APPRAISING INTRUSION RELATED GOLD DISCOVERIES

ASX:UM1 | INVESTOR PRESENTATION | SEPTEMBER 2026

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This Presentation contains information relating to UM1's Exploration Results. The information that relates to Exploration Results has been extracted from UM1's previous ASX announcements, copies of which are available at www.asx.com.au or www.unitymetals.com.au/news-release. The Competent Person for those announcements was Shane Hibbird who is a Member of the Australian Institute of Mining and Metallurgy and employed as the Exploration Manager of the Company. UM1 confirms that it is not aware of any new information or data that materially affects the information included in those announcements and that all material assumptions and technical parameters underpinning the Exploration Results continue to apply and have not materially changed. UM1 confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements. UM1 does not currently report any Mineral Resources, Ore Reserves or production targets.

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Previously reported exploration results

The information in this presentation relating to exploration results for the Company's projects is extracted from the following:

- Company's Prospectus dated 6 November 2025;
- Revised Independent Geologist's Report dated 2 January 2026 released to ASX on 8 January 2026;
- ASX Announcement dated 27 March 2026;
- ASX Announcement dated 13 April 2026;
- ASX Announcement dated 20 April 2026;
- ASX Announcement dated 14 May 2026;
- ASX Announcement dated 10 June 2026;
- ASX Announcement dated 19 June 2026;
- ASX Announcement dated 29 June 2026;
- ASX Announcement dated 24 July 2026;
- ASX Announcement dated 13 August 2026;
- ASX Announcement dated 2 September 2026
- ASX Announcement dated 10 August 2026; and
- ASX Announcement dated 16 August 2026

Exploration Targets

Any reference in this Presentation to an "Exploration Target" is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource in respect of any Exploration Target, and it is uncertain whether further exploration will result in the estimation of a Mineral Resource. Any Exploration Target is not, and should not be construed as, a Mineral Resource or Ore Reserve.

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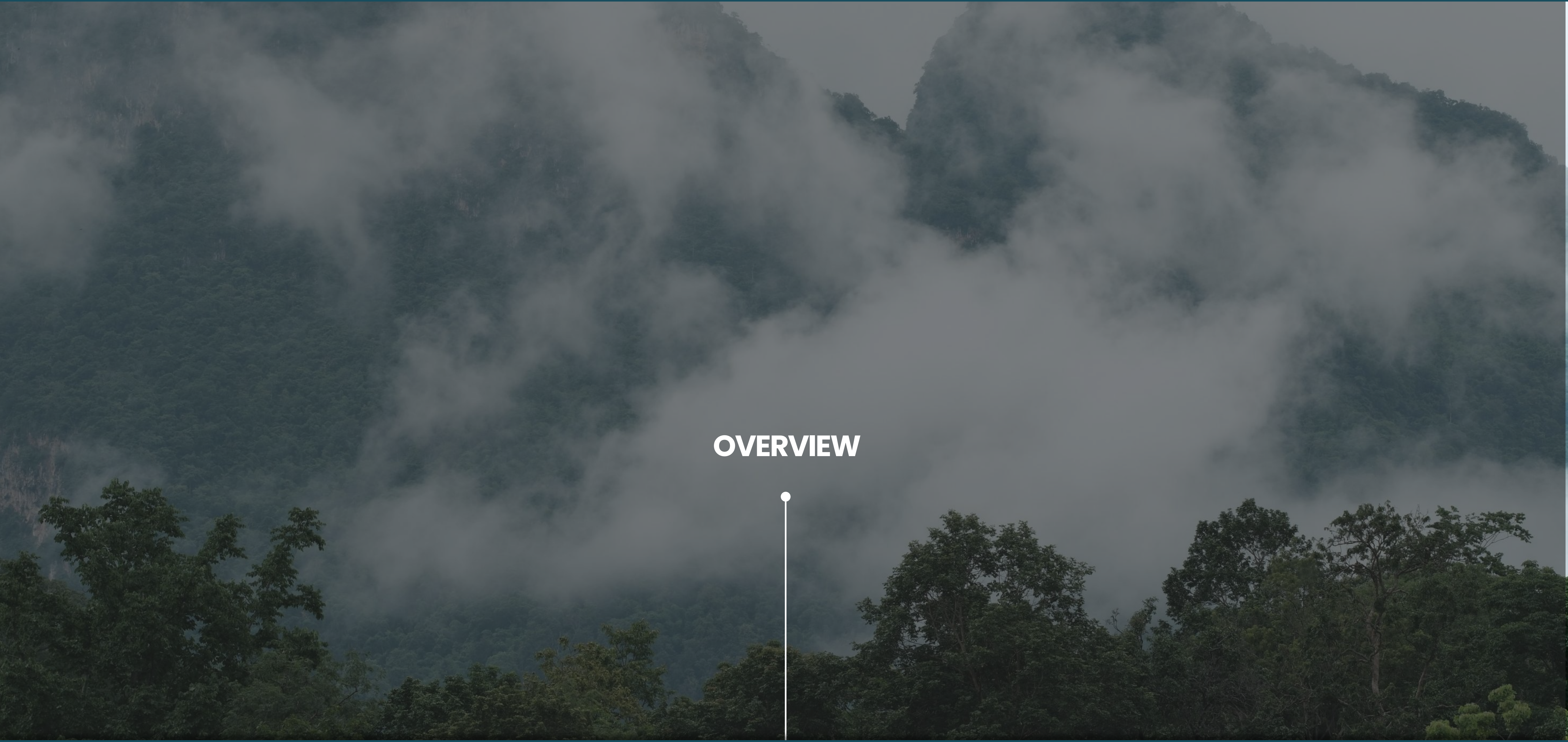
OVERVIEW



HIGHLIGHTS

- **Focus on Gold & Copper in Cambodia & Thailand**
- Intrusion Related Gold (**IRG**) & porphyry copper-gold
- Potential for discoveries of scale

- **Early Success in Cambodia**
- Multiple IRG gold discoveries in first drilling season
- O'Phlay stockwork veins: **40m @ 1.9 g/t & 70.4m @ 1.1 g/t gold**
- Ngot stacked veins: **0.4m @ 32.8 g/t & 1m @ 21.8 g/t gold**

- **Unity's Projects Are Next Door to Major Deposits**
- Okvau gold mine (1.5Moz gold)[1] in Cambodia
- PUT 1, Thailand: 0.9Mt copper & 0.8Moz gold[2]

- **Focus on Drilling To Create Shareholder Value**
- 9,481m (57 holes) completed since IPO
- ~7,000m planned to date for next field season
- High-impact targets ready for immediate testing

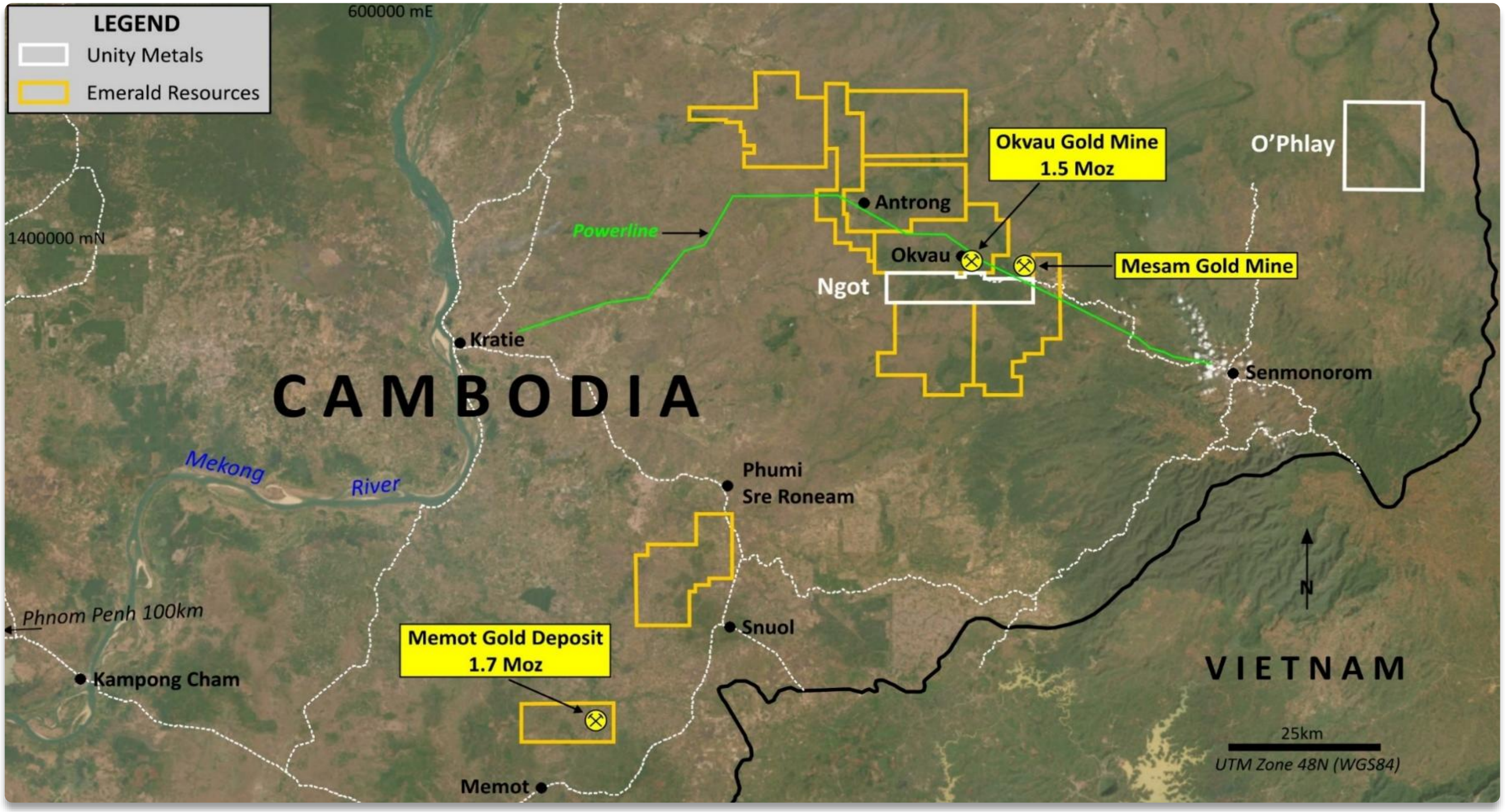
PROJECT LOCATIONS

(1) Emerald Resources Announcement 27 August 2025 (2) PanAust ASX Announcement, 28 July 2008. Puthep Copper Project, Thailand Pre-feasibility Study Mineral Resource Estimate

UNITY'S CAMBODIA PROJECTS

OVERVIEW | CORPORATE | O'PHLAY | NGOT | THAILAND

NGOT & O'PHLAY LICENCES



GRANTED LICENCES (UM1 85%)

- Local Cambodian partner has 15% free-carried interest until completion of feasibility
- Partner must then contribute to expenditure or can be diluted to 1% NSR
- Location of Unity Metals' Ngot and O'Phlay licences (white) in relation to the Emerald's licences (yellow); the Okvau Gold Mine and Mesam Gold Mine; and infrastructure.

