial Statements (cont'd)
For the year ended 30 June 2026

Note 8. Property, Plant and Equipment

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
<i>Gross carrying amount</i>		
Opening Balance	86,862	86,862
Additions	-	-
Disposals	-	-
Balance at 30 June	86,862	86,862
<i>Accumulated depreciation and impairment</i>		
Opening Balance	51,294	32,203
Depreciation expense	15,502	19,091
Balance at 30 June	66,796	51,294
<i>Carrying value</i>		
Balance at 30 June	20,066	35,568

The useful life of the assets was estimated as follows for 2026:

Field equipment	5 years
Office equipment and computers	3 years

Note 9. Right-of-Use Asset

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Land and Buildings – right of use	101,357	28,505
Less: Accumulated depreciation	(25,270)	(28,505)
	76,087	-

The Group leases its registered head office premises in Subiaco, Western Australia, under a lease entered into during the year for a term of three years. The associated lease liabilities are disclosed in Note 13.

Note 10. Deferred Exploration and Evaluation Expenditure

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Costs carried forward in respect of:		
<i>Exploration and evaluation phase – at cost</i>		
Balance at beginning of period	8,000,476	7,412,005
Write off of exploration expenditure	-	(21,726)
Exploration expenditure	230,699	610,197
Total exploration and evaluation expenditure	8,231,175	8,000,476

The recoupment of costs carried forward in relation to areas of interest in the exploration and evaluation phases is dependent on the successful development and commercial exploitation or sale of the respective areas. The Board remains confident that it can recoup the costs carried forward.

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 11. Earn in agreement — Lac Des Montagnes Project

The Company has entered into a binding agreement (Earn-In Agreement) with 9219-8845 Qc. Inc. (Canadian Mining House), Anna Giglio and Steve Labranche pursuant to which the Company may acquire up to an 100% interest in the Lac des Montagnes Lithium Project (Lac des Montagnes Project) in five earn-in stages.

Covering an extensive area of 540 square kilometres, the Lac des Montagnes Project comprises 1,030 mineral claims within the Lac des Montagnes Belt.

Pursuant to the Earn-In Agreement, the Company can acquire up to a 100% interest in the Lac des Montagnes Project in the earn-in stages over a 36-month earn-in period by paying for "Works" (ie. funding of exploration on the Project) and then paying each tranche of consideration (cash and shares) as follows:

Stage	Timing	Cash	Consideration Shares	Works (\$CA)	% Interest
		Consideration (\$CAD)			
1	Upon exercise of Option (i)	120,000	4,500,000		25%
2	6 months after exercise of the Option (ii)	120,000	2,700,000		33%
3	12 months after exercise of the Option (ii)	120,000	1,650,000	500,000	51%
4	24 months after exercise of the Option	120,000	900,000	1,000,000	80%
5	36 months after exercise of the Option	120,000	600,000	1,000,000	100%
Total		600,000	10,350,000	2,500,000	

(i) Stage 1 was completed in April 2023

(ii) Stage 2 and 3 were completed in October 2023 and April 2024

Stage 1 of the Earn-in Agreement was completed in April 2023. The consideration paid by the Company to the Canadian Mining House (or its nominees) was as follows:

4,500,000 Consideration Shares at a deemed issue price of \$0.255 per share.

In addition, 450,000 facilitation shares at a deemed issue price of \$0.255 per share were issued to GTT Ventures Pty Ltd as consideration for GTT introducing the Project to the Company.

\$120,000 CAD in cash consideration (includes initial option fee CAD 50,000)

Stages 2 and 3 were completed in October 2023 and April 2024 with the issue of 4.35 million consideration shares and 435,000 facilitation shares. Due to the deflated lithium market, Stages 4 and 5 have not occurred. As the Company has the right to walk away, there is no liability recognised for 4 and 5. In the event that the lithium market improves the Company will look to take up Stage 4 and 5. The Company has the right to fund expenditure as noted in the table above, and if it does, it then has the right to pay the consideration for each stage, thus allowing it to accumulate its ownership interest in the Project.

The Company is currently in the process of extending the earn-in agreement with the Canadian Mining House who have agreed to extend the terms.

Omnia Metals Group Ltd
Notes to the Consolidated Financial Statements (cont'd)
For the year ended 30 June 2026

Note 12. Trade and Other Payables

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Trade payables (i)	50,331	43,000
Exploration acquisition payable – Lac des Montagnes	122,724	131,955
Accruals	47,863	79,944
Payroll provisions/payable	(5,383)	18,030
Share application funds pending allotment	62,500	-
Other payables	327	-
	278,362	272,929

(i) Trade payables are non-interest bearing and are normally settled on 30-day terms. Information regarding the interest rate, foreign exchange and liquidity risk exposure is set out in Note 17.

Note 13. Lease Liabilities

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Lease Liability – current	33,661	-
Lease Liability – non current	43,859	-
	77,520	-

Omnia has a lease agreement in place for its office premises in Subiaco. The term of the lease is 3 years.

Note 14. Issued Capital

	2026 Number	2026 \$	2025 Number	2025 \$
Ordinary shares issued and fully paid	377,770,879	14,392,308	217,091,703	11,656,028
Total	377,770,879	14,392,308	217,091,703	11,656,028

Ordinary shares entitle the holder to participate in dividends and the proceeds on winding up of the Company in proportion to the number of and amounts paid on the shares held.

On a show of hands every holder of ordinary shares present at a meeting in person or by proxy, is entitled to one vote, and upon a poll each share is entitled to one vote.

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 14. Issued Capital (cont'd)

Movement in ordinary shares on issue

	2026		2025	
	Number	\$	Number	\$
Balance at beginning of year	217,091,703	11,656,028	58,340,611	10,275,517
Conversion of performance rights – 28 October 2025 (i)	6,625,000	61,612	-	-
Options issued as consideration for capital raising services (ii)	-	(219,179)	-	(117,000)
Placement of shares	154,054,176	3,081,082	158,751,092	1,587,511
Capital Raising Costs	-	(187,235)	-	(90,000)
Balance at end of year	377,770,879	14,392,308	217,091,703	11,656,028

(i) On 28 October 2025, 6,625,000 Class D performance rights converted to fully paid ordinary shares following satisfaction of the 20-day VWAP vesting condition of \$0.02.

