MyEco Group Ltd
(ASX:MCO)

Share Purchase Plan (SPP) Offer Booklet

YOU SHOULD READ THIS BOOKLET IN FULL

This SPP offer booklet (**Booklet**) contains important information. You should read this Booklet in full and seek advice from your stockbroker, accountant or other professional adviser if you have any questions about your investment in MyEco Group Ltd (**MyEco** or **Company**) or about the impact of the transactions described in this Booklet. This Booklet does not provide financial advice and has been prepared without taking into account your particular objectives, financial situation or needs.

If you apply for SPP Shares under the SPP, there is a risk that the market price of MyEco Shares may change between the date you apply for SPP Shares and the date when the SPP Shares are issued to you under the SPP. This means there is a risk that MyEco's market price at the time the SPP Shares are issued will be less than the SPP Issue Price. By applying for SPP Shares under the SPP, you will be acknowledging and accepting this risk.

If you have any questions in relation to how to participate in the SPP after reading this Booklet, please contact MyEco's Registry, Automic Group, from 8.30am to 5.00pm Monday to Friday on 1300 228 664 (callers within Australia) or +61 2 8072 1400 (callers outside Australia).

Participation in the SPP is only open to holders of fully paid ordinary shares in MyEco at 7.00pm (AEST) on Tuesday, 22 September 2026 and whose address on the share register is in Australia or New Zealand. The SPP is also being extended to eligible shareholders of MyEco who are custodians to participate in the SPP on behalf of eligible beneficiaries on the terms and conditions set out in this Booklet.

This Booklet is not for release or distribution in the United States or, except with the consent of MyEco, elsewhere outside Australia and New Zealand.

Letter from the Chair 23 September 2026

Dear Shareholder

On behalf of the Directors, I am pleased to offer you the opportunity to participate in MyEco Group Ltd's **(MyEco** or **Company)** share purchase plan **(SPP)** which was announced to the ASX today. The SPP provides each eligible MyEco shareholder the opportunity to subscribe for up to $30,000 worth of new, fully paid, ordinary shares in MyEco **(SPP Shares)**, without incurring brokerage or other transaction costs. The SPP aims to raise up to $1.5 million and is not underwritten. MyEco reserves the right to increase the size of the SPP or may decide to scale back applications under the SPP at its absolute discretion.

On 16 September 2026, MyEco announced an important new strategy intended to accelerate the Company's growth following encouraging sales results and further opportunities identified, particularly in the retail channel. The proceeds of the SPP will be used to help fund this growth strategy which includes growing Council and Waste Management sales, broadening Retail Distribution, and expanding the Company's Product Range, targeting higher margin retail channels in particular. Subject to the outcome of the SPP, MyEco may also offer a placement on the same terms as the SPP to new investors and to existing qualifying shareholders who are not eligible to participate in the SPP.

The SPP gives you the opportunity to increase your holding of fully paid ordinary shares in MyEco **(SPP Shares)** at an issue price that is a 10.0% discount to the volume weighted average price of ordinary shares in MyEco traded on the Australian Securities Exchange (ASX) over the last five days on which sales in MyEco shares were recorded up to and including the day on which the SPP closes, subject to a maximum issue price of $0.018 per SPP Share.

The maximum price of $0.018 per SPP Share represents an 18.9% discount to the Volume Weighted Average Price recorded over the last five (5) days on which sales in MyEco shares were recorded on the ASX prior to the announcement of the SPP.

You may apply for a parcel of SPP Shares valued at any amount in multiples as set out in the SPP Application Form between $1,000 and $30,000. Applications may be scaled back at the absolute discretion of MyEco.

The Directors of MyEco who are eligible to participate intend to participate in the SPP.

Participation in the SPP is optional and open to eligible shareholders, being holders of fully paid ordinary shares in MyEco at 7.00pm (AEST) on Tuesday, 22 September 2026 (the **Record Date**) and whose address on the share register is in Australia or New Zealand. The SPP is also being extended to eligible shareholders who are custodians to participate in the SPP on behalf of certain eligible beneficiaries on the terms and conditions set out in this Booklet.

Your right to participate in the SPP is not transferable.

All SPP Shares will rank equally with existing Shares in MyEco.

The terms and conditions of the SPP and your personalised application form are provided in this Booklet. I urge you to read these materials in their entirety and seek your own financial and taxation advice in relation to the SPP, before you decide whether to participate.

