

ARBN 164 362 850

23 September 2026

Market Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

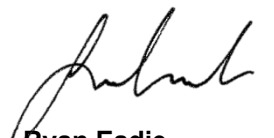
Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

RTG Mining Inc. (TSX: RTG, ASX: RTG) ("**RTG**" or the "**Company**") advises that it has issued 4,500,000 new CHESS Depositary Interests ("**CDIs**") (representing 4,500,000 fully paid ordinary shares in the share capital of the Company) at a deemed issue price of A\$0.044 per CDI in accordance with the Company's Loan Funded Share Plan ("**RTG Plan CDIs**"). The RTG Plan CDIs rank equally with other CDIs on issue.

RTG gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") as modified by ASIC Corporations (Offers of CHESS Depositary Interests) Instrument 2025/180 that:

- the RTG Plan CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, RTG has complied with section 601CK and section 674 of the Corporations Act; and
- as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board of Directors



Ryan Eadie
Company Secretary