(ii) Options issued to the lead manager as consideration for capital raising services, valued at \$219,179 and recognised in the share based payments reserve (refer Note 15).

Note 15. Reserves and Accumulated Losses

Reserves

Share based payment reserve

The share based payment reserve is used to record the value of equity benefits provided to employees and directors as part of their remuneration, or to service providers in lieu of cash fees, or consideration for assets acquired.

Movements in reserves were as follows:

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Opening Balance	1,512,803	1,296,713
Options issued as consideration for capital raising services (Note 14)	219,179	117,000
Share based payments expense – options and performance rights (Note 16)	176,890	99,090
Transfer to issued capital on conversion of performance rights	(61,612)	-
Balance at end of year	1,847,260	1,512,803

Accumulated Losses

Movements in accumulated losses were as follows:

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Balance at beginning of year	(4,426,296)	(3,710,132)
Net loss for the period	(1,121,152)	(716,164)
Balance at end of year	(5,547,448)	(4,426,296)

Omnia Metals Group Ltd
Notes to the Consolidated Financial Statements (cont'd)
For the year ended 30 June 2026

Note 15. Reserves and Accumulated Losses (cont'd)

Share options

Unlisted Options

	2026		2025	
	Number	\$	Number	\$
Balance at beginning of year	155,000,000	1,365,814	11,600,000	1,190,314
Issue of free attaching options	8,751,092	-	-	-
Issue of broker options	30,000,000	-	-	117,000
Issue of incentive options	15,000,000	-	-	58,500
Quotation of free attaching options	(150,000,000)	-	-	-
Quotation of free attaching options	(8,751,092)	-	-	-
Quotation of broker options	(30,000,000)	(117,000)	-	-
Quotation of incentive options	(15,000,000)	(58,500)	-	-
Issue of 150,000,000 Options on 21 March 2025	-	-	150,000,000	-
Expiry of options on 28/2/2025	-	-	(6,600,000)	-
Balance at end of year	5,000,000	1,190,314	155,000,000	1,365,814

Listed Options

	2026		2025	
	Number	\$	Number	\$
Balance at beginning of year	-	78,815	20,015,000	78,815
Quotation of free attaching options	150,000,000	-	-	-
Quotation of free attaching options	8,751,092	-	-	-
Quotation of broker options	30,000,000	117,000	-	-
Quotation of incentive options	15,000,000	58,500	-	-
Issue of free attaching options – placements	52,666,667	-	-	-
Lead manager options	20,000,000	140,000	-	-
Grant of broker options	-	79,179	-	-
Incentive options to directors (i)	-	62,500	-	-
Expiry of options on 28/2/2025	-	-	(20,015,000)	-
Balance at end of year	276,417,759	535,994	-	78,815

(i) Incentive options granted to directors during the year but not issued at 30 June 2026.

Omnia Metals Group Ltd
Notes to the Consolidated Financial Statements (cont'd)
For the year ended 30 June 2026

Note 15. Reserves and Accumulated Losses (cont'd)

Performance rights

	2026		2025	
	Number	\$	Number	\$
Balance at beginning of year	2,250,000	68,175	2,250,000	27,584
Issue of Class D Performance Rights – 30 July 2025 ¹	6,625,000	61,612	-	-
Issue of Class E (1st tranche) Performance Rights – 30 July 2025 ¹	6,625,000	14,772	-	-
Issue of Class F Performance Rights – 22 December 2025	5,000,000	12,500	-	-
Issue of Class G Performance Rights – 22 December 2025	5,000,000	11,250	-	-
Issue of Class E (2 ND tranche) Performance Rights – 22 December 2025	5,000,000	13,500	-	-
Grant of Class E (3 rd tranche) Performance Rights – 26 August 2028 ²	-	756	-	-
Conversion of Class D Performance Rights – 28 October 2025	(6,625,000)	(61,612)	-	-
Issue of 750,000 Performance Rights Class A	-	-	-	16,997
Issue of 750,000 Performance Rights Class B	-	-	-	13,380
Issue of 750,000 Performance Rights Class C	-	-	-	10,214
Balance at end of year	23,875,000	120,953	2,250,000	68,175

1. Omnia announced on the 30 June 2025 a Notice of Meeting that detailed the issue of Performance Rights Class D and Class E. As the issue had been announced, the value of the Performance Rights has been accounted for but the issue of the performance rights took place on 26 August 2025.
2. Omnia announced on the 24 May 2026 a Notice of Meeting that detailed the issue of Performance Rights Class E (3rd tranche). As the issue had been announced, the value of the Performance Rights has been accounted for but the issue of the performance rights took place on 24 July 2026.

Note 16. Share Based Payments

16.a Broker and Employee Share Options

On 30 June 2025, Omnia released a Notice of Meeting that proposed the issue of 30,000,000 options exercisable at \$0.025 on or before 21 March 2028 to GTT Ventures and 15,000,000 options exercisable at \$0.025 on or before 21 March 2028 to current and past directors.

The following provides a summary of Options in place:

	Number	Grant date	Expiry date	Exercise price	Fair value at grant date
<u>Lead Manager Options</u>					
Options announced					
24/06/2026	15,835,835	24/06/2026	21/03/2028	\$0.025	\$0.0050
24/12/2025	20,000,000	24/12/2025	21/03/2028	\$0.025	\$0.0070
30/6/2025	30,000,000	26/08/2025	21/03/2028	\$0.025	\$0.0039
<u>Free-attaching Options</u>					
Options announced					
24/12/2025	52,666,667	24/12/2025	21/03/2028	\$0.025	-
<u>Management Options</u>					
Options announced					
30/6/2025	9,000,000	26/08/2025	21/03/2028	\$0.025	\$0.0039

¹ Refer ASX Announcement 29/07/2026

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 16. Share Based Payments (cont'd)

16.b Management Performance rights

On 30 June 2025, Omnia released a Notice of Meeting that proposed the issue of a total of 13,250,000 performance rights. 6,625,000 performance rights that converted on the Company achieving a VWAP of at least \$0.02 over a period of 20 consecutive trading dates within three years of issue (Class D). 6,625,000 performance rights that convert on the Company achieving a VWAP of at least \$0.03 over a period of 20 consecutive trading dates within three years of issue (Class E).

