Share Purchase Plan Closing

FOS Capital Limited (ASX: FOS) ("**FOS**" or the "**Company**") would like to remind interested eligible shareholders that, unless extended, the Share Purchase Plan (SPP) announced on 9 September 2026 will **close at 5.00pm (Melbourne time) on Friday, 2 October 2026,** monies are due by this time.

The SPP provides eligible shareholders the opportunity to acquire new FOS shares at the same price of $0.12 per share as the Company's recent placement (refer to ASX announcement dated 9 September 2026.

The SPP booklet which contains the full details of the SPP was sent to all shareholders either by email or by post. Shareholders can also access the SPP booklet online at: https://www.asx.com.au/markets/trade-our-cash-market/announcements.fos

Funds raised under the Placement and SPP will be used to:

- Support working capital requirements associated with the Queensland Schools Lighting Upgrade Program;
- Fund the ongoing build-out and growth initiatives within Aldridge Traffic Systems ("**ATS**");
- Complete the Company's cost reduction and operational efficiency program; and
- Provide additional general working capital.

Indicative Timeline

SPP	Date
Record Date for SPP	7:00pm AEST Tuesday, 08 September 2026
SPP Opens	Monday, 14 September 2026
SPP Closes	Friday, 02 October 2026
Announcement of SPP Results	Tuesday, 06 October 2026
Issue of SPP Shares	Thursday, 08 October 2026

This announcement has been authorised for release to the ASX by the FOS Capital Limited Board of Directors. Any forward-looking statements are subject to market risks and uncertainties.

Contact

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