Level 27, Brookfield Place
10 Carrington Street
Sydney NSW 2000

ASX Announcement

25 September 2026

Cover Note – Appendix 3Y Andrew Pridham

We refer to the attached Appendix 3Y in respect of Andrew Pridham.

The Appendix 3Y refers to transfers of shares that occurred on 9 June 2026 and 18 September 2026 by the trustee of a Pre IPO Trust (**Trust**) to beneficiaries of the Trust in order to meet contractual obligations of the Trust[1]. The trustee of the Trust is controlled by Mr Pridham.

Mr Pridham has not disposed of any MA Financial Group Limited shares in which he has an economic interest in connection with the transfers disclosed in the Appendix 3Y.

We note that the transaction that occurred on 9 June 2026 had not previously been disclosed to ASX due to an administrative oversight.

Authorised for release by Vice Chairman, MA Financial Group Limited, Andrew Pridham.

For further information, please contact:

Investors
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[1] Refer to "Existing Staff Trust Details" under Section 9.7 of the Prospectus for MA Financial Group Limited (formerly Moelis Australia Limited) dated 28 February 2017

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	5 June 2026

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of direct interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (**Pre-IPO Trustee**), which is the trustee of a Pre-IPO ownership trust (**Trust**). Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee. The change of interest arises as a result of a transfer of shares by the Pre-IPO Trustee for beneficiaries of the Trust, in satisfaction of their respective contractual entitlement to units in the Trust. This notice is to disclose the resulting change to Mr Pridham's deemed relevant interest in shares. Mr Pridham has not disposed of any shares in a personal capacity or any shares over which he has any economic interest.
Date of change	9 June 2026 and 18 September 2026

No. of securities held prior to change	Deemed relevant interest in 14,006,726 shares which includes: • **Restricted shares, salary sacrifice shares and loan funded share plan shares** - conferred relevant interest in 564,723 ordinary shares. • **Ordinary shares** of 58,351 held by Mr Pridham. • **Deemed relevant interest** in 13,383,652 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary shares
Number acquired	Nil
Number disposed	From the Trust: • 9 June 2026: Shares disposed over which Mr Pridham does not have an economic interest: 160,360 • 18 September 2026: Shares disposed over which Mr Pridham does not have an economic interest: 60,376
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	From the Trust: • 9 June 2026: Estimated value of 160,360 shares disposed over which Mr Pridham does not have an economic interest: $1,003,597.02 • 18 September 2026: Estimated value of 60,376 shares disposed over which Mr Pridham does not have an economic interest: $312,204.30
No. of securities held after change	Deemed relevant interest in 13,785,990 shares which includes: • **Restricted shares, salary sacrifice shares and loan funded share plan shares** - conferred relevant interest in 564,723 ordinary shares. • **Ordinary shares** of 58,351 held by Mr Pridham. • **Deemed relevant interest** in 13,162,916 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Refer to the explanation provided under the section "*Nature of direct interest*".

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change of interests in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	**Shares** – Mr Pridham's beneficial equity interest in the two Pre-IPO Ownership Trusts remains unchanged at 14,214,975 shares as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.