

Completion of Consolidation of Capital

Ocean Sciences Ltd (formerly BPH Global Ltd) (“Company”) confirms the completion of the consolidation of the Company’s capital on the basis of 1 security for every 10 securities, as approved by shareholders at the Company’s General Meeting held on 11 September 2026. The Company’s issued capital following completion of the consolidation of capital is set out in the below table.

ASX Security Code	Security Name	Closing Balance
BP8	ORDINARY SHARES	235,350,169
BP8O	LISTED OPT EXP 07/07/2027 at \$0.50	4,416,697
BP8AD	OPT EXP 11/12/2026 at \$0.20	13,817,650
BP8AG	PERFORMANCE RIGHTS EXP 04/12/2030	12,000,000
BP8AJ	OPT EXP 01/11/2027 at \$2.50	500,000
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,271,412
BP8AC	UNL OPT EXP 13/12/2027 at \$0.06	1,750,001
BP8AF	UNL OPT EXP 04/12/2027 at \$0.04	38,875,002
BP8AE	UNL OPT EXP 02/12/2027 at \$0.06	13,612,500
BP8AM	UNL OPT EXP 28/02/2027 at \$0.85	100,000
BP8AN	UNL OPT EXP 28/02/2027 at \$1.00	100,000
BP8AO	UNL OPT EXP 28/02/2027 at \$0.50	10,000
BP8AV	UNL OPT EXP 28/02/2028 at \$0.06	6,666,671

Note: BP8AA includes 102,000 OPT EXP 5/12/2028 at \$0.50 and 12,169,412 OPT EXP 11/12/2026 @ \$0.20.

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security. The Company’s share registry has commenced the dispatch of the new holding statements to security holders on a post-consolidation basis. Dispatch of new holding statements will be completed by 24 September 2026.

– ENDS –

Authorised for release by:
The Board of Ocean Sciences Ltd

Corporate

Francesco Cannavo
Chairman, Ocean Sciences Ltd

Media and Investor Relations

Peter Taylor
peter@nwrcommunications.com.au

Phone: 03 9008 2049

Address: Suite 303, 365 Little Collins St Melbourne VIC 3000

ACN: 009 104 330