The SPP opens on Wednesday, 23 September 2026 and is expected to close at 5.00pm (AEDT) on Friday, 9 October 2026. SPP Shares are expected to commence trading on ASX on Thursday 15 October 2026.

If you have any questions in relation to how to participate in the SPP, please contact MyEco's share registry, Automic Group, on 1300 288 664 (callers within Australia) or +61 2 8072 1400 (callers outside Australia) at any time between 8.30am and 5.00pm (AEST), Monday to Friday or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in MyEco through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

On behalf of the Board, I thank you for your continued support, and invite you to consider participating in the SPP.

Yours sincerely

Jim Walsh
Chair
MyEco Group Ltd

Important notice and disclaimer

This Booklet does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation or particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

The offer of SPP Shares under the SPP is made in reliance on ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, which provides relief from the requirement to prepare a disclosure document under Part 6D.2 of the Corporations Act, subject to the conditions of that instrument.

The SPP is also being conducted in accordance with ASX Listing Rule 7.2 (Exception 5). Accordingly, the issue of SPP Shares does not require shareholder approval and does not use the Company's placement capacity under ASX Listing Rule 7.1.

If, for any reason, the issue of SPP Shares does not satisfy the requirements of ASX Listing Rule 7.2 (Exception 5), MyEco may, to the extent it is able to do so and subject to compliance with the ASX Listing Rules and the Corporations Act, issue the SPP Shares (in whole or in part) using its available placement capacity under ASX Listing Rule 7.1 (and, if applicable, Listing Rule 7.1A) or, alternatively, withdraw the SPP (in whole or in part) in accordance with clause 12, in which case all application monies will be refunded to applicants without interest.

This Booklet is not a prospectus under Chapter 6D of the Corporations Act.

The laws of some countries prohibit or make impracticable participation in the SPP by certain overseas MyEco Shareholders. Shareholders who are not resident in Australia or New Zealand will not be able to participate in the SPP. The SPP does not constitute an offer of Shares for sale in any other jurisdiction.

New Zealand

The SPP Shares are not being offered or sold to the public within New Zealand other than to existing Shareholders of MyEco at the Record Date with registered addresses in New Zealand to whom the offer of SPP Shares is being made in reliance on the Financial Markets Conduct Act 2013 (New Zealand) and the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016 (New Zealand).

This Booklet has not been registered, filed with or approved by any New Zealand regulatory authority. This Booklet is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

Important information for Shareholders outside Australia and New Zealand

This Booklet does not constitute an offer of securities in any place outside Australia or New Zealand. In particular, this Booklet does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The SPP Shares have not been and will not be registered under the US Securities Act of 1933, as amended, (the ***Securities Act****) or the securities laws of any state or other jurisdiction of the United States. The SPP Shares may not be offered, sold or otherwise transferred in the United States except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and the applicable securities laws of any state or other jurisdiction in the United States.*

Because of these legal restrictions, you must not send copies of this Booklet or any other material relating to the SPP to any person resident in the United States or elsewhere outside Australia and New Zealand.

A Key Dates and Pricing

Timetable	
Record Date (the date that eligibility to participate in the SPP is determined)	7.00pm (AEST) Tuesday, 22 September 2026
SPP Announcement and Opening Date	Wednesday 23 September 2026
Closing Date	Friday 9 October 2026
Announcement of SPP Results	Tuesday 13 October 2026
Issue of SPP Shares	Wednesday 14 October 2026
SPP Shares commence trading on ASX	Thursday 15 October 2026
Despatch of SPP Shareholding statements	Thursday 15 October 2026
Pricing	
Offer Price	The price that is a 10.0% discount to the volume weighted average price of ordinary shares in MyEco traded on the Australian Securities Exchange (ASX) over the last five days on which sales in MyEco shares were recorded up to and including the day on which the SPP closes, subject to a maximum price of $0.018 per SPP Share.

This timetable is indicative only and MyEco may, at its discretion, vary any of the above dates by sending a revised timetable to ASX subject to the Corporations Act, the ASX Listing Rules, and any other applicable laws. In particular, the Company reserves the right to extend the Closing Date or to withdraw the SPP Offer without prior notice. All times are Australian Eastern time.

Refer to the Glossary in Part D for a description of any capitalised terms that are used but not otherwise defined in this Booklet.

B Key SPP Information

You should read this section in conjunction with the attached Terms and Conditions of the SPP.

