AGM Presentation
28 September 2026

Titomic: Manufacturing & Sustainment at Speed

SCALING MISSION-CRITICAL MANUFACTURING AND SUSTAINMENT FOR DEFENSE, AEROSPACE, MARITIME, AND ENERGY

TITOMIC

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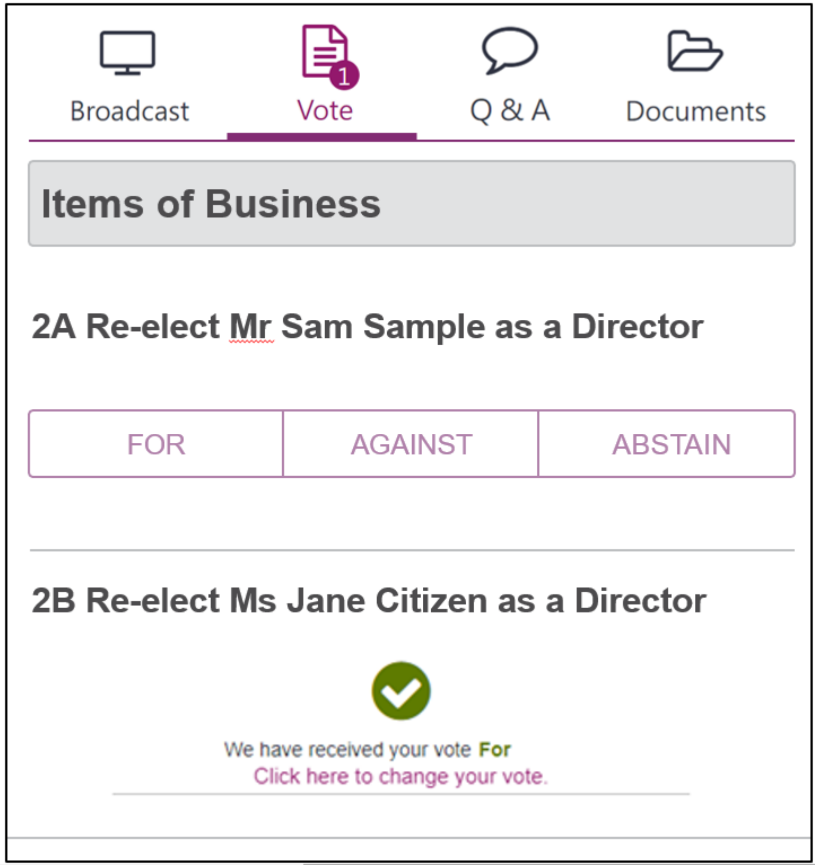
General

In this Presentation references to 'Titomic, 'Titomic Group', 'the Group', 'we', 'us' and 'our' are to Titomic Group and (where applicable) its controlled subsidiaries and entities.

All dollar values are in Australian dollars (A$) unless noted. A number of figures, amounts, percentages, estimates, calculations of value and fractions in this presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this presentation.

