VOLTGROUP

ASX:VPR

FY26 HALF YEAR RESULTS

September 2026

ecoQUIP 4D DELTA REMOTE ASSET INSPECTION WESCONE

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HY26 Snapshot

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$4.8M	$1.6M	$1.8M	$3.6M
Ordinary Revenue	Adj. EBITDA	Net Op. Cashflow (ex one-off)	Cash at Bank
▲ 122% vs HY25	▲ 531% vs HY25	▲ 585% vs HY25	

Key HY26 Developments

Financial Results

- Revenue growth primarily driven by the 4D Delta acquisition, plus continued Wescone momentum.
- Adjusted EBITDA excludes non-recurring costs:
  - $0.11M non-cash 4D Delta advisor option expense
  - $0.41M once-off 4D Delta acquisition costs
- Net operating cashflow of $1.85M (ex one-off), up 585% on HY25

Corporate Highlights

- 4D Delta acquisition completed 6 January 2026, inclusive of a $4.0M equity capital raising
- Mr James Garwood appointed to the Board as a Non-Executive Director on 9 June 2026 to support Group sales growth

HY26 Financial Result Overview

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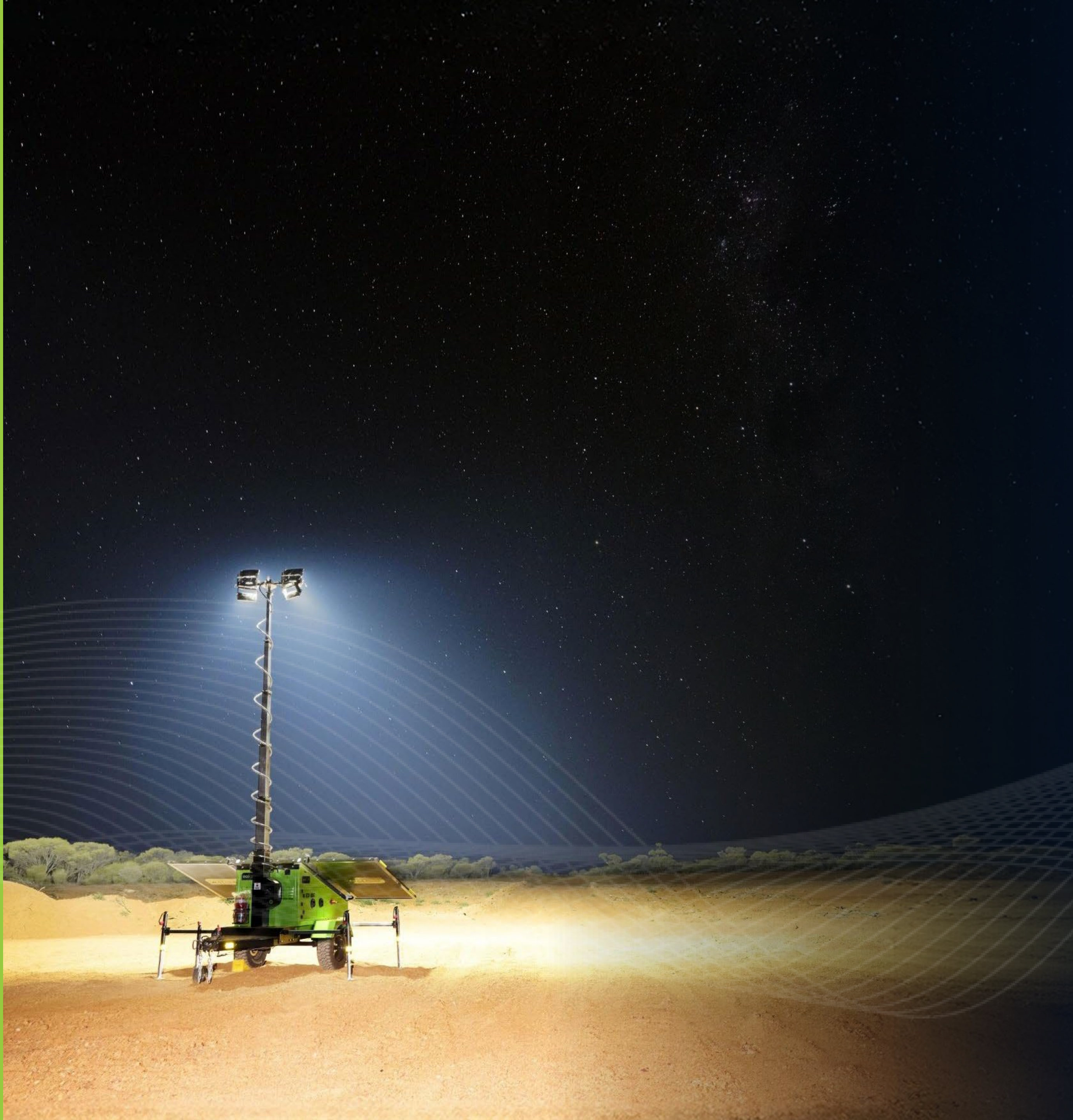
Description	6-months ended 30 June 2026 ($'000)	6-months ended 30 June 2025 ($'000)	Change
Ordinary Revenue	**4,773**	2,148	**122%**
EBITDA	**1,077**	197	**447%**
Adjusted EBITDA#	**1,601**	254	**531%**
Profit Attributable to Members	**692**	(272)	**354%**
Net Operating Cashflow	**1,356**	268	**406%**