Omnia announced on the 24 May 2026 a Notice of Meeting that detailed the issue of a total of 6,375,000 Performance Rights Class E. As they issue had been announced, the value of the Performance Rights has been accounted for but the issue of the performance rights that took place on 24 July 2026.

The Performance Rights were valued using a combination of Hoadley's Barrier1 Model and Hoadley's Parisian Model (the combination of the two models to be referred to as the 'Parisian Barrier1 Model'). An independent valuation of the Performance Rights was obtained. Hoadley's Parisian Model was first used to generate an implied barrier price that factors in the number of consecutive calendar days for which the underlying asset price must remain above or below the barrier. The implied barrier price (usually higher than the price target for 'up' barrier options) is then input into Hoadley's Barrier1 Model to calculate the value of the performance rights.

For the performance rights granted during the financial year ended 30 June 2026, the valuation inputs used to determine the fair value at the grant date are as follows. All classes are subject to market-based vesting conditions and were valued using the Parisian Barrier1 Model described above:

Valuation assumption	Class D; Class E – Tranche 1
Grant date	30/07/2025
Number of performance rights	6,625,000 (Class D); 6,625,000 (Class E – Tranche 1)
Share price at date of grant	\$0.012
Barrier price	\$0.0258 (Class D); \$0.0387 (Class E – Tranche 1)
Volatility	74%
Exercise price	Nil
Expiry date	26/08/2028
Dividend yield	Nil
Risk free investment rate	3.32%
Life of rights (yrs)	3.07
Fair value per right	\$0.0093 (Class D); \$0.0075 (Class E – Tranche 1)
Total fair value	\$61,613 (Class D); \$49,688 (Class E – Tranche 1)

Valuation assumption	Class E – Tranche 2; Class F; Class G
Grant date	22/12/2025
Number of performance rights	5,000,000 (each class)
Share price at date of grant	\$0.019
Barrier price	\$0.0385 (Class E – Tranche 2); \$0.0463 (Class F); \$0.0529 (Class G)
Volatility	72% (Class E – Tranche 2); 81% (Class F and Class G)
Exercise price	Nil
Expiry date	26/08/2028 (Class E – Tranche 2); 22/12/2028 (Class F and Class G)
Dividend yield	Nil
Risk free investment rate	4.06% (Class E – Tranche 2); 4.09% (Class F and Class G)
Life of rights (yrs)	2.68 (Class E – Tranche 2); 3.01 (Class F and Class G)
Fair value per right	\$0.0144 (Class E – Tranche 2); \$0.0147 (Class F); \$0.0138 (Class G)
Total fair value	\$72,000 (Class E – Tranche 2); \$73,500 (Class F); \$69,000 (Class G)

Omnia Metals Group Ltd
Notes to the Consolidated Financial Statements (cont'd)
For the year ended 30 June 2026

Note 16. Share Based Payments (cont'd)

Valuation assumption	Class E – Tranche 3
Grant date	24/06/2026
Number of performance rights	6,375,000
Share price at date of grant	\$0.019
Barrier price	\$0.0429
Volatility	104%
Exercise price	Nil
Expiry date	26/08/2028
Dividend yield	Nil
Risk free investment rate	4.34%
Life of rights (yrs)	2.17
Fair value per right	\$0.0157
Total fair value	\$100,088

The following provides a summary of Performance Rights which are in place:

<u>Management</u> Performance Rights	Number	Grant date	Expiry date	Vesting Condition	Fair value at grant date
Class A Performance Rights	750,000	20/10/2023	20/10/2026	Company achieving a VWAP of at least \$0.40 over a period of 20 consecutive trading days	\$0.038
Class B Performance Rights	750,000	20/10/2023	20/10/2026	Company achieving a VWAP of at least \$0.55 over a period of 20 consecutive trading days	\$0.030
Class C Performance Rights	750,000	20/10/2023	20/10/2026	Company achieving a VWAP of at least \$0.75 over a period of 20 consecutive trading days	\$0.023
Class E – Tranche 1 Performance Rights	6,625,000	26/08/2025	26/08/2028	Converts on the Company achieving a VWAP of at least \$0.03 over a period of 20 consecutive trading dates before 26/08/2028.	\$0.0075
Class F Performance Rights	5,000,000	22/12/2025	22/12/2028	Converts on the Company's Shares achieving a VWAP of A\$0.035 per Share for 20 consecutive Trading Days on which trading of the Shares are recorded on the ASX.	\$0.0147
Class G Performance Rights	5,000,000	22/12/2025	22/12/2028	Converts on the Company's Shares achieving a VWAP of A\$0.04 per Share for 20 consecutive Trading Days on which trading of the Shares are recorded on the ASX.	\$0.0138
Class E – Tranche 2 Performance Rights	5,000,000	22/12/2025	26/08/2028	Converts on the Company achieving a VWAP of at least \$0.03 over a period of 20 consecutive trading dates before 26/08/2028.	\$0.0144
Class E – Tranche 3 Performance Rights	6,375,000	24/06/2026	26/08/2028	Converts on the Company achieving a VWAP of at least \$0.03 over a period of 20 consecutive trading dates before 26/08/2028.	\$0.0157

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 17. Financial Instruments

Capital risk management

The Group manages its capital to ensure that entities in the Group will be able to continue as a going concern while maximising the return to stakeholders through the optimisation of the debt and equity balance.

The capital structure of the Group consists of cash and cash equivalents (no debt) and equity attributable to equity holders of the parent, comprising issued capital, reserves and retained earnings.

None of the Group's entities are subject to externally imposed capital requirements.

Operating cash flows are used to maintain and expand operations, as well as to make routine expenditures such as tax, and general administrative outgoings.

Categories of financial instruments

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
<u>Financial assets</u>		
Cash and cash equivalents	2,597,778	923,291
Receivables	48,624	28,170
Short term deposit	40,000	-
<u>Financial and lease liabilities</u>		
Trade and other payables and accruals	278,362	272,926
Lease liabilities	77,520	-

Financial risk management objectives

The Group is exposed to market risk (including currency risk, fair value interest rate risk and price risk), credit risk, liquidity risk and cash flow interest rate risk.

