STRICKLAND
METALS LIMITED

Growing Rogozna Into A Tier One Gold Project

North American Conference Presentation

September 2026

ASX Code: STK

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Strickland Metals – A Rare Opportunity

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Rogozna Project JORC Resources of 9.25Moz AuEq[1] :

One of the largest undeveloped resource bases amongst global gold explorers and growing.

Zijin Mining - Strategic Investor:

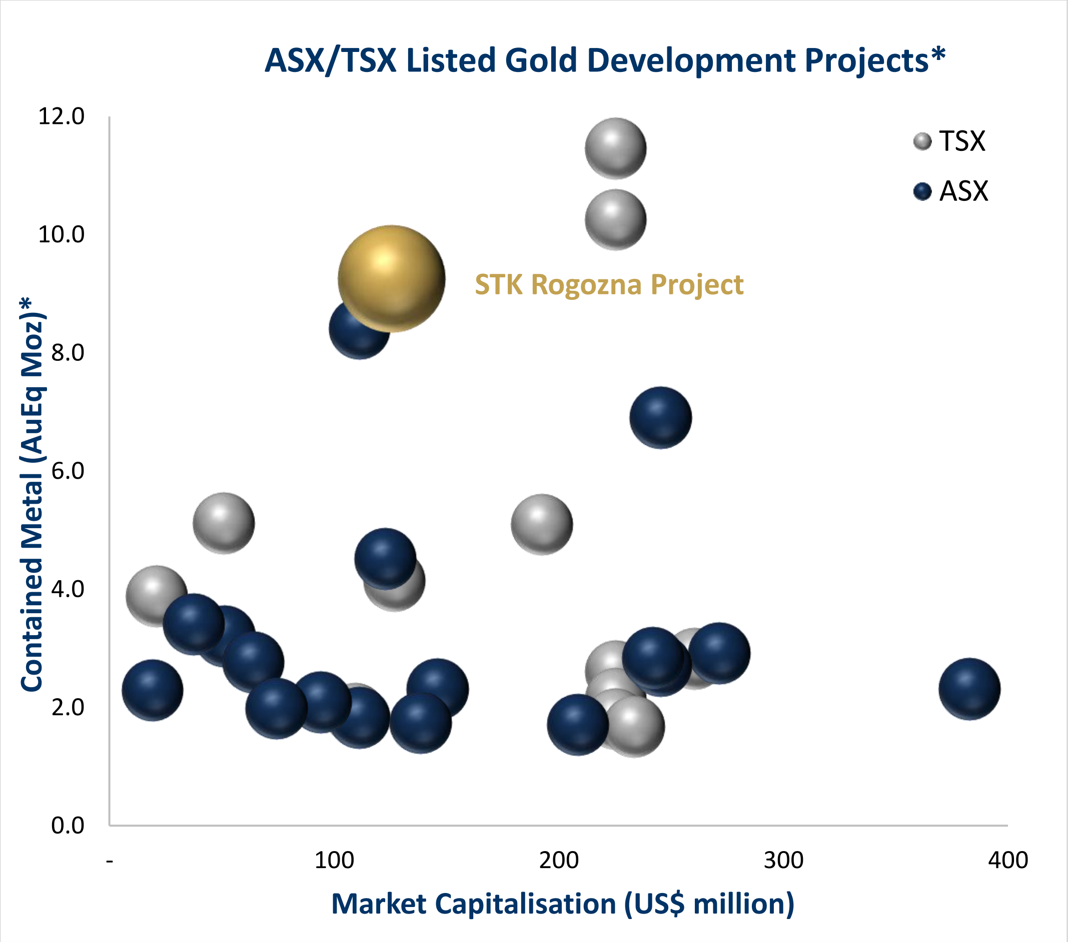
World's 3rd largest mining company and largest company operating in Serbia – validates Rogozna as Tier One asset.

Visible Low-Cost Growth Runway:

Clear opportunities for high value resource growth within multi-deposit system and significant potential from new discoveries.

Fully Funded Studies and Exploration:

Strong balance sheet with ~A$58.6m in cash to fund Pre-Feasibility Studies and exploration work programs.



Source: S&P Global

*Refer to Appendix 2,3,4 and 5 for further source details regarding peer comparisons.
Market capitalisation as of 18 Sept 2026. Based on 0.70 AUD:USD.

1. Refer to Appendix 1 for further details.

Corporate Summary

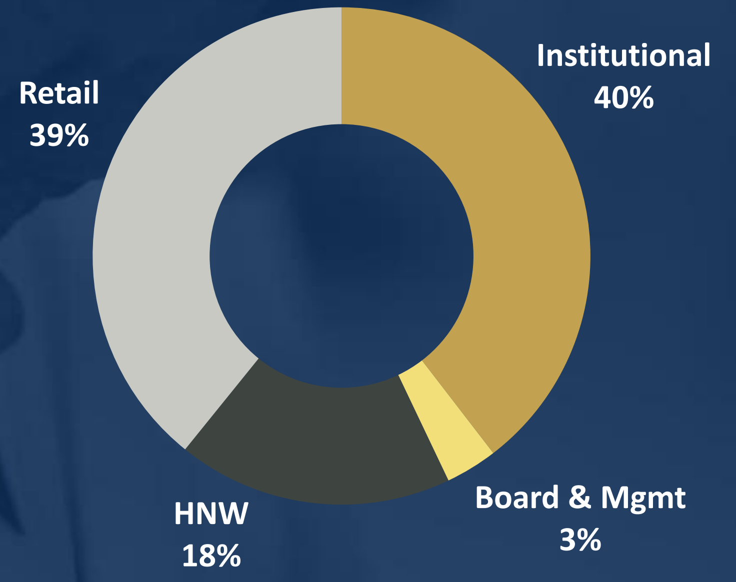
Capital Structure (as of 18 September 2026 unless otherwise stated)

Shares on issue	2,641.7 million
Performance rights[1]	79.2 million
Options (12.01c)	50 million
Share Price	A$0.068
Market Capitalisation (Undiluted)	A$163M (US$125M)
Cash	A$58.6M (US$41.0M)[2]
Listed shares	A$23.7M (US$15.4M)
Top 20	**61.3%**
Board and Management	**3.4%**

Significant Shareholders

ARA V Fund[3]	8.3%
Ibaera Capital Fund 1[3]	8.3%
Zijin Mining	7.4%
Jupiter Asset Management	2.8%

Share Ownership



Institutional support from global gold investors

1. Vesting condition relating to 6,000,000 Performance Rights has been satisfied, being that the Company achieves a 10 day VWAP of at least $0.20. These performance rights can now be converted into fully paid ordinary shares in the Company at the election of the holders at any time prior to their expiry date of 26 August 2027.
2. As at 30 June 2026. Based on 0.70 AUD:USD.
3. Shares via holding entity ISIHC Ltd.

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Experienced Team Positioned for Next Stage of Growth

Anthony McClure
Non-Executive Chair

Anthony is a mining executive with over 30 years technical, management and financial experience. Former director of Silver Mines and Bolnisi Gold.

Paul L'Herpinere
Managing Director

Former Fortescue Head of Exploration and extensive global project generation experience. A founding partner of Ibaera Capital, a resource-focused private equity firm.

Dr Jon Hronsky, OAM
Non-Executive Director

Jon brings over 40 years of extensive exploration experience in gold, copper and nickel. Former Global Manager of Strategy and Generative Sciences at BHP.

Sandra Bates
Non-Executive Director

Sandra is an international lawyer and ESG specialist with extensive Board experience. Significant Balkans exposure through prior role with Adriatic Metals.

Jo-Anne Dudley
Non-Executive Director

Jo-Anne is a mining engineer with over 30 years of international operational, technical and corporate mining experience.

Trent Franklin
Non-Executive Director

Trent is MD of Enrizen Financial Group and has served on the board of a number of ASX listed explorers.

Anđelija Vujović
Country Director

Serbian National with 20 years experience in public relations, marketing and consulting. Held senior role with Adriatic Metals Serbia.

Predrag Matovic
Stakeholder Engagement Manager

Mr Matovic with more than 20 years' experience in exploration and project management globally, including over 5 years at Rogozna.

Ben Pearson
Environment and Permitting Manager

Extensive experience in environmental management and impact assessments for mining projects globally.

Sleiman Majdoub
Company Secretary

A solicitor with significant experience in advising ASX listed mining exploration companies with reporting and compliance requirements.

Rogozna Sustainability

Zlatna Reka Resources - Strickland Metals' 100%-owned Serbian subsidiary

60 permanent employees

- 60% from local communities.
- 31% Female = >50% increase.
- 20% of workforce focused on community, environment and cultural heritage.

Operational offices in Raska, Novi Pazar and Belgrade.

- >80% local procurement.

Increased commitment to the support of multiple community initiatives and sustainability projects.

Expanded environmental studies, monitoring and rehabilitation.

ESG Certified with BB rating.

Focus – Continual improvement of stakeholder engagement and environmental management, complete baseline studies for PFS.

Rogozna – In the Land of Giants

Highly Prospective Western Tethyan Belt

Extensive magmatic system hosting multiple giant porphyry-related deposits.

Major miners active in-country

Zijin, BHP and DPM.