COMPANY SNAPSHOT

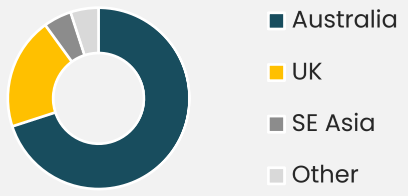
CAPITAL STRUCTURE

Market Capitalisation at A$0.20/Share	$34.0M
Enterprise Value	$32.4M
Cash Balance (30 June 2026)	$1.6M
Shares on Issue	169.8M
Options[1]	5.6M
Performance Rights	15.4M
Debt	Nil
No. of Shareholders	720

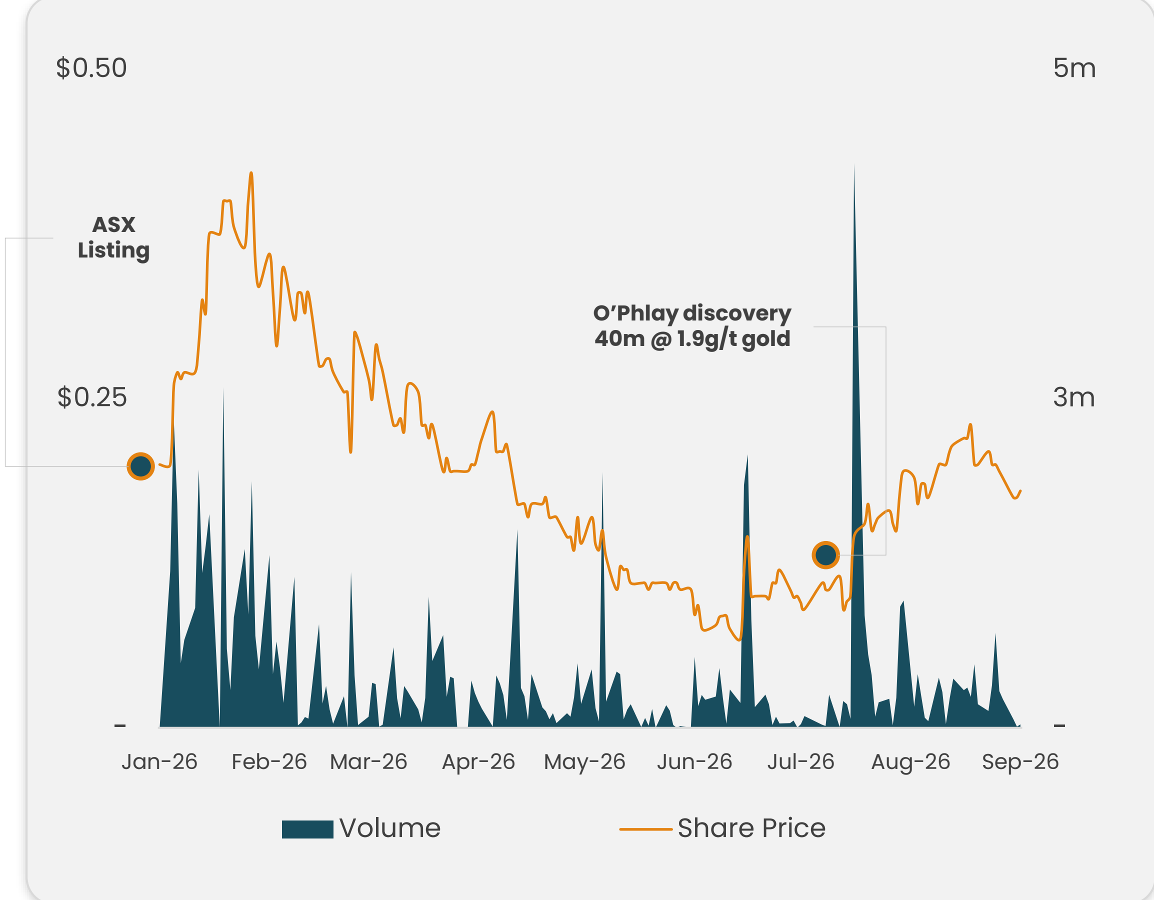
SHAREHOLDERS

Directors & Management	16.8%
Lowell Resources Fund	8.9%
Top 20 Shareholders	52.8%

SHAREHOLDER DISTRIBUTION



SHARE PRICE



(1) Broker Options: 1.4M @ A$0.20 (expire Jun 2027); 2.1M @A$0.30 (expire Jan 2029); 2.1M @A$0.35 (expire Jan 2029)

BOARD & MANAGEMENT



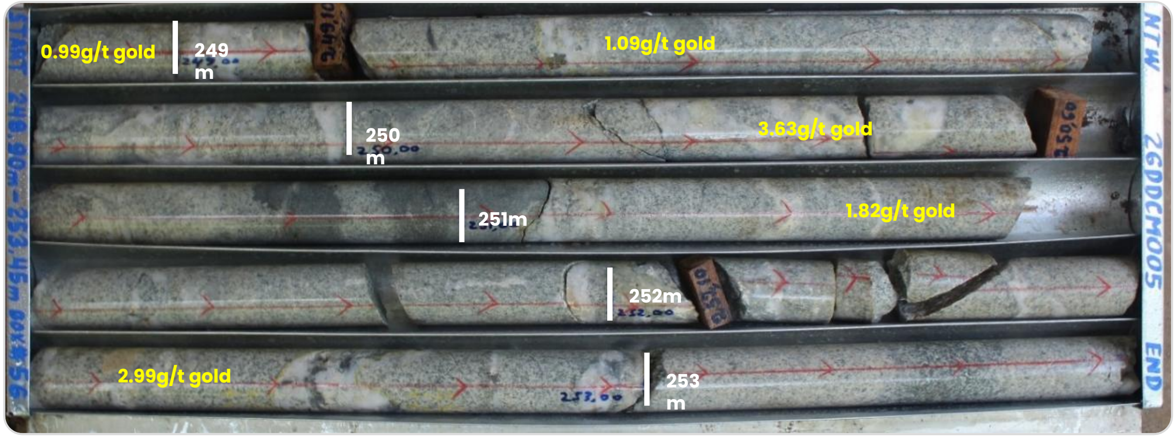

ANDREW WRIGHT	CRAIG MACKAY	GILBERT RODGERS	MARK ASHALL
Non-Executive Chairman	**Managing Director & Founder**	**Corporate Director & Founder**	**Non-Executive Director**
• Highly experienced lawyer. He was a senior partner of a leading commercial law firm and built one of the best known resource teams in the UK. He led one of the first dual AIM listings.	• Exploration geologist with 38 years experience. Previous positions with major resource companies – Shell Metals and AngloGold. He was the Managing Director of ASX-listed Golden Rim Resources (now Asara Resources) for 15 years. Multiple gold discoveries (collective inventory of 13 million ozs).	• Chartered Accountant and has been involved in the mining industry for more than 30 years, including 13 years in SE Asia. Previous Managing Director of Unity Energy & Resources (8 years). Also, previously an executive director for a number of ASX listed companies.	• Managing Director of a UK property development and asset management group. History of operating in SE Asia holding senior management positions with Swire Group (Hong Kong) and Indochina Assets (Cambodia, Vietnam and Myanmar). Trustee of ISF, a charity which provides education to 700 underprivileged children in Cambodia.

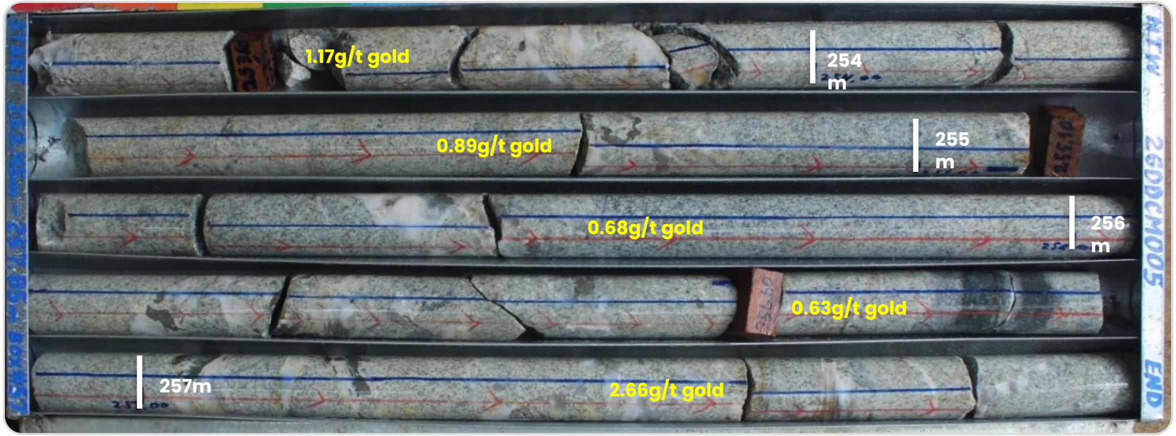
BOARD & MANAGEMENT




FRANK DeMARTE	SHANE HIBBIRD	GRAHAM MOIR	SURAPOL UDOMPORNWIRAT
Company Secretary	**Exploration Manager**	**GM– Cambodia & Thailand**	**Director - Thailand**
• Experienced mining executive with over 40 years of experience working with natural resources companies in Australia and has held executive positions with a number of listed mining and exploration companies. He has extensive experience in areas of corporate management, governance, regulatory compliance, financial management and secretarial practice.	• Exploration geologist with over 35 years experience. He was the Exploration Manager for Renaissance Minerals when they acquired Okvau in Cambodia in 2013 and he managed the work that increased the resource to over 1Moz that led to Okvau becoming an operating mine in 2021.	• More than 40 years experience in the resources industry with 24 years in oil & gas and 18 years in mining exploration in Cambodia and Laos. Previously Cambodia country manager for Oxiana & Oz Minerals & Cambodia country representative for Pan Australian/Phu Bia Mining. Involved in both the exploration & construction phases of the Okvau Gold Project.	• Exploration and mine geologist with over 40 years experience. Previously Co-Managing Director of Metal Tiger Exploration (the Thai subsidiary of Metal Tiger Plc) and Executive Vice President of Akara Mining (the Thai subsidiary of Kingsgate Consolidated). Currently Managing Director of Primex Mining Consultants and Secretary General/Vice President of the Mining Industry Council of Thailand.

