

VOLTGROUP

ASX:VPR

FY26 HALF YEAR RESULTS

September 2026

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4D **DELTA**
REMOTE ASSET INSPECTION

WESCONE

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HY26 Snapshot

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\$4.8M

Ordinary Revenue

▲ 122% vs HY25



\$1.6M

Adj. EBITDA

▲ 531% vs HY25



\$1.8M

Net Op. Cashflow (ex one-off)

▲ 585% vs HY25



\$3.6M

Cash at Bank

Key HY26 Developments

Financial Results

- Revenue growth primarily driven by the 4D Delta acquisition, plus continued Wescone momentum.
- Adjusted EBITDA excludes non-recurring costs:
 - \$0.11M non-cash 4D Delta advisor option expense
 - \$0.41M once-off 4D Delta acquisition costs
- Net operating cashflow of \$1.85M (ex one-off), up 585% on HY25

Corporate Highlights

- 4D Delta acquisition completed 6 January 2026, inclusive of a \$4.0M equity capital raising
- Mr James Garwood appointed to the Board as a Non-Executive Director on 9 June 2026 to support Group sales growth

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HY26 Financial Result Overview

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Description	6-months ended 30 June 2026 (\$'000)	6-months ended 30 June 2025 (\$'000)	Change
Ordinary Revenue	4,773	2,148	122%
EBITDA	1,077	197	447%
Adjusted EBITDA [#]	1,601	254	531%
Profit Attributable to Members	692	(272)	354%
Net Operating Cashflow	1,356	268	406%

[#] excluding \$0.11 million non-cash 4D Delta advisor option expense and \$0.41 million once-off 4D Delta acquisition costs (HY26), and \$0.06 million (HY25) of non-cash executive option issue expense.

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**HALF THE COST
ZERO DIESEL
ALL THE LIGHT**

Zero-emission mobile power solutions delivering superior PV performance and 40-50% cost savings across the global resources sector





Static

Ordinary Revenue
Flat vs HY25



29x

New MSLTs Deployed to Westgold
Westgold fleet now 35x



Multiple

Pipeline Trial Opportunities
Advanced

Operational Highlights

- Westgold EcoQuip MSLT fleet deployment is the first 100% displacement of diesel-fuelled lighting plant with a solar solution at hard rock mine processing operations.
- Existing customers include Thiess Contracting, MacMahon Contracting, Chevron and Westgold.
- 29x new MSLTs deployed to Westgold during HY26; Westgold fleet now totals 35x.
- Following a successful 5-year deployment at Barrow Island, Chevron returned 50x MSLTs; 3x remain deployed.
- Management restructure near complete with new sales and operational personnel; multiple MSLT trials anticipated Sept/Oct 2026.



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DIGITAL ASSET INSPECTION

Powerful insights for asset integrity management
across the global resources sector



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HY26 Highlights

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893

Assets on Platform

▲ 22% since acquisition



\$2.35M

HY26 Revenue Contribution

New in HY26



10+

Active Clients

Tier-1 Resources

Integration & Growth

- 4D Delta is performing in-line with the CY26 Board-approved budgets established at acquisition.
- Long-term Tier-1 client relationships including Rio Tinto, BHP, Alcoa and South32 driving asset inspection growth.
- Total customer assets on the 4D Delta Cloud Platform increased 22% since acquisition, reaching 893.
- New WA Goldfields alliance partnership signed, adding to the existing Wingfield Scale & Measure (USA) alliance.
- Technology development is focused on enhanced data processing automation to drive operational leverage from existing infrastructure.
- 4D Delta contributed \$2.35M to Volt Group revenue for HY26 in line with budget expectations.
- Assessing additional alliance partnerships in priority geographic markets for developed technology solutions.



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**PROPRIETARY
SAMPLE
CRUSHING
SOLUTIONS**

High-performance sample crushers delivering up to 20:1 reduction ratios for the global mining and assay laboratory industries.



+24%

Revenue Growth

▲ vs H1 FY25



25+ yrs

Operating Track Record

Global Iron Ore Sector



9

Tier-1 Clients

Including BHP, FMG & Rio Tinto

Operational Highlights

- Wescone revenue increased ~24% on H1 FY25; MIT continues to build sales momentum in the African market.
- High moisture Rio Tinto prototype crusher trial successful: feed moisture spec. increased from 6% to ~10%, patent filed.
- Expands W300 serviceable market into high moisture Pilbara ore resources.
- North American patent secured for W300 Series 4, completing comprehensive global IP coverage.
- Engineering and construction partner tenders submitted, expected to grow the crusher deployment portfolio.

Key Priorities – Sales Growth

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4D Delta Integration

Scaling digital inspection solutions across Australian and US markets; continuing seamless integration



Sales & Commercialisation

Sustained focus on sales execution; expanded client deployment across all business units



Global Growth

Exploring aligned alliance partnerships in priority geographic markets for all business divisions



Competitive Advantages

Diversified four-business-unit platform with expanding proprietary technology providing solid margin / scalable revenue and operating leverage

Corporate & Management

Capital Structure

Shares on issue	163.1M
Options on issue	10.5M
Performance Rights (on issue)	6.2M
Cash (at 30 June 2026)	\$3.63M
Debt (at 30 June 2026)	\$0.29M
Net Assets (30 June 2026)	\$15.21M

Board



MR ADAM BOYD
Executive Chairman



HON. BILL JOHNSTON
Non-Executive Director



MR PETER TORRE
Non-Executive Director



MR SIMON HIGGINS
Non-Executive Director



MR JAMES GARWOOD
Non-Executive Director

More Information

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ATEN Website coming soon

The background features a series of wavy, overlapping lines in shades of blue and green, creating a sense of motion and energy. These lines are composed of many thin, parallel strokes that form a mesh-like pattern in some areas.

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