ASX Announcement

September 24, 2026

Revised Indicative Timetable for the Scheme

HUNTSVILLE, AL – Titomic Limited (ASX: TTT), a global advanced manufacturing company serving the U.S. and allied defense industrial base, refers to its announcement to the ASX on May 13, 2026 regarding its entry into a scheme implementation deed with Titomic, Inc. (a newly formed Delaware corporation) (the "SID") to pursue a redomiciliation of Titomic Limited and its subsidiaries from Australia to the United States by way of a proposed scheme of arrangement with shareholders under Part 5.1 of the Corporations Act 2001 (Cth) ("Scheme") and its subsequent announcement to the ASX on July 16, 2026 regarding an update on the timing of the Scheme.

Key rationale for the redomicile

Titomic's proposed redomicile to the United States by way of the Scheme underscores the strategic importance of the U.S. market to the Company's long-term growth, particularly within the defense, aerospace, and advanced manufacturing sectors.

The transition, should the Scheme become effective, is expected to deliver several key strategic and financial advantages, including the following:

- **Strategic Alignment with U.S. Industrial Policy:** The redomicile is expected to align Titomic Group with "Made in America" requirements and the Department of War's (DoW) "Arsenal of Freedom initiative". By supporting federal efforts to revitalize American manufacturing, modernize production, and strengthen the defense industrial base, Titomic Group positions itself for expedited acquisition and qualification pathways, as well as deeper private-sector collaboration with the DoW. Furthermore, a U.S. domicile makes the Company eligible for new non-dilutive funding opportunities through the U.S. Small Business Administration (SBA) and the Office of Strategic Capital (OSC).
- **Integration into a Premier Defense Ecosystem:** As a U.S. entity, Titomic, Inc. will be fully integrated into the world's largest defense and aerospace network—gaining direct access to leading Tier-1 manufacturers, suppliers, research institutions, and a highly skilled workforce.
- **Access to Deeper Capital Markets:** Establishing a U.S.-domiciled parent company grants Titomic Group direct access to a significantly larger pool of U.S. defense and non-defense focused investors who face structural barriers to investing in non-U.S. entities. A broader, more engaged investor base has the potential to drive a stronger valuation for Titomic overtime. Following completion of the Scheme, Titomic Inc. intends to pursue a listing on a U.S. stock exchange at an appropriate time.

To fully capitalize on Titomic's available growth opportunities, the Company must navigate complex regulatory frameworks. The Company has already initiated—and expects to expand—engagements with Tier-1 prime contractors and U.S. Government agencies supporting DoW programs. Many of these upcoming opportunities involve sensitive activities subject to International Traffic in Arms Regulations (ITAR) export controls, the National Industrial Security Program (NISP), and requirements for a Facility Security Clearance (FCL). A U.S. corporate structure allows our Board and executive leadership to more seamlessly participate in these restricted programs and accelerate the expansion of our U.S. defense business.

Importantly, Titomic, Inc. will retain Titomic's ASX listing, and remains deeply committed to its Australian operations, customers, and shareholders. Australia will always remain a vital hub for Titomic's global business and technology heritage.

What this means for Australian shareholders

Subject to shareholder and Court approvals and satisfaction of the Scheme conditions, Titomic, Inc. will become the Group's U.S. parent company. For Australian shareholders:

- **Continued ASX trading:** The new parent company will maintain an ASX listing through CHESS Depositary Interests (CDIs) under the ticker **TTT**. CDIs represent a beneficial interest in the underlying US company shares and can be bought and sold on ASX.
- **Equivalent economic ownership:** Shareholders will receive CDIs in exchange for their existing Titomic shares pursuant to the terms of the Scheme and retain an equivalent proportional economic interest in Titomic Group, subject to the sale facility aspect of the Scheme dealing with the interests of ineligible foreign holders.
- **Further information before voting:** The Scheme Booklet will explain the share/CDI exchange arrangements, CDI holder rights, Australian tax implications and key risks in connection with the Scheme, and include a copy of the Independent Expert's Report. Shareholders will have the opportunity to consider this information before voting on the Scheme.
- **No action required now:** Shareholders do not need to take any action at this stage. The Company will advise when the Scheme Booklet is available and how to vote on the Scheme.

Indicative timetable and next steps

Titomic confirms that work on the Scheme remains ongoing and is pleased to provide the following revised indicative timetable for the Scheme. Based on the revised indicative timetable for the Scheme, Titomic currently expects the Scheme to be formally implemented by 30 November 2026.

Capitalised terms used in this announcement have the same meaning given to those terms in the SID.

Event	Date
Proxy Form Cut-Off Date Latest time and date for Proxy Forms or powers of attorney to be received by the Titomic Share Registry for the Scheme Meeting	Mid November 2026
Scheme Meeting Record Date Time and date for determining eligibility to vote at the Scheme Meeting	Mid November 2026
Scheme Meeting	Mid November 2026
If the Scheme Resolution is approved by Titomic Shareholders, the following key dates will apply:	
Second Court Date	Late November 2026
Effective Date Court order to be lodged with ASIC and announcement to the ASX that trading in Titomic Shares is to be suspended from close of trading	Late November 2026
Titomic US HoldCo CDIs to commence trading on ASX on a deferred settlement basis	Late November 2026

Event	Date
Record Date Date for determining entitlements of Titomic Shareholders to the Scheme Consideration	Late November 2026
Implementation Date Scheme Consideration to be issued to Scheme Shareholders All Scheme Shares are transferred to Titomic US HoldCo	Late November 2026
Titomic US HoldCo CDIs to commence trading on a normal T+2 settlement basis on ASX	Early December 2026
Despatch of Titomic US HoldCo CDI holding statements	Early December 2026

*Except where otherwise specified, all times and dates in the above timetable are references to the time and date in Sydney, Australia unless otherwise stated and all such times and dates are subject to change. The actual dates and times will depend on many factors outside the control of Titomic and Titomic US HoldCo, including the Court approval process and the satisfaction or waiver of the conditions precedent to the Scheme. Any changes to the above timetable will be announced to ASX and will be available on Titomic's website at https://titomic.com/. Titomic shareholders do not need to take any action at the present time.

The Board will keep the market informed of any material developments in accordance with its continuous disclosure obligations.

This announcement has been authorized for release by Titomic's Executive Chairman.

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ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a leading Advanced manufacturing company with global operations specializing in large integrated solutions for industrial- scale metal additive manufacturing, coating, and repairs using its patented kinetic fusion cold spray (Titomic Kinetic Fusion™) technology. Titomic Kinetic Fusion™ cold spray solutions provide OEM production and R&D services to the global Aerospace, Defense, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all its Titomic Kinetic Fusion™ cold spray AM activities from its Huntsville, Alabama Global Headquarters, as well as through local presence in the Australia and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.