Market risk

The Group's activities expose it primarily to the financial risks of changes in foreign currency exchange rates, commodity prices and exchange rates.

There has been no change to the Group's exposure to market risks or the manner in which it manages and measures the risk from the previous period.

Liquidity Risk

Management monitors rolling forecasts of the Group's cash reserves on the basis of expected cash flows. The Group's liquidity management policy involves projecting cash flows and considering the level of liquid assets necessary to pay debts as and when they become due and payable.

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 17. Financial Instruments (cont'd)

	Weighted average interest rate	1 year or less \$	Between 1 and 2 years \$	Between 2 and 5 years \$	Over 5 years \$	Remaining contractual maturities \$
Non-interest bearing						
Trade and other payables and accruals	-	278,362	-	-	-	278,362
	-	278,362	-	-	-	278,362
Interest-bearing – fixed rate						
Lease Liability	7.0%	36,000	36,000	9,000	-	81,000
Total non-derivatives	-	314,362	36,000	9,000	-	359,362

Interest rate risk management

The Group's exposures to interest rates on financial assets and financial liabilities are confined to interest rates on its cash holdings and term deposits of \$2,637,778 at reporting date (2025: \$923,291).

Interest rate risk sensitivity analysis

The sensitivity analysis below have been determined based on the exposure to interest rates for both derivative and non-derivative instruments at the balance date and the stipulated change taking place at the beginning of the financial year and held constant throughout the reporting period. A 100 basis point increase or decrease is used when reporting interest rate risk internally to key management personnel and represents management's assessment of the change in interest rates.

At reporting date, if interest rates had been 100 basis points higher or lower and all other variables were held constant, the impact on the net loss and equity would be:

- Net loss would increase or decrease by \$26,378 (2025: \$9,232) and equity would increase or decrease by \$26,378 (2025: \$9,232)

Credit risk management

Credit risk refers to the risk that a counterparty will default on its contractual obligations resulting in financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties and obtaining sufficient collateral where appropriate, as a means of mitigating the risk of financial loss from defaults. The Group only transacts with entities that are rated the equivalent of investment grade and above. This information is supplied by independent rating agencies where available and, if not available, the Group uses publicly available financial information and its own trading record to rate its major customers. The Group's exposure and the credit ratings of its counterparties are continuously monitored and the aggregate value of transactions concluded is spread amongst approved counterparties. Credit exposure is controlled by counterparty limits that are reviewed and approved by the risk management committee annually.

The Group does not have any significant credit risk exposure to any single counterparty or any Group of counterparties having similar characteristics. The credit risk on liquid funds and derivative financial instruments is limited because the counterparties are banks with high credit ratings assigned by international credit rating agencies. The carrying amount of financial assets recorded in the financial statements, net of any allowance for losses, represents the Group's maximum exposure to credit risk without taking account of the value of any collateral obtained.

Fair Values

The fair values of the Group's financial assets and liabilities approximate their carrying amounts at reporting date.

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 18. Commitments and Contingencies

Exploration expenditure commitments

Ord Basin and Albany Fraser minerals exploration program

	2026
	\$
Not later than 12 months	351,291
Later than 12 months but not later than 5 years	1,273,162
Later than 5 years	-
Total exploration expenditure commitments	1,624,453

Contingent liabilities

The Group had no material contingent liabilities at 30 June 2026.

Note 19. Related Party Disclosure

The consolidated financial statements include the financial statements of Omnia Metals Group Ltd and the subsidiaries listed in the following table. Transactions between related parties are on normal commercial terms and conditions no more favourable than those available to other parties unless otherwise stated.

		2026	2025
	Country of incorporation	%	%
<i>Parent Entity</i>			
Omnia Metals Group Ltd	Australia		
<i>Subsidiaries</i>			
Omnia McIntosh Pty Ltd	Australia	100	100
OM1 Metals (Canada) Inc	Canada	100	100
Earth Elements LLC	United States of America	100	-

Omnia Metals Group Ltd is the ultimate Australian parent entity and ultimate parent of the Group.

Key Management Personnel Remuneration

Transactions with Key Management Personnel

Key management personnel remuneration has been included in the Remuneration Report section of the Directors' Report.

Total remuneration paid to key management personnel is as follows:

	30 June 2026	30 June 2025
	\$	\$
<i>Remuneration type</i>		
Short- term employee benefits	201,753	121,665
Post-employment benefits	17,040	14,252
Share based payments	176,890	93,251
Total	395,683	229,168

Loans to Key Management Personnel

There were no loans to Key Management Personnel.

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 19. Related Party Disclosure (cont'd)

Other transactions and balances with Key Management Personnel

During the financial year the Group paid Nova Legal, a firm of which director Chris Zielinski is a director, fees for legal services of \$39,055 (2025: \$32,523). The Group also paid 19808283 Pty Ltd for the Subiaco office (a company which Patric Glovac is a director and one-third shareholder) for operating lease of \$27,000. The Group also paid GTT Ventures Pty Ltd (a company which Patric Glovac is a director and one-third shareholder) mandate fees of \$80,000 and capital raising fee of \$187,235 and issued options for capital raising services of \$219,719.

All transactions were made on normal commercial terms and conditions and were made at market rates.

Note 20. Parent Entity Disclosures

Financial position

	30 June 2026 \$	30 June 2025 \$
<u>Assets</u>		
Current assets	2,720,674	979,417
Non-current assets	8,327,328	8,036,044
Total assets	11,048,002	9,015,461
<u>Liabilities</u>		
Current liabilities	312,023	272,926
Non-current liabilities	43,859	-
Total liabilities	355,882	272,926
Net Assets	10,692,120	8,742,535
<u>Equity</u>		
Issued capital	14,392,308	11,656,028
Share based payment reserve	1,847,260	1,512,803
Accumulated losses	(5,547,448)	(4,426,296)
Total equity	10,692,120	8,742,535

Note 20. Parent Entity Disclosures

Financial performance

	30 June 2026 \$	30 June 2025 \$
Loss for the period	(1,121,152)	(716,164)
Other comprehensive income	-	-
Total comprehensive loss	(1,121,152)	(716,164)

Guarantees entered into by the parent entity in relation to the debts of its subsidiaries

Omnia Metals Group Ltd has not entered into any deed of cross guarantee with its wholly-owned subsidiaries during the year ended 30 June 2026.