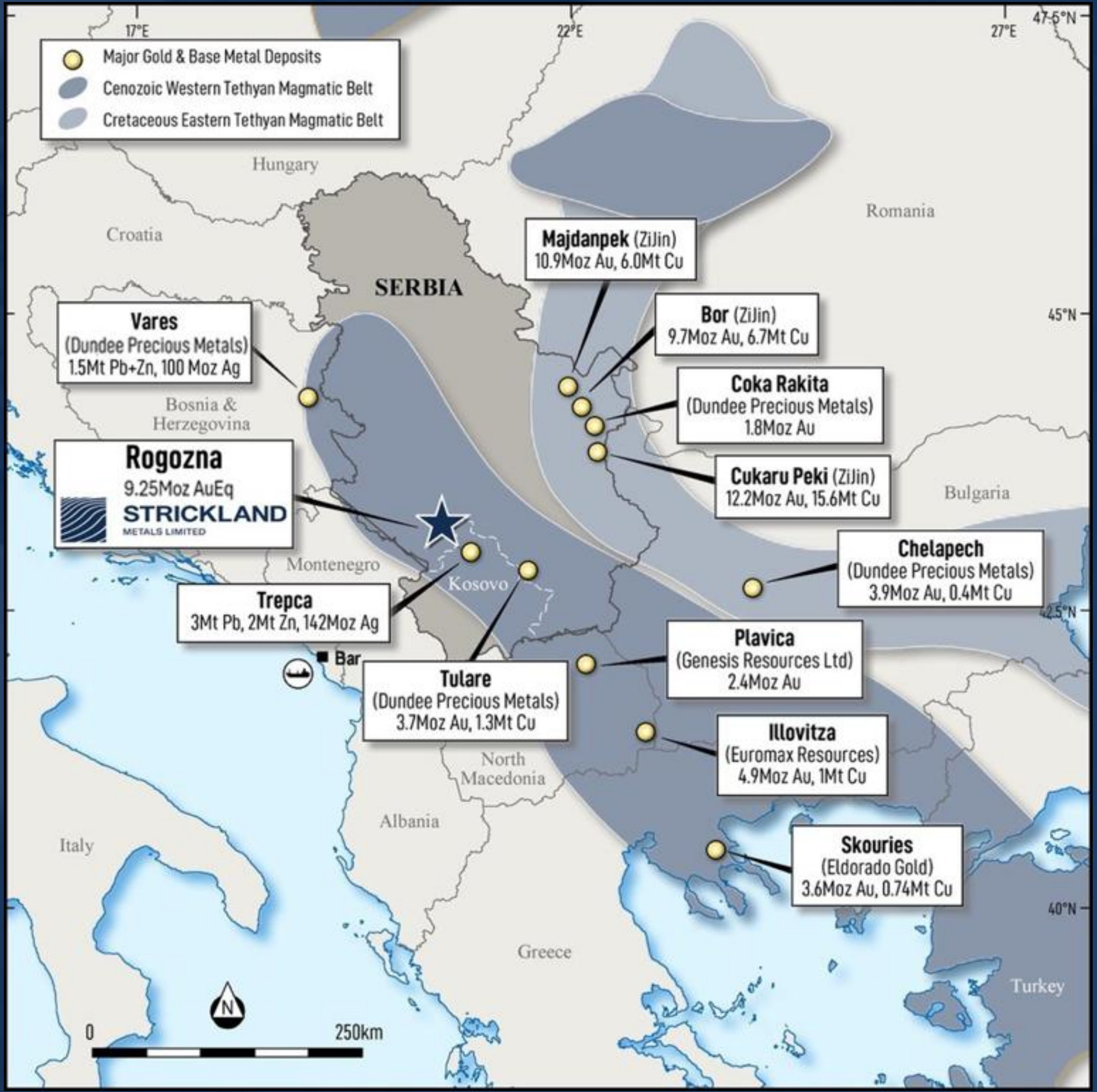
Established Infrastructure

Access to extensive infrastructure network and local workforce.

Mining in Serbia

2.7% of GDP, strategy to increase contribution over the next decade.

Europe's 2nd largest copper producer with ~296kt of copper produced in 2025.



Rogozna Overview

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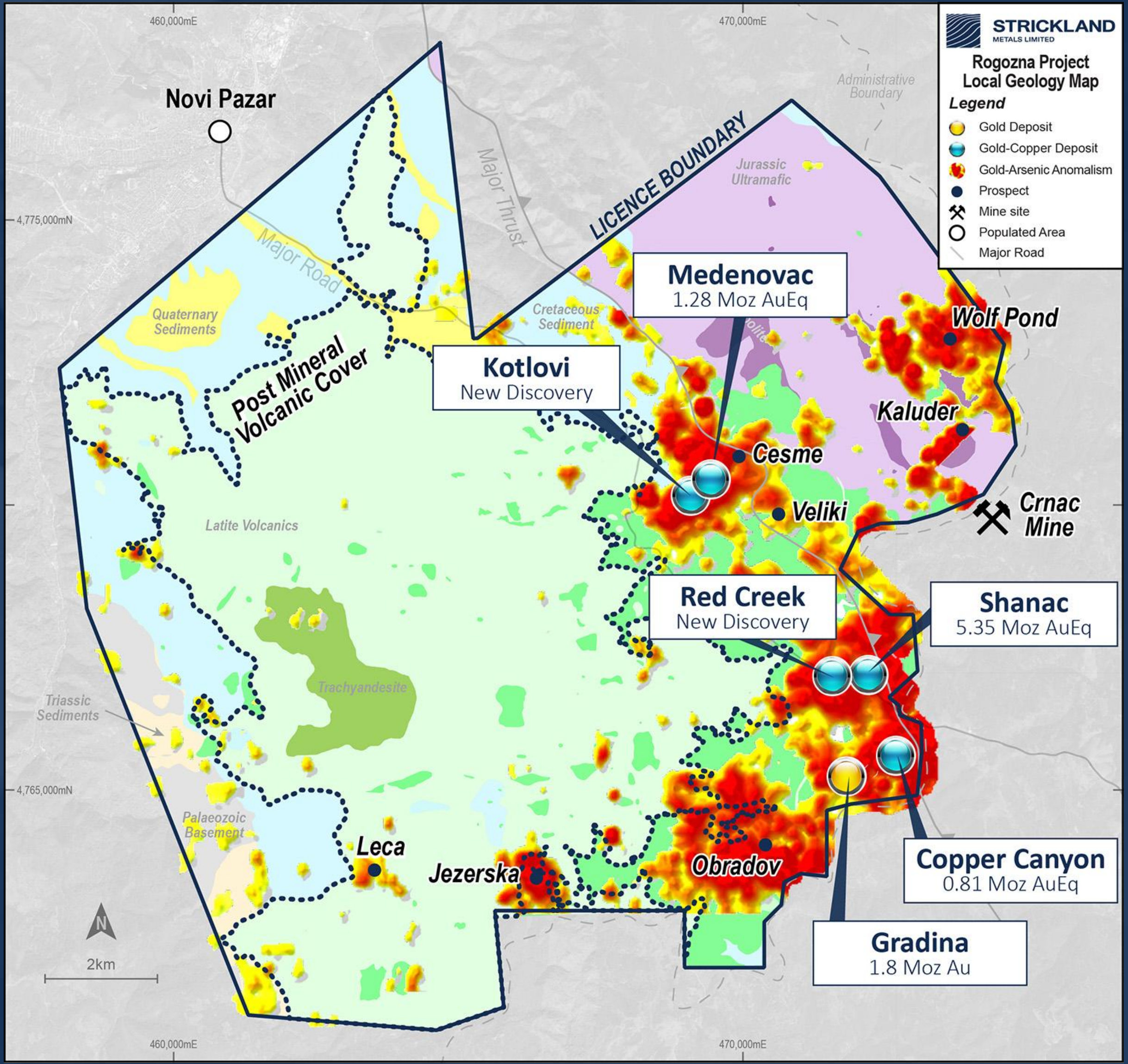
A massive magmatic mineral system located in the heart of one of Europe's largest historical base metal mining centres – Trepca Mineral District.

Four skarn-hosted gold + base metal deposits and extensive exploration pipeline with multiple targets defined by >160km of drilling.

217Mt @ 1.33g/t AuEq for 9.25Moz AuEq JORC Resources[1] for the four drill-defined deposits. Significant opportunity for further low-cost resource growth.

Prospect	Tonnes (Mt)	AuEq (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	Pb (%)	Zn (%)	AuEq (Moz)
Gradina	20	2.8	2.8	-	-	-	-	1.80
Medenovac	21	1.9	0.77	0.27	6.30	0.11	1.54	1.28
Shanac	160	1.0	0.60	0.11	6.31	0.23	0.34	5.35
Copper Canyon	16	1.6	1.3	0.45	-	-	-	0.82
Total[1]	**217**	**1.33**	**0.87**	**0.14**	**5.26**	**0.18**	**0.40**	**9.25**

1. Refer to Appendix 1 for further details.



Rogozna Plan View Map with Geology, Geochemistry, Deposits and Prospects

Gradina Deposit – 1.8Moz High-Grade Gold System

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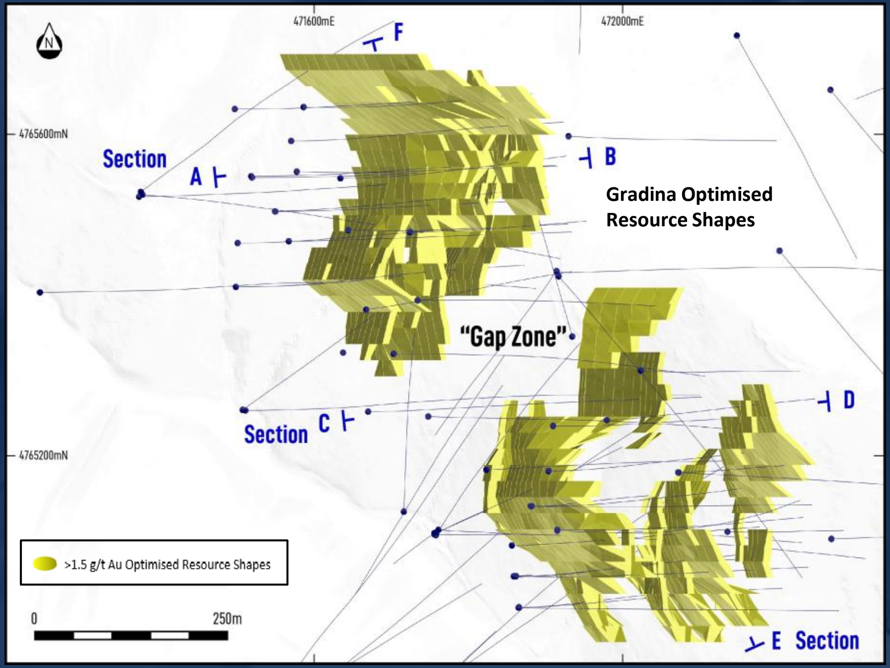
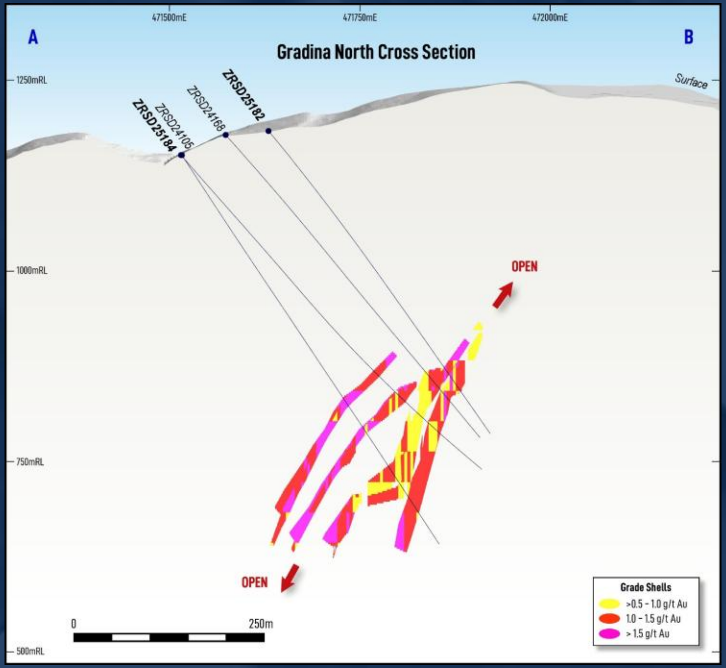
20Mt @ 2.8g/t Au for 1.80Moz Au JORC 2012 Inferred Resources[1] (US$2,500/oz gold price, >1.5g/t Au cut-off)

