

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Innovaero Technologies Limited
ACN/ARSN 638 938 897

1. Details of substantial holder (1)

Name Michael von Bertouch
ACN/ARSN (if applicable)

The holder became a substantial holder on 22/09/2026.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	87,320,144	87,320,144	27.58%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Miquerida Pty Ltd <von Bertouch Family A/C>	A relevant interest arising pursuant to section 608(1)(a) of the Corporations Act by virtue of being the registered holder of the securities.	87,320,144 Ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Michael von Bertouch	Miquerida Pty Ltd	Miquerida Pty Ltd	87,320,144 Ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Miquerida Pty Ltd	Not applicable	Not applicable	Not applicable	Not applicable

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

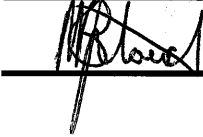
Name and ACN/ARSN (if applicable)	Nature of association
Miquerida Pty Ltd	An associates under section 12(2) of the Corporations Act 2001 by virtue of Michael Von Bertouch's control of Miquerida Pty Ltd.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Miquerida Pty Ltd	7/1-3 The Esplanade, Mount Pleasant WA 6153

Signature

print name	MICHAEL VON BERTOCH	capacity	DIRECTOR, MIQUERIDA P/L
sign here		date	16/9/26