Omnia Metals Group Ltd
Notes to the Consolidated Financial Statements (cont'd)
For the year ended 30 June 2026

Note 21. Cash Flow Information

Reconciliation of loss for the year to net cash flows from operating activities

	Consolidated 30 June 2026 \$	Consolidated 30 June 2025 \$
Loss for the period	(1,121,152)	(716,164)
Depreciation and amortisation	40,772	47,596
Non-cash finance costs – lease interest accretion	3,163	4,386
Share based payments	176,890	99,090
Exploration write off	-	21,726
Unrealised foreign exchange gain on Canadian dollar payable	(9,231)	-
 (Increase)/decrease in assets:		
Trade and other receivables	(20,454)	21,703
Prepayments	(6,316)	(24,858)
Increase/(decrease) in liabilities:		
Trade and other payables (excludes exploration capitalised)	(33,196)	67,656
Accruals	47,863	(75,299)
Net cash used in operating activities	(921,661)	(554,164)
Non-cash investing and financing activities		
	2026 \$	2025 \$
Conversion of 6,625,000 performance rights to fully paid ordinary shares (Refer to Note 14)	61,612	-
Broker options issued as consideration for capital raising services (Refer to Note 15)	219,179	-
	280,791	-
Changes in lease liabilities arising from financing activities		
	2026 \$	2025 \$
Balance at 1 July 2025	-	31,005
Net cash used in financing activities	(27,000)	(28,000)
Acquisition of leases	101,357	-
Interest	3,163	732
Other changes	-	(3,737)
Balance at 30 June 2026	77,520	-

Omnia Metals Group Ltd

Notes to the Consolidated Financial Statements (cont'd)

For the year ended 30 June 2026

Note 22. Auditor's Remuneration

The auditor of Omnia Metals Group Ltd is HLB Mann Judd. The Company may decide to employ the auditor on assignments additional to their statutory audit duties where the auditor's expertise and experience with the Group are important.

During the year the following fees were paid or payable for services provided by the auditor of the parent entity, its related practices and non-related audit firms:

	30 June 2026 \$	30 June 2025 \$
Auditors of the Group – HLB Mann Judd and related network firms		
<i>Auditor of the parent entity</i>		
Audit or review of the financial statements	50,682	45,278
	50,682	45,278
<i>Tax compliance services</i>		
Other services – tax return compliance	2,018	3,000
Total services provided by HLB Mann Judd	52,700	48,278

Note 23. Events after the reporting period

On 24 July 2026, the Company issued 25,000,000 fully paid ordinary shares at a fair value of \$0.015 per share (\$375,000) as consideration for the acquisition of 100% of American Antimony Metals LLC, holder of the Stibnite Ridge Project comprising 70 BLM claims in Montana, USA. The acquisition was accounted for as an asset acquisition and recognised as an exploration and evaluation asset. Following a tenure review that identified competing third-party lode claims over part of the original claim block, the Group has elected not to contest those locations and has retained the 28 most prospective claims at Stibnite Ridge, which remain under assessment.

On 24 July 2026, the Company allotted 4,125,000 director placement shares at \$0.02 per share (\$82,500) approved by shareholders at the general meeting held on 24 June 2026, of which \$62,500 of application funds had been received before 30 June 2026 and is carried as share application funds pending allotment at balance date.

On 28 July 2026, the Company allotted 15,835,835 lead manager options and 39,589,588 free attaching options (exercisable at \$0.025, expiring 21 March 2028).

Omnia Metals Group Ltd

Consolidated Entity Disclosure Statement

For the year ended 30 June 2026

Basis of preparation

The consolidated entity disclosure statement has been prepared in accordance with the s295(3A)(a) of the Corporations Act 2001 and includes the required information for Omnia Metals Group Limited and the entities it controls in accordance with AASB 10 Consolidated Financial Statements.

Tax Residency

S295(3A)(vi) of the Corporations Act 2001 defines tax residency as having the meaning in the Income Tax Assessment Act 1997. The determination of tax residency may involve judgement as there are different interpretations that could be adopted and which could give rise to different conclusions regarding residency.

In determining tax residency, the Group has applied the following interpretations:

Australian Tax Residency

Current legislation and judicial precedent has been applied, including having regard to the Tax Commissioner's public guidance.

Foreign tax residency

Where appropriate, independent tax advisers have been engaged to assist in the determination of tax residence to ensure applicable foreign tax legislation has been complied with.

Entity name	Entity type	Place incorporated/ formed	% of share capital held directly or indirectly by the Company in the body corporate	Tax residency	Foreign jurisdiction
Omnia Metals Group Ltd	Body corporate	Australia	N/A	Australia	N/A
Omnia McIntosh Pty Ltd	Body Corporate	Australia	100%	Australia	N/A
OM1 Metals (Canada) Inc	Body Corporate	Canada	100%	Canada/Australia ¹	Canada
Earth Elements LLC	Body Corporate	United States of America	100%	Australia	United States of America

1. Likely to be a domestic tax resident of both Australia and Canada.

Omnia Metals Group Ltd

Directors' Declaration

For the year ended 30 June 2026

1. In the opinion of the directors of Omnia Metals Group Ltd (the 'Company'):
 - a. the accompanying financial statements and notes are in accordance with the Corporations Act 2001 including:
 - i. giving a true and fair view of the Group's financial position as at 30 June 2026 and of its performance for the year then ended; and
 - ii. complying with Australian Accounting Standards, the Corporations Regulations 2001, professional reporting requirements and other mandatory requirements.
 - b. there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.
 - c. the financial statements and notes thereto are in accordance with International Financial Reporting Standards issued by the International Accounting Standards Board.
 - d. The information disclosed in the attached consolidated entity disclosure statement as set out on page 54 is in accordance with the Corporations Act 2001 and is true and correct as at 30 June 2026.
2. This declaration has been made after receiving the declarations required to be made to the directors in accordance with Section 295A of the Corporations Act 2001 for the financial year ended 30 June 2026.

This declaration is signed in accordance with a resolution of the Board of Directors.