RECENT & UPCOMING NEWS FLOW





RECENT NEWS FLOW

- ✓ 24 July 2026: 40m at 1.9 Grams per Tonne Gold Intersected at O'Phlay in Cambodia
- ✓ 13 August 2026: Geophysics Locates Potential Source for the Gold at Rohav Mountain
- ✓ 2 September 2026: 70.4m at 1.1 Grams per Tonne Gold Intersected at O'Phlay
- ✓ 10 September 2026: Data breakthrough confirms multiple new gold targets at O'Phlay Gold Discovery
- ✓ 16 September 2026: Trenches expose new zones of gold mineralization at Ngot and O'Phlay Projects

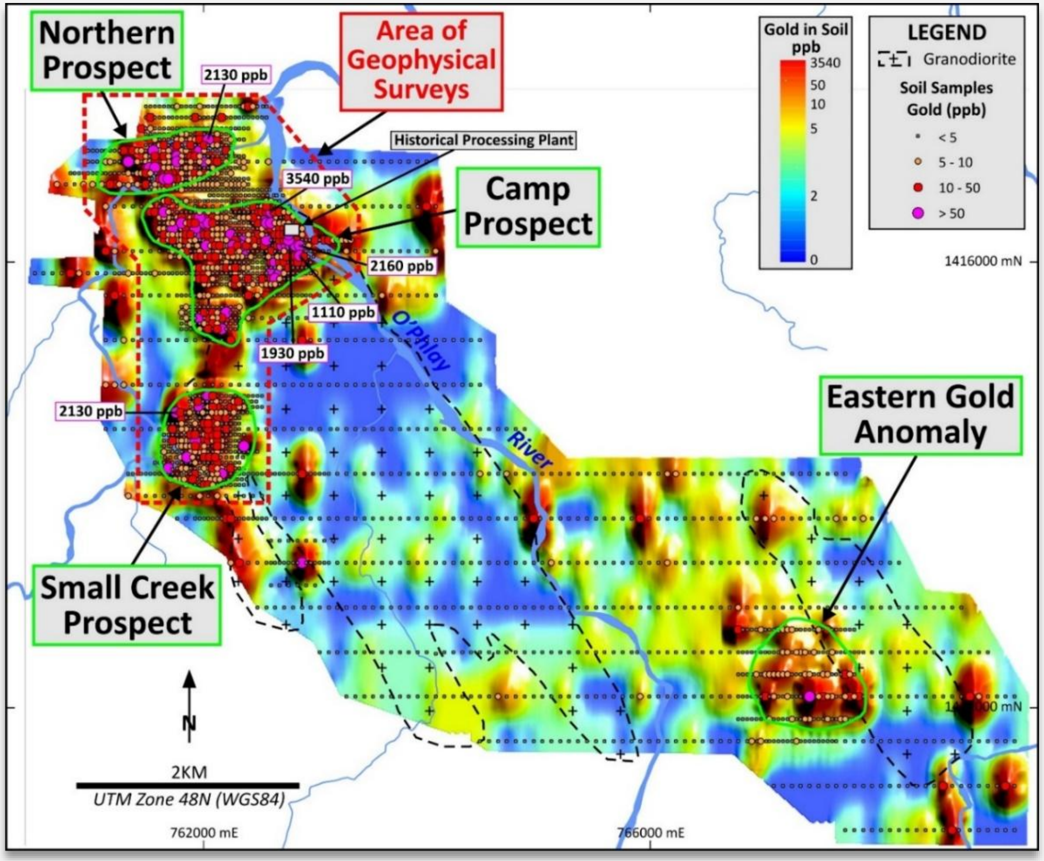
NEAR TERM NEWS FLOW

- Assays for diamond holes 26DDCM006 & 26DDCM007 from the Camp Prospect at O'Phlay – late September 2026
- Recommencement of diamond drilling at O'Phlay – October 2026
- Regular reporting of drilling results
- Plan to drill through the entire field season (Q4/2026 – Q2/2027)

CAMBODIA

O'PHLAY GOLD PROJECT

GOLD-IN-SOIL RESULTS



NEW INTRUSION RELATED GOLD DISCOVERY

- 195.6km^2 exploration licence
- Intrusion Related Gold (**IRG**) style mineralisation
- Historical open pit & underground mining operation, but no modern exploration
- **Maiden 4,500m (27-hole)** diamond drilling program underway
- 7 holes - 1,243m completed
- First holes deliver a gold discovery at Camp Prospect
  - **40m @ 1.9 g/t gold** from 82m, incl. **5m @ 10.5 g/t gold** from 85m (26DDCM001)
  - **70.4m @ 1.1 g/t gold** from 195m, incl. **15.4m @ 1.8 g/t gold** from 250m (26DDCM005)
- Exploration to date has been focused on only ~30% of the licence area

HISTORICAL MINING AT O'PHLAY

CAMP PROSPECT

Abandoned Vietnamese gold processing plant site at the Camp Prospect

SMALL CREEK PROSPECT

MAIN SHAFT
10.7 g/t Gold

Collapsed Vietnamese Main Shaft at the Small Creek Prospect

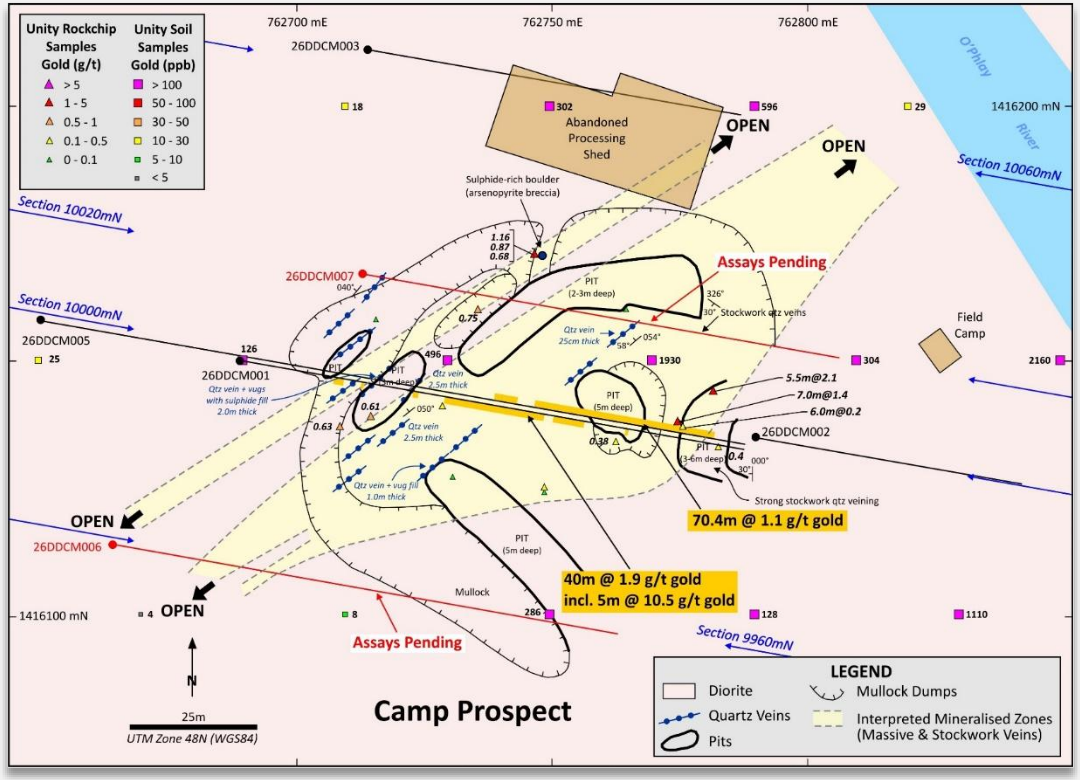
HISTORICAL MINING AT O'PHLAY

INTENSE STOCKWORK VEIN MINERALISATION

- Gold-bearing stockwork veins hosted in diorite exposed in historical open pits at Camp Prospect
- ~45 - 50m horizontal width, open along strike & at depth

O'PHLAY GOLD PROJECT

CAMP PROSPECT



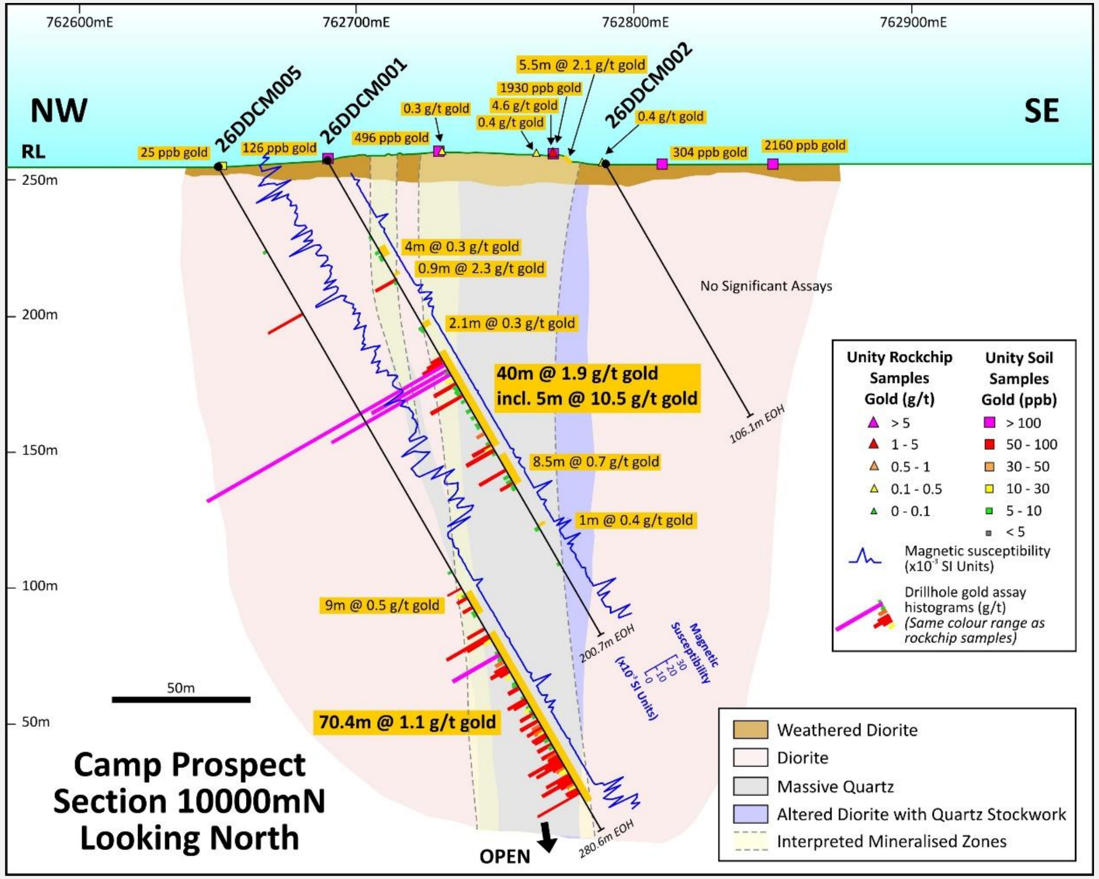
Camp Prospect geology with the interpreted mineralised zones, historical gold workings and rock chips/soil sample gold results.

