

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **MANHATTAN GOLD CORPORATION LIMITED**

ACN/ARSN **123 156 089**

1. Details of substantial holder

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **22 September 2026**

The previous notice was given to the company on **26 June 2026**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	48,213,476	7.32%	49,323,048	5.38%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	1,806,705 Ordinary	1,806,705 Ordinary
UBS Switzerland AG	Various Custodians	UBS Switzerland AG	Broker has the right to use over this position under a Securities Lending agreement	46,339,873 Ordinary	46,339,873 Ordinary
			Power to control disposal over shares pursuant to stock borrowing and lending activities	1,176,470 Ordinary	1,176,470 Ordinary

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
UBS Securities Australia Ltd	Related body corporate
UBS Switzerland AG	Related body corporate
Brispot Nominees Pty Ltd	Related body corporate

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Switzerland AG	Bahnhofstrasse 45, Zürich, Switzerland
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia

SIGNATURE

Print Name: Ruby Ko

Capacity: Authorised signatory

Sign Here:

A handwritten signature in black ink, consisting of a stylized 'R' followed by a loop and a trailing stroke.

Date: 24 September 2026

Contact details for this notice:

Ruby Ko
Group Compliance & Operational Risk Control.
(T) + 852 3712 2802

Holder of relevant interest	UBS Switzerland AG*
Type of agreement	Securities Lending Agreement
Parties to agreement	(i) UBS Switzerland AG (ii) Information not available
Transfer date	Information not available
Holder of voting rights	UBS Switzerland AG
Are there any restrictions on voting rights?	Please refer to the details below.
If yes, detail	None, subject to deviating agreements between the parties.
Scheduled return date (if any)	None (subject to the terms of the relevant loan)
Does the borrower have the right to return early?	Yes.
If yes, detail	The borrower has the right to return at any time (subject to the terms of the relevant loan).
Does the lender have the right to recall early?	Yes.
If yes, detail	The lender can recall at any time (subject to the terms of the relevant loan).
Will the securities be returned on settlement?	Yes.
If yes, detail any exceptions	Restitution will take place within a period which is customary at the primary exchange.

