25 September 2026

Placement
Cleansing Notice

This notice is given by Cadence Opportunities Fund Limited (ASX: CDO) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act").

Cadence Opportunities Fund Limited has today issued 1,052,040 new fully paid ordinary shares ("New Shares") at an issue price of $2.21 per New Share to certain professional and sophisticated investors under the placement announced by Cadence Opportunities Fund Limited on 22 September 2026.

Cadence Opportunities Fund Limited confirms that:

1. Cadence Opportunities Fund Limited issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

2. this notice is being given under section 708A(5)(e) of the Corporations Act;

3. as at the date of this notice, Cadence Opportunities Fund Limited has complied with the provisions of Chapter 2M of the Act as they apply to Cadence Opportunities Fund Limited and sections 674 and 674A of the Corporations Act; and

4. as at the date of this notice, there is no "excluded information" (within the meanings of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be set out in this notice.

This announcement was authorised for release to ASX by the Board of Cadence Opportunities Fund Limited.

Wayne Davies
Company Secretary
Cadence Opportunities Fund Limited