1. What is the share purchase plan or SPP?

The SPP is an offer to Eligible Shareholders of MyEco to each subscribe for up to $30,000 worth of SPP Shares without brokerage or other transaction costs.

Under the SPP, Eligible Shareholders may each apply for SPP Shares in parcels valued at a minimum of $1,000 up to a maximum of $30,000 in multiples as set out in the SPP Application Form. Applications may be scaled back at the absolute discretion of MyEco.

2. Do I have to participate in the SPP?

No. Participation in the SPP is entirely voluntary.

Before you decide whether to participate in the SPP, MyEco recommends you seek independent financial advice from your stockbroker, accountant or other professional adviser.

If you do not wish to participate in the SPP, you do not need to take any action.

If you do not participate in the SPP, you will receive no value or other benefit in respect of any SPP Shares to which you may have been entitled under the SPP.

3. What is the Issue Price of the SPP Shares?

The Issue Price of the SPP Shares will be the price that is a 10.0% discount to the volume weighted average price of ordinary shares in MyEco traded on the Australian Securities Exchange (ASX) over the last five trading days up to and including the day on which the SPP closes, subject to a maximum price of $0.018 per SPP Share.

If you apply for SPP Shares under the SPP, there is a risk that the market price of MyEco Shares may change between the date you apply for SPP Shares and the date when the SPP Shares are issued to you under the SPP. This means there is a risk that MyEco's market price at the time the SPP Shares are issued will be less than the SPP Issue Price. By applying for SPP Shares under the SPP, you will be acknowledging and accepting this risk.

Your application is unconditional and may not be withdrawn even if the market price of Shares is less than the Issue Price.

4. Who is eligible to participate in the SPP?

Shareholders who are registered holders of Shares at 7.00pm (AEST) on Tuesday, 22 September 2026 with a registered address in either Australia or New Zealand provided that such Shareholder is not in the United States, or acting for the account or benefit of a person in the United States **(Eligible Shareholder)**.

The SPP is also being extended to Eligible Shareholders who are Custodians to participate in the SPP on behalf of Eligible Beneficiaries on the terms and conditions provided in this Booklet.

5. Can my offer under the SPP be transferred to a third party?

No. The offer cannot be transferred.

6. How much can I invest under the SPP?

Eligible Shareholders may apply for SPP Shares in parcels valued at a minimum of $1,000, and then in multiples as set out in the SPP Application Form, up to a maximum of $30,000.

The number of SPP Shares issued to an applicant will be rounded up to the nearest whole number after dividing the application monies by the Issue Price. Applications may be scaled back at the absolute discretion of MyEco.

7. How do I apply for SPP Shares?

You may apply for SPP Shares by:

a) Electronic funds transfer (EFT) using the customer reference number shown on your Application Form, in which case you do not need to return your Application Form; or

b) by making a BPAY® payment (for Australian Shareholders only) using the customer reference number shown on your Application Form, in which case you do not need to return your Application Form.

If you make a payment by EFT or BPAY® and the Company receives an amount that is less than the whole amount for which SPP Shares may be applied (refer to your Application Form) the value of Shares for which you apply may be rounded to the next lowest whole amount. Any amount not applied to your Application will be refunded without interest. Receipts for payment will not be issued.

Applications must be received by 5.00pm (AEDT) on 9 October 2026. You should take into account the cut-off times your financial institution has to ensure your payment is received in advance of the SPP Closing Date. Applications received after that time may not be accepted subject to any extension of the SPP at the Company's absolute discretion.

Applications and payments under the SPP may not be withdrawn once they have been received by MyEco. Application money will not bear interest under any circumstances.

Please read your Application Form for further details of how to apply for SPP Shares.

8. What are the key dates for the SPP?

Record Date (the date that eligibility to participate in the SPP is determined)	7.00pm (AEST) Tuesday, 22 September 2026
SPP Announcement and Opening Date Lodgement of Appendix 3B and cleansing statement Dispatch of SPP Offer Booklet to Eligible Shareholders	Wednesday 23 September 2026
Closing Date	Friday, 9 October 2026
Announcement of SPP Results	Tuesday 13 October 2026
Issue of SPP Shares Lodgement of Appendix 2A	Wednesday 14 October 2026
SPP Shares commence trading on ASX Normal trading of SPP Shares	Thursday 15 October 2026
Despatch of SPP shareholding statements	Thursday 15 October 2026

MyEco reserves the right to vary these times and dates in its absolute discretion by sending a revised timetable to the ASX. All times are Australian Eastern time.

