STRONG DEMAND FOR SHARE PURCHASE PLAN

Highlights:

- TALi invited eligible shareholders to participate in the $0.5 million Share Purchase Plan (SPP), with the opportunity to subscribe for up to $30,000 of additional TALi shares at $0.05 per share, the same price as the recent $2.8 million private placement.
- Valid applications were received for ~$2.0 million worth of new shares, over 4 times the amount sought. The SPP offer was capped at $0.5 million.
- Due to being heavily oversubscribed, applications will be scaled back and excess application monies of $1.5 million resulting from the scale back, as well as any unsuccessful or invalid applications will be refunded to applicants.

TALi Digital Limited (ASX: TD1) (TALi or the Company) is pleased to announce the results of the Share Purchase Plan ("SPP") announced on 24 August 2026, where the Company sought to raise $0.5 million at $0.05 per share, the same price as the recent private placement.

The Company advises that the SPP closed oversubscribed on 22 September 2026, with valid applications totalling approximately $2.0m, significantly above the original target of $0.5m. In accordance with the terms and conditions of the SPP, successful valid applications will receive an allocation of a minimum of $2,500 worth of shares. The Company anticipates the Ordinary shares will be issued pursuant to the SPP on Tuesday 29 September 2026.

Excess application monies of approximately $1.5m resulting from the scale back and unsuccessful or invalid applications will be refunded to applicants without interest and are expected to be processed by the Company's share registry, Automic Group, on or about 30 September 2026. If shareholders have not provided their nominated bank account details, their refund will be made via cheque, mailed in the post to the relevant registered address on the Company's share register. Trading of the new Shares on ASX is expected to commence on or before 30 September 2026.

TALi is also pleased to confirm that a general meeting of shareholders on 25 September 2026 approved Director participation in the private placement and SPP.

If you have any questions in relation to the SPP, please contact Automic on 1300 288 664 (for callers within Australia) or +61 2 9698 5414 (for callers outside Australia) at any time between 8:30 am and 5:00 pm (Sydney time) on Monday to Friday..

The Company is very grateful for the ongoing support received from shareholders with the SPP being another component that , coupled with the $2.8 million raised in the private placement, has TALi now well-funded .The Company looks forward to updating the market on progress and results over the coming year.

Release authorised by:

The Board of TALi Digital Limited.

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About TALi Digital

TALi Digital Limited (ASX: TD1) is a digital health company focused on delivering diagnostic and therapeutic solutions to enhance attention and overall cognitive function. The Company built a patented platform technology targeting cognitive attention skills incorporated into training modules (ReadyAttentionGo!). This program is designed to be a play-based interaction that can be complementary to existing therapy. The Company has at the forefront a vision to improve childhood cognitive performance through early intervention. The ReadyAttentionGo! program is being considered as a component of the neurodivergent learning strategies being developed to support SEL (Social-Emotional Learning) and education in the YCDI! programs for children aged 3 to 18. The Company's broader focus is technologies that can be a platform to enhance learning.

Learn more at talidigital.com.

In June 2025, TALi Digital expanded its portfolio with the acquisition of You Can Do It! Education (YCDI!), a leading Australian social-emotional learning program. YCDI! has reached over one million students and is aligned with the ACARA national curriculum. Recognised by Beyond Blue's Be You initiative, it provides evidence-based programs for children aged 3 to 18, self-paced tertiary online courses, professional development for educators, and parent education micro courses. These programs focus on five essential social-emotional skills: confidence, persistence, organisation, getting along, and resilience. This acquisition enhances TALi's presence in the education sector and underscores its dedication to delivering innovative and accessible solutions for SEL and personal development.

Learn more at youcandoiteducation.com.au.