NODESTREAM
SECURE, ULTRA-RESILIENT COMMUNICATIONS
FOR MISSION-CRITICAL OPERATIONS

NODESTREAM LTD
ABN: 77 149 970 445

Announcement to ASX
ASX Code: NS1
28 September 2026

EXTENSION OF CONVERTIBLE NOTE MATURITY DATES

Nodestream Ltd (ASX:NS1) (**Company**) advises that it has entered into deeds of variation with the holders of its convertible notes (**Noteholders**) to extend the maturity dates of four convertible note deed polls by up to 12 months.

The extensions defer the Company's near-term convertible note maturities to October and November 2027, providing the Company with additional financial flexibility as it progresses its funding and commercial initiatives.

Maturity extensions

The Company has entered into a deed of variation (or amendment deed) with each relevant Noteholder, extending the maturity dates of the following convertible note deed polls as set out below:

Original maturity date	Security	Revised maturity date	Principal (A$)
1 October 2026	Secured	1 October 2027	4,000,000
14 October 2026	Unsecured	14 October 2027	2,000,000
27 November 2026	Unsecured	27 October 2027	825,000
25 February 2027	Unsecured	10 November 2027	1,500,000
Total			**8,325,000**

Principal amounts shown are the face value of the notes and exclude accrued and capitalised interest.

Other than the extension of the maturity dates and the consideration described below, all other terms and conditions of the convertible notes remain unchanged.

Consideration – proposed issue of options

In consideration for the Noteholders agreeing to the extensions, the Company proposes to issue to the Noteholders a total of up to 189,204,546 unquoted options to acquire fully paid ordinary shares in the capital of the Company (**Options**), on the terms and conditions as outlined in Appendix A.

The issue of the Options is subject to shareholder approval, which the Company intends to seek at its Annual General Meeting.

- End -

This announcement was authorised for release by the Board of Nodestream Ltd.

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About Nodestream™

Nodestream™ is the Company's network-optimised remote-operations platform. It enables secure, resilient, real-time transmission of video, voice, telemetry and data for situational awareness and remote control across mission-critical environments, operating efficiently over minimal bandwidth (from 8 kbit/s) and any available network — including congested, contested or degraded satellite and cellular links. Nodestream™ is available in multiple configurations and form factors, from compact embedded modules to software applications for Linux and Windows, and at its most advanced end is configured for defence and government security use cases where performance, survivability and reliability are paramount.

To learn more please visit: www.nodestream.tech

Appendix A - Terms and Conditions of Options

1.	**Entitlement**	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	**Exercise Price**	The amount payable upon exercise of each Option will be $0.015 (**Exercise Price**).
3.	**Expiry Date**	Each Option will expire at 5:00pm (AWST) on the date which is two (2) years from the date of issue (**Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
4.	**Exercise Period**	The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).
5.	**Exercise Notice**	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Exercise Notice**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	**Exercise Date**	An Exercise Notice is only effective on and from the later of the date of receipt of the Exercise Notice and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).
7.	**Timing of issue of Shares on exercise**	Within five Business Days after the Exercise Date, the Company will: (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Exercise Notice and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. If a notice delivered under 0(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
8.	**Shares issued on exercise**	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

9.	**Reorganisation**	If there is a reorganisation of the issued share capital of the Company (including any subdivision, consolidation, reduction, return or cancellation of such issued capital of the Company), the rights of the holder will be changed to the extent necessary to comply with the ASX Listing Rules applicable to a reorganisation of capital at the time of the reorganisation.
10.	**Participation in new issues**	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
11.	**Change in exercise price/Adjustment for rights issue**	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
12.	**Transferability**	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.