9. What are the rights attached to SPP Shares issued under the SPP?

SPP Shares will rank equally with other Shares as at the date of issue.

10. What do I do if I am a Custodian?

The SPP is being extended to Eligible Shareholders who are Custodians and who wish to apply for SPP Shares on behalf of certain Eligible Beneficiaries.

The SPP is being offered to Custodians as the registered Shareholder. Custodians are not required to participate on behalf of their Eligible Beneficiaries. Custodians may choose whether or not to extend the SPP to their Eligible Beneficiaries. If you wish to apply as a Custodian under the SPP to receive SPP Shares for one or more Eligible Beneficiaries, you must complete and submit an additional **"Custodian Certificate"** that contains further certifications and details (as required under the terms of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547)* before your application will be accepted. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected. By applying as a Custodian on behalf of Eligible Beneficiaries to purchase SPP Shares, you certify (amongst other things) that each Eligible Beneficiary has not exceeded the $30,000 limit.

To request a Custodian Certificate or for further information about the Custodian application process, please contact MyEco's share registry, Automic Group, from 8.30am to 5.00pm Monday to Friday on 1300 228 664 (callers within Australia) or +61 2 8072 1400 (callers outside Australia).

Each Custodian must not participate in the SPP on behalf of, and must not distribute this Booklet or any documents relating to this SPP to, any person in the United States.

A Custodian will be ineligible to participate in the SPP if their participation would be in breach of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.

11. Will I receive notification of my issue?

Yes. MyEco currently intends to issue the SPP Shares on 14 October 2026. The Registry will send you a holding statement on or around 15 October 2026 which will include details of the number of SPP Shares issued to you, your total holding of Shares and the Issue Price of the SPP Shares. However, these dates are indicative only and may be varied by MyEco at its discretion. You can confirm your total holding of Shares by contacting MyEco's share registry, Automic Group from 8.30am to 5.00pm Monday to Friday on 1300 228 664 (callers within Australia) or +61 2 8072 1400 (callers outside Australia).

12. When can I trade my SPP Shares?

You can trade your SPP Shares after the Issue Date. However, given the possibility that applications may be scaled back, you should confirm your holding on or after the Issue Date before trading any SPP Shares you believe you have acquired. You can confirm your total holding of Shares by contacting the Registry from 8.30am to 5.00pm Monday to Friday on 1300 228 664 (callers within Australia) or +61 2 8072 1400 (callers outside Australia).

13. Where can I get more information on the SPP?

If you have any questions in relation to how to participate in the SPP, please contact MyEco's share registry, Automic Group from 8.30am to 5.00pm Monday to Friday on 1300 228 664 (callers within Australia) or +61 2 8072 1400 (callers outside Australia) or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in MyEco through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

14. What will happen if the SPP is oversubscribed?

The amount that each Eligible Shareholder can apply for under the SPP is capped at $30,000. The SPP aims to raise up to $1.5 million. MyEco may decide to accept applications (in whole or in part) that result in the SPP raising more or less than this amount in its absolute discretion.

MyEco may, at its absolute discretion, scale back the number of SPP Shares that will be allotted to individual Shareholders under this SPP. In the event that a scale back methodology is used, MyEco intends to base the scale back on each applicant's shareholding as at the Record Date, although the exact scale back method will be at the Board's discretion.

15. What are the key risks associated with an investment in MyEco?

There are a number of factors, many of which are beyond the control of MyEco, its Directors and management, which may affect the future operating and financial performance of MyEco, its prospects and the value of the SPP Shares. There may be additional risks (including financial and taxation risks) that you should consider in light of your own personal circumstances. You should regard an investment in SPP Shares as speculative and should consult your professional adviser before deciding whether to invest. You should also consider MyEco's announcements and other information disclosed to the ASX.

C Terms and Conditions of the SPP

Important Notice

If you participate in the SPP by completing the Application Form or by making a payment by BPAY or EFT, you are accepting the risk that the market price of Shares may change between the Record Date, the date on which you make a payment by BPAY or EFT, and the Issue Date. This means that, up to and/or after the Issue Date, you may be able to buy Shares on the ASX at a lower price than the Issue Price.

Please read these terms and conditions carefully, as you will be bound by them in participating in the SPP. Shareholders accepting the SPP offer will also be bound by the constitution of MyEco.

