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ASX ANNOUNCEMENT

28 September 2026

Successful completion of Retail Entitlement Offer

Eureka Group Holdings Limited (ASX: EGH) ("**Eureka**" or the "**Company**") is pleased to announce the successful completion of the retail component ("**Retail Entitlement Offer**") of its fully underwritten $80.2 million equity raising announced on Thursday, 3 September 2026 ("**Equity Raising**").

The Retail Entitlement Offer closed at 5.00pm (AEST) on Wednesday, 23 September 2026, raising $9.5 million. This follows the successful completion of the institutional component of the entitlement offer ("**Institutional Entitlement Offer**"), which raised $70.7 million, taking the full size of the Equity Raising to $80.2 million.

Eligible retail shareholders validly applied for 5.1 million fully paid ordinary shares ("**New Shares**"), worth $3.1 million at an issue price of $0.615 per New Share ("**Offer Price**") pursuant to their entitlements and inclusive of applications accepted under the Oversubscription Facility, representing a take-up rate of approximately 33.0%. The take-up rate includes certain Eureka Directors who hold or control Eureka shares and who took up their entitlements of the Retail Entitlement Offer comprising 2.0 million New Shares, worth $1.2 million at the Offer Price. A further 10.3 million New Shares, worth $6.3 million at the Offer Price, that were not taken up under the Retail Entitlement Offer were allocated to sub-underwriters of the Retail Entitlement Offer.

New Shares under the Retail Entitlement Offer will be allotted and issued on Wednesday, 30 September 2026 and are expected to commence trading on Thursday, 1 October 2026. New Shares issued under the Retail Entitlement Offer will rank pari passu with existing Eureka shares from the date of issue. As the New Shares will be issued after the ex date for the six months to 30 June 2026 dividend of 0.73 cents per share, holders of those New Shares will not be entitled to receive that dividend. Holding statements for New Shares issued under the Retail Entitlement Offer will be despatched on Friday, 2 October 2026.

Additional Information

Please refer to the Investor Presentation lodged on the ASX on 3 September 2026 for additional information on the Acquisition and the Equity Raising.

This announcement was approved and authorised for release by Eureka's Board of Directors.

-Ends-

For further information:

Investors, contact Shiv Chetan, Chief Financial Officer and Joint Company Secretary, shiv.chetan@eurekagroupholdings.com.au | 07 2145 6322

IMPORTANT NOTICES

This announcement does not, and should not be considered to, constitute or form part of any offer to sell, or solicitation of an offer to buy any shares in Eureka, and no part of this announcement forms the basis of any contract or commitment whatsoever with any person. This announcement does not constitute an offer or solicitation in any jurisdiction in which such offer or solicitation is not permitted under applicable law. Distribution of this announcement in or from certain jurisdictions may be restricted or prohibited by law. Recipients must inform themselves of and comply with all restrictions or prohibitions in such jurisdictions. Neither Eureka, its officers, advisers or representatives accept any liability to any person in relation to the distribution or possession of this announcement from or in any jurisdiction.

This announcement has been prepared for publication in Australia and may not be released or distributed in the United States. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or in any jurisdiction in which such an offer would be illegal. The New Shares to be offered and sold in the Equity Raising have not been, and will not be, registered under the U.S. Securities Act of 1933 (the **US Securities Act**) or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States unless they are offered and sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

Any advice in this announcement is general advice. This advice has been prepared without taking into account the objectives, financial situation and needs of the recipients of this announcement. For that reason, recipients should consider the appropriateness of the advice having regard to their own objectives, financial situation and needs and, if necessary, seek appropriate independent legal, financial and other professional advice.

FORWARD LOOKING STATEMENTS

This announcement includes certain statements, opinions, estimates, projections and forward-looking statements with respect to the expected future performance of Eureka. These statements, which are identified by words such as ‘may’, ‘could’, ‘believes’, ‘estimates’, ‘targets’, ‘expects’, or ‘intends’ and other similar words that involve risks and uncertainties are based on, and are made subject to, certain assumptions which may not prove to be correct or appropriate. Actual results may be materially affected by changes in economic and other circumstances which may be beyond the control of Eureka. Except to the extent implied by law, no representations or warranties, express or implied, are made by Eureka, the Joint Lead Managers or their respective officers, advisers or representatives as to the validity, certainty or completeness of any of the assumptions or the accuracy or completeness of the forward-looking statements or that any such statement should or will be achieved. The forward-looking statements should not be relied on as an indication of future value or for any other purpose.