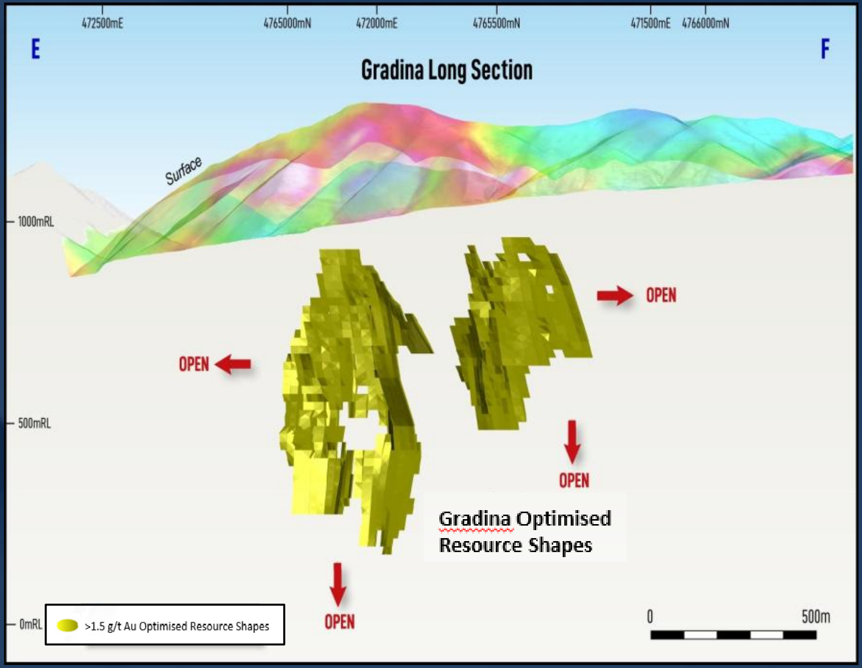
- MRE is tightly constrained on optimised underground resource shapes with reasonable prospects of being mined.
- High gold recoveries of >90% achieved through standard bulk flotation processes.[2]
- Mineralisation open along strike and at depth with significant opportunities to grow resource base with further drilling.
- **Focus – Grow resources at Gradina North, infill drilling to convert to Indicated Resources for PFS studies.**



Gradina Plan View



Gradina Cross Section



Gradina Long Section

1. Refer to Appendix 1 for further details.
2. See ASX announcement dated 4 November 2024, 28 July 2025 and 15 June 2026.

Copper Canyon Au-Cu Deposit – 0.82Moz AuEq

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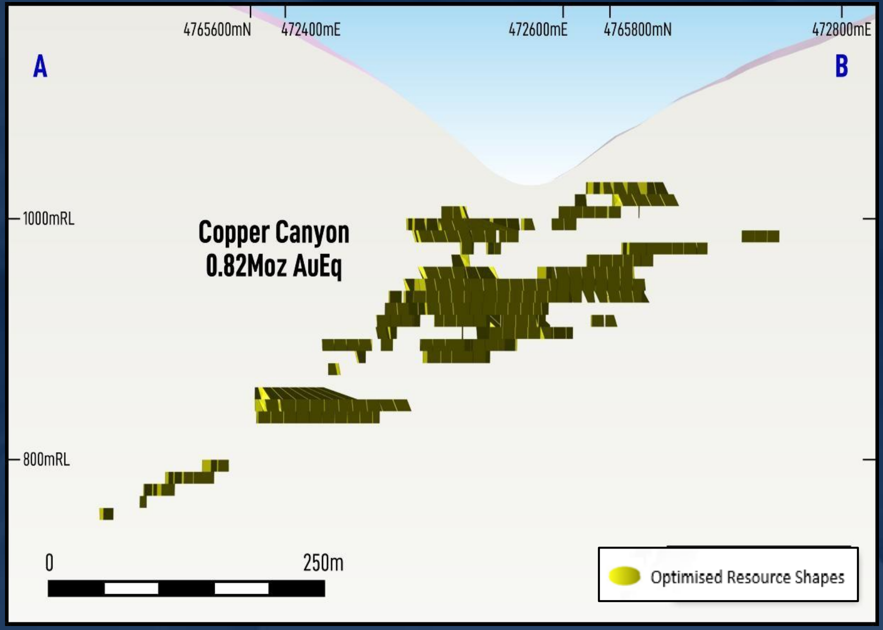
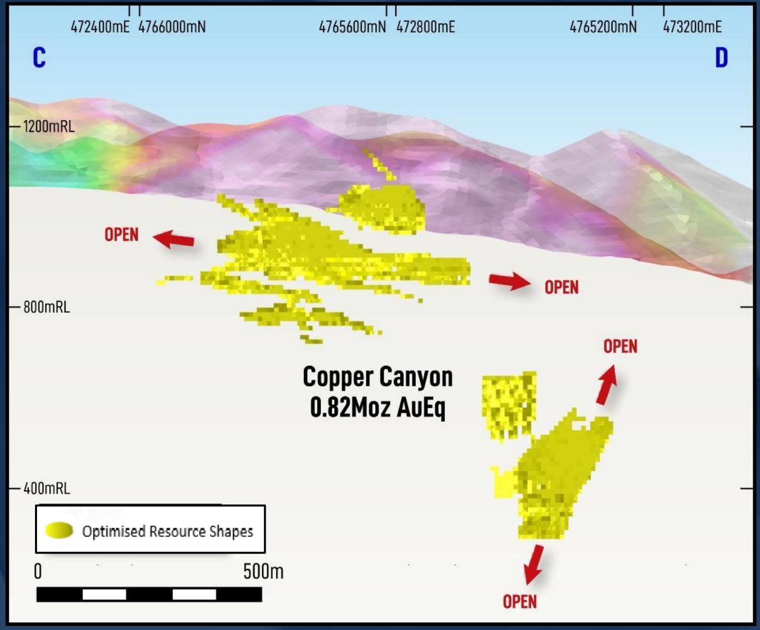
16Mt @ 1.6g/t AuEq for 0.82Moz Au Eq JORC 2012 Inferred Resources[1]

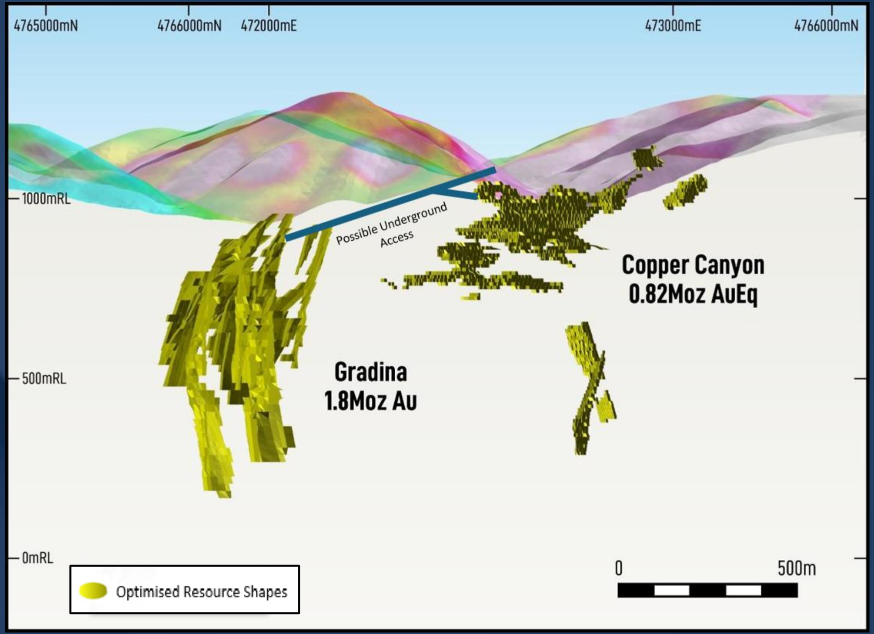
- Including 650koz @ 1.3g/t Au and 72kt @ 0.45% Cu (US$3,000/oz gold price, US$12,000/t Cu price, NSR US$76/t cut-off).
- MRE is economically constrained by optimised underground resource shapes.
- Deposit access could leverage planned Gradina development, indicating significant synergies
- **Focus – Infill drilling to convert to Indicated Resources.**



Copper Canyon cross section



Copper Canyon long section



Copper Canyon to Gradina cross section

1. Refer to Appendix 1 for further details.

Shanac Deposit – 5.35Moz AuEq

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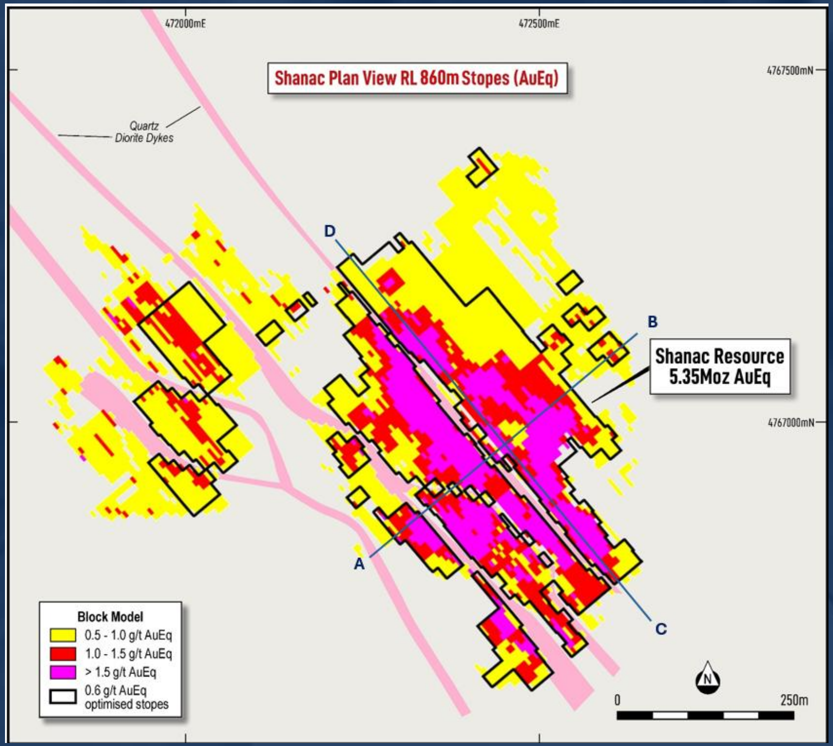
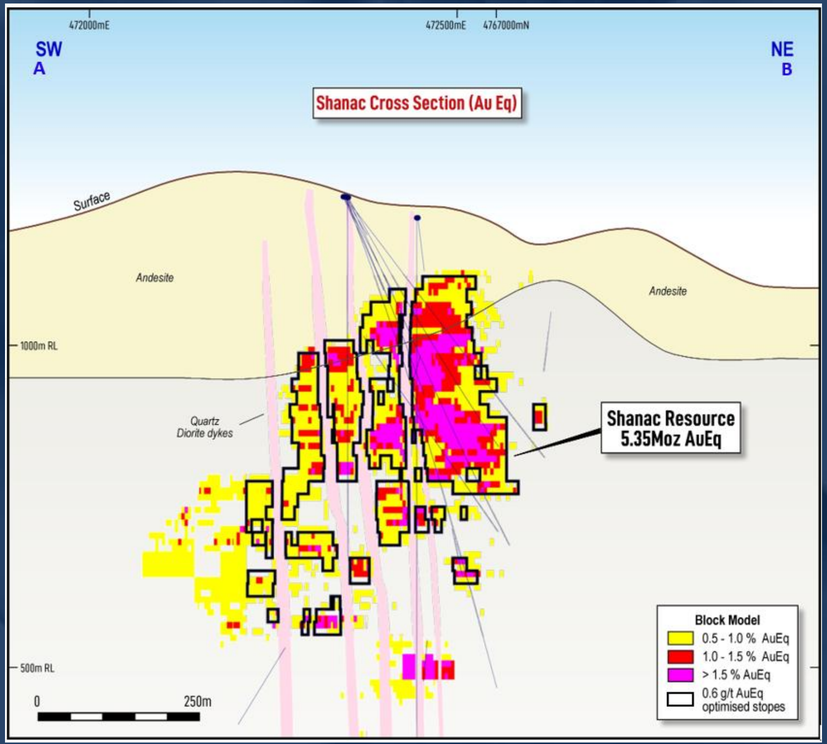
160Mt @ 1.04g/t AuEq for 5.35Moz AuEq JORC 2012 Resources[1] (@ US$3,000/oz, >0.6g/t AuEq cut-off grade)