The "Important notice and disclaimer" (preceding section A), "A. Key Dates and Pricing", and "B. Key SPP Information" sections of this Booklet form part of these terms and conditions.

1 Offer

1.1 MyEco Group Ltd **(MyEco)** offers each Eligible Shareholder the opportunity to purchase up to $30,000 worth of SPP Shares under the Share Purchase Plan **(SPP)** subject to and in accordance with the terms and conditions set out below.

1.2 The SPP opens on Wednesday, 23 September 2026 and closes at 5.00pm (AEDT) on Friday, 9 October 2026 (or such other date as MyEco determines, in its absolute discretion).

1.3 If you choose not to participate in the SPP, your right to participate lapses at the Closing Date, 5.00pm (AEDT) on Friday, 9 October 2026 (or such other date as MyEco determines, in its absolute discretion).

1.4 The SPP is non-transferable and, therefore, Eligible Shareholders cannot transfer their right to purchase SPP Shares to a third party.

1.5 The SPP to each Eligible Shareholder (whether as a Custodian or on its own account) is made on the same terms and conditions.

1.6 All references to $ or dollars in this Booklet are references to Australian dollars unless otherwise indicated.

2 Eligible Shareholders

2.1 You are eligible to participate in the SPP if you:

a) were registered on the Register as a Shareholder at 7.00pm (AEST) on Tuesday, 22 September 2026 **(Record Date)**;

b) have a registered address in either Australia or New Zealand at that time; and

c) are not in the United States and are not acting for the account or benefit of a person in the United States.

2.2 The SPP is also extended to Eligible Shareholders who are Custodians, in accordance with clauses 3.2 and 4.5 below.

2.3 The SPP is not made to Shareholders with a registered address outside of Australia or New Zealand.

3 Joint holders/Custodians

3.1 If two or more persons are registered on the Register as jointly holding Shares, they are taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder and a certification given by any of them is taken to be a certification given by all of them.

3.2 Subject to these terms and conditions, Eligible Shareholders who are Custodians may participate in the SPP on behalf of each Eligible Beneficiary on whose behalf the Custodian is holding Shares.

4 Applications for SPP Shares

4.1 Eligible Shareholders may apply for SPP Shares in parcels valued at a minimum of $1,000, and then in multiples as set out in the SPP Application Form, up to a maximum of $30,000.

4.2 No brokerage or other transaction costs will apply to the acquisition of SPP Shares.

4.3 Eligible Shareholders who wish to apply for SPP Shares must either:

a) make a payment for the appropriate amount via EFT in accordance with the instructions on the Application Form; or

b) make a payment for the appropriate amount via BPAY in accordance with the instructions on the Application Form,

so that it is received prior 5.00pm (AEDT) on Friday, 9 October 2026.

4.4 Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold Shares in more than one capacity or in different registered holdings) may apply on different Application Forms for SPP Shares but may not apply for SPP Shares with an aggregate value of more than $30,000.

4.5 If you wish to subscribe for SPP Shares as a Custodian for one or more Eligible Beneficiaries, you must also complete and submit a Custodian Certificate that contains further certifications and details (required under the terms of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*) before your application will be accepted. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected.

4.6 MyEco and its officers and agents, may accept or reject your application for SPP Shares in whole or in part at their discretion including, without limitation, if:

a) your application does not comply with these terms and conditions;

b) it appears you are not an Eligible Shareholder;

c) your Application Form and EFT or BPAY payment is not received by the Registry by the Closing Date

d) it appears that you are applying to purchase more than $30,000 worth of SPP Shares in aggregate (including as a result of Shares you hold directly, jointly or through a custodian or nominee arrangement) or your application is not in multiples as set out in the SPP Application Form;

e) payment of the application monies is not submitted in Australian currency; or

f) the amount of your BPAY or EFT payment is not equal to the amount of your application. If this occurs, MyEco will:

(i) refund in full your application monies and not allot any SPP Shares to you; or

(ii) allot to you the number of SPP Shares that would have been allotted had you applied for the highest designated amount that is less than the amount of your payment and refund to you the excess of your application monies.

4.7 If you are entitled to a refund of all or any of your application monies, the refund will be paid to you, without interest, as soon as is practicable:

a) by direct credit to your nominated account (as recorded on the Register) or cheque; or

b) by returning your Application Form, if not processed, to your registered address (as recorded on the Register).