Patric Glovac

Executive Director

29 September 2026

INDEPENDENT AUDITOR'S REPORT

To the Members of Omnia Metals Group Limited

Report on the Audit of the Financial Report

Opinion

We have audited the financial report of Omnia Metals Group Limited ("the Company") and its controlled entities ("the Group"), which comprises the consolidated statement of financial position as at 30 June 2026, the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, notes to the financial statements, including material accounting policy information, the consolidated entity disclosure statement and the directors' declaration.

In our opinion, the accompanying financial report of the Group is in accordance with the *Corporations Act 2001*, including:

- (a) giving a true and fair view of the Group's financial position as at 30 June 2026 and of its financial performance for the year then ended; and
- (b) complying with Australian Accounting Standards and the *Corporations Regulations 2001*.

Basis for Opinion

We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Report* section of our report. We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* ("the Code") that are relevant to audits of the financial report of public interest entities in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the financial report of the current period. These matters were addressed in the context of our audit of the financial report as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

We have determined the matter described below to be the key audit matters to be communicated in our report.

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HLB Mann Judd is a member of HLB International, the global advisory and accounting network.

Key Audit Matter	How our audit addressed the key audit matter
Carrying value of deferred exploration and evaluation expenditure Refer to Note 10 In accordance with AASB 6 <i>Exploration for and Evaluation of Minerals Resources</i>, the Group capitalises exploration and evaluation expenditure and had a deferred exploration and evaluation balance of \$8,231,175 as at 30 June 2026. We considered this to be a key audit matter due to its materiality, the significant degree of audit effort and communication with management required and its importance to the users' understanding of the financial statements.	Our procedures included, but were not limited to the following: - We obtained an understanding of the key processes associated with management's review of the carrying value of deferred exploration and evaluation expenditure; - We considered the existence of any indicators of impairment with respect to the Group's areas of interest; - We obtained evidence that the Group has current rights to tenure of its areas of interest; - We substantiated a sample of additions to exploration expenditure during the year; - We considered whether classification as exploration remained appropriate with respect to the criteria of AASB 6; and - We examined the disclosures made in the financial report.

Other Information

The directors are responsible for the other information. The other information comprises the information included in the Group's annual report for the year ended 30 June 2026, but does not include the financial report and our auditor's report thereon.

Our opinion on the financial report does not cover the other information and accordingly we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial report, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial report, or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of the Directors for the Financial Report

The directors of the Company are responsible for the preparation of:

- the financial report (other than the consolidated entity disclosure statement) that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001*; and
- the consolidated entity disclosure statement that is true and correct in accordance with the *Corporations Act 2001*, and

for such internal control as the directors determine is necessary to enable the preparation of:

- (a) the financial report (other than the consolidated entity disclosure statement) that gives a true and fair view and is free from material misstatement, whether due to fraud or error; and
- (b) the consolidated entity disclosure statement that is true and correct and is free from material misstatement, whether due to fraud or error.

In preparing the financial report, the directors are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the directors either intend to liquidate the Group or to cease operations, or have no realistic alternative but to do so.

Auditor's Responsibilities for the Audit of the Financial Report

Our objectives are to obtain reasonable assurance about whether the financial report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Australian Auditing Standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial report.

As part of an audit in accordance with the Australian Auditing Standards, we exercise professional judgement and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial report, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Group's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the directors.
- Conclude on the appropriateness of the directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial report or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial report, including the disclosures, and whether the financial report represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with the directors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide the directors with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, actions taken to eliminate threats or safeguards applied.

From the matters communicated with the directors, we determine those matters that were of most significance in the audit of the financial report of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

REPORT ON THE REMUNERATION REPORT

Opinion on the Remuneration Report

We have audited the Remuneration Report included within the Directors' Report for the year ended 30 June 2026.

In our opinion, the Remuneration Report of Omnia Metals Group Limited for the year ended 30 June 2026 complies with Section 300A of the *Corporations Act 2001*.

Responsibilities

The directors of the Company are responsible for the preparation and presentation of the Remuneration Report in accordance with Section 300A of the *Corporations Act 2001*. Our responsibility is to express an opinion on the Remuneration Report, based on our audit conducted in accordance with Australian Auditing Standards.

HLB Mann Judd

HLB Mann Judd
Chartered Accountants

Perth, Western Australia
29 September 2026



M R Ohm
Partner

Corporate Governance Statement

The Company's Corporate Governance disclosure is available on the Company's website at:
www.omniametals.com.au

Additional Securities Exchange Information

Number of holders of equity securities

406,895,879 fully paid ordinary shares held by 562 individual holders.

30,250,000 unlisted performance rights held by nine individual holders, comprising six classes and expiring between 20 October 2026 and 22 December 2028.

306,816,094 quoted options (ASX: OM1O), exercisable at \$0.025 on or before 21 March 2028, held by 110 individual holders, and 5,000,000 unlisted options held by five individual holders.

Voting Rights

On a show of hands every holder of fully paid ordinary shares present or by proxy, shall have one vote. Upon a poll, each share shall have one vote.

Options and performance rights carry no voting rights and confer no entitlement to attend or vote at general meetings of the Company.

On-market Buy-back

There is no current on-market buy-back of the Company's securities nor has an on-market buy-back occurred since the last annual report.

Company Cash and Assets

The Company confirms it used the cash and assets in a form readily convertible to cash that it had at the time of admission in a way consistent with its business objectives.

Unmarketable Parcels

A marketable parcel is a holding with a market value of at least \$500. At the closing price of \$0.013 on 21 August 2026, a marketable parcel is 38,462 fully paid ordinary shares. There are 229 holdings totalling 3,016,526 fully paid ordinary shares that are less than a marketable parcel. At the closing price of \$0.004 for the quoted options (ASX: OM1O), a marketable parcel is 125,000 options; there are 6 holdings totalling 395,711 options that are less than a marketable parcel.

The performance rights are unquoted and have no market price, so a marketable parcel cannot be determined for that class.

Restricted securities

There were no securities subject to ASX-imposed restriction or voluntary escrow at 21 August 2026.

Substantial Shareholders

As at 21 August 2026 there were no substantial holders in the Company as disclosed in substantial holding notices given to the Company. This disclosure is based on notices lodged with the Company under section 671B of the Corporations Act 2001 and not on the register of members.