MHC - Appendix B

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
25-Jun-26	UBS Securities Australia Ltd	Buy	4,072	177,041	Ordinary
25-Jun-26	UBS Securities Australia Ltd	Stock Returned		N/A	(40,000) Ordinary
26-Jun-26	UBS Securities Australia Ltd	Buy	5,027	228,495	Ordinary
02-Jul-26	UBS Securities Australia Ltd	Sell	168	(7,999)	Ordinary
03-Jul-26	UBS Securities Australia Ltd	Sell	1,985	(86,355)	Ordinary
06-Jul-26	UBS Securities Australia Ltd	Sell	1,150	(50,000)	Ordinary
07-Jul-26	UBS Securities Australia Ltd	Sell	6,927	(288,635)	Ordinary
07-Jul-26	UBS Securities Australia Ltd	Sell	3,210	(133,738)	Ordinary
08-Jul-26	UBS Securities Australia Ltd	Buy	2,321	110,000	Ordinary
09-Jul-26	UBS Securities Australia Ltd	Buy	2,760	138,000	Ordinary
14-Jul-26	UBS Securities Australia Ltd	Buy	12,044	608,286	Ordinary
15-Jul-26	UBS Securities Australia Ltd	Sell	18	(875)	Ordinary
16-Jul-26	UBS Securities Australia Ltd	Sell	13	(625)	Ordinary
20-Jul-26	UBS Securities Australia Ltd	Sell	6,755	(337,730)	Ordinary
20-Jul-26	UBS Securities Australia Ltd	Buy	1,415	70,772	Ordinary
21-Jul-26	UBS Securities Australia Ltd	Sell	2,490	(103,766)	Ordinary
22-Jul-26	UBS Securities Australia Ltd	Sell	176	(7,656)	Ordinary
24-Jul-26	UBS Securities Australia Ltd	Sell	409	(17,192)	Ordinary
24-Jul-26	UBS Securities Australia Ltd	Sell	1,143	(49,681)	Ordinary
27-Jul-26	UBS Securities Australia Ltd	Sell	1,110	(48,247)	Ordinary
27-Jul-26	UBS Securities Australia Ltd	Sell	562	(24,498)	Ordinary
30-Jul-26	UBS Securities Australia Ltd	Sell	6,708	(279,490)	Ordinary
30-Jul-26	UBS Securities Australia Ltd	Buy	5,845	265,688	Ordinary
30-Jul-26	UBS Securities Australia Ltd	Buy	356	14,837	Ordinary
30-Jul-26	UBS Securities Australia Ltd	Sell	1,064	(46,274)	Ordinary
03-Aug-26	UBS Securities Australia Ltd	Sell	3,469	(157,681)	Ordinary
03-Aug-26	UBS Securities Australia Ltd	Buy	323	14,681	Ordinary
05-Aug-26	UBS Securities Australia Ltd	Buy	3,739	162,578	Ordinary
05-Aug-26	UBS Securities Australia Ltd	Sell	7,078	(294,915)	Ordinary
05-Aug-26	UBS Securities Australia Ltd	Buy	190	8,250	Ordinary
06-Aug-26	UBS Securities Australia Ltd	Sell	2,400	(100,000)	Ordinary
06-Aug-26	UBS Securities Australia Ltd	Buy	156	6,651	Ordinary
07-Aug-26	UBS Securities Australia Ltd	Sell	2,489	(99,568)	Ordinary
07-Aug-26	UBS Securities Australia Ltd	Buy	1,521	60,857	Ordinary
07-Aug-26	UBS Securities Australia Ltd	Sell	3,811	(152,458)	Ordinary
07-Aug-26	UBS Securities Australia Ltd	Sell	367	(14,681)	Ordinary
10-Aug-26	UBS Securities Australia Ltd	Sell	1,876	(75,020)	Ordinary
12-Aug-26	UBS Securities Australia Ltd	Buy	115	5,000	Ordinary
20-Aug-26	UBS Securities Australia Ltd	Sell	837	(36,404)	Ordinary
20-Aug-26	UBS Securities Australia Ltd	Sell	3,597	(143,876)	Ordinary
20-Aug-26	UBS Securities Australia Ltd	Buy	3,079	133,875	Ordinary
20-Aug-26	UBS Securities Australia Ltd	Buy	5,292	212,542	Ordinary
20-Aug-26	UBS Securities Australia Ltd	Sell	2,428	(89,922)	Ordinary
20-Aug-26	UBS Securities Australia Ltd	Buy	837	36,404	Ordinary
20-Aug-26	UBS Securities Australia Ltd	Sell	190	(8,250)	Ordinary
21-Aug-26	UBS Securities Australia Ltd	Sell	1,718	(71,568)	Ordinary
21-Aug-26	UBS Securities Australia Ltd	Buy	2,439	106,032	Ordinary
21-Aug-26	UBS Securities Australia Ltd	Sell	3,063	(127,620)	Ordinary
24-Aug-26	UBS Securities Australia Ltd	Buy	171	7,285	Ordinary
24-Aug-26	UBS Securities Australia Ltd	Buy	8,817	391,875	Ordinary
24-Aug-26	UBS Securities Australia Ltd	Sell	1,980	(86,108)	Ordinary
25-Aug-26	UBS Securities Australia Ltd	Sell	9,623	(343,685)	Ordinary
25-Aug-26	UBS Securities Australia Ltd	Sell	890	(32,368)	Ordinary
25-Aug-26	UBS Securities Australia Ltd	Sell	8,870	(320,216)	Ordinary
25-Aug-26	UBS Securities Australia Ltd	Buy	20,540	760,751	Ordinary
25-Aug-26	UBS Securities Australia Ltd	Sell	6,555	(273,138)	Ordinary
25-Aug-26	UBS Securities Australia Ltd	Buy	24,475	927,078	Ordinary
25-Aug-26	UBS Securities Australia Ltd	Sell	15,951	(584,278)	Ordinary
25-Aug-26	UBS Securities Australia Ltd	Buy	16,283	621,489	Ordinary
25-Aug-26	UBS Securities Australia Ltd	Buy	9,279	343,685	Ordinary
26-Aug-26	UBS Securities Australia Ltd	Buy	163	6,142	Ordinary
26-Aug-26	UBS Securities Australia Ltd	Sell	7,429	(266,289)	Ordinary
26-Aug-26	UBS Securities Australia Ltd	Sell	137	(4,897)	Ordinary
26-Aug-26	UBS Securities Australia Ltd	Buy	13,446	497,987	Ordinary
26-Aug-26	UBS Securities Australia Ltd	Sell	835	(30,912)	Ordinary
27-Aug-26	UBS Securities Australia Ltd	Sell	205	(7,326)	Ordinary
27-Aug-26	UBS Securities Australia Ltd	Buy	2,470	88,230	Ordinary
27-Aug-26	UBS Securities Australia Ltd	Sell	2,143	(79,352)	Ordinary
27-Aug-26	UBS Securities Australia Ltd	Sell	4,960	(177,154)	Ordinary
27-Aug-26	UBS Securities Australia Ltd	Buy	331	12,261	Ordinary
27-Aug-26	UBS Securities Australia Ltd	Sell	368	(13,141)	Ordinary
27-Aug-26	UBS Securities Australia Ltd	Buy	330	11,770	Ordinary
28-Aug-26	UBS Securities Australia Ltd	Buy	9,355	346,485	Ordinary
28-Aug-26	UBS Securities Australia Ltd	Sell	1,073	(41,250)	Ordinary