5 Issue Price

5.1 The Issue Price per SPP Share will be the price that is a 10.0% discount to the volume weighted average price of ordinary shares in MyEco traded on the Australian Securities Exchange (ASX) over the last five days on which sales in MyEco shares were recorded up to and including the day on which the SPP closes, subject to a maximum price of $0.018 per SPP Share.

If the calculation of the Issue Price under clause 5.1 produces a fraction of a cent, the Issue Price will be rounded to the nearest whole tenth of a cent ($0.001).

5.2 The current Share price can be obtained from the ASX at www.asx.com.au.

5.3 By applying for SPP Shares, you agree to pay the Issue Price per SPP Share for the number of SPP Shares calculated under clause 6.1 or, if there is a scale back, the number of SPP Shares calculated under clause 9.

6 Number of SPP Shares to be issued

6.1 If you apply for SPP Shares, you will apply for a certain value, rather than a certain number, of SPP Shares. If your application is accepted, MyEco will divide the value of your application monies by the Issue Price (as determined under clause 5.1) in order to determine the number of SPP Shares which, subject to scale back, will be issued to you.

6.2 If this calculation produces a fractional number, the number of SPP Shares issued will be rounded up to the nearest whole SPP Share.

6.3 MyEco will not issue SPP Shares to an applicant if the issue of those SPP Shares, either alone or in conjunction with the issue of Shares under any other applications, would contravene any law, the Corporations Act, the listing rules of the ASX or *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.

7 Issue

7.1 SPP Shares will be issued on the Issue Date.

7.2 SPP Shares will rank equally with existing Shares as at the Issue Date.

7.3 MyEco will apply to ASX for the quotation of SPP Shares. It is anticipated that SPP Shares will be quoted on the ASX on or around Thursday 15 October 2026.

7.4 The Registry will send you a holding statement, confirming the issue of SPP Shares, on or around Thursday 15 October 2026.

8 Acknowledgements

8.1 By completing an Application Form and making a payment via EFT or BPAY, you:

a) are deemed to have accepted the SPP offer and you irrevocably and unconditionally agree to the terms and conditions of the SPP and the terms and conditions of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP;

b) warrant that all details and statements in your application are true and complete and not misleading;

c) agree that your application will be irrevocable and unconditional (that is, it cannot be withdrawn);

d) agree that your application is only effective when received by MyEco;

e) warrant that you are an Eligible Shareholder and are eligible to lawfully participate in the SPP and apply for SPP Shares, in each case in accordance with these terms and conditions as well as any applicable laws;

f) acknowledge that no interest will be paid on any application monies held pending the issue of SPP Shares or subsequently refunded to you for any reason;

g) acknowledge that MyEco and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;

h) agree to pay the Issue Price per SPP Share up to the full value of your BPAY or EFT payment;

i) acknowledge and agree that:

(i) you are not in the United States and are not acting for the account or benefit of a person in the United States;

(ii) the SPP Shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and accordingly, the SPP Shares may not be offered, sold or otherwise transferred without registration under the Securities Act or unless the SPP Shares are offered, sold or otherwise transferred in a transaction exempt from, or not subject to, the registration requirements of the Securities Act, and the securities laws of any state or any other jurisdiction in the United States;

(iii) you have not, and will not, send this Booklet or any materials relating to the SPP to any person in the United States or to any person located in any other country outside Australia and New Zealand;

(iv) if in the future you decide to sell or otherwise transfer the SPP Shares, you will only do so in the regular way for transactions on the ASX where neither you nor any person acting on your behalf know, or have reason to know, that the sale has been pre-arranged with, or that the purchaser is, or is acting or the benefit or account of, a person in the United States; and

(v) if you are acting as a trustee, nominee or Custodian, each beneficial holder on whose behalf you are participating is resident in Australia or New Zealand, and you have not sent this Booklet, or any materials relating to the SPP, to any person outside Australia and New Zealand;

j) if you are applying on your own behalf (and not as a Custodian), acknowledge and agree that:

(i) you are not applying for SPP Shares with an application price of more than $30,000 under the SPP (including by instructing a Custodian to acquire SPP Shares on your behalf under the SPP);

(ii) the total of the application price for the following does not exceed $30,000:

