

Off-Market Equal Access Buy-Back: Extension of Withdrawal Period

23 September 2026

Pengana International Equities Limited (ASX: PIA) (ACN 107 462 966) (**PIA** or the **Company**) announces that the Board has resolved to extend the deadline for Eligible Buy-Back Shareholders to submit Buy-Back Withdrawal/Amendment Forms in connection with the Company's off-market equal access buy-back (**Buy-Back**).

Extension of Withdrawal Period

The deadline for receipt of completed Withdrawal/Amendment Forms has been extended from 5:00pm (Sydney time) on Monday, 21 September 2026 to **5:00pm (Sydney time) on Friday, 25 September 2026**.

The extension is made by the Board pursuant to section 4.4(e)(ii) of the Buy-Back Booklet dated 12 August 2026, which reserves PIA's right to extend the Closing Date or vary the timetable for the Buy-Back by ASX announcement.

The purpose of the extension is to provide shareholders who have accepted the Buy-Back with an opportunity to consider recent information and determine whether they wish to withdraw or amend their Buy-Back Election Form in light of that information.

Scope of the Extension

The extension applies to Withdrawal/Amendment Forms only. The Buy-Back Closing Date for the receipt of new Buy-Back Election Forms (5:00pm (Sydney time) on Monday, 21 September 2026) has passed and is not affected by this extension.

Eligible Buy-Back Shareholders who have not submitted a Buy-Back Election Form do not need to take any action.

Unchanged Key Dates

All other key dates in the Buy-Back timetable remain unchanged. In particular:

Calculation Date	Friday, 25 September 2026
Cancellation of accepted Shares on the register / lodgement of Appendix 3H with ASX	Tuesday, 29 September 2026

Payment of Buy-Back Price to participating Eligible Buy-Back Shareholders	Tuesday, 6 October 2026 to Friday, 9 October 2026
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The Calculation Date (Friday, 25 September 2026) is unaffected by the extension, as the NTA calculation occurs after the proposed extended deadline and does not depend on the withdrawal period closing on 21 September 2026. The cancellation date and payment window are also unaffected, as there is sufficient time between a Friday close and the next step in the timetable.

Contact

If you have any questions in relation to the Buy-Back, please contact the Offer Information Line on 1300 855 080 for callers within Australia or +61 3 9415 4000 for callers outside of Australia between 8:30am and 5:00pm (Sydney time), Monday to Friday.

Capitalised terms used in this announcement have the same meaning as in the Buy-Back Booklet dated 12 August 2026, unless otherwise defined.

This announcement has been authorised for release to ASX by the Board of Pengana International Equities Limited.

For further information please contact:

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