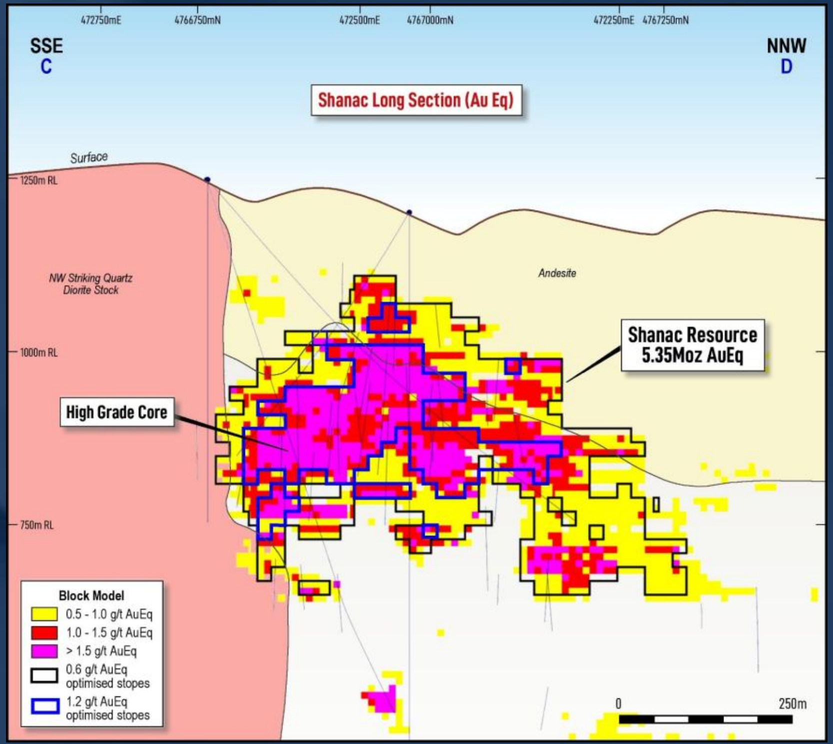
- Higher grade central core: 33Mt @ 1.6g/t AuEq for 1.74Moz AuEq (>1.2g/t AuEq cut-off grade).
- Mineralisation open to NW and opportunity to extend high grade zone.
- **Focus – Increase Indicated Resources through infill of western side of central domain.**



Shanac plan view map



Shanac cross section view, looking north



Shanac long section view, looking west

1. Refer to Appendix 1 for further details.

Red Creek – High Grade Gold + Base Metals Discovery

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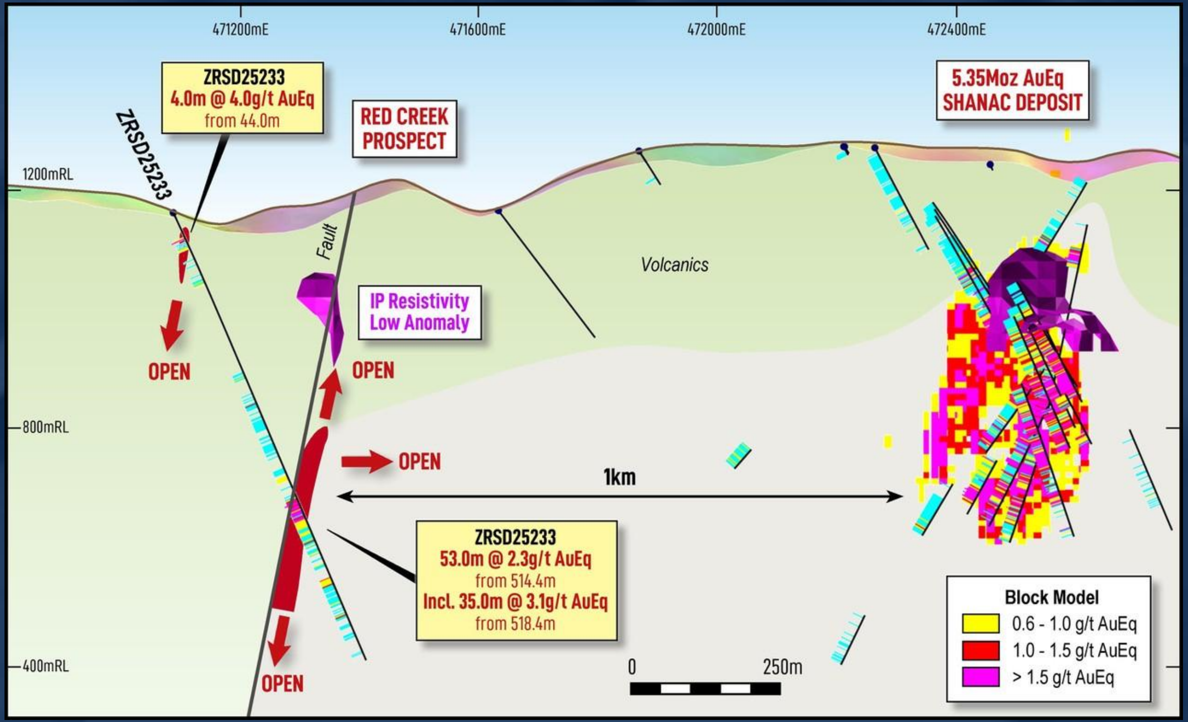
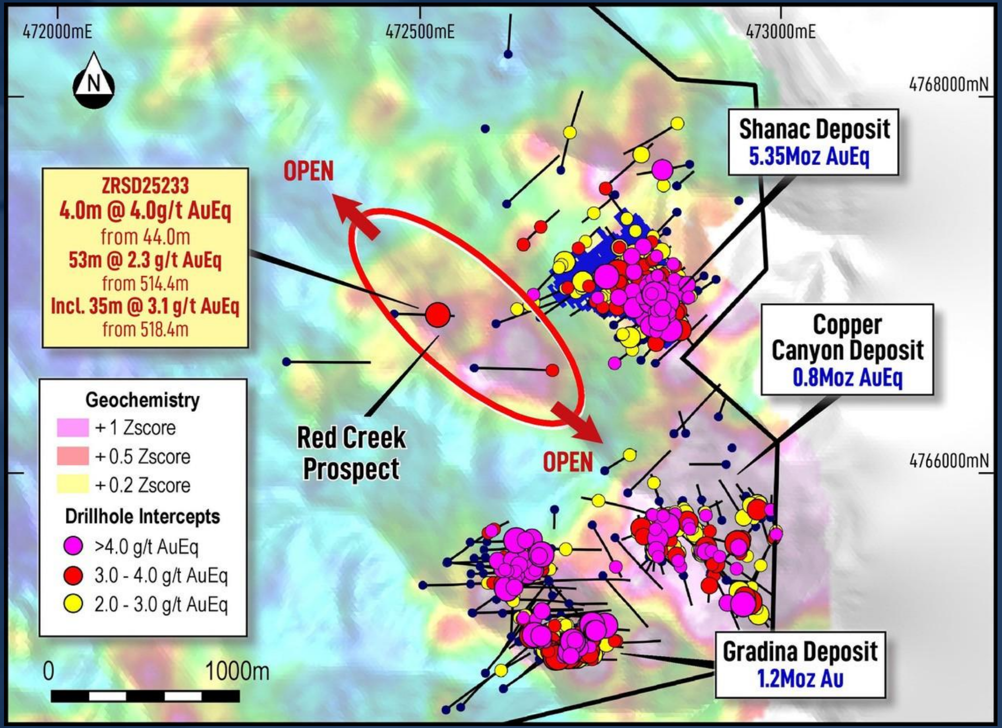
Significant potential with limited drilling ~1.5km along strike (to Copper Canyon) and 1km laterally (Shanac)

Discovery hole (ZRSD25233) significant intercepts[1]:

- **4.0m @ 4.0g/t AuEq** from 44.0m; and
- **53.0m @ 2.3g/t AuEq** from 514.4m, incl.
- **35.0m @ 3.1g/t AuEq** from 518.4m, incl.



Red Creek to Shanac Cross Section view looking north, 80m view width.



Red Creek, Shanac, Copper Canyon and Gradina Plan View Map.

1. Refer to ASX announcement 3 February 2026.

Medenovac Deposit with Kotlovi discovery 350m west

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21Mt @ 1.9g/t AuEq for 1.28Moz AuEq JORC 2012 Inferred Resources[1] .