A. the SPP Shares the subject of the application;

B. any other Shares issued to you under the SPP or any similar arrangement in the 12 months before the application;

C. any other SPP Shares which you have instructed a Custodian to acquire on your behalf under the SPP; and

D. any other Shares issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the SPP;

k) if you are a Custodian and are applying for SPP Shares on behalf of an Eligible Beneficiary on whose behalf you hold Shares, acknowledge and agree that:

(i) you are a Custodian (as that term is defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547);

(ii) you held Shares on behalf of the Eligible Beneficiary as at the Record Date who has instructed you to apply for SPP Shares on their behalf under the SPP and that that Eligible Beneficiary has been given a copy of this Booklet;

(iii) you are not applying for SPP Shares on behalf of any Eligible Beneficiary with an application price of more than $30,000 under the SPP;

(iv) your application will not be accepted unless you duly complete and submit a Custodian Certificate in accordance with clause 4.5; and

(v) the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading;

l) accept the risk associated with any refund that may be dispatched to you by direct credit or cheque to your address shown on the Register;

m) are responsible for any dishonour, reversal or other fees or costs MyEco may incur in respect of a payment made by you that is dishonoured or reversed;

n) agree to be bound by the constitution of MyEco (as amended and as it may be amended from time to time in the future);

o) acknowledge that none of MyEco, its officers, advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the SPP, or has any obligation to provide such advice;

p) acknowledge that MyEco may at any time irrevocably determine that your application is valid, in accordance with the terms and conditions of the SPP, even if the Application Form is incomplete, contains errors or is otherwise defective; and

q) authorise MyEco, and its officers and agents, to correct minor or easily rectified errors in, or omissions from, your Application Form and to complete the Application Form by the insertion of any missing minor detail.

9 Scale Back

9.1 MyEco may in its discretion undertake a scale back of applications for SPP Shares to the extent and in the manner it sees fit.

9.2 If there is a scale back you may receive less than the parcel of SPP Shares for which you have applied.

9.3 If a scale back produces a fractional number of SPP Shares when applied to your parcel, the number of SPP Shares you will be allotted will be rounded up to the nearest whole number of SPP Shares.

9.4 If there is a scale back, the difference between the application monies received from you, and the number of SPP Shares allocated to you multiplied by the Issue Price, will be refunded to you without interest.

10 ASIC relief

10.1 This offer of SPP Shares under the SPP is made in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, which grants relief from the requirement to prepare a disclosure document for the SPP subject to certain requirements.

10.2 MyEco has, prior to the release of this Booklet, given a notice to ASX that complies with the requirements of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.

10.3 As at the date of this Booklet, the Company confirms that it has complied with its continuous disclosure obligations under section 674 of the Corporations Act and the ASX Listing Rules, and that there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be, but has not been, disclosed to ASX.

11 Dispute resolution

11.1 MyEco may settle, in any manner it determines, any difficulties, anomalies, or disputes which may arise in connection with, or by reason of, the operation of the SPP whether generally or in relation to any participant or any application for SPP Shares, and its decision shall be conclusive and binding on all participants and other persons to whom the determination relates.

11.2 The powers of MyEco under these terms and conditions may be exercised by the Directors or any delegate or representative of the Directors.

12 Variation and termination

12.1 MyEco reserves the right at any time to:

a) amend or vary these terms and conditions;

b) waive strict compliance with any provision of these terms and conditions;

c) withdraw the SPP or suspend or terminate the SPP;

d) vary the timetable for the SPP, including the Closing Date; and

e) not accept an application, not issue SPP Shares or issue SPP Shares to a value less than that applied for under the SPP by an Eligible Shareholder (including a Custodian applying on behalf of its Eligible Beneficiaries).

12.2 In the event that the SPP is withdrawn or terminated all application monies will be refunded. No interest will be paid on any money returned to you.

13 Privacy policy

13.1 MyEco values your privacy and will take reasonable steps to protect your personal information in accordance with applicable data privacy laws and regulations. MyEco and the Registry are bound by the *Privacy Act 1988* (Cth) in relation to the collection, use and disclosure of personal information about you. Chapter 2C of the Corporations Act requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. This information must continue to be included in the public register if you cease to be a securityholder.

13.2 MyEco and the Registry may collect personal information to process your application, implement the SPP and administer your holding of Shares. The personal information contained in the Register is also used to facilitate payments and corporate communications (including financial results, annual reports and other information to be communicated to Shareholders) and to ensure compliance with legal and regulatory requirements, including Australian taxation laws and the Corporations Act.