28-Aug-26	UBS Securities Australia Ltd	Sell	5,564	(206,084)	Ordinary
02-Sep-26	UBS Securities Australia Ltd	Sell	9,516	(366,008)	Ordinary
02-Sep-26	UBS Securities Australia Ltd	Buy	13,113	524,525	Ordinary
02-Sep-26	UBS Securities Australia Ltd	Sell	2,609	(104,378)	Ordinary
02-Sep-26	UBS Securities Australia Ltd	Buy	9,940	382,297	Ordinary
02-Sep-26	UBS Securities Australia Ltd	Sell	213	(8,500)	Ordinary
02-Sep-26	UBS Securities Australia Ltd	Sell	495	(19,818)	Ordinary
02-Sep-26	UBS Securities Australia Ltd	Buy	2,484	99,277	Ordinary
02-Sep-26	UBS Securities Australia Ltd	Sell	65	(2,500)	Ordinary
02-Sep-26	UBS Securities Australia Ltd	Buy	311	11,978	Ordinary
04-Sep-26	UBS Securities Australia Ltd	Sell	46	(1,750)	Ordinary
04-Sep-26	UBS Securities Australia Ltd	Sell	2	(62)	Ordinary
07-Sep-26	UBS Securities Australia Ltd	Buy	660	23,642	Ordinary
07-Sep-26	UBS Securities Australia Ltd	Sell	8,110	(289,638)	Ordinary
07-Sep-26	UBS Securities Australia Ltd	Sell	15,582	(566,632)	Ordinary
07-Sep-26	UBS Securities Australia Ltd	Buy	1,300	50,000	Ordinary
07-Sep-26	UBS Securities Australia Ltd	Buy	1,137	40,593	Ordinary
07-Sep-26	UBS Securities Australia Ltd	Sell	50	(1,856)	Ordinary
07-Sep-26	UBS Securities Australia Ltd	Buy	5,554	198,374	Ordinary
08-Sep-26	UBS Securities Australia Ltd	Sell	222	(8,374)	Ordinary
08-Sep-26	UBS Securities Australia Ltd	Buy	9,998	384,527	Ordinary
08-Sep-26	UBS Securities Australia Ltd	Sell	130	(5,000)	Ordinary
08-Sep-26	UBS Securities Australia Ltd	Sell	5,158	(198,374)	Ordinary
09-Sep-26	UBS Securities Australia Ltd	Sell	2	(73)	Ordinary
09-Sep-26	UBS Securities Australia Ltd	Buy	9,626	370,225	Ordinary
10-Sep-26	UBS Securities Australia Ltd	Buy	214	8,374	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Sell	18,465	(923,273)	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Sell	1,374	(65,440)	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Sell	210	(10,000)	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Buy	3,301	157,197	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Sell	4,771	(218,845)	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Sell	1,498	(74,883)	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Sell	983	(44,660)	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Buy	1,503	71,584	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Buy	5,821	277,200	Ordinary
15-Sep-26	UBS Securities Australia Ltd	Buy	210	10,000	Ordinary
16-Sep-26	UBS Securities Australia Ltd	Sell	10,880	(494,545)	Ordinary
16-Sep-26	UBS Securities Australia Ltd	Sell	7,238	(344,660)	Ordinary
16-Sep-26	UBS Securities Australia Ltd	Buy	7,779	370,422	Ordinary
16-Sep-26	UBS Securities Australia Ltd	Sell	107	(5,116)	Ordinary
16-Sep-26	UBS Securities Australia Ltd	Buy	2,215	105,483	Ordinary
16-Sep-26	UBS Securities Australia Ltd	Sell	71	(3,371)	Ordinary
16-Sep-26	UBS Securities Australia Ltd	Buy	1,374	65,440	Ordinary
17-Sep-26	UBS Securities Australia Ltd	Buy	2,021	101,035	Ordinary
17-Sep-26	UBS Securities Australia Ltd	Sell	1,100	(50,000)	Ordinary
17-Sep-26	UBS Securities Australia Ltd	Sell	4,113	(195,877)	Ordinary
18-Sep-26	UBS Securities Australia Ltd	Sell	2,061	(98,121)	Ordinary
18-Sep-26	UBS Securities Australia Ltd	Buy	25,479	1,273,962	Ordinary
18-Sep-26	UBS Securities Australia Ltd	Sell	702	(33,422)	Ordinary
18-Sep-26	UBS Securities Australia Ltd	Sell	6,219	(310,963)	Ordinary
18-Sep-26	UBS Securities Australia Ltd	Buy	4,113	195,877	Ordinary
18-Sep-26	UBS Securities Australia Ltd	Sell	2,345	(111,661)	Ordinary
21-Sep-26	UBS Securities Australia Ltd	Sell	1,264	(66,546)	Ordinary
22-Sep-26	UBS Securities Australia Ltd	Sell	57	(2,999)	Ordinary