GOLD DISCOVERED AT CAMP PROSPECT

- **Broad gold-bearing stockwork vein system discovered** at Camp Prospect (in first holes drilled)
- Different to the gold mineralisation at the Okvau Gold Mine
- True width ~45 – 50m
- Extends from surface to **>230m depth**
- Continues strongly at depth & remains open
- Dipping steeply SW
- Strikes NE-NNE & remains open
- Stockwork veins directly associated with NE-NNE trending demagnetised zone (1/40th of magnetic susceptibility of surrounding unmineralised diorite)
- **Assays pending for 26DDCM007** which intersected **~40m wide zone** of stockwork veins along strike (due mid-late September)
- Dipole-dipole IP survey planned to outline the extent of the mineralisation in 3D
- Additional drilling along strike & at depth planned

O'PHLAY GOLD PROJECT

BROAD STOCKWORK TO 230M DEPTH



QUARTZ VEINS & LOWELL SITE VISIT

Massive & stockwork gold-bearing quartz veins at Camp Prospect[1]

LOWELL RESOURCES FUNDS MANAGEMENT

"Getting this very encouraging early result is tip of the iceberg type stuff…" John Forwood, Lowell Resources Fund

Stockhead/The Australian: 24 July 2026

(1) Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

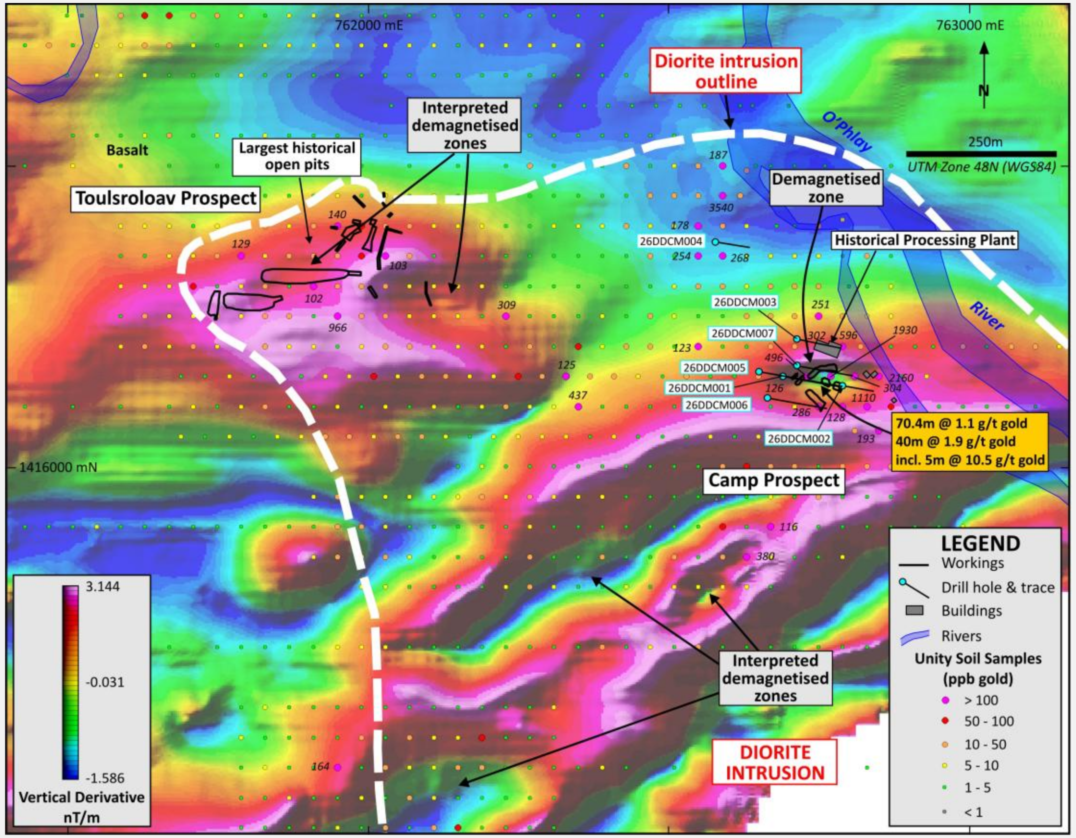
HISTORICAL MINING AT O'PHLAY

BROAD & CONSISTENT GOLD MINERALISATION

- Drill core in 26DDCM005 (248.9m – 257.85m) at Camp Prospect with gold-bearing stockwork quartz -arsenopyrite veins hosted in altered diorite.
- Strong & broad zone of gold-bearing quartz –arsenopyrite stockwork vein mineralisation
- Veins hosted in altered diorite
- Vein quartz is generally vuggy
- Gold grades of individual core samples (generally 1m) comprising the gold intersections highly consistent

O'PHLAY GOLD PROJECT

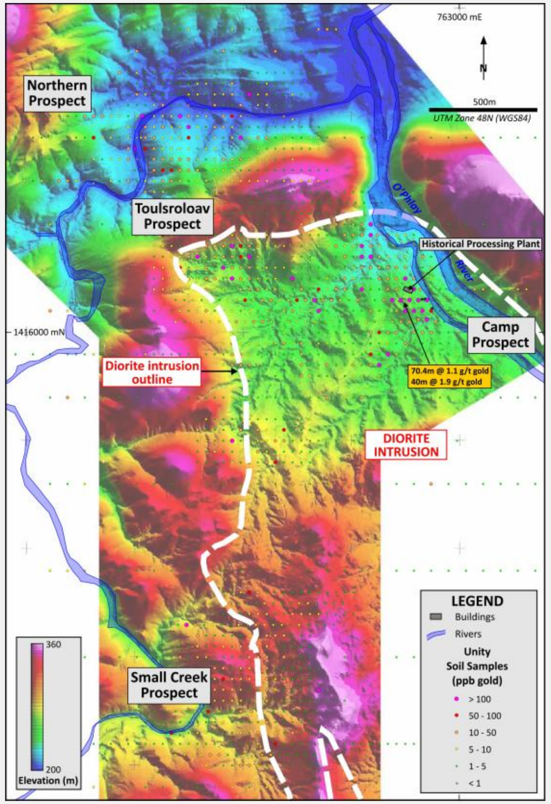
STRONG MAGNETIC ANOMALY TARGETS



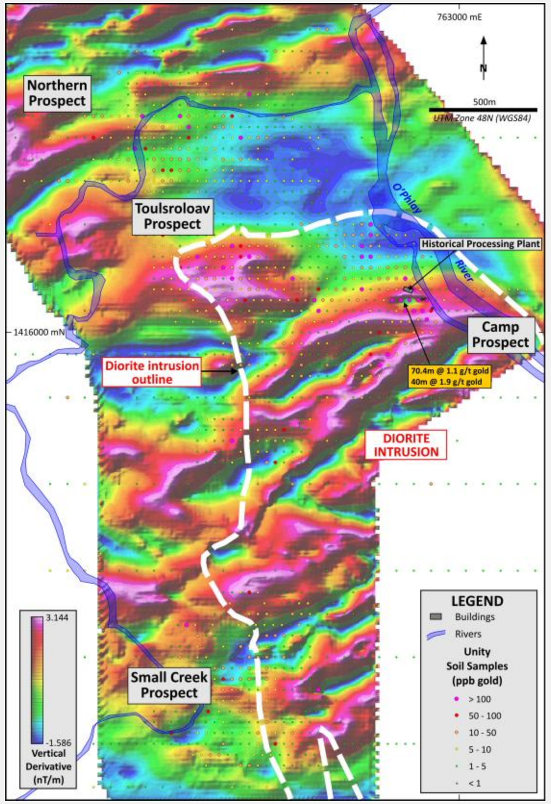
NEW GOLD DISCOVERY

- Strong NE-ENE trending demagnetised zone with a magnetic high anomaly associated with stockwork gold mineralization at Camp Prospect
- Similar demagnetised zones with anomalous gold geochemistry in the immediate area present priority targets for drilling
- An ENE trending demagnetized zone at Toulsroloav Prospect is associated with the largest open pits at O'Phlay with **28.5 g/t & 21.1 g/t gold** in rock chips
- Another demagnetised zone target (NE trending) lies 200m SSW of the Camp gold stockwork discovery and has soil results up to 300 ppb gold.