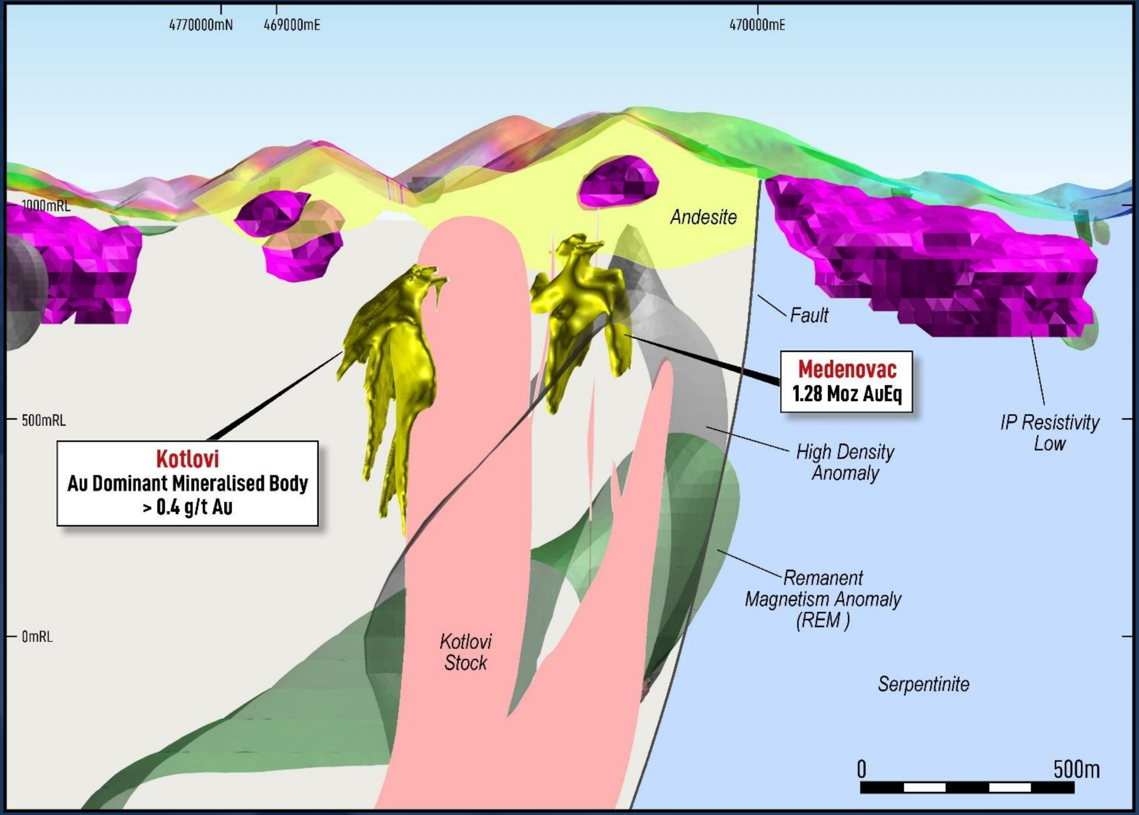
- 6,800 AuEq OPVM over 150m vertical extent.
- Mineralisation remains open to the north and at depth.

Structurally-controlled high-grade core[2]:

- **97.7m @ 5.1g/t AuEq** from 321.0m (ZRSD21136).
- **50.0m @ 5.6g/t AuEq** from 271.5m (ZRSD24157).
- **43.4m @ 4.6g/t AuEq** from 357.2m (ZRSD24159).

New Kotlovi discovery with growing mineralisation footprint[3]:

- **277.3m @ 1.3g/t AuEq** from 337.4m (ZRSD25189), incl.
  - **33.5m @ 2.9g/t Au** from 339.4m.
- **34.9m @ 2.2g/t Au** from 324.2m (ZRSD25206).



Medenovac to Kotlovi cross section view looking north[4]

1. Refer to Appendix 1 for further details.
2. Refer to ASX announcement 17 April 2024, 27 September 2024 and 31 October 2024.
3. Refer to ASX announcement 6 August 2025 and 1 December 2025.
4. Refer to ASX announcement 1 December 2025.

Exploration Upside – An Extensive Portfolio of Targets

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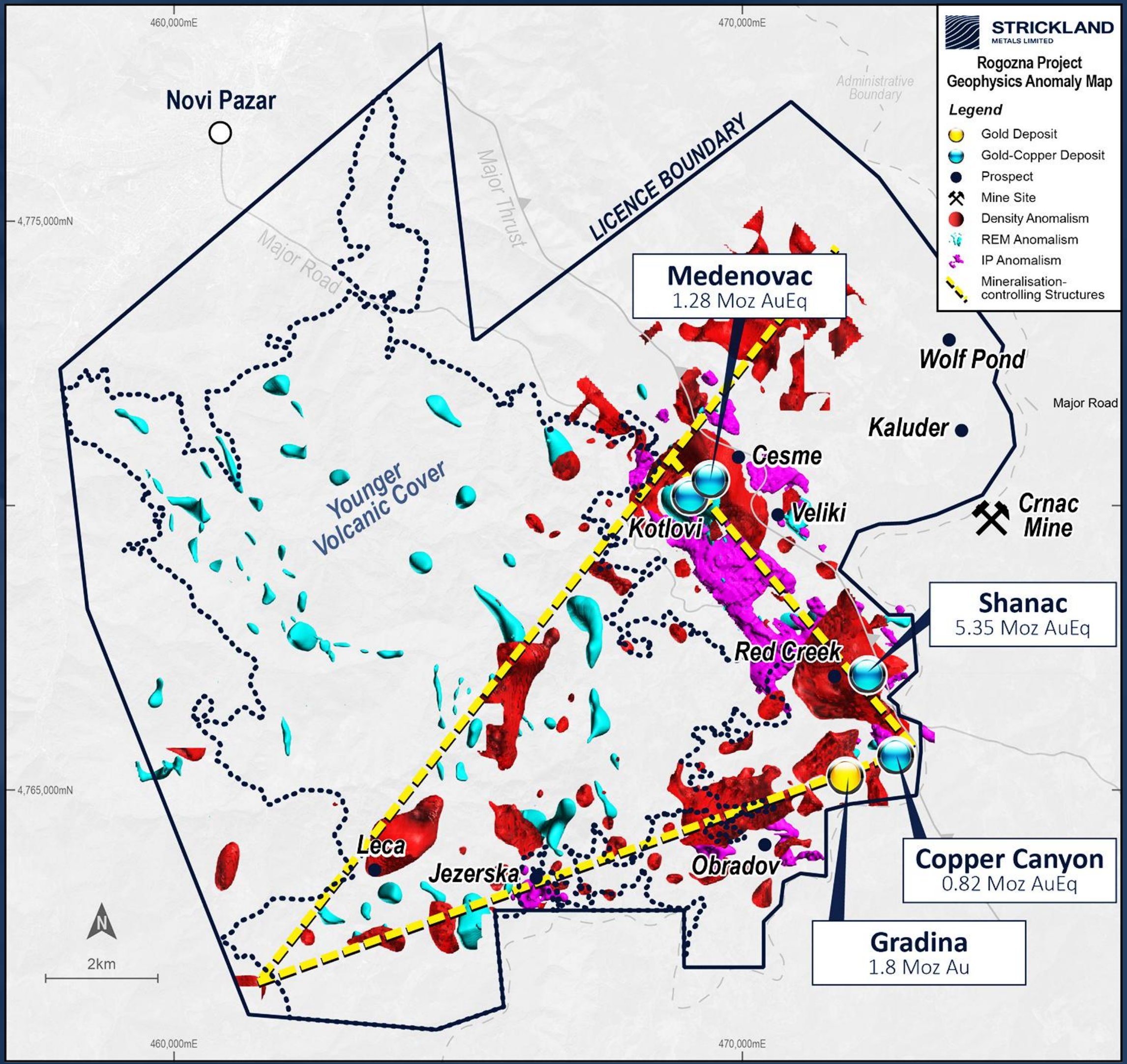
Extensive skarn system with significant potential for new discoveries

- Multiple untested porphyry/skarn targets.
- Strong historical correlation between coincident geophysical and geochemical anomalies and new mineral discoveries.

Porphyry-related alteration and mineralisation confirmed at Jezerska[1]:

- 493.0m @ 0.1g/t Au from 223.6m (ZRJD24002).

Mineralisation-related structural framework developed in late CY25.



1. Refer to ASX announcement 4 March 2025.

MT Survey Generates High Priority Targets

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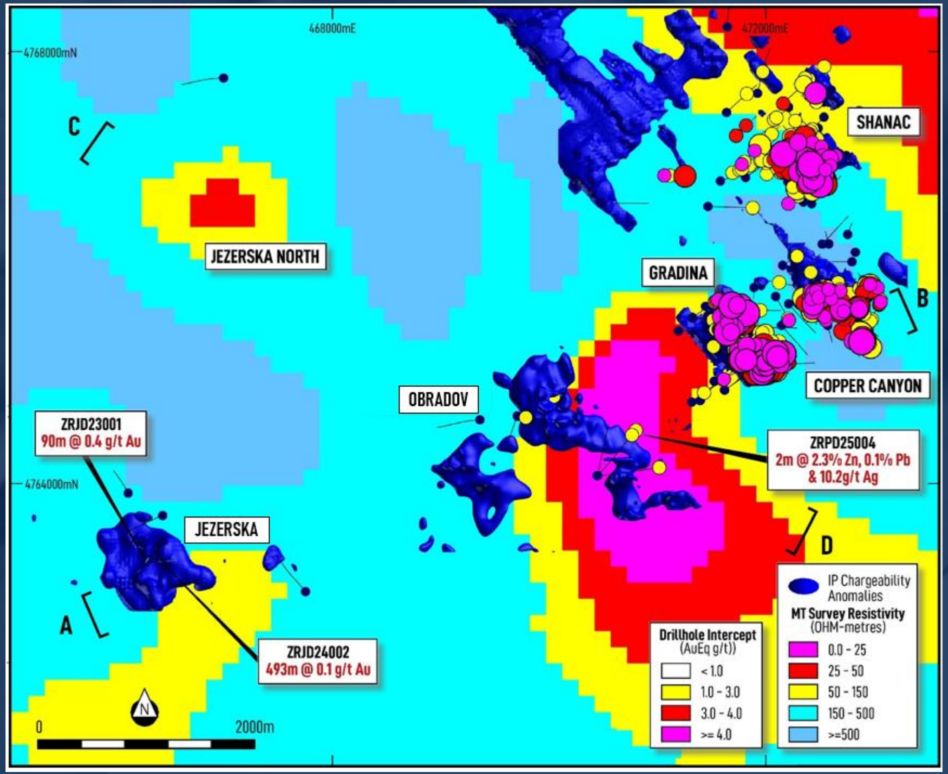
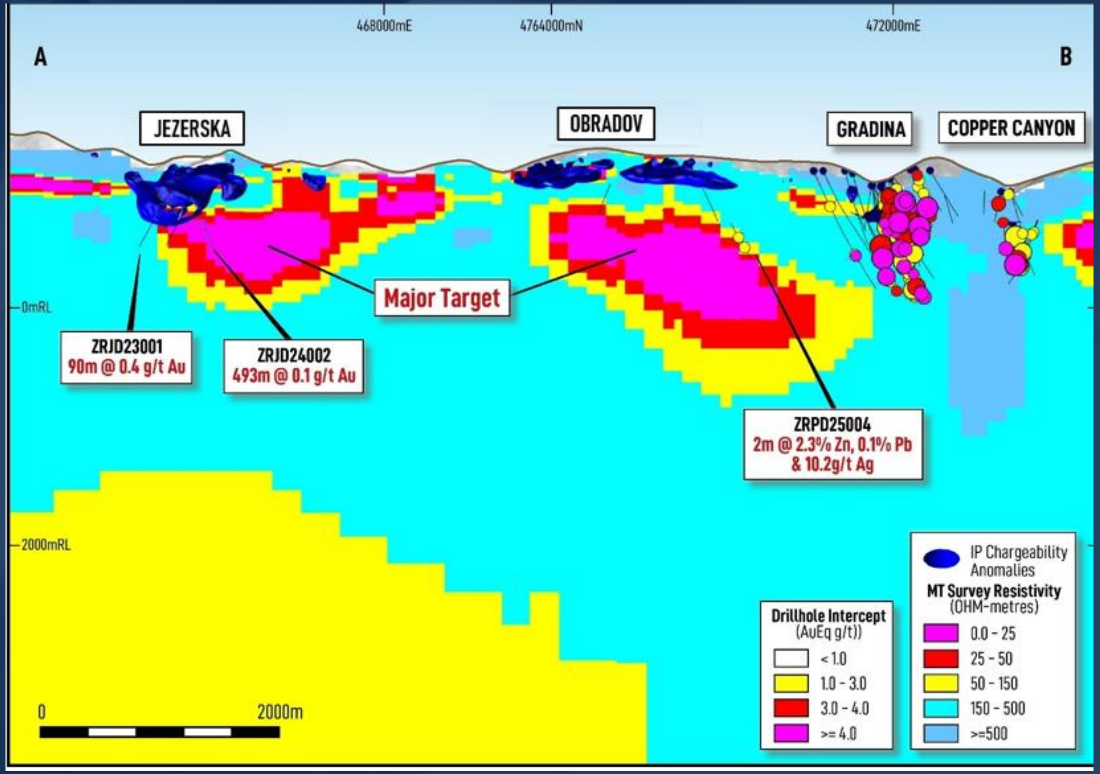
Coincident geophysical and geochemical anomalies highlight significant exploration potential

