

Announcement Summary

Entity name

PROPHECY INTERNATIONAL HOLDINGS LIMITED

Date of this announcement

Friday September 25, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Restricted Share Units	1,550,000	24/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

PROPHECY INTERNATIONAL HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16079971618

1.3 ASX issuer code

PRO

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Restricted Share Units

+Security type

Other

ISIN code
Date the +securities the subject of this notification were issued

24/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jonathan Drake	Jonathan Drake	1,550,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to material terms of employment in 27 May 2026 announcement of appointment of CEO available at <https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03094259-2A1674058&v=undefined>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Resolution 5 and Annexure A of Prophecy International Holding Limited's 2025 Notice of Annual General Meeting available at <https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03014148-2A1631771&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Restricted Share Unit is a right to receive one fully paid ordinary share in Prophecy International Holdings Limited (ASX:PRO), subject to achievement of vesting conditions.

Issue details
Number of +securities

1,550,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRO : ORDINARY FULLY PAID	80,562,934

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PROAA : OPTION EXPIRING 30-NOV-2026 EX \$0.15	3,500,000
New class - code to be confirmed : Restricted Share Units	1,550,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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