EXTENSIVE REGIONAL TARGETS



LiDAR DTM



Magnetics

NEW GOLD DISCOVERY

- Collectively the prospective regional magnetic anomalies extend for **>6km**
- Unity believes they are associated with major NE-trending structures extending across the northern end of a major diorite intrusion
- Small Creek Prospect not drill tested to date
- Historical underground & open pit mining on massive sulphide and stockwork mineralisation
- Highest grade gold rock results obtained by Unity at O'Phlay (**37.1 g/t, 27.5g/t & 24.3 g/t gold**)
- Stacked parallel mineralised zones
- Associated with strong NE-ENE trending demagnetised zones
- Infill soil sampling & trenching of regional magnetics anomalies to be conducted prior to drilling follow-up

NGOT GOLD PROJECT

DIRECTLY ADJACENT OPERATING GOLD MINES

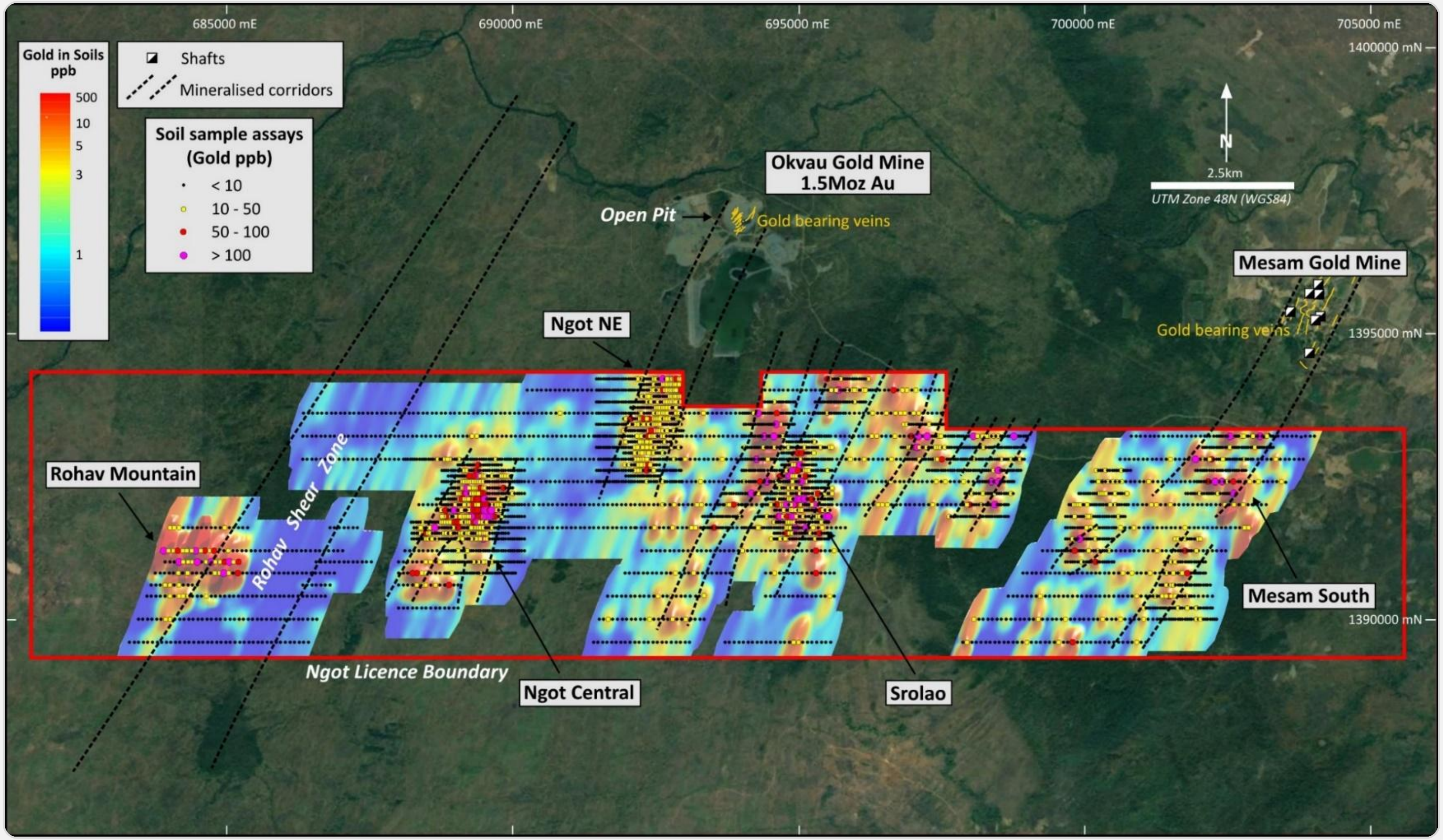
Unity's diamond drilling at Ngot

NEW GOLD DISCOVERY

- 112.4km² exploration licence
- Directly south of Cambodia's two largest gold mines (Okvau & Mesam)
- Intrusion Related Gold (**IRG**) mineralisation
- No modern exploration
- Maiden 8,238m diamond drilling program (50 holes) completed
- Gold discovered at 4 out of 4 prospect areas drilled to date
- Key drill intersections include:
  - **0.4m @ 32.8 g/t gold & 1m @ 21.8 g/t gold** (Ngot Central)
  - **23m @ 0.9 g/t gold** (Rohav Mountain)
  - **14.3m @ 1.3 g/t gold, incl. 0.7m @ 23.4 g/t gold** (Srolao)

HISTORICAL MINING AT O'PHLAY

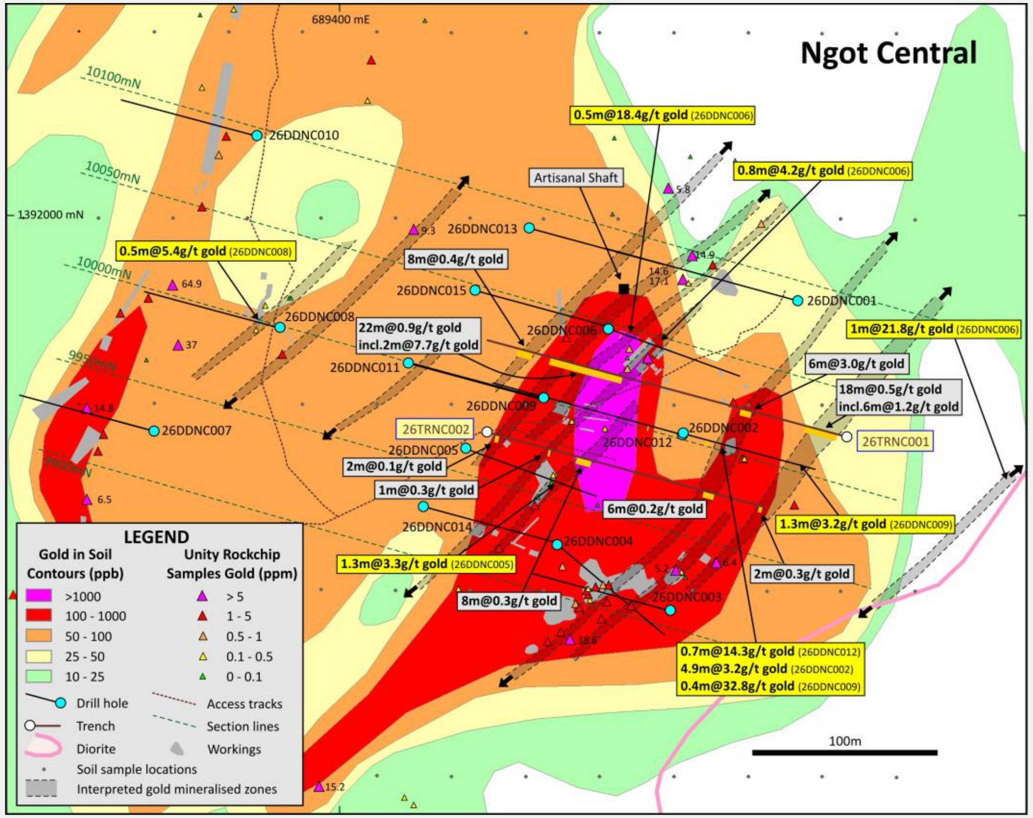
FIRST SYSTEMATIC EXPLORATION DELIVERS



- Gridded image of gold-in-soil results on satellite imagery

NGOT CENTRAL PROSPECT

NGOT CENTRAL

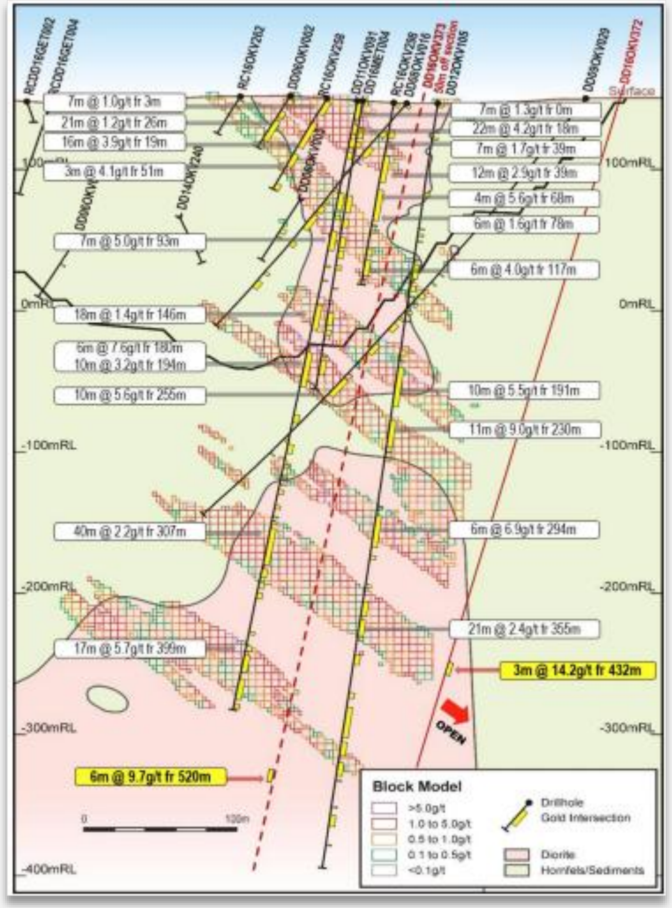


Drill holes & Interpreted gold zones

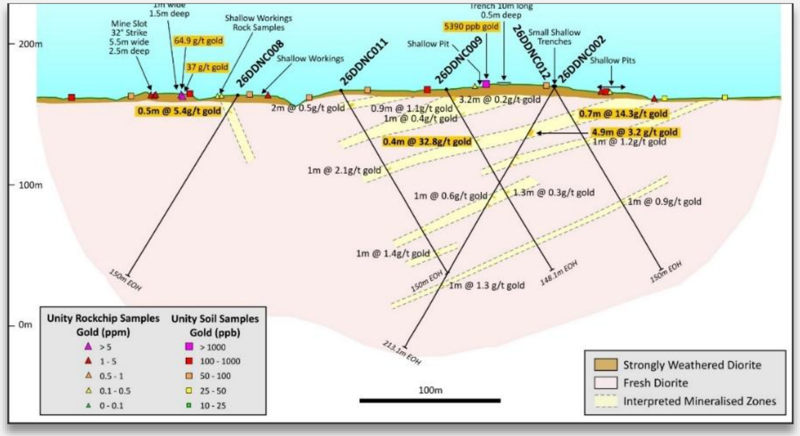
STACKED, HIGH-GRADE GOLD VEINS

- 1.5km x 1km diorite intrusion
- Gold discovered in stacked, shallow-dipping veins
- Most veins, near surface & ~0.5m – 5m wide
- High-grade drill intersections include:
  - **0.4m @ 32.8 g/t gold** from 41.7m (26DDNC009)
  - **0.7m @ 14.3 g/t gold** from 22.4 m (26DDNC012)
  - **1m @ 21.8 g/t gold** from 125.6 m (26DDNC006)
  - **4.9m @ 3.2 g/t gold** from 34.7m, incl. **0.4m @ 34.5 g/t gold** (26DDNC002)
- Veins show strong continuity (>200m depth) & are open along strike and at depth
- Potential for near-term Mineral Resource