- Untested potential at priority targets Obradov and Jezerska.
- New target identified at Jezerska North.



Plan view of Rogozna showing MT conductivity, IP chargeability anomalies[1]



Cross-section of Rogozna looking NNW showing MT conductivity, IP chargeability anomalies[1]

1. Refer to ASX announcement 16 Sept 2026.

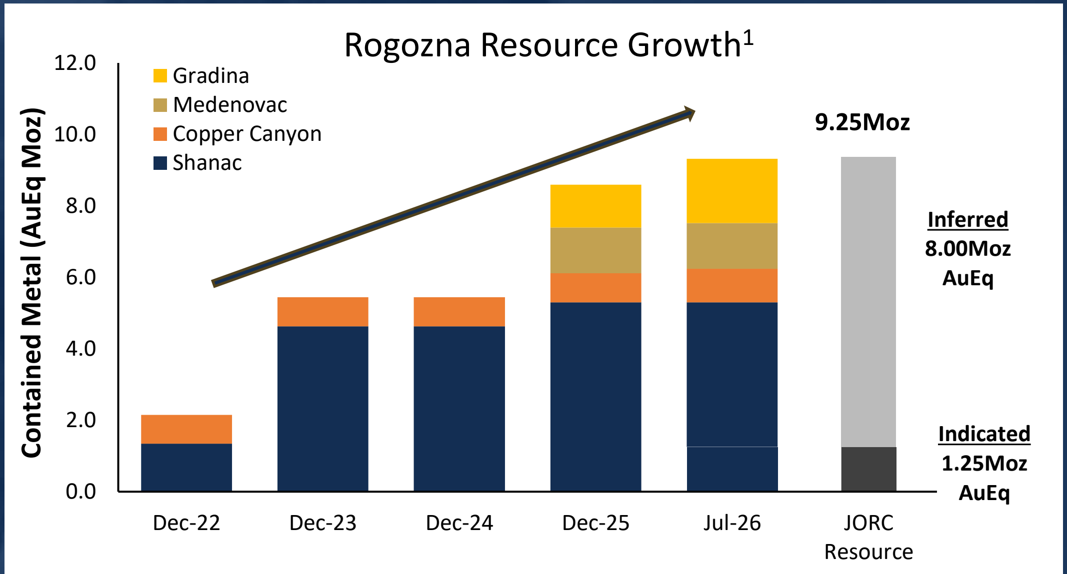
Strickland Metals - Primed for Growth

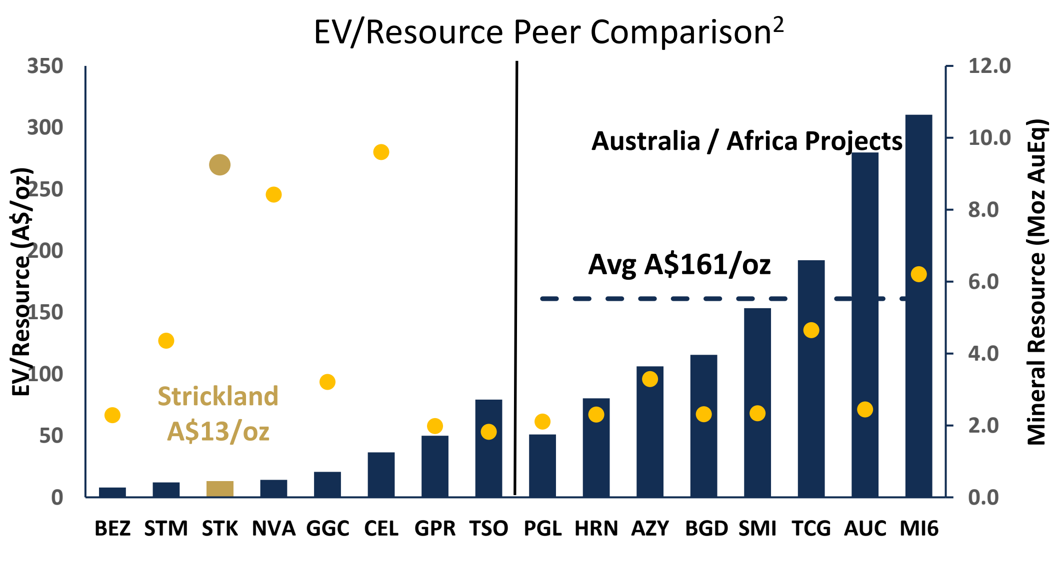
Significant scale 9.25Moz AuEq[1] Rogozna Project in an established mining district in Serbia.

Clear focus and exceptional leverage to unlocking value accretive low-cost resource growth and new discoveries in the current gold price environment.

Board and Management team evolution strengthens technical, project development, ESG and corporate governance experience.

Study workstreams advancing, drill program planned to support PFS and strong cash position (A$58.6m) to execute on strategy.





1. Refer to Appendix 1 for further details regarding Rogozna JORC 2012 Mineral Resource Estimate
2. Refer to Appendix 2,3 and 6 for further source details regarding peer comparisons.

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Mineral Resource & Supporting Information

Appendix 1: Rogozna Mineral Resource Estimates

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Prospect	Tonnes (Mt)	AuEq (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	Pb (%)	Zn (%)	AuEq (Moz)	Au (Moz)	Cu (kt)	Ag (Moz)	Pb (kt)	Zn (kt)
Shanac (April 2026)[B]													
Indicated	30	1.30	0.83	0.13	7.20	0.29	0.36	1.25	0.80	39	6.9	87	108
Inferred	130	0.98	0.55	0.11	6.10	0.21	0.34	4.10	2.30	2.30	143	25.5	442
Sub-total	**160**	**1.0**	**0.60**	**0.11**	**6.31**	**0.23**	**0.34**	**5.35**	**3.10**	**182**	**32.4**	**360**	**550**
Gradina (May 2026)[C]													
Inferred	20	2.8	2.8	-	-	-	-	1.8	1.8	-	-	-	-
Sub-total	**20**	**2.8**	**2.8**	**-**	**-**	**-**	**-**	**1.8**	**1.8**	**-**	**-**	**-**	**-**
Medenovac (February 2025)[D]													
Inferred	21	1.9	0.77	0.27	6.3	0.11	1.54	1.28	0.52	57	4.3	23	320
Sub-total	**21**	**1.9**	**0.77**	**0.27**	**6.3**	**0.11**	**1.54**	**1.28**	**0.52**	**57**	**4.3**	**23**	**320**
Copper Canyon (July 2026)[E]													
Inferred	16	1.6	1.3	0.45	-	-	-	0.82	0.65	72	-	-	-
Sub-total	16	1.6	1.3	0.45	-	-	-	0.82	0.65	72	-	-	-
Project Total													
Indicated	30	1.30	0.83	0.13	7.20	0.29	0.36	1.25	0.80	39	6.9	87	108
Inferred	187	1.35	0.88	0.14	4.95	0.16	0.41	8.00	5.27	272	29.8	296	762
Total[A]	**217**	**1.33**	**0.87**	**0.14**	**5.26**	**0.18**	**0.40**	**9.25**	**6.07**	**311**	**36.7**	**383**	**870**

Appendix 1: Rogozna Mineral Resource Estimates (Continued)

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Rogozna Mineral Resource Estimates Table Notes:

A. Rounding errors are apparent in the summation of total resources.

B. Shanac (April 2026) AuEq grade is based on metal prices of gold (US$3,000/oz), copper (US$12,000/t), silver (US$70/oz), lead (US$1,800) and zinc (US$3,000/t) and overall metallurgical recoveries of 80% for these metals. These estimates are based on Strickland's interpretation of potential long term commodity prices and their interpretation of initial metallurgical test work and give the following formula: Au Equivalent (g/t) = Au (g/t) + 1.24 x Cu(%) + 0.0233 x Ag (g/t) +0.187 x Pb(%) + 0.311 x Zn(%). It is the Company's opinion that all the elements included in the metal equivalents calculations have a reasonable potential to be recovered and sold. A 0.60g/t AuEq cut-off has been used for the Shanac Mineral Resource Estimate in this table.

C. Gradina (May 2026) estimates include Au equivalent values for consistency with the other Rogozna deposits. The AuEq grade includes only gold grades. Estimates for this deposit reflect a price and metallurgical recovery for gold of $US2,500/oz and 90% respectively on the basis of Strickland's interpretation of potential long term commodity prices and their interpretation of initial metallurgical test work and gives the following formula: Au Equivalent (g/t) = Au (g/t). It is the Company's opinion that the gold included in the metal equivalents calculations has a reasonable potential to be recovered and sold. A 1.5 g/t Au cut-off has been used for the Gradina Mineral Resource Estimate.

