

Announcement Summary

Entity name

HYTERRA LTD

Applicable security for the reorganisation

HYT	ORDINARY FULLY PAID
HYTAS	OPTION EXPIRING 15-JUN-2029 EX NIL
HYTAR	OPTION EXPIRING 15-DEC-2028 EX NIL
HYTAQ	OPTION EXPIRING 15-DEC-2027 EX NIL
HYTAH	PERFORMANCE RIGHTS
HYTAM	OPTION EXPIRING 30-NOV-2027 EX \$0.04
HYTAP	OPTION EXPIRING 17-APR-2027 EX NIL
HYTAO	OPTION EXPIRING 06-DEC-2027 EX \$0.051
HYTAN	OPTION EXPIRING 06-SEP-2027 EX NIL

Announcement Type

New Announcement

Date of this announcement

24/9/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

6/11/2026

Record Date

9/11/2026

Issue Date

16/11/2026

Additional Information

ISIN - AU0000232415

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HYTERRA LTD

1.2 Registered Number Type

ACN

Registration Number

116829675

1.3 ASX issuer code

HYT

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/9/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

HYT

ORDINARY FULLY PAID

HYTAS

OPTION EXPIRING 15-JUN-2029 EX NIL

HYTAR

OPTION EXPIRING 15-DEC-2028 EX NIL

HYTAQ

OPTION EXPIRING 15-DEC-2027 EX NIL

HYTAH

PERFORMANCE RIGHTS

HYTAM

OPTION EXPIRING 30-NOV-2027 EX \$0.04

HYTAP

OPTION EXPIRING 17-APR-2027 EX NIL

HYTAO

OPTION EXPIRING 06-DEC-2027 EX \$0.051

HYTAN

OPTION EXPIRING 06-SEP-2027 EX NIL

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	4/11/2026	Estimated	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

9/11/2026

3.2 Date of +security holder meeting

4/11/2026

3.2a Effective date of consolidation or split

4/11/2026

3.3 Last day for trading in the pre consolidation or split +securities

5/11/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/11/2026

3.5 Record date

9/11/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

10/11/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

16/11/2026

3.8 Trading starts on a normal T+2 basis

17/11/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

19/11/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
HYT	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,142,877,997	107,143,900	Estimated
ASX +Security Code	ASX +Security Description		
HYTAS	OPTION EXPIRING 15-JUN-2029 EX NIL		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,647,113	532,356	Estimated
ASX +Security Code	ASX +Security Description		
HYTAR	OPTION EXPIRING 15-DEC-2028 EX NIL		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,683,241	184,163	Estimated
ASX +Security Code	ASX +Security Description		
HYTAQ	OPTION EXPIRING 15-DEC-2027 EX NIL		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,479,452	173,973	Estimated
ASX +Security Code	ASX +Security Description		
HYTAH	PERFORMANCE RIGHTS		
Quoted/unquoted	Estimate/Actual		

Unquoted	Number on issue pre consolidation or split 23,000,000	Number on issue post consolidation or split 1,150,000	Estimated
ASX +Security Code HYTAM	ASX +Security Description OPTION EXPIRING 30-NOV-2027 EX \$0.04		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 95,941,250	Number on issue post consolidation or split 4,797,063	Estimate/Actual Estimated
ASX +Security Code HYTAP	ASX +Security Description OPTION EXPIRING 17-APR-2027 EX NIL		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 50,000	Estimate/Actual Estimated
ASX +Security Code HYTAO	ASX +Security Description OPTION EXPIRING 06-DEC-2027 EX \$0.051		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 322,058,824	Number on issue post consolidation or split 16,102,942	Estimate/Actual Estimated
ASX +Security Code HYTAN	ASX +Security Description OPTION EXPIRING 06-SEP-2027 EX NIL		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 500,000	Number on issue post consolidation or split 25,000	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code HYTAS	ASX +Security Description OPTION EXPIRING 15-JUN-2029 EX NIL		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000	
ASX +Security Code HYTAR	ASX +Security Description OPTION EXPIRING 15-DEC-2028 EX NIL		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000	
ASX +Security Code HYTAQ	ASX +Security Description OPTION EXPIRING 15-DEC-2027 EX NIL		
Quoted/unquoted Unquoted			

	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
HYTAH	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
HYTAM	OPTION EXPIRING 30-NOV-2027 EX \$0.04	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04000000	0.80000000
ASX +Security Code	ASX +Security Description	
HYTAP	OPTION EXPIRING 17-APR-2027 EX NIL	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
HYTAO	OPTION EXPIRING 06-DEC-2027 EX \$0.051	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05100000	1.02000000
ASX +Security Code	ASX +Security Description	
HYTAN	OPTION EXPIRING 06-SEP-2027 EX NIL	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further context and information regarding the proposed consolidation will be provided in the Notice of Meeting, to be released late September or early October 2026.

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary

ISIN - AU0000232415