13.3 Your personal information may be disclosed to joint investors, the Registry, securities brokers, third party service providers (including print and mail service providers), technology providers and professional advisers, related entities of MyEco and its agents and contractors, as well as ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to the Australian Taxation Office and other government or regulatory bodies or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom your personal information may be disclosed may be located overseas where such personal information may not receive the same level of protection as under Australian law.

13.4 Automic Group’s privacy policy is available on their website: https://www.automicgroup.com.au/privacy-policy/

14 Underwriting

14.1 The SPP is not underwritten.

15 Governing law and inconsistencies

15.1 These terms and conditions are governed by the laws in force in Victoria. Any dispute arising out of, or in connection with, these terms and conditions, or the SPP, will be determined by the courts of Victoria. By accepting the SPP, you agree to submit to the non-exclusive jurisdiction of the courts in Victoria. Other terms and conditions, rights and obligations of SPP Shares are contained in the constitution of MyEco. The terms and conditions of the SPP prevail to the extent of any inconsistency with the Application Form.

16 ASX Listing Rule 7.2 (Exception 5)

16.1 The SPP is conducted in accordance with ASX Listing Rule 7.2 (Exception 5). If, for any reason, the issue of SPP Shares does not not satisfy the requirements of ASX Listing Rule 7.2 (Exception 5), MyEco may, to the extent it is able to do so and subject to compliance with the ASX Listing Rules and the Corporations Act, issue the SPP Shares (in whole or in part) using its available placement capacity under ASX Listing Rule 7.1 (and, if applicable, Listing Rule 7.1A) or, alternatively, withdraw the SPP (in whole or in part) in accordance with clause 12, in which case all application monies will be refunded to applicants without interest.

17 Stamping or handling fees

17.1 MyEco reserves the right to pay a stamping or handling fee to eligible stockbrokers in respect of successful applications for SPP Shares submitted or facilitated by them. Any such fee will not be deducted from Application Monies or otherwise affect an applicant's allocation under the SPP. Details of the applicable fee, eligibility requirements and claims process will be made available to participating stockbrokers.

D Glossary

The following definitions apply throughout this Booklet unless the context requires otherwise.

AEDT	Australian Eastern Daylight Time
AEST	Australian Eastern Standard Time.
Application Form	your personalised application form as sent by MyEco's Registry.
ASIC	Australian Securities and Investments Commission.
ASX	ASX Limited ACN 008 624 691 or the market operated by it as the context requires.
Beneficiary	a person on whose behalf a Custodian is holding Shares at 7.00pm (AEST) on Tuesday, 22 September 2026**.**
Booklet	This SPP offer booklet
Closing Date	5.00pm (AEDT) on Friday, 9 October 2026 (or such other date as MyEco determines, in its absolute discretion).
Corporations Act	the Corporations Act 2001 (Cth).
Custodian	a custodian as defined in paragraph 4 of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
Custodian Certificate	a certificate complying with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
Director	a director of MyEco Group Ltd.
Eligible Beneficiary	a Beneficiary of a Custodian with a registered address in either Australia or New Zealand, provided that such Beneficiary is not in the United States or acting for the account or benefit of a person in the United States.
Eligible Shareholder	a Shareholder who is a registered holder of Shares at 7.00pm (AEST) on Tuesday, 22 September 2026 with a registered address in either Australia or New Zealand, provided that such Shareholder is not in the United States or acting for the account or benefit of a person in the United States.
Issue Date	Wednesday, 14 October 2026 (or such other date as MyEco determines, in its absolute discretion).
Issue Price	the price per SPP Share as determined under clause 5 of the terms and conditions of the SPP in section C.
Offer Period	the period commencing on the Opening Date and ending on the Closing Date.
Opening Date	Wednesday, 23 September 2026
MyEco or the Company	MyEco Group Ltd ABN 89 064 755 237.
Record Date	7.00pm AEST Tuesday, 22 September 2026

Register	the register of Shareholders.
Registry	Automic Pty Ltd. ACN 152 260 814 (also referred to as Automic Group).
Securities Act	U.S. Securities Act of 1933, as amended.
Share	a fully paid ordinary share in MyEco Group Ltd.
Shareholder	a registered holder of Shares.
SPP	the share purchase plan offer made to Eligible Shareholders under this Booklet, as described in clause 1.1 of the terms and conditions of the SPP (in section C).
SPP Shares	new Shares to be offered to Eligible Shareholders under the SPP.