D. Medenovac (February 2025) AuEq grade is based on metal prices of gold (US$2,250/oz), copper (US$10,000/t), silver (US$25/oz), lead (US$2,200) and zinc (US$3,000/t) and overall metallurgical recoveries of 80% for these metals. These estimates are based on Strickland's interpretation of potential long term commodity prices and their interpretation of initial metallurgical test work and use the following formula: AuEq (g/t) = Au (g/t) + 1.38 x Cu(%) + 0.011 x Ag (g/t) +0.304 x Pb(%) + 0.413 x Zn(%). It is the Company's opinion that all the elements included in the metal equivalents calculations have a reasonable potential to be recovered and sold. A 1.0 g/t AuEq cut-off has been used for the Medenovac Resource Estimate. A 0.60 g/t AuEq cut-off has been used for the Shanac estimate.

E. For Copper Canyon (July 2026) AuEq grade based on metal prices of gold (US$3,000/oz), copper (US$12,000/t), and metallurgical recoveries within the copper-gold circuit of 92% copper and 70% gold (defined by a 0.1% Cu threshold) and recoveries within the gold-only circuit of 90% gold and 0% copper. These estimates are based on Strickland's assumed potential commodity prices and recovery results from initial and ongoing metallurgical test work and give the following formula for Copper Canyon: AuEq (g/t) = (0.7*Au g/t) + (1.1446*Cu %) for blocks above 0.1 Cu %, AuEq = Au g/t in blocks below 0.1 Cu %. It is the Company's opinion that all the elements included in the metal equivalents calculations have a reasonable potential to be recovered and sold. A NSR cut-off of US$76/t has been used for the Copper Canyon Resource Estimate.

Please refer to the Company's ASX announcements dated:

- 15 July 2026 titled: "Upgraded Copper Canyon Resource" for details regarding the Copper Canyon Mineral Resource Estimate;
- 26 May 2026 titled: "50% Increased in Gradina Resource to 1.8Moz @ 2.8g/t Au" for details regarding the Shanac Mineral Resource Estimate;
- 15 April 2026 titled: "1.25Moz AuEq Maiden Indicated Resource for Shanac" for details regarding the Shanac Mineral Resource Estimate;
- 10 December 2025 titled: "1.2Moz @3.0g/t Gold in Maiden Gradina Mineral Resource Estimate" for details regarding the Gradina Mineral Resource Estimate; and
- 19 February 2025 titled: "Rogozna Resource Increases by 23% to 6.69Moz AuEq" for details regarding the Medenovac Mineral Resource Estimate.

Appendix 2: Junior Listed ASX Gold Project Summary

STRICKLAND METALS LIMITED

Project	Company	Exchange	Development Stage	Reported JORC 2012 Resource: Tonnes (Mt)	Gold Grade (g/t)	Copper Grade (%)	Lead Grade (%)	Zinc Grade (%)	Silver Grade (g/t)	AuEq Grade (g/t)	Contained AuEq (Moz)	Source
Rogozna	Strickland Metals	ASX:STK	PFS In Progress	217	0.87	0.14	0.18	0.40	5.26	1.33	9.3	Upgraded Copper Canyon Resource, 15 July 2026
Estelle	Nova Minerals	ASX:NVA	PFS/Scoping Complete	937	0.30	0.00	0.00	0.00	0.00	0.30	8.4	2025 Annual Report. Estelle Mineral Resource represents NVA 85% share.
El Guayabo	Challenger Gold	ASX:CEL	Exploration	431	0.37	0.07	0.00	0.00	2.30	0.50	6.9	Ecuador Resource Doubled to 9.1 million ounces AuEq, April 2025 (CEL share 6.9Moz)
Afema	Turaco Gold	ASX:TCG	PFS Complete	117	1.30	0.00	0.00	0.00	0.00	1.30	4.7	Afema PFS Demonstrates Compelling Economics at plus 200kozpa, 17 June 2026
Dynasty	Titan Minerals	ASX:TTM	DFS in Progress	66	1.85	0.00	0.00	0.00	12.38	2.14	4.5	Investor Presentation, 26 August 2026
Bramaderos	Sunstone Metals	ASX:STM	Scoping Study Complete	220	0.33	0.10	0.00	0.00	1.16	0.48	3.4	Resource jumps 33% to 3.6Moz AuEq, 24 November 2025
Sturec	Global Gold Mining	ASX:GGC	PFS In Progress	68	1.22	0.00	0.00	0.00	10.11	1.46	3.2	Investor Presentation, 16 April 2026
Minyari Dome	Antipa Minerals	ASX:AZY	PFS In Progress	51	1.54	0.17	0.00	0.00	0.44	1.77	2.9	Minyari Project resource grows to 3.6moz gold equivalent, 2 Apr 2026
Apollo Hill	Saturn Metals	ASX:STN	DFS In Progress	174	0.51	0.00	0.00	0.00	0.00	0.51	2.8	Apollo Hill Gold Resource jumps by 590,000 ounces to 2.83moz, 3 June 2026
Pickle Crow	Bellavista Resources	ASX:BVR	Exploration	12	7.20	0.00	0.00	0.00	0.00	7.20	2.8	Diggers and Dealers Presentation, 5 August 2026
Hualilan	Challenger Gold	ASX:CEL	PFS Complete	132	0.60	0.00	0.00	0.22	3.26	0.64	2.7	Pre-Feasibility Study Summary Report, 18 May 2026
Bendigo-Ophir	Santana Minerals	ASX:SMI	PFS Complete	34	2.09	0.00	0.00	0.00	0.00	2.09	2.3	Quarterly activities & cashflow report, 29 July 2026
Gum Creek	Horizon Gold	ASX:HRN	DFS Complete	38	1.89	0.00	0.00	0.00	0.00	1.89	2.3	Gum Creek DFS Confirms Path to WA's Next Major Gold Mine, 22 July 2026
Bau	Besra Gold Inc.	ASX:BEZ	Feasibility In Progress	53	1.34	0.00	0.00	0.00	0.00	1.34	2.3	Updated Mineral Resource Estimate, 21 Oct 2025
Mt York	Pilbara Gold	ASX: PGL	PFS In Progress	62	1.05	0.00	0.00	0.00	0.00	1.05	2.1	Quarterly activities & cashflow report, 20 July 2026
Woodlark Island	Geopacific Resources	ASX:GPR	DFS Complete	70	0.88	0.00	0.00	0.00	0.00	0.88	2.0	DFS Confirms Robust Economics for the Woodlark Gold Project, 20 May 2026
El Zorro	Tesoro Gold	ASX:TSO	DFS In Progress	52	1.10	0.00	0.00	0.00	0.00	1.10	1.8	Maiden 1.28Moz Ore Reserve at Ternera, 18 Sept 2026
Mandilla	Astral Resources	ASX:AAR	DFS In Progress	54	1.00	0.00	0.00	0.00	0.00	1.00	1.7	Mineral Resource Increased to 2.07 Million Ounces, 20 April 2026
Tunkillia	Barton Gold Holdings	ASX: BGD	DFS In Progress	63	0.80	0.00	0.00	0.00	2.80	0.83	1.7	Tunkilla JORC resources grow to 1.6moz gold, 3.1moz silver, March 2025

Appendix 3: ASX Gold Project Resources

		Measured			Indicated			Inferred			Total		
Project	Company	Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Moz)	Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Moz)	Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Moz)	Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Moz)
Rogozna	Strickland Metals				30	0.83	0.80	187	0.88	5.27	217	0.87	6.07
Estelle	Nova Minerals	1	4.10	0.15	275	0.30	2.76	660	0.30	5.49	937	0.30	8.41
El Guayabo	Challenger Gold				28	0.35	0.32	403	0.37	4.78	431	0.37	5.13
Afema	Turaco Gold				72	1.20	2.85	45	1.30	1.81	117	1.30	4.65
Dynasty	Titan Minerals				17	2.18	1.21	48	1.73	2.68	66	1.85	3.90
Bramaderos	Sunstone Metals				40	0.38	0.49	190	0.32	1.95	220	0.33	2.33
Sturec	Global Gold Mining	25	1.46	1.16	12	1.15	0.45	31	1.07	1.08	68	1.22	2.68
Minyari	Antipa Minerals				42	1.61	2.20	9	1.25	0.38	51	1.54	2.54
Apollo Hill	Saturn Metals	5	0.55	0.09	129	0.51	2.10	40	0.50	0.64	174	0.51	2.83
Pickle Crow	Bellavista Resources							12	7.20	2.75	12	7.20	2.75
Hualilan	Challenger Gold				48	1.05	1.64	12	1.32	0.53	132	0.60	2.55
Bendigo-Ophir	Santana Minerals				22	2.30	1.60	13	1.80	0.73	34	2.09	2.34
Gum Creek	Horizon Gold				27	1.90	1.63	11	1.86	0.67	38	1.89	2.30
Bau	Besra Gold Inc.	4	1.68	0.21	9	1.67	0.47	51	1.24	1.61	53	1.34	2.28
Mt York	Pilbara Gold				42	1.02	1.38	20	1.11	0.70	62	1.05	2.08
Woodlark Island	Geopacific Resources	2	3.00	0.22	60	0.80	1.53	8	0.86	0.23	70	0.88	1.98
El Zorro	Tesoro Gold				32	1.10	1.12	20	1.11	0.69	52	1.10	1.82
Mandilla	Astral Resources	1	1.30	0.06	33	1.00	1.09	20	0.90	0.59	54	1.00	1.74
Tunkillia	Barton Gold Holdings				31	0.90	0.90	32	0.69	0.72	63	0.80	1.61

Mineral Resources are reported in accordance with JORC 2012 requirements.

