
ENTITLEMENT OFFER OPENS AND DESPATCH OF PROSPECTUS

Barys Resources Ltd (“Barys” or the “Company”) (ASX: BRY) confirms the despatch of the Prospectus in connection with the Company’s Renounceable Entitlement Offer, as announced on Monday, 14 September 2026.

The Entitlement Offer opens today, 23 September 2026, and is expected to close at 5:00pm (AWST) on Wednesday, 7 October 2026.

The Letter to Eligible Shareholders attached to this announcement provides instructions on how to obtain a copy of the Prospectus and personalised Entitlement and Acceptance Form

This ASX announcement is authorised for release by the Managing Director.

For further information please contact:

Paul Ingram
Managing Director
Tel: +61 8 6383 7888
Email: info@barysresources.com

About Barys Resources Limited

Barys Resources Limited (ASX:BRY) is an ASX listed mineral exploration company focused on increasing shareholder wealth through the acquisition, exploration and development of mineral resource projects in Africa and Central Asia.

In Central Asia, the Company holds two exploration licences for gold in the North Balkhash region in Kazakhstan, the Dalnee Gold Project and Karakul Gold Project.

In Africa, the Company holds 100% of the underexplored Agadez Uranium Project located in the Tim Mersoï Basin of Niger; owns 10% of the shares in Icon-Trading Company Pty Ltd and Ashmead Holdings Pty Ltd, which hold a total of 6 prospecting licences, comprising the Ghanzi West Copper-Silver Project; and also holds 25% of Alvis-Crest (Proprietary) Limited, the holder of two prospecting licences, in the Kalahari Copper Belt, the Virgo Project.



23 September 2026

Dear Shareholder,

PRO-RATA RENOUNCEABLE ENTITLEMENT OFFER – LETTER TO ELIGIBLE SHAREHOLDERS

I am writing to you as the registered holder of fully paid ordinary shares (**Shares**) in Barys Resources Limited ACN 149 230 811 (**Barys** or the **Company**) with a registered address in Australia, New Zealand or the People's Republic of China (**Eligible Shareholders**).

On Tuesday, 15 September 2026, the Company announced that it was conducting a renounceable pro rata entitlement offer of new Shares on the basis of one (1) new Share (**New Share**) for every one (1) existing Share held at an offer price of \$0.01 per New Share, to raise gross proceeds of up to approximately \$2.6 million (before costs) (**Entitlement Offer**).

The Entitlement Offer is partially underwritten by Mahe Capital Pty Ltd as detailed in the Company's announcement on 15 September 2026.

The Entitlement Offer is being made pursuant to a prospectus lodged with the Australian Securities and Investments Commission and the Australian Securities Exchange (**ASX**) on Tuesday, 15 September 2026 (**Prospectus**). The Prospectus is available on the Company's website at: www.barysresources.com and on the ASX website at www.asx.com.au.

The Company will not be printing or dispatching hard copies of the Prospectus and personalised Entitlement and Acceptance Form unless specifically requested by an Eligible Shareholder. Instead, you can access an electronic copy of the Prospectus and your personalised Entitlement and Acceptance Form using your Holder Identification Number (HIN) or Securityholder Reference Number (SRN) (as shown on your latest Holding Statement) and postcode at the following link: <https://investor.automic.com.au>. The Prospectus is also available on the Company's website: www.barysresources.com/investor-centre/#asx-announcements.

You should read the Prospectus (and any supplementary documents) in full before making an application under the Entitlement Offer. Your application must be made by payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form, available via the Automic Investor Portal. You do not need to return your Entitlement and Acceptance Form if payment is made by BPAY or EFT.

How to access your Prospectus and Entitlement and Acceptance Form

I already have an Automic online account	• Visit https://investor.automic.com.au • Select: "Existing Users Sign In". • Once signed in, click "Documents and Statements". • Download the Prospectus and Entitlement and Acceptance Form. • Make payment using the details provided on your personalised form.
I don't have an account but wish to register for one	• Visit https://investor.automic.com.au/#/signup • Select: "Barys Resources Limited" from ISSUER dropdown. • Enter your HIN or SRN (from your Holding Statement). • Enter your postcode (Australia only) or country of residence (if outside Australia). • Tick "I am not a robot", then follow the prompts. • Once signed in, click "Documents and Statements".



	• Download the Prospectus and Entitlement and Acceptance Form. • Make payment using the details provided on your personalised form.
I don't want an account but want access for this Offer only	• Visit https://investor.automic.com.au/#/loginsah • Select: "<i>Barys Resources Limited</i>" from the ISSUER dropdown. • Enter your HIN or SRN (from your Holding Statement) and postcode (Australia only) or country of residence (if outside Australia). • Tick "<i>I am not a robot</i>", and click "<i>Access</i>". • Once signed in, click "Documents and Statements". • Download the Prospectus and Entitlement and Acceptance Form. • Make payment using the details provided on your personalised form.

If you have any questions regarding the Entitlement Offer or wish to request a hard copy of the Prospectus and Entitlement and Acceptance Form, please contact Automic at 1300 288 664 (within Australia) or +61 2 9698 5414 (international) between 6:30am and 5:00pm (AWST) on business days, or email corporate.actions@automicgroup.com.au. Alternatively, please consult your financial or other professional adviser.

Yours faithfully,

Shaun Menezes
Company Secretary
Barys Resources Limited

This has been authorised for release by the Board of Barys Resources Limited.