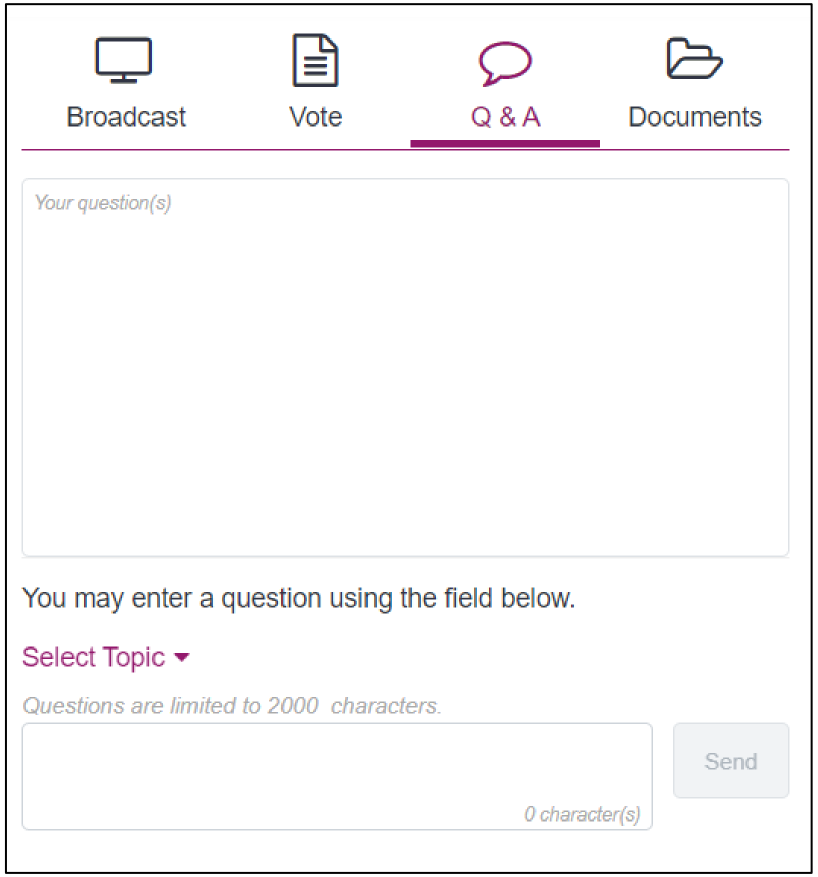
How to vote

- When the poll is open, select the vote icon at the top of the screen
- To vote, select either For, Against or Abstain
- You will see a vote confirmation
- To change or cancel your vote “click here to change your vote” at any time until the poll is closed



How to ask a question

- To ask a written question, select the Q & A icon
- Select the topic your question relates to from the drop-down list
- Type your question in the text box and **press** the send button
- To ask a verbal question follow the instructions below the broadcast window.



CEO & MANAGING DIRECTOR'S PRESENTATION

Mr Jim Simpson

Recent Progress | STRATEGIC PLAN ON-TRACK

DEFENSE
Revenue & qualification generating

- Commercial validation with leading **U.S. defense primes**
- **Northrop Grumman:** Successful missile chamber delivery Q32025 and hot-fire demonstration in Q42025
- **Tier 1 Defense Prime** : hypersonic qualification progressing
- **Leading Private Space Company**: Structures under repair and further qualification underway
- **Tier 1 tech manufacturer:** LRIP underway
- **Tinker Air Force Base**: US$5m TKF™ High Pressure Cold Spray System award
- Multiple applications for TKF™ commercially validated

BOEING NORTHROP GRUMMAN LOCKHEED MARTIN

AEROSPACE
Revenue & capacity generating

- **Airbus:** advancing moving to pilot launch in late 2026 with global MRO rollout potential of 40 owned and 400+ affiliate MRO sites
- **Lufthansa:** utilizing TKF™ 523 with further orders received in Q22026
- **EPCOR (KLM/Air France):** utilizing Integrated Spray Booths (**ISB**) system with further orders anticipated
- **Domestic European Aerospace Center** order received in Q12026

AIRBUS EPCOR Lufthansa

ENERGY
Qualification generating

- **Major Oil & Gas/Energy:** TKF™ 523 leased and tested, TKF™ 623 leased and ongoing testing into 2Q2026
- **Equinor / Aibel / EFFEE:** oil rig corrosion and components trials
- **ExxonMobil:** successful demonstration 3Q2025 moving into further validation 3Q2026

Woodside Energy ExxonMobil equinor

GOVERNMENT
Qualification milestones

- **United States Army Corps of Engineers (USACE):** successful field demonstration completed Jun-25, repair scope scaling
- **Naval Sea Systems Command (NAVSEA) & Penn State:** equipped with Titomic systems for ship repair
- **Army, U.S: Marines and Navy** demonstrations and validation ongoing
- **Det Norske Veritas (DNV):** TKF maritime qualification for global standard completed
- **NASA Signed Space Act Agreement**
- **U.S. Military Research Organization:** CRADA signed Q2 2026

DNV US Army Corps of Engineers NAVSEA NAVAL SEA SYSTEMS COMMAND NASA

Automated and robotized platforms are in operational use across U.S. and international facilities.

Experienced leadership and senior advisory team

BOARD OF DIRECTORS

Dag W.R. Stromme
Executive Chairman

Humphrey Nolan
Non-Executive Director

Hon. Mira Ricardel
Non-Executive Director

Jim Chilton
Non-Executive Director

Lt. Gen (Ret.) John Frewen AO, DSC
Non-Executive Director

Lt Gen (Ret.) Henry 'Trey' Obering
Non-Executive Director

LEADERSHIP TEAM

Jim Simpson
CEO / Managing Director

Geoff Hollis
CFO & Company Secretary

Dr. Patti Dare
President, USA

Sarah Neeley
Chief Business Officer, USA

Aude Vignelles
President , APAC

Chris Myers
President, EMEA

Kirk Pysher
Sr VP, Global Manufacturing

STRATEGIC ADVISORY GROUPS (U.S. & EU)

Michael Kirkpatrick
Chairman of DESE Research, Inc., Huntsville, Alabama

John P. Stopher (PhD)
Former Principal Assistant to the Secretary of the Air Force for Space; former Budget Director on the U.S. House Special Select Committee on Intelligence

John Schumacher
Former NASA Chief of Staff and Vice President at Aerojet Rocketdyne

LTC (Ret.) Rich Choppa
President DellaCioppa Inc.; Former Senior Director for Business Development, Boeing Defense; Retired U.S. Army Ranger