Appendix 4: Junior Listed TSX Gold Project Summary

STRICKLAND METALS LIMITED

Project	Company	Exchange	Development Stage	Reported Mineral Resource Tonnes (Mt)	Gold Grade (g/t)	Copper Grade (%)	Lead Grade (%)	Zinc Grade (%)	Silver Grade (g/t)	AuEq Grade (g/t)	Contained AuEq (Moz)	Source
Titiribi	GoldMining Inc.	TSX:GOLD	Exploration	676	0.40	0.09	0.00	0.00	0.00	0.53	11.5	GoldMining Inc. 2024 Annual Report
Whistler	GoldMining Inc.	TSX:GOLD	Advancing PFS	493	0.46	0.12	0.00	0.00	1.93	0.65	10.2	2024 Annual Report (GoldMining Inc. have 81% interest in Whistler Project Resource)
Volta Grande	Belo Sun Mining Corp	TSX:BSX	Prefeasibility/Scoping	196	0.96	0.00	0.00	0.00	0.00	0.96	6.1	Belo Sun 2024 Annual Report
Springpole	First Mining Gold Corp.	TSX:FF	Feasibility In Progress	255	0.68	0.00	0.00	0.00	4.22	0.73	6.0	NI 43-101 Technical report and Pre-feasibility Study, 22 Dec 2025
Rovina Valley	Euro Sun Mining Inc.	TSX:ESM	Feasibility	245	0.42	0.17	0.00	0.00	0.00	0.65	5.1	Management Discussion and Analysis 30 June 2025
Colomac	STLLR Gold Inc.	TSX:STLR	Prefeasibility/Scoping	95	1.67	0.00	0.00	0.00	0.00	1.67	5.1	STLLR Gold 2024 Annual Report
Black Pine	Liberty Gold Corp.	TSX:LGD	Feasibility	500	0.30	0.00	0.00	0.00	0.00	0.30	4.8	Preliminary Feasibility Study for Black Pine Oxide Gold Project, 10 October 2024
Fenelon and Martiniere	Wallbridge Mining Company	TSX:WM	Prefeasibility/Scoping	39	3.33	0.00	0.00	0.00	0.00	3.33	4.1	NI 43-101 Technical report and Preliminary economic assessment, 27 March 2025
Ixtaca*	Almaden Minerals	TSX:AMM	Feasibility	165	0.46	0.00	0.00	0.00	24.82	0.73	3.9	Revised annual report on form 20-F, 28 Sept 2023
Taguas	Orvana Minerals Corp.	TSX:ORV	Prefeasibility/Scoping	140	0.32	0.14	0.00	0.00	10.31	0.63	2.8	2024 Annual Report
La Mina	GoldMining Inc.	TSX:GOLD	Prefeasibility/Scoping	90	0.64	0.17	0.00	0.00	2.23	0.90	2.6	GoldMining Inc. 2024 Annual Report
Crucero	GoldMining Inc.	TSX:GOLD	Exploration	66	1.00	0.00	0.00	0.00	0.00	1.00	2.1	GoldMining Inc. 2024 Annual Report
Eau Claire	Fury Gold Mines	TSX:FURY	Prefeasibility/Scoping	12	4.95	0.00	0.00	0.00	0.00	4.95	1.9	Fury Gold Mines 2024 Annual Report
Cabacal	Meridian Mining UK Societas	TSX:MNO	Prefeasibility/Scoping	52	0.55	0.40	0.00	0.00	1.50	1.11	1.9	Cabacal NI 43-101 Technical Report and Pre-feasibility study, 10 March 2025
Yellowknife	GoldMining Inc.	TSX:GOLD	Exploration	23	2.39	0.00	0.00	0.00	0.00	2.39	1.8	GoldMining Inc. 2024 Annual Report

* Mineral Resource estimate is reported in accordance with S-K 1300 requirements. All other resource estimates are reported in accordance with NI 43-101 requirements.

Appendix 5: TSX Gold Project Resources

		Measured			Indicated			Inferred			Total		
Project	Company	Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Moz)	Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Moz)	Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Moz)	Tonnes (Mt)	Gold Grade (g/t)	Contained Gold (Moz)
Titiribi	GoldMining Inc.	85	0.39	1.06	350	0.40	4.49	242	0.41	3.16	676	0.40	8.71
Whistler	GoldMining Inc.	-	-	-	294	0.42	3.93	198	0.52	3.31	493	0.46	7.24
Volta Grande	Belo Sun Mining Corp	44	1.07	1.51	113	0.95	3.44	40	0.90	1.15	196	0.96	6.11
Springpole	First Mining Gold Corp.	-	-	-	191	0.78	4.79	64	0.38	0.78	255	0.68	5.60
Colomac	STLLR Gold Inc.	-	-	-	70	1.50	3.39	24	2.17	1.70	95	1.67	5.09
Black Pine	Liberty Gold Corp.	-	-	-	403	0.32	4.16	98	0.23	0.71	500	0.30	4.88
Fenelon and Martiniere	Wallbridge Mining Company	-	-	-	20	3.30	2.10	19	3.35	2.04	39	3.33	4.14
Rovina Valley	Euro Sun Mining Inc.	62	0.49	0.99	183	0.39	2.28	-	-	-	245	0.42	3.27
Ixtaca*	Almaden Minerals Ltd.	-	-	-	-	-	-	-	-	-	165	0.46	2.42
Crucero	GoldMining Inc.	-	-	-	31	1.01	0.99	36	1.00	1.15	66	1.00	2.14
Eau Claire	Fury Gold Mines Limited	2	5.67	0.29	5	5.64	0.87	5	4.13	0.72	12	4.95	1.88
La Mina	GoldMining Inc.	-	-	-	34	0.73	0.79	56	0.58	1.05	90	0.64	1.84
Yellowknife	GoldMining Inc.	1	2.12	0.08	13	2.35	0.98	9	2.47	0.74	23	2.39	1.80
Taguas	Orvana Minerals Corp.	-	-	-	39	0.37	0.47	98	0.30	0.94	138	0.32	1.40
Cabacal	Meridian Mining UK Societas	44	0.59	0.83	8	0.28	0.07	0	0.96	0.01	52	0.55	0.91

* Mineral Resource estimate is reported in accordance with S-K 1300 requirements. All other resource estimates are reported in accordance with NI 43-101 requirements.

Appendix 6: Peer ASX Listed Comparison Data

STRICKLAND METALS LIMITED

Company	Exchange	Ordinary Fully Paid Shares on Issue (M)	Share Price (A$/ah)	Market Cap (A$M)	Net Debt (A$M)	Enterprise Value (A$M)*	JORC 2012 Total Mineral Resources Tonnes (Mt)	Grade (g/t AuEq)	Mineral Resource (Moz AuEq)	EV/Resource AuEq	Source
Besra Gold Inc.	ASX:BEZ	393.5	0.070	27.5	-9.2	18.3	53	1.34	2.29	8.0	Quarterly Activities and Cash Flow Report, 31 July 2026
Sunstone Metals	ASX:STM	284.0	0.190	54.0	-1.7	52.3	284	0.52	4.80	12.0	Quarterly Activities and Cash Flow Report, 29 July 2026
Strickland Metals	ASX:STK	2641.7	0.068	179.6	-58.6	121.0	229	1.30	9.24	13.1	Quarterly Activities Report, 31 July 2026
Nova Minerals	ASX:NVA	219.7	0.725	159.3	-40.9	118.4	937	0.30	8.42	14.1	Quarterly Activities and Cash Flow Report, 29 April 2026
Global Gold Mining	ASX:GGC	277.6	0.265	73.6	-7.7	65.9	68	1.46	3.20	20.6	Quarterly Activities and Cash Flow Report, 30 July 2026
Challenger Gold	ASX:CEL	171.1	2.050	350.8	0.6	351.4	563	0.54	9.60	36.6	Quarterly Cashflow Report, 31 July 2026
Geopacific Resources	ASX:GPR	3227.3	0.033	106.5	-7.5	99.0	70	0.88	1.98	50.1	Quarterly Activities and Cash Flow Report, 29 July 2026
Tesoro	ASX:TSO	179.7	0.885	159.1	-15.3	143.8	52	1.10	1.82	79.2	Quarterly Cashflow Report, 31 July 2026
Pilbara Gold	ASX:PGL	234.0	0.575	134.6	-27.6	107.0	62	1.05	2.10	50.9	Quarterly Activities and Cash Flow Report, 30 July 2026
Horizon Gold	ASX:HRZ	195.2	1.070	208.9	-24.0	184.8	38	1.89	2.30	80.4	Quarterly Activities and Cash Flow Report, 30 July 2026
Antipa Minerals	ASX:AZY	669.0	0.580	388.0	-39.1	348.9	68	1.51	3.31	106.2	Quarterly Activities and Cash Flow Report, 29 July 2026
Barton Gold Holdings	ASX:BGD	271.0	1.100	298.1	-31.9	266.2	40	0.88	2.27	115.5	Quarterly Cashflow Report, 28 July 2026
Santana Minerals	ASX:SMI	985.8	0.555	547.1	-188.3	358.8	34	2.10	2.34	153.5	Quarterly Activities and Cashflow Reports, 29 July 2026
Turaco Gold	ASX:TCG	1080.5	0.875	945.4	-51.0	894.4	115	1.30	4.65	192.3	Quarterly Activities and Cash Flow Report, 30 July 2026
Ausgold	ASX:AUC	549.8	1.400	769.8	-87.4	682.4	69	1.11	2.44	279.7	Quarterly Activities and Cash Flow Report, 13 July 2026
Minerals 260	ASX: MI6	2271.9	0.940	2135.6	-211.0	1924.6	190	1.00	6.20	310.4	Quarterly Activities and Cashflow Report, 30 July 2026

* Market capitalisation as at 18 September 2026. Net Debt as of 30 June 2026 unless otherwise stated.

Competent Persons Statement & Gold Equivalent Calculations

STRICKLAND
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Gold Equivalent Calculations (Rogozna Project)

Gold Equivalent calculations for exploration results within this presentation are based on the following metal prices;

For Gradina, The AuEq grade includes only gold grades. Estimates for this deposit reflect a price and metallurgical recovery for gold of $US2,500/oz and 90%.

For Shanac, US$3,000/oz), copper (US$12,000/t), silver (US$70/oz), lead (US$1,800/t), zinc (US$3,000/t), and metallurgical recoveries of 80% for all metals.

For Medenovac, Kotlovi and Red Creek (US$2,250/oz), copper (US$10,000/t), silver (US$25/oz), lead (US$2,200/t), zinc (US$3,000/t), and metallurgical recoveries of 80% for all metals.

For Copper Canyon AuEq grade based on metal prices of gold (US$3,000/oz), copper (US$12,000/t), and metallurgical recoveries within the copper-gold circuit of 92% copper and 70% gold (defined by a 0.1% Cu threshold) and recoveries within the gold-only circuit of 90% gold and 0% copper.

For Shanac the formula used for AuEq is Au (g/t) + 1.24 x Cu(%) + 0.0233 x Ag (g/t) +0.187 x Pb(%) + 0.311 x Zn(%).

For Medenovac Kotlovi and Red Creek the formula used for the AuEq is Au (g/t) + 1.38 x Cu(%) + 0.011 x Ag (g/t) +0.304 x Pb(%) + 0.413 x Zn(%).

For Copper Canyon the formula used for AuEq is (0.7*Au g/t) + (1.1446*Cu %) for blocks above 0.1 Cu % and AuEq = Au g/t in blocks below 0.1 Cu %.

The Company considers that all metals have reasonable prospects of being recovered and sold.

Competent Persons Statement

The information in this presentation that relates to Exploration Results and Mineral Resources has been extracted from various STK ASX announcements and are available to view on the STK website at www.stricklandmetals.com.au or through the ASX website at www.asx.com.au (using ticker code "STK"). The Company has provided cross-references to Exploration Results throughout the presentation.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the Mineral Resource Estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.