Additional Securities Exchange Information

Unquoted Securities

At 21 August 2026 the Company had 30,250,000 unlisted performance rights and 5,000,000 unlisted options (exercisable at \$0.25 on or before 28 February 2027) on issue. The number of securities and holders in each class is set out below. The following persons held 20% or more of the securities in an unquoted class at 21 August 2026:

Class	Holder	Number held	% of class
OM1OPT1 unlisted options	KCIRTAP SECURITIES PTY LTD <N&P GLOVAC FAMILY A/C>	1,250,000	25.00
	MOUNTS BAY INVESTMENTS PTY LTD <CT SUPER FUND A/C>	1,250,000	25.00
	PERSEVERANT INVESTMENTS PTY LTD	1,250,000	25.00
Performance Rights Class A	WARREN INVESTMENT NOMINEES PTY LTD	333,333	44.44
	MARK ANTHONY CONNELLY	166,667	22.22
	MR CHRISTOPHER ZIELINSKI	166,667	22.22
Performance Rights Class B	WARREN INVESTMENT NOMINEES PTY LTD	333,333	44.44
	MARK ANTHONY CONNELLY	166,667	22.22
	MR CHRISTOPHER ZIELINSKI	166,667	22.22
Performance Rights Class C	WARREN INVESTMENT NOMINEES PTY LTD	333,334	44.44
	MARK ANTHONY CONNELLY	166,666	22.22
	MR CHRISTOPHER ZIELINSKI	166,666	22.22
Performance Rights Class E	KCIRTAP SECURITIES PTY LTD <N&P GLOVAC FAMILY A/C>	10,000,000	55.56
	MR QUINTON JAMES MEYERS	4,000,000	22.22
	YMG FINE ART PTY LTD	4,000,000	22.22
Performance Rights Class F	KCIRTAP SECURITIES PTY LTD <N&P GLOVAC FAMILY A/C>	3,000,000	60.00
	MR QUINTON JAMES MEYERS	1,000,000	20.00
	YMG FINE ART PTY LTD	1,000,000	20.00
Performance Rights Class G	KCIRTAP SECURITIES PTY LTD <N&P GLOVAC FAMILY A/C>	3,000,000	60.00
	MR QUINTON JAMES MEYERS	1,000,000	20.00
	YMG FINE ART PTY LTD	1,000,000	20.00

Additional Securities Exchange Information (cont'd)

Top twenty holders of fully paid ordinary shares

Position	Holder Name	Holding	% IC
1	MS CHUNYAN NIU	34,250,000	8.42%
2	SYRACUSE CAPITAL PTY LTD <TENACITY A/C>	27,443,108	6.75%
3	ALISSA BELLA PTY LTD <C & A TASSONE S/F NO 2 A/C>	27,357,007	6.72%
4	SYRACUSE CAPITAL PTY LTD <THE ROCCO TASSONE S/F A/C>	23,746,345	5.84%
5	DAVIDSON NOMINEES PTY LTD <DAVIDSON HOLDINGS A/C>	11,750,000	2.89%
6	SIMWISE DEVELOPMENTS PTY LTD	10,900,000	2.68%
7	MYNAMAR PTY LTD <THE BENDANA A/C>	9,000,000	2.21%
8	BLACK PRINCE PTY LTD <BLACK PRINCE SUPER FUND A/C>	8,250,000	2.03%
9	ROMAN HOLIDAY INVESTMENTS PTY LTD <MT SUPER FUND A/C>	7,500,000	1.84%
9	GETMEOUTOFHERE PTY LTD <SINKING SHIP SUPER FUND A/C>	7,500,000	1.84%
10	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	7,381,193	1.81%
11	TRIBECA NOMINEES PTY LTD	6,766,667	1.66%
12	GIAC ENTERPRISES PTY LTD	6,000,000	1.48%
13	ANZANI HOLDINGS PTY LTD <THE ZANI FAMILY A/C>	5,750,000	1.41%
14	PERSEVERANT INVESTMENTS PTY LTD <THE GOOD LIFE CAPITAL A/C>	5,580,635	1.37%
15	MOUNTS BAY INVESTMENTS PTY LTD <CALVER CAPITAL A/C>	5,000,000	1.23%
16	KARABATIC PHARMACY PTY LTD <KARABATIC INVESTMENT A/C>	4,877,472	1.20%
17	DR LEON EUGENE PRETORIUS	4,500,000	1.11%
17	KOTO BUKI HOLDINGS PTY LTD	4,500,000	1.11%
18	SCINTILLA CAPITAL PTY LTD	3,750,000	0.92%
19	CITICORP NOMINEES PTY LIMITED	3,557,542	0.87%
20	MR XIN FANG & MRS QIUYI LIN <DDXX SUPER A/C>	3,500,000	0.86%
20	KCIRTAP SECURITIES PTY LTD <THE GLOVAC FAMILY A/C>	3,500,000	0.86%
20	ALISSA BELLA PTY LTD <THE C&A TASSONE SUPER A/C>	3,500,000	0.86%
	Total top twenty holders	235,859,969	57.97%
	Balance held by other holders	171,035,910	42.03%

The twenty largest holders comprise 24 holdings, as positions 9, 17 and 20 are held in equal amounts.

Distribution of shareholders

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	17	2,677	0.00%
above 1,000 up to and including 5,000	61	202,204	0.05%
above 5,000 up to and including 10,000	49	418,338	0.10%
above 10,000 up to and including 100,000	195	8,746,005	2.15%
above 100,000	240	397,526,655	97.70%
Totals	562	406,895,879	100.00%

Additional Securities Exchange Information (cont'd)

Top twenty holders of quoted options (ASX: OM1O)

