Date of Annual General Meeting and Closing Date for Director Nominations

Innovative project developer, Neometals Ltd (ASX: NMT) ("**Neometals**" or "**the Company**") advises, in accordance with ASX Listing Rule 3.13.1, that the Company's Annual General Meeting ("**AGM**") will be held at 11:00am AWST on Friday, 27 November 2026, as an in-person event at The Celtic Club Perth, 48 Ord Street, West Perth, WA 6005.

Details regarding shareholder access to and participate in the AGM will be provided in the Notice of Annual General Meeting and Proxy Form in due course.

An item of business at the AGM will be the election of Directors. In accordance with rule 8.1(k) of the Company's Constitution, the closing date for receipt of nominations from persons wishing to be considered for election as a Director at the AGM is 5.00 pm (AWST) Friday, 2 October 2026.

All director nominations are to be submitted in writing to the following address:

In person: Level 1, 1292 Hay St, West Perth 6005
By mail: Locked Bag 8, West Perth WA 6872

Authorised on behalf of Neometals by Mark Boyne and Giuliano Giordani, Joint Company Secretaries.

ENDS

For further information, visit www.neometals.com.au or contact:

Mark Boyne / Giuliano Giordani
Joint Company Secretary
Neometals Ltd
T +61 8 9322 1182
E cosec@neometals.com.au

About Neometals Ltd

Neometals' purpose is to deliver stakeholder value by enabling the sustainable production of valuable and critical materials essential for a cleaner future. The Company is advancing a portfolio of high-quality mineral assets and commercialising proprietary lower-cost, sustainable processing technologies. The Company's upstream mineral assets comprise:

- **Barrambie Gold and Copper Project (100% NMT)** – Camp-scale gold project in the Murchison Goldfield with strong brownfields upside. An updated Mineral Resource Estimate, Scoping Study and a JV with a mining contractor provide a potentially funded pathway to near-term development of the Ironclad gold deposit with 50:50 profit sharing.

  Copper targets being explored within the Rinaldi prospect are located within the same stratigraphic host and similarly positioned to the west of the Youanmi Shear Zone as Solstice Minerals Limited's Nanadie Copper Project in the Barrambie Greenstone Belt.

- **Barrambie Titanium and Vanadium (100% NMT)** – one of the world's highest grade hard-rock titanium deposits, currently in a divestment process.

- **Utah Brine Project (51% NMT)** – controlling interest in a >80,000-acre lithium and potassium brine project in Utah, USA. Exclusive access to and use of inactive gas wells, with existing infrastructure supporting the potential for rapid, capital-efficient exploration and evaluation. Strong alignment with U.S. critical minerals policy and potential for streamlined federal permitting and grant funding.

The Company's processing technology portfolio comprises:

- **Lithium Chemicals (70% NMT)** patented ELi PROCESS®, targeting lowest quartile cost production of battery-grade lithium chemicals utilising electrolysis. Strategic MoU with Rio Tinto for testing support and licensing discussion, in collaboration with electrolyser supplier, De Nora.

- **Vanadium Recovery (86.1% NMT via Novana Oy)** – wholly owned hydrometallurgical processing technology targeting production of low-cost, high-purity vanadium pentoxide from steel by-products. Novana Oy advancing project financing for its first commercial plant in Pori, Finland.