excluding $0.11 million non-cash 4D Delta advisor option expense and $0.41 million once-off 4D Delta acquisition costs (HY26), and $0.06 million (HY25) of non-cash executive option issue expense.



HALF THE COST
ZERO DIESEL
ALL THE LIGHT

Zero-emission mobile power solutions delivering superior PV performance and 40-50% cost savings across the global resources sector

ecoQUIP HY26 Highlights

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Static	29x	Multiple
Ordinary Revenue	New MSLTs Deployed to Westgold	Pipeline Trial Opportunities
Flat vs HY25	Westgold fleet now 35x	Advanced

Operational Highlights

- Westgold EcoQuip MSLT fleet deployment is the first 100% displacement of diesel-fuelled lighting plant with a solar solution at hard rock mine processing operations.
- Existing customers include Thiess Contracting, MacMahon Contracting, Chevron and Westgold.
- 29x new MSLTs deployed to Westgold during HY26; Westgold fleet now totals 35x.
- Following a successful 5-year deployment at Barrow Island, Chevron returned 50x MSLTs; 3x remain deployed.
- Management restructure near complete with new sales and operational personnel; multiple MSLT trials anticipated Sept/Oct 2026.

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4D DELTA
REMOTE ASSET INSPECTION

DIGITAL ASSET INSPECTION

Powerful insights for asset integrity management across the global resources sector

HY26 Highlights

893	$2.35M	10+
Assets on Platform	HY26 Revenue Contribution	Active Clients
▲ 22% since acquisition	New in HY26	Tier-1 Resources

Integration & Growth

- 4D Delta is performing in-line with the CY26 Board-approved budgets established at acquisition.
- Long-term Tier-1 client relationships including Rio Tinto, BHP, Alcoa and South32 driving asset inspection growth.
- Total customer assets on the 4D Delta Cloud Platform increased 22% since acquisition, reaching 893.
- New WA Goldfields alliance partnership signed, adding to the existing Wingfield Scale & Measure (USA) alliance.
- Technology development is focused on enhanced data processing automation to drive operational leverage from existing infrastructure.
- 4D Delta contributed $2.35M to Volt Group revenue for HY26 in line with budget expectations.
- Assessing additional alliance partnerships in priority geographic markets for developed technology solutions.

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PROPRIETARY SAMPLE CRUSHING SOLUTIONS

High-performance sample crushers delivering up to 20:1 reduction ratios for the global mining and assay laboratory industries.

WESCONE HY26 Highlights

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+24%	25+ yrs	9
Revenue Growth	Operating Track Record	Tier-1 Clients
▲ vs H1 FY25	Global Iron Ore Sector	Including BHP, FMG & Rio Tinto

Operational Highlights

- Wescone revenue increased ~24% on H1 FY25; MIT continues to build sales momentum in the African market.
- High moisture Rio Tinto prototype crusher trial successful: feed moisture spec. increased from 6% to ~10%, patent filed.
- Expands W300 serviceable market into high moisture Pilbara ore resources.
- North American patent secured for W300 Series 4, completing comprehensive global IP coverage.
- Engineering and construction partner tenders submitted, expected to grow the crusher deployment portfolio.

Key Priorities – Sales Growth

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4D Delta Integration

Scaling digital inspection solutions across Australian and US markets; continuing seamless integration

Sales & Commercialisation

Sustained focus on sales execution; expanded client deployment across all business units

Global Growth

Exploring aligned alliance partnerships in priority geographic markets for all business divisions

Competitive Advantages

Diversified four-business-unit platform with expanding proprietary technology providing solid margin / scalable revenue and operating leverage

Corporate & Management

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Capital Structure

Shares on issue	163.1M
Options on issue	10.5M
Performance Rights (on issue)	6.2M
Cash (at 30 June 2026)	$3.63M
Debt (at 30 June 2026)	$0.29M
Net Assets (30 June 2026)	$15.21M

Board

MR ADAM BOYD
Executive Chairman

HON. BILL JOHNSTON
Non-Executive Director

MR PETER TORRE
Non-Executive Director

MR SIMON HIGGINS
Non-Executive Director

MR JAMES GARWOOD
Non-Executive Director

More Information

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