Position	Holder Name	Holding	% IC
1	ALISSA BELLA PTY LTD <C & A TASSONE S/F NO 2 A/C>	33,579,704	10.95%
2	MS CHUNYAN NIU	24,500,000	7.99%
3	MR HENRY SAM TISCHHAUSER	18,000,000	5.87%
4	SYRACUSE CAPITAL PTY LTD <TENACITY A/C>	17,783,333	5.80%
5	EQUITY TRUSTEES SUPERANNUATION LIMITED <ACCLAIM - CLIVE FRANZ A/C>	12,000,000	3.91%
6	SIMWISE DEVELOPMENTS PTY LTD	10,666,667	3.48%
7	ROMAN HOLIDAY INVESTMENTS PTY LTD <MT SUPER FUND A/C>	8,233,333	2.68%
8	KCIRTAP SECURITIES PTY LTD <N&P GLOVAC FAMILY A/C>	7,500,000	2.45%
9	GETMEOUTOFHERE PTY LTD <SINKING SHIP SUPER FUND A/C>	6,500,000	2.12%
10	SYRACUSE CAPITAL PTY LTD <THE ROCCO TASSONE S/F A/C>	6,200,000	2.02%
11	GRASS IS GREENER AUSTRALIA LTD	6,100,000	1.99%
12	MR JOHN PAUL LOMBARDO	6,038,633	1.97%
13	YMG FINE ART PTY LTD	6,000,000	1.96%
14	MR QUINTON JAMES MEYERS	5,500,000	1.79%
15	TRIBECA NOMINEES PTY LTD	5,278,612	1.72%
16	MOUNTS BAY INVESTMENTS PTY LTD <CALVER CAPITAL A/C>	5,278,611	1.72%
17	KSLCORP PTY LTD	4,736,148	1.54%
18	SCINTILLA CAPITAL PTY LTD	4,366,667	1.42%
19	PLAUCS PTY LTD	4,000,000	1.30%
19	TEN BRICKS PTY LTD	4,000,000	1.30%
20	TPG ENGINEERING PTY LTD	3,500,000	1.14%
	Total top twenty holders	199,761,708	65.11%
	Balance held by other holders	107,054,386	34.89%

The twenty largest option holders comprise 21 holdings, as position 19 is held in equal amounts.

Distribution of quoted option (OM1O) holders

Holding Ranges	Holders	Total Units	% of Options on Issue
above 0 up to and including 1,000	0	0	0.00%
above 1,000 up to and including 5,000	0	0	0.00%
above 5,000 up to and including 10,000	0	0	0.00%
above 10,000 up to and including 100,000	6	395,711	0.13%
above 100,000	104	306,420,383	99.87%
Totals	110	306,816,094	100.00%

Additional Securities Exchange Information (cont'd)

Distribution of performance rights by class

Class	Holders	Total Units	% of total performance rights
Performance Rights Class A	4	750,000	2.48%
Performance Rights Class B	4	750,000	2.48%
Performance Rights Class C	4	750,000	2.48%
Performance Rights Class E	4	18,000,000	59.50%
Performance Rights Class F	3	5,000,000	16.53%
Performance Rights Class G	3	5,000,000	16.53%
Totals	9	30,250,000	100.00%

There are nine distinct holders across the performance rights classes; holders of more than one class are counted once in the total.

Additional Securities Exchange Information (cont'd)

Tenement Schedule

As at 30 June 2026

Tenements held by Omnia Metals Group and subsidiary companies.

Tenement	State	Status	Project	Area (km ²)	Holder	Beneficial Interest
E80/5353	Western Australia	Granted	Ord Basin	75.5	Omnia Metals Group Ltd	100%
EL9784	Northern Territory	Application	Ord Basin	973.2	Omnia Metals Group Ltd	100%
EL24079	Northern Territory	Application	Ord Basin	165.5	Omnia Metals Group Ltd	100%
E39/2238	Western Australia	Granted	Salt Creek	65.7	Omnia McIntosh Pty Ltd	100%
E28/3149	Western Australia	Granted	Ord Basin / McIntosh	157.2	Omnia McIntosh Pty Ltd	100%
E39/2555	Western Australia	Granted	Salt Creek	-	Omnia McIntosh Pty Ltd	100%
	Canada	Earn-In	Lac des Montagnes	540	Omnia Metals Group Ltd	51%

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km ²)	Date of Location	Holder / Beneficial Interest
BC 1	MT106769519	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 2	MT106769520	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 3	MT106769521	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 4	MT106769522	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 5	MT106769523	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 6	MT106769524	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 7	MT106769525	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 8	MT106769526	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 9	MT106769527	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 10	MT106769528	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 11	MT106769529	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 12	MT106769530	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 13	MT106769531	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 14	MT106769532	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 15	MT106769533	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 16	MT106769534	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 17	MT106769535	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 18	MT106769536	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 19	MT106769537	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 20	MT106769538	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 21	MT106769539	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 22	MT106769540	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 23	MT106769541	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 24	MT106769542	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km2)	Date of Location	Holder / Beneficial Interest
BC 25	MT106769543	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 26	MT106769544	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 27	MT106769545	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 28	MT106769546	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 29	MT106769547	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 30	MT106769548	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 31	MT106769549	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 32	MT106769550	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 33	MT106769551	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 34	MT106769552	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 35	MT106769553	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 36	MT106769554	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 37	MT106769555	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 38	MT106769556	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 39	MT106769557	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 40	MT106769558	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 41	MT106769559	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 42	MT106769560	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 43	MT106769561	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 44	MT106769562	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 45	MT106769563	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 46	MT106769564	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 47	MT106769565	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 48	MT106769566	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 49	MT106769567	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 50	MT106769568	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 51	MT106769569	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 52	MT106769570	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 53	MT106769571	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 54	MT106769572	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 55	MT106769573	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 56	MT106769574	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 57	MT106769575	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 58	MT106769576	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 59	MT106769577	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 60	MT106769578	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 61	MT106769579	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 62	MT106769580	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 63	MT106769581	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 64	MT106769582	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%

Claim	BLM Serial No.	County / State	Claim Type	Status	Area (km2)	Date of Location	Holder / Beneficial Interest
BC 65	MT106769583	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 66	MT106769584	Ravalli, Montana	Lode claim	Active	0.0837	02 Nov 2025	100%
BC 67	MT106769585	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 68	MT106769586	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 69	MT106769587	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 70	MT106769588	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 71	MT106769589	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 72	MT106769590	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 73	MT106769591	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 74	MT106769592	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 75	MT106769593	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 76	MT106769594	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 77	MT106769595	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 78	MT106769596	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 79	MT106769597	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%
BC 80	MT106769598	Ravalli, Montana	Lode claim	Active	0.0837	03 Nov 2025	100%