

Announcement Summary

Entity name

ALTITUDE MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Friday September 25, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ATT	ORDINARY FULLY PAID	66,917,561	25/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ALTITUDE MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

78650673500

1.3 ASX issuer code

ATT

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Sep-2026 09:54	New - Proposed issue of securities - ATT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 113,082,439 shares under tranche 2 of the placement subject to shareholder approval.
 Issue of 63,000,000 placement shares to directors subject to shareholder approval.
 Issue 121,500,000 options attaching to placement shares, subject to shareholder approval.
 Issue 36,000,000 broker fee options subject to shareholder approval.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ATT : ORDINARY FULLY PAID

Issue date

25/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

66,917,561

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ATTN : ORDINARY FULLY PAID DEFERRED	297,411,385
ATT : ORDINARY FULLY PAID	513,034,639
ATTO : OPTION EXPIRING 31-JUL-2027	233,968,204

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATTAN : OPTION EXPIRING 30-NOV-2028 DEFERRED	148,705,693
ATTAB : OPTION EXPIRING 31-DEC-2028 EX \$0.06	2,625,000
ATTAI : OPTION EXPIRING 18-DEC-2026 EX \$0.26	7,938,756
ATTAJ : OPTION EXPIRING 31-JUL-2027 EX \$0.15	13,650,000
ATTAF : PERFORMANCE RIGHTS	14,282,797