ISSUE OF SHARES AND CLEANSING NOTICE

FMR Resources Ltd ("**FMR**", or "the **Company**") (ASX: FMR) advises that it has issued a total of 2,558,334 fully paid ordinary shares ("**Shares**") on conversion of 2,258,334 vested performance rights issued under the Company's Employee Securities Incentive Plan and exercise of 300,000 options exercisable at $0.25 each, raising proceeds of $75,000 (before costs).

The Company issued 583,334 Shares on conversion of performance rights without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) ("**Act**"). With reference to these Shares, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
    a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
    b. the Company has complied with sections 674 and 674A of the Act; and
    c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

This announcement is approved for release by the Board of Directors.

For further information, please contact:

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