POTENTIAL FOR STRONGER MINERALISATION AT DEPTH



Okvau Drill Section[1]



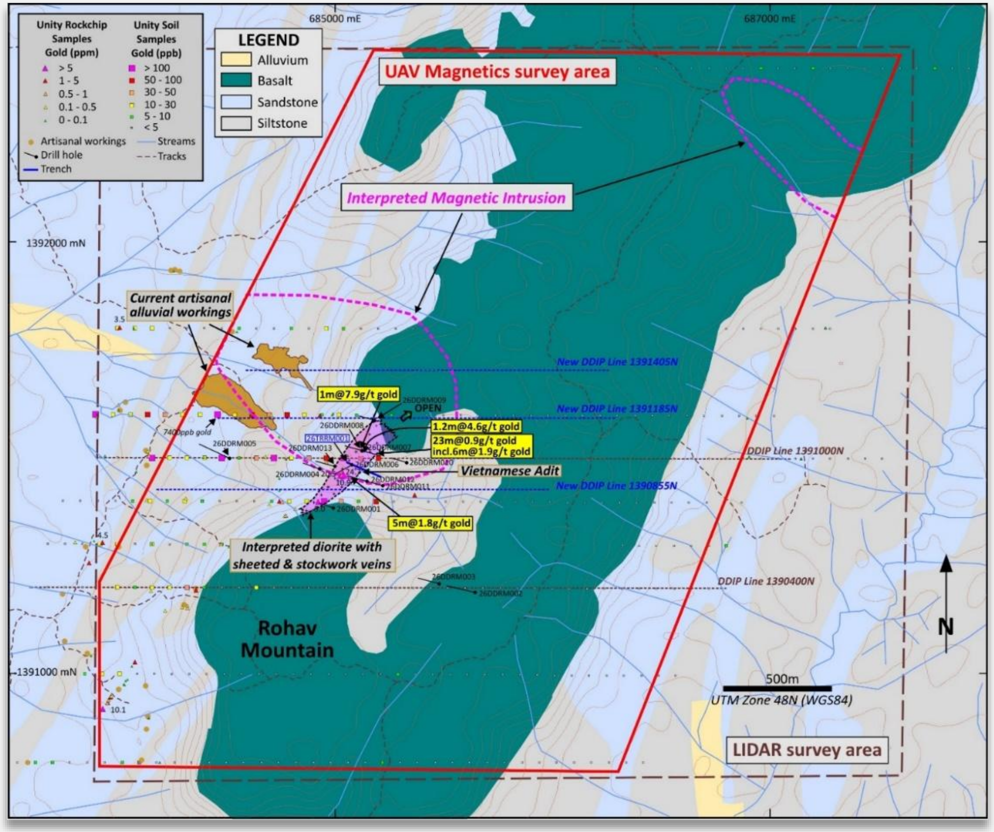
Ngot Central Section 10,000N

- Unity's drilling at Ngot Central extends **only to ~150m** below surface
- Some of the strongest gold mineralisation at the adjacent Okvau Gold Mine was intersected in drilling below the DFS open pit design from ~250 – 500m below surface in similar shallow dipping stacked veins[1]
- Deeper drilling is planned at Ngot Central to target stacked veins at depth

(1) Emerald Resources ASX Announcement 1 May 2017: Okvau DFS Delivers Ore Reserve of 907,000oz, Emerald to Become +100,000ozpa Gold Producer.

ROHAV MOUNTAIN PROSPECT

DRILLHOLE LOCATIONS

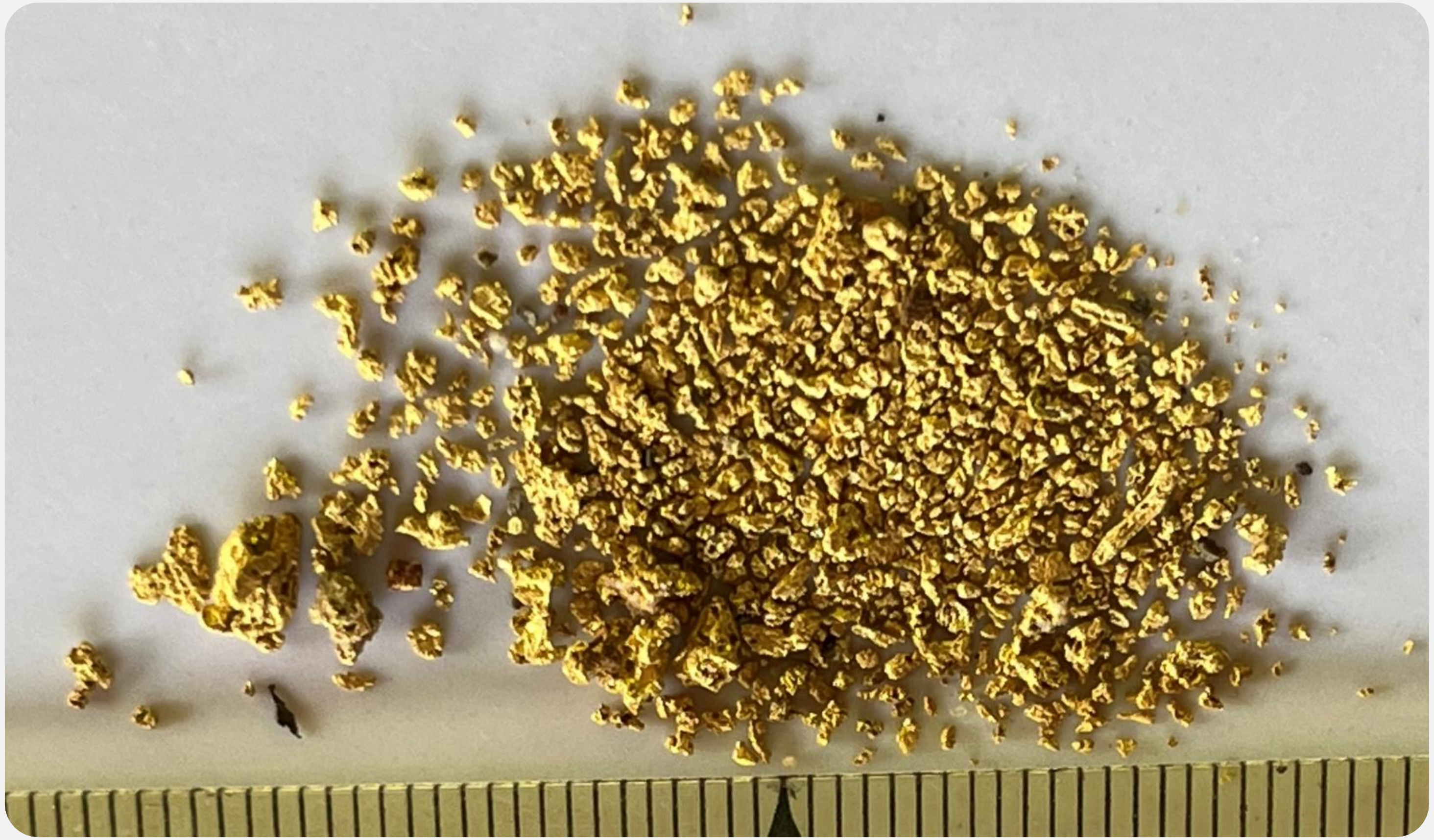


Drillhole locations at Rohav Mountain Prospect with surface gold geochemistry and geology

MINERALISATION UNDER COVER

- >150m wide, highly altered, gold mineralised diorite intrusion discovered in first drilling
- Extending & strengthening under basalt cover
- Drill intersections include:
  - **23m @ 0.9 g/t gold** from 120m (26DDRM007)
  - **1m @ 7.9 g/t gold** from 33 m (26DDRM007)
  - **5m @ 1.8 g/t gold** from 196m (26DDRM012)
- Sampling of veins exposed in creek adjacent the diorite returned assays up to 24.7 g/t gold, 206 g/t silver, 4.4 % zinc, 0.9 % lead
- Artisanal alluvial gold operation directly downstream

