

Issue of Cleansing Notice under Section 708A(5)(E) of the Corporations Act

Venari Minerals NL (**ASX: VMS**) (“**VMS**”, “**Venari**” or “**the Company**”) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that on 25 September 2026 it issued a total of 37,865,000 fully paid ordinary shares (**Shares**), as follows:

- 37,280,000 ordinary shares to sophisticated investors as part of the Company’s second tranche of its capital raising initiative, announced on 20 July 2026¹; and
- 585,000 ordinary shares to a party who provided services to the Company, issued in lieu of cash payment for such services.

The Shares were issued following shareholder approval obtained at the Company’s General Meeting that was held on 11 September 2026.

Cleansing Notice

For the purposes of section 708A(6) of the Act, the Company confirms that:

- the Shares were issued without disclosure to investors under Part 6D.2 of Act;
- this notice is being given by the Company under section 708(5)(e) of the Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act;
- as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Act) which is required to be set out in this notice under section 708A(8) of the Act.

The relevant Appendix 2A concerning the issuance of the Shares has been lodged separately to this announcement.

References

1 – ASX: VMS, 20 July 2026, ‘\$6.1 Million Capital Raising to Advance Reed Mountain Project’



Authorisation

This announcement has been authorised for release by the Board of Venari Minerals NL.



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