Doug Graham
Former Vice President Lockheed Martin

Lt. Gen Sir Charlie Stickland
Served 38 years in the Armed Forces including as Chief of Joint Operations

Lt. Gen Dennis Luyt
Former Commander of the Royal Netherlands Air Force

B.G. Wolfgang Richter
Served more than four decades in the German Armed Forces and NATO

COL (ret.) Andrew Haeuptle
Former Director Room; Former Chief of Navy Staff; Former Special Assistant to the President and Senior Director of the White House Situation Staff

Investment Thesis | Reindustrializing America

Structural Manufacturing Crisis

- Long lead times persist
- Aging fleets drive demand
- Fragile global supply chains

Differentiated Manufacturing Platform

- Mission-critical manufacturing at speed
- Embedded with U.S. primes
- Production, repair & sustainment

Recurring Production Growth

- Qualification → LRIP → Production
- Multi-year service agreements
- Operating leverage through scale

[1] Straits Research - **Aerospace Defense MRO Market Size & Outlook, 2025-2033**

Titomic proudly supports over 100 leading companies throughout aerospace, defense, oil & gas, transport, and energy

BOEING | AIRBUS | NORTHROP GRUMMAN | BAE SYSTEMS | LOCKHEED MARTIN | Triton Systems

Why Titomic Wins | COST, SPEED, AND SUPPLY-CHAIN ADVANTAGE AT SCALE

1 COST ADVANTAGE

- Repair over replace: ~30–60% lower lifecycle cost
- Eliminates full part replacement, heavy machining, and re-qualification
- Minimal material waste; lower labor and energy inputs

2 SPEED ADVANTAGE

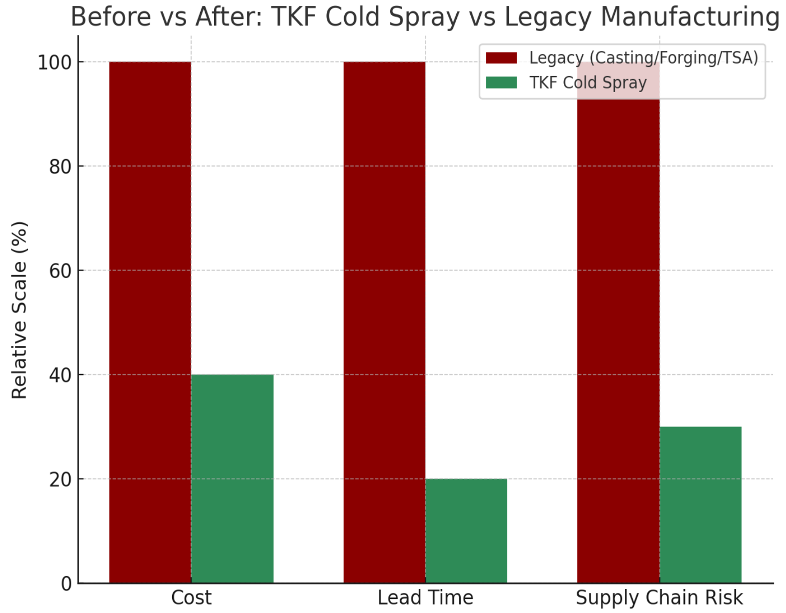
- Weeks vs. months for fabrication and repair
- Rapid response supports fleet availability and schedule recovery
- In-situ and depot-level execution reduces downtime

3 SUPPLY-CHAIN ADVANTAGE

- Removes dependency on foreign castings and forgings
- Uses domestic and allied material supply
- Supports re-industrialization and compliance requirement

4 SCALABILITY ADVANTAGE

- Capacity scales with capital and demand, not R&D cycles
- Programs progress from prototype and qualification into recurring sustainment and production pathways
- Embedded with primes and depots enables repeat demand
- Automation & robotics enable repeatable quality, higher throughput, and scalable production without linear labor growth.



TITOMIC DELIVERS FASTER OUTCOMES AT MATERIALLY LOWER COST — WITHOUT INCREASING SUPPLY-CHAIN RISK.

Path to Commercialization

A decade of technology development, refocused since 2024 into a U.S.-led defense industrial manufacturer.

WE ARE HERE

2014–17
Technology foundation

Founded in Melbourne; proprietary cold spray platform developed; ASX listing

2021–23
Strategic repositioning

Business streamlined; European expansion; sharpened defense & industrial focus

2024
Leadership transformation

New management team; U.S.-first strategy; capital raised to accelerate growth

2025
Platform built

U.S. HQ established in Huntsville; world-class manufacturing footprint; positioned for defense production

2026
Commercial inflection

Prime & government validation; LRIP pipeline; major production awards pending; U.S. redomicile (Q4)

2027
Production scale

Production contracts; recurring revenue growth; cash-flow positive; U.S. exchange listing

We are no longer trying to prove cold spray works — we are industrializing it.

Commercialization Roadmap

From qualification activity to recurring sustainment and positive free cash flow — a staged portfolio of defense, aerospace, maritime and energy opportunities.

FY26	1Q27	2Q27	FY27
Commercialization	**Production Ramp**	**Commercial Expansion**	**Production Scale**
▪ Customer qualifications	▪ LRIP programs begin	▪ Initial production orders	▪ Multi-year production contracts
▪ Prime & government validation	▪ Pressure vessel qualification	▪ Naval & defense ramps	▪ Scale across defense & energy
▪ Commercial contract awards	▪ Missile component ramp	▪ Production capacity expansion	▪ EBITDA breakeven objective

LARGEST NEAR-TERM OPPORTUNITIES

PROGRAM	STAGE	POTENTIAL
PAC-3 components	In Discussions	US$40–60M
Tomahawk components	NDA exercised	US$30–50M
Aircraft MRO	Pilot Project implemented	US$25–50M
Standard missile components	Proposal Submitted	US$25–40M
Hypersonic structures	Risk Reduction/Next Phase proposal submitted	US$25–40M
Top 5 combined		**US$145–240M**

TOTAL ILLUSTRATIVE REVENUE POTENTIAL

13
programs

US$250–430M+
illustrative 2026–2030E potential[1]

2027
EBITDA breakeven objective

Commercialization Pathway: Qualification programs are converting into LRIPs, production orders, and recurring revenue across a diversified portfolio of defense, aerospace, maritime, and energy opportunities.

1. Management's illustrative estimates across the top 13 conversion programs. Not forecasts or contracted revenue; actual results may materially vary.

FORMAL BUSINESS OF THE AGM

Item 1

Annual Financial Statements

To receive and consider the Annual Financial Report of the Company for the six months ended 31 December 2025 together with the Remuneration Report, Director’s Declaration and the reports of the Directors and company Auditor.

Item 2

Adoption of Remuneration Report

Item 2 is to consider and, if thought fit, to pass the following resolution as a non-binding ordinary resolution:

"That the Company adopt the Remuneration Report for the six months ended 31 December 2025 in accordance with section 250R(2) of the Corporations Act."

Proxy Results:

For:	256,224,779	99.10%
Against:	1,593,556	0.62%
Open:	719,995	0.28%
Total Valid Proxies:	**258,538,330**	**100.00%**
Abstain:	900,896	
Excluded:	106,064,056	

Item 3

Approve election of Lt Gen Henry “Trey” Obering

Item 3 is to consider, and if thought fit, to pass the following resolution as an ordinary resolution:

"That, for the purposes of the Company’s Constitution and for all other purposes, Lt Gen Henry “Trey” Obering, being eligible, be elected as a Director of the Company."

Proxy Results:

For:	363,744,486	99.63%
Against:	654,971	0.18%
Open:	719,995	0.19%
Total Valid Proxies:	**365,119,452**	**100.00%**
Abstain:	383,830	
Excluded:	-	

Item 4

Re-election of Mr Dag Stromme

Item 4 is to consider and, if thought fit, to pass the following resolution as a non-binding ordinary resolution:

"That, for the purposes of ASX Listing Rule 14.4, clause 20.3 of the Constitution and for all other purposes, Mr Dag Stromme, who retires in accordance with the Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company."

Proxy Results:

For:	310,679,781	99,38%
Against:	1,227,926	0.39%
Open:	719,995	0.23%
Total Valid Proxies:	**312,627,702**	**100.00%**
Abstain:	375,580	
Excluded:	52,500,000	

Item 5

Re-election of Humphrey Nolan

Item 5 is to consider and, if thought fit, to pass the following resolution as a non-binding ordinary resolution:

"That, for the purposes of ASX Listing Rule 14.4, clause 20.3 of the Constitution and for all other purposes, Mr Humphrey Nolan, who retires in accordance with the Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company."

Proxy Results:

For:	345,638,002	99.44%
Against:	1,228,726	0.35%
Open:	760,974	0.21%
Total Valid Proxies:	**347,627,702**	**100.00%**
Abstain:	375,580	
Excluded:	17,500,000	

Item 6

Approval of issue of Options to Lt Gen Henry "Trey" Obering

Item 6 is to consider and, if thought fit, to pass the following resolution as a non-binding ordinary resolution:

"That, for the purposes of section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 5,000,000 Options to Director, Lt Gen Henry "Trey" Obering, on the terms and conditions and as detailed in the Explanatory Memorandum which accompanies this Notice of Meeting."

Proxy Results:

For:	360,318,482	98.74%
Against:	3,902,097	1.07%
Open:	719,995	0.19%
Total Valid Proxies:	**364,940,574**	**100.00%**
Abstain:	562,708	
Excluded:	-	

TITOMIC

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