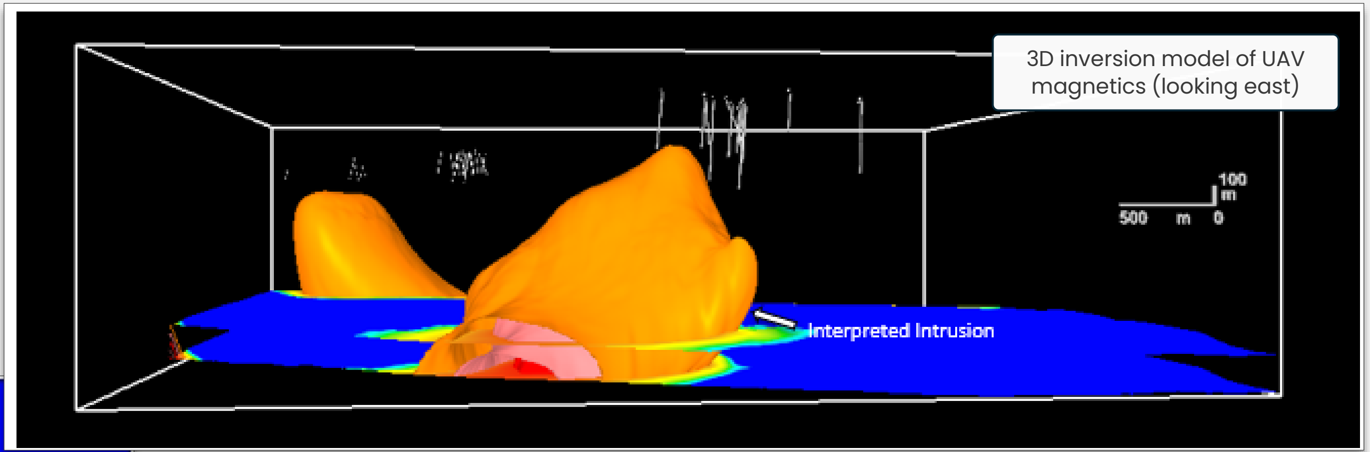
ALLUVIAL GOLD IMMEDIATELY DOWNSTREAM

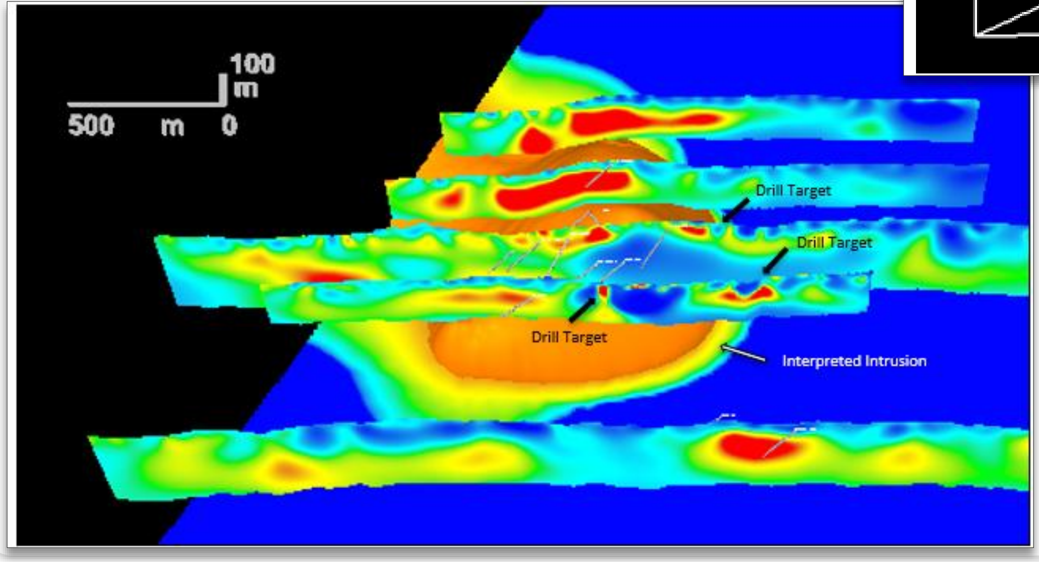


- Alluvial gold obtained by artisanal miners 300m downstream from the gold mineralised diorite discovered in the recent drilling
- Angular gold grains indicate they haven't travelled far from the source

NEW GEOPHYSICAL TARGETS

- Recent UAV magnetics & dipole-dipole IP surveys have identified new targets of scale
- Magnetics has detected a sizable magnetic anomaly beneath & north of existing drilling
- Interpreted as a magnetite-bearing intrusion (potential gold source)



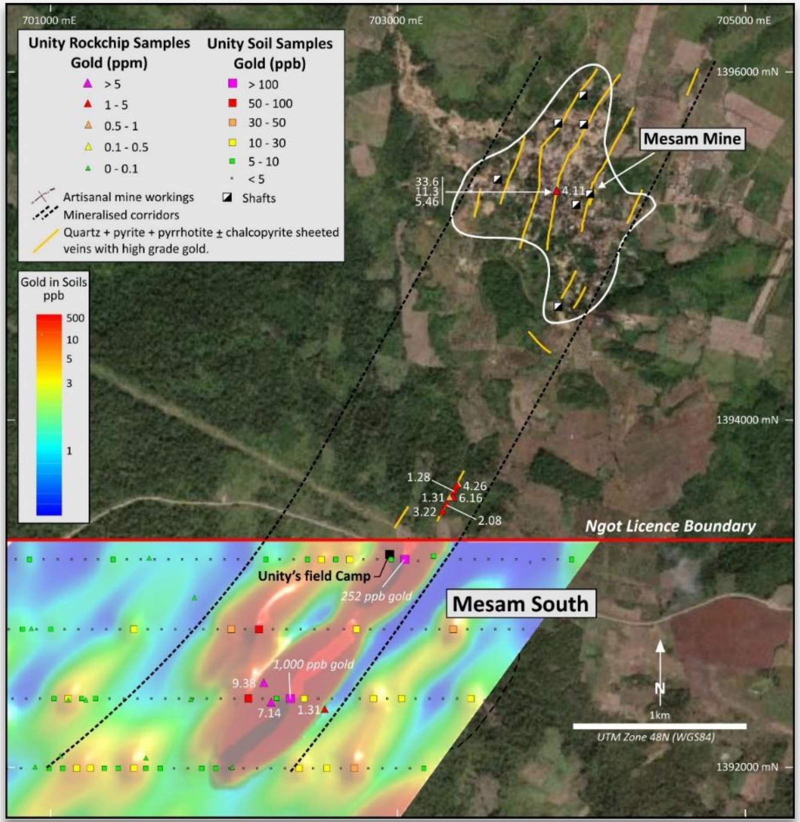


- "Finger-like" chargeability high & coincident resistivity high IP anomalies located around the periphery of interpreted intrusion
- Possible epithermal gold targets
- Strongest gold in existing drilling associated with later epithermal veins
- Drilling planned to target the IP anomalies on the margins of the intrusion

(1) PanAust ASX Announcement, 28 July 2008. Puthep Copper Project, Thailand Pre-feasibility Study Mineral Resource Estimate

MESAM SOUTH PROSPECT

SURFACE GOLD GEOCHEMISTRY ON SATELLITE IMAGE

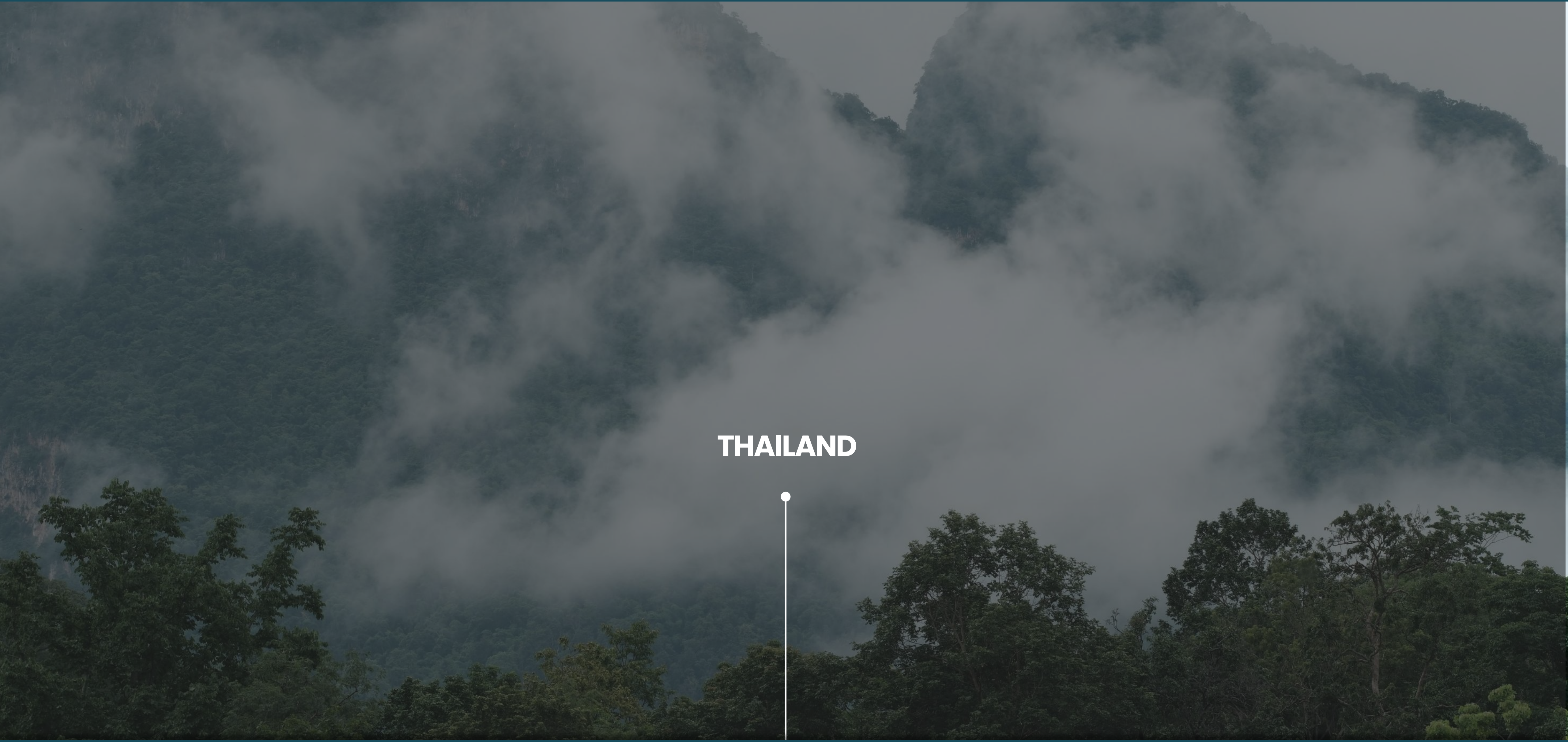


Drillhole locations at Rohav Mountain Prospect with surface gold geochemistry and geology

TARGETING MESAM GOLD MINE EXTENSIONS

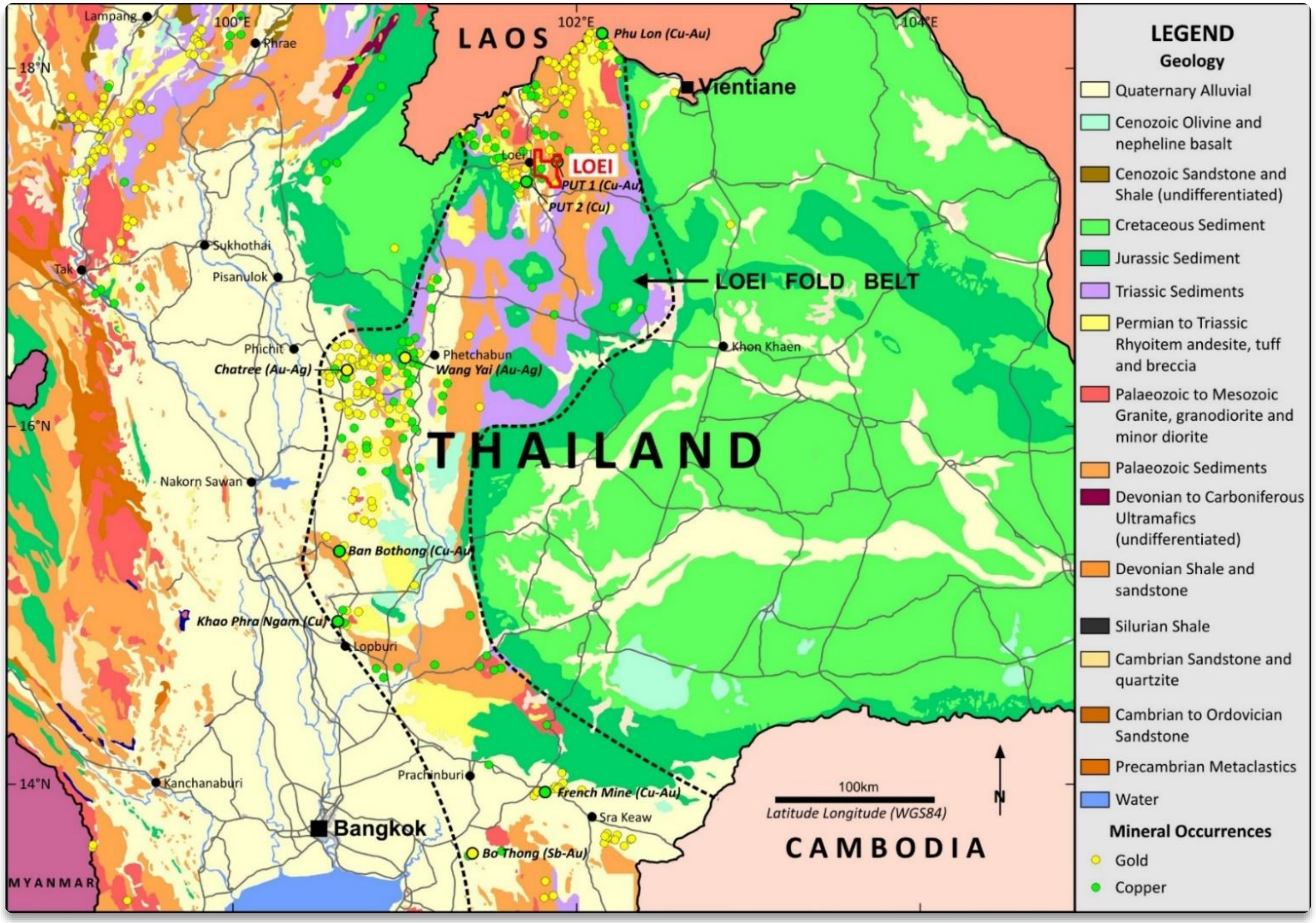
- Strong gold-in-soil anomalies (up to 1,000 ppb gold)
- High-grade rock chip samples (9.4 g/t & 7.14 g/t gold)
- Directly along strike from the Mesam Gold Mine
- Adjacent to the Okvau access road
- Mineralisation extends under basalt cover to the south
- Fence of drill holes planned across the soil anomalies

THAILAND



UNITY'S THAILAND PROJECT

LOEI PROJECT LOCATION ON REGIONAL GEOLOGY



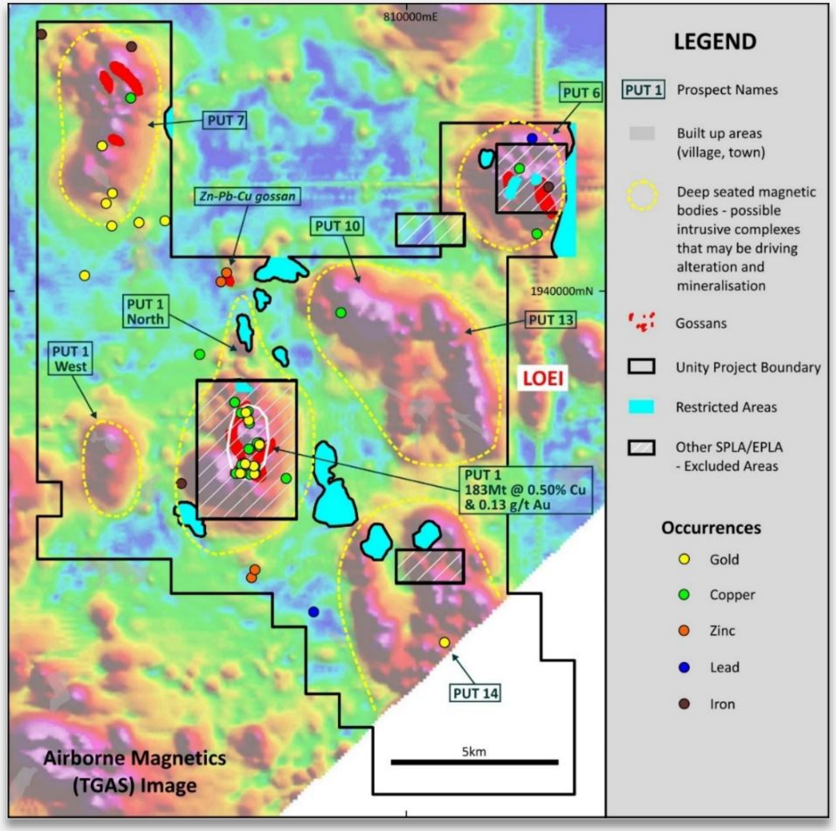
LICENCE APPLICATIONS, UNITY 100%

- 14 SPL Applications (area 193.3km²)
- **Loei Fold Belt** - the major copper-gold metallogenic and magmatic belt in mainland Southeast Asia
- **Porphyry & skarn-style copper** – gold mineralisation associated with quartz diorite intrusions
- Widespread copper and gold occurrences, gossans
- Directly adjacent to the largest known copper deposit in Thailand

LOEI COPPER GOLD PROJECT

OVERVIEW | CORPORATE | O'PHLAY | NGOT | THAILAND

LOCATION OF LOEI PROJECT AREA OVER AN AIRBORNE MAGNETIC IMAGE

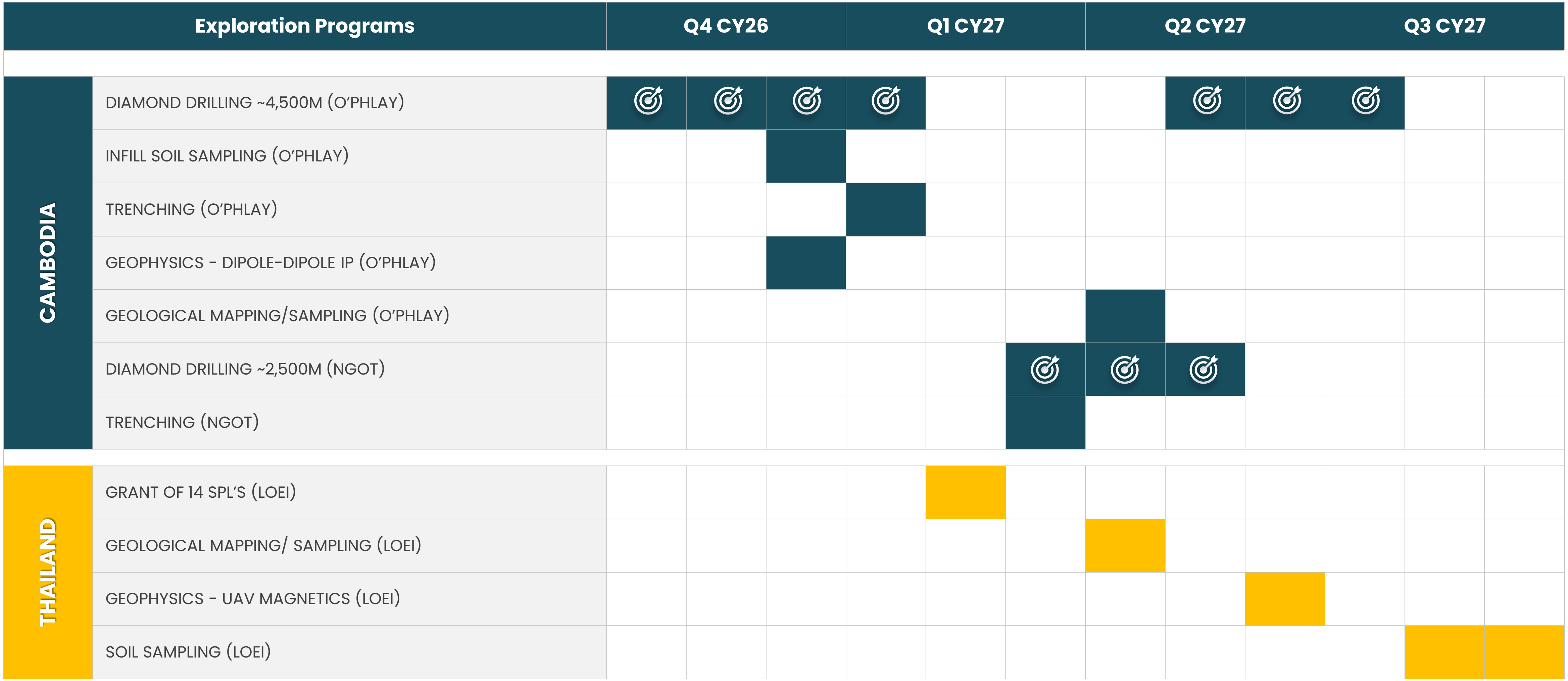


ADJACENT LARGE COPPER – GOLD DEPOSIT

- The PUT 1 Mineral Resource remains open along strike to the north and may extend into Unity's ground
- 5 highly prospective, deep-seated, magnetic anomalies – similar to those associated with diorite intrusions hosting PUT 1
- No systematic exploration in the area for nearly 30 years
- PUT 1 Measured, Indicated & Inferred Mineral Resource:
  - 183.0Mt at 0.50% copper & 0.13g/t gold
  - (0.91Mt contained copper & 0.77Moz contained gold2)

(1) USGS 2009 Minerals Yearbook Thailand (2) PanAust ASX Announcement, 28 July 2008. Puthep Copper Project, Thailand Pre-feasibility Study Mineral Resource Estimate

PLANNED EXPLORATION PROGRAM & EXPECTED NEWS FLOW



INVESTMENT HIGHLIGHTS

OVERVIEW | CORPORATE | O'PHLAY | NGOT | THAILAND

HIGHLIGHTS

- Cambodia is blessed with IRG geology which offers demonstrated potential for million+ ounce gold mines but it remains critically under-explored
- Unity is conducting the first drilling ever on its exploration ground and has already made multiple gold discoveries adjacent to operating gold mines
- The broad stockwork gold discovery at O'Phlay is highly significant, suggestive of a large mineralising system with bulk tonnage potential
- Unity has already generated a wealth of sizable follow-up targets to drill test across 2 discoveries projects
- ~80% of Unity's exploration budget is dedicated to a 7,000m diamond drilling program with rigs secured
- Drilling will provide regular high impact news flow beginning Q4/2026 and into Q2/2027

CURRENT DRILLING

CONTACT

ASX: UM1

Gold & copper exploration in Cambodia and Thailand

CRAIG MACKAY
Managing Director
craig@unitymetals.com.au
+61 418 397 091

BEN HENRI
Media & Investor Relations
ben.henri@mcpartners.com.au