

ASX ANNOUNCEMENT

23 September 2026

CAPITAL RAISING - PLACEMENT OF SHARES

Sagalio Energy Limited (ASX: SAN) (the Company) is pleased to advise that it has entered into a binding share subscription agreement with two investors for the proposed issue of 30,699,000 fully-paid ordinary shares under ASX Listing Rule 7.1, at an issue price of A\$0.0072 per share.

Gross proceeds under the proposed placement are expected to be approximately A\$221,032.80 (before costs). The proceeds will be utilised for general working capital and repayment of existing indebtedness.

Subscriber	Number of shares	Issue Price	Total Consideration
CHAI WENYAO	14,548,600	A\$0.0072	A\$104,749.92
YUAN LINFENG	16,150,400	A\$0.0072	A\$116,282.88
Total	30,699,000		A\$221,032.80

It is expected that the Placement shares will be issued no later than 29 September 2026, subject to receipt of cleared subscription funds.

If completed, the Placement shares will rank equally in all respects with the Company's existing ordinary shares. Application will be made to ASX for quotation of the new Placement Shares.

A further announcement will be made upon completion of the placement.

This announcement has been authorised for release by